RETIREMENT QUARTERLY: YEAR-END INVESTING TIPS · PAGE 16

BARRON'S

VOL. CV NO. 49

DECEMBER 8, 2025 $5.00

WALL STREET'S NEW RICH

Private-market upstarts are taking over from legacy banks. The names to watch—and the dangers to watch out for. **PAGE 22**

DOW JONES

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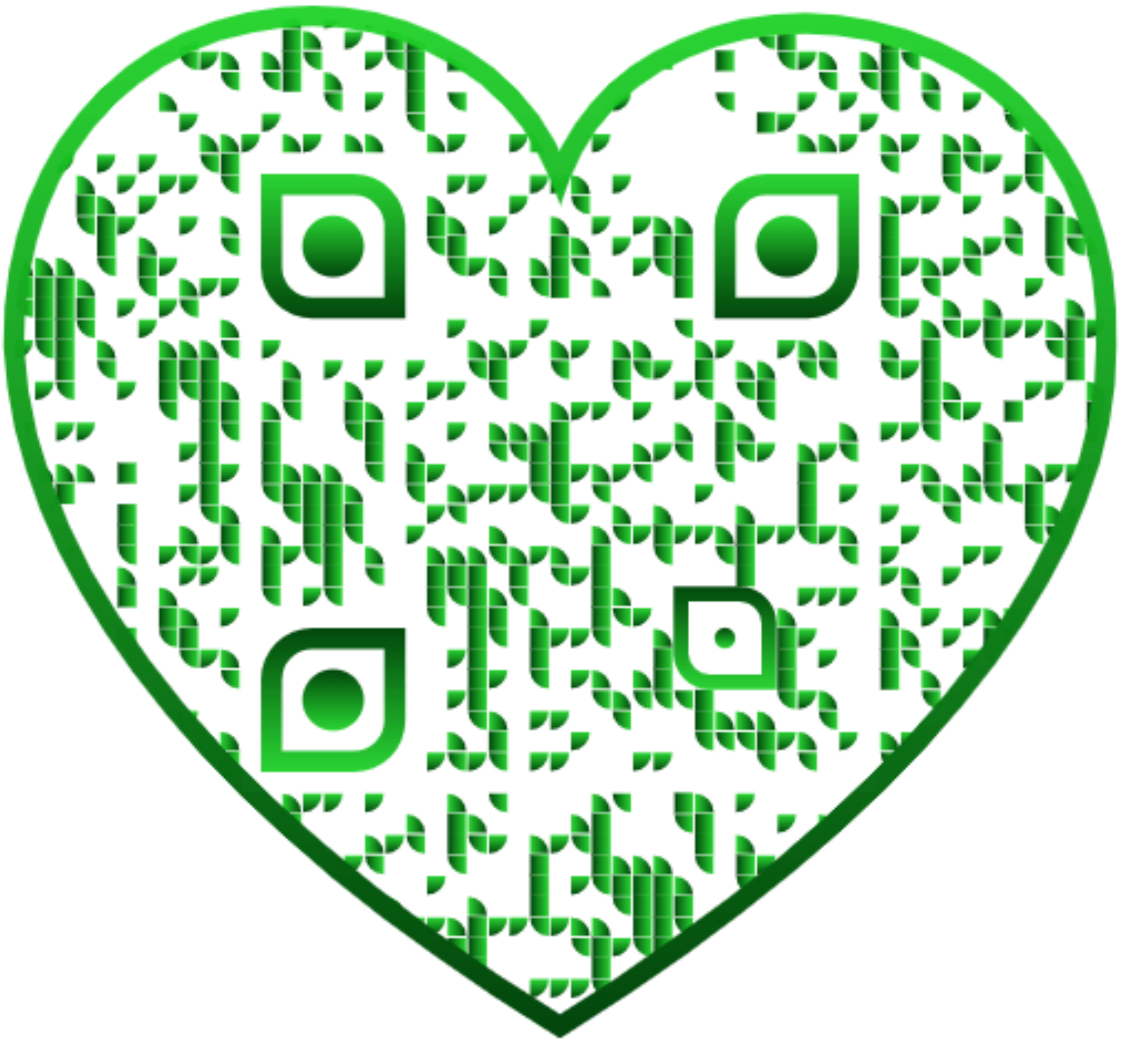


CONTENTS

12.08.25 VOL.CV NO.49

P. 22
Meet the New Masters of the Universe
Cover Story: Bigwigs at private-equity firms are leapfrogging their legacy-bank counterparts in earnings—and amassing power in ways that are reshaping society.
By ANDY SERWER

P. 11
Productivity Is Waning. AI Isn't a Fast Fix.
The benefits of technological innovation might not come soon enough to rescue the economy.
By MEGAN LEONHARDT AND ADAM LEVINE

P. 13
Weyerhaeuser Stock Is Cheap. Not for Long.
The shares, which yield nearly 4%, now trade for less than the value of the company's vast timber assets.
By ANDREW BARY

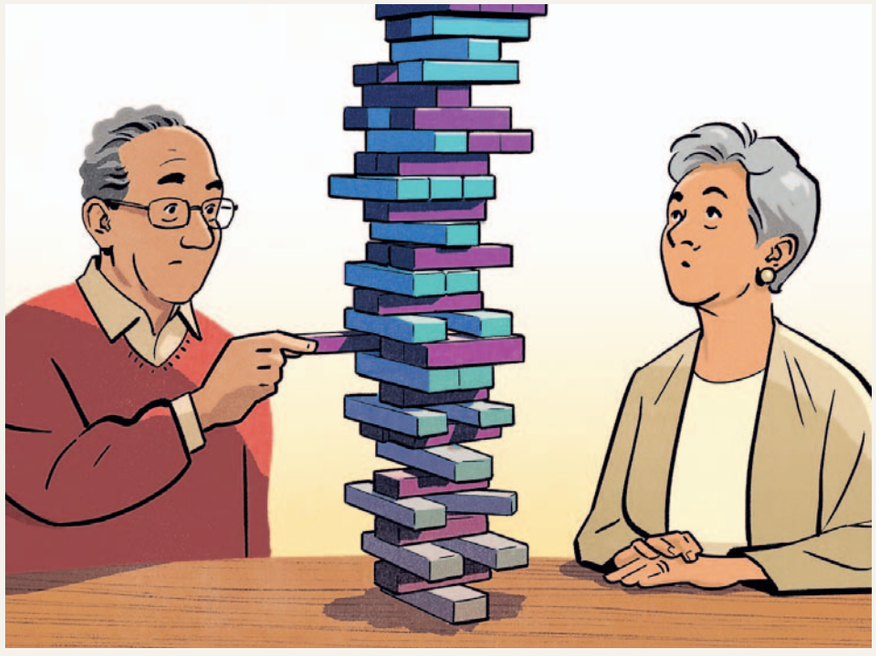
P. 14
Investors Fall Victim to Questionable IPOs
Even after revising its listing rules, Nasdaq hasn't been able to block the infiltration of tiny initial public offerings that quickly go sour.
By BILL ALPERT AND NATE WOLF

P. 25
Casey's Is a Rare Retail Growth Story
The convenience store chain is gobbling up rivals and growing its pool of loyal customers.
By TERESA RIVAS

P. 30
Biotechs Are Healthier Than Investors Think
Q&A: Peter Kolchinsky of RA Capital says the drugmakers that survived the industry's 2021 rout are thriving—and eyeing deals.
By JOSH NATHAN-KAZIS

RETIREMENT QUARTERLY
P. 16
Your Year-End To-Do List
This year, it's especially important to review your investment mix and prepare your portfolio for 2026. Here are moves to consider. By ELIZABETH O'BRIEN

P. 20
Tax Breaks for Retirees: Perks from this year's new tax bill. By KAREN HUBE



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BARRON'S (USPS 044-700) (ISSN 1077-8039) Published every Monday. Editorial and Publication Headquarters: 1211 Avenue of the Americas, New York, N.Y. 10036. Periodicals postage paid at Chicopee, MA and other mailing offices. Postmaster: Send address changes to Barron's, 200 Burnett Rd., Chicopee, MA 01020

P. 7
Up & Down Wall Street: Predictions Aplenty
Prognosticators offer their views on a Taylor Swift baby boom, the fate of the dollar, Federal Reserve policy, inflation, gold, and more.
By RANDALL W. FORSYTH

P. 9
Streetwise: Financial Metaphors Run Amok
Ways to make sense of current conditions, from the Chihuahua on an E-Bike Setup to the Restroom at a Rolling Stones Concert Dilemma.
By JACK HOUGH

P. 26
Funds: A Caveat About Star-Powered ETFs
Stellar returns aren't guaranteed.
By DEBBIE CARLSON

P. 27
Income: Picking Your Spots in Preferreds
By AMEY STONE

P. 28
Economy: Why a Fed Rate Cut Is Likely
The jobs data could be stronger.
By MEGAN LEONHARDT

P. 29
Tech Trader: Apple Is the Tortoise of AI
Slow and steady can win the race as rivals rush products to market.
By ADAM LEVINE

P. 33
Trader: A Bullish Tone Heading Into Year End
The market's upward momentum is likely to hold for the coming weeks, despite some worrisome signs for the economy.
By AVI SALZMAN

P. 36
International: Cautious Optimism for Germany
A spending plan goes only so far.
By CRAIG MELLOW

P. 38
Striking Price: 2 Ways to Play Crypto Fear
By STEVEN M. SEARS

P. 62
Healthcare Is the Economy's Backbone
Other Voices: AI may grab the headlines, but healthcare is what does the heavy lifting. Government policies could put that in peril.
By ALÍ R. BUSTMANTE

Barron's Roundtable on Fox Business
Watch our TV show Saturdays and Sundays at 9:30 a.m. and 10:30 a.m. ET. This week, investing insights from KKR's Henry McVey. Plus, a look at why the market is bullish on Alphabet, and a change that's coming for retirement savers.

Index	P. 4	Winners & Losers	P. 40
Review & Preview	P. 10	Research Reports	P. 41
Inside Scoop	P. 39	Market Data	P. 42
13Ds	P. 39	Mailbag	P. 63

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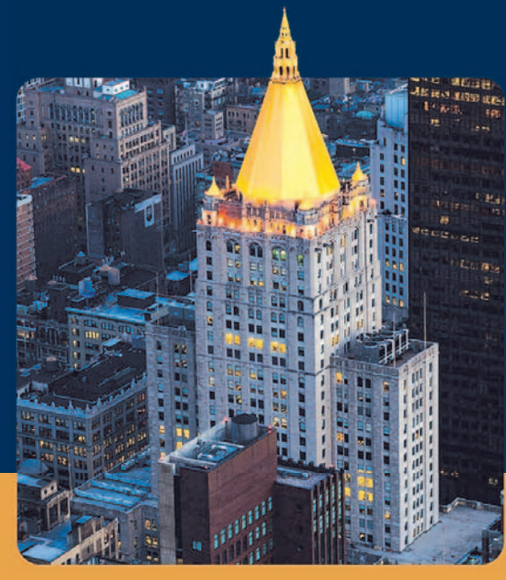

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INDEX

Our index lists significant companies mentioned in stories and columns, plus Research Reports, and Corrections & Amplifications. The references are to the first page of the item in which the company is mentioned.

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A Adobe ... 10
Advanced Micro Devices ... 7
Airbus ... 10
Alimentation Couche-Tard ... 25
Alphabet ... 9,16,29
Amazon.com ... 9
American Eagle Outfitters ... 41
Apollo Global Management ... 10,22
Apple ... 10,29,41
Ares Management ... 22
ARK Innovation ... 26
Ascendis Pharma ... 31
Ashland ... 39
Atlas America ... 26

B Bank of America ... 22
Bank of New York Mellon ... 24
Berkshire Hathaway ... 31
Bitdeer Technologies Group ... 39
Blackstone ... 10,22
Blue Owl Capital ... 22
Boeing ... 27
Broadcom ... 9,10

C Carlyle Group ... 22
Casey's General Stores ... 25
Centessa Pharmaceuticals ... 39
China Liberal Education Holdings ... 15
Cidara Therapeutics ... 30
Citigroup ... 24
Cohen & Steers Pfd Securities & Income ... 27
Coinbase Global ... 38
Comcast ... 10
Commerzbank ... 36
Compagnie de Saint-Gobain ... 36
Costco Wholesale ... 10
CrowdStrike Holdings ... 26,41
Cuprina Holdings ... 15

D Dan Ives Wedbush AI Revolution ... 26
Dianthus Therapeutics ... 39
Dicot Pharma ... 9
Dimensional US Small Cap ... 18
Dodge & Cox Global Bond ... 18
Dollar General ... 33
Dollar Tree ... 33

F Fiserv ... 39
Fundstrat Granny Shots US Large Cap ... 26

G Gitlab ... 41
GoDaddy ... 41
Goldman Sachs Group ... 22
Granite Construction ... 18

H Hamilton Lane ... 23
Happy City Holdings ... 15

I Insight Enterprises ... 39
Intel ... 7
Invesco S&P 500 Equal Weight ... 16
iShares Core US Aggregate Bond ... 18
iShares MSCI ACWI ex US ... 18
iShares MSCI Germany ... 36
iShares Preferred & Income Securities ... 27
iShares Russell Mid-Cap Growth ... 18

J JPMorgan Chase ... 22

K Kingspan Group ... 36
KKR ... 10,22

M Marvell Technology ... 10
MasterBeef Group ... 15
Merck ... 30
Meta Platforms ... 9,10,29
Microsoft ... 9,10,16,26,29
Monster Beverage ... 26
Morgan Stanley ... 22

N Netflix ... 9,34
Nuveen Preferred Securities and Income ... 27
Nuveen Strategic Income ... 18
Nvidia ... 7,9,16,26

O Oklo ... 26
Oracle ... 10,29

P Paramount Skydance ... 10
Pimco Total Return ... 26
Procter & Gamble ... 34

S Salesforce ... 29
Siemens Energy ... 36
SPDR Dow Jones Industrial Average ... 18
Spie ... 36
State Street SPDR S&P Biotech ... 30
Strategy ... 10,27,38,39

T Technology Select Sector SPDR ... 26
Tesla ... 9
TPG ... 23

U Uber Technologies ... 41

V Vanguard Tax-Exempt Bond ... 18
Verizon Communications ... 18
Virtus InfraCap U.S. Preferred Stock ... 27
Volkswagen ... 36

W Walmart ... 25,34
Walt Disney ... 10,34
Warner Bros. Discovery ... 10,34
Wells Fargo ... 24
Weyerhaeuser ... 13

Z Zscaler ... 26

BARRON'S

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UP & DOWN WALL STREET

Affordability gets our nod for word of the year. One poll finds 37% of Trump voters agreeing that "the cost of living is the worst they've ever seen."

'Tis the Season for Predictions. Why It Pays to Be Skeptical.

BY RANDALL W. FORSYTH

Predictions are hard, especially about the future. So said the leading philosopher of the past century, Yogi Berra, although originally it was attributed to Niels Bohr, the quantum physicist, which isn't surprising since uncertainty is a core concept of quantum mechanics as described by Werner Heisenberg.

Regardless of who said it first, the contrast between their modesty about predictions and the hubris of market forecasters, who confidently look to what they call the foreseeable future, is striking.

I've recently read with skepticism scores of economic forecasts conjured up this time of year. An exception among them is the purposely titled "Outrageous Predictions" proffered annually by Saxo Bank of Denmark.

This year's most provocative prediction was that the impending nuptials of Taylor Swift and Travis Kelce would provide a shot of stimulus to the world economy. So, after Kelce's Kansas City Chiefs are (probably) eliminated from the National Football League playoffs, the bank's John J. Hardy hypothesizes that the tight end and the pop superstar will quickly wed and that she will immediately become pregnant.

The result: Hundreds of millions of Swifties will then quickly emulate their idol, setting off a marriage and baby boom among millennials and Gen Zers. World economic growth forecasts will be revised up by one percentage point annually for the next five years, says Saxo, leading Wall Street to dub the episode the "Swiftie put."

Leaving aside how easily a 30-something woman can conceive (a fact that has helped a thriving in vitro fertilization industry), other couples confront arguably a bigger hurdle to starting a family: affordability. In fact, that would be our nomination for the word of the year, rather than the phrase "rage bait," so dubbed by the Oxford Dictionary.

President Donald Trump asserts that Americans' complaints about affordability are a "con job" and a "hoax" perpetrated by Democrats. But Jim Bianco, eponym of Bianco Research, points to a Politico poll that finds 37% of Trump voters agreeing that "the cost of living is the worst they've ever seen." That contrasts with economists' assessment of inflation of 2.8% over the past year, based on the central bank's favored measure, or future inflation expectations, which Federal Reserve Chair Jerome Powell asserts are contained (based on implied future price rises embedded in Treasury inflation-protected securities, or TIPS).

Regular folks, however, have seen prices rise far faster than their wages in the five years since the start of the Covid pandemic, Bianco points out. Consumer prices are up over 26% over that span, while pay has grown just 22%. That's what's reflected in the Politico poll, which not surprisingly was even more negative among Democratic voters. Those sentiments are further reflected in the recent off-year election results, which saw Democrats making gains and a Republican eking out a narrow victory this past week in a deep-red Tennessee congressional race.

As for 2026, "who wins [the] affordability issue wins [the] midterms," declares the Bank of America strategy team led by Michael Hartnett, which regularly delivers astringently nonconsensus views. If the administration wants to run the economy and the stock market hot, investors should expect still-deeper government intervention "to directly control prices/boost supply in energy, healthcare, housing, insurance, utilities..." they wrote in a Nov. 13 client note.

That should produce good news in reduced "U.S. electoral affordability anger" from an end of the trade war and lower tariffs, they continued. How to control prices in such sensitive sectors and, at the same time, run a hot economy with loose monetary policy and a wide fiscal deficit, while inflation runs above target?

Precedents no longer seem to matter these days, but let us turn the clocks back more than a half-century.

On the Sunday evening of Aug. 15, 1971, President Richard Nixon announced a wage-and-price freeze, an import surcharge, and the end of the dollar's last link to convertibility into gold at $35 an ounce. With his re-election campaign looming in 1972, Nixon remembered well his loss to John F. Kennedy during the mild recession of April 1960 to February 1961.

Price controls would in theory cap inflation, then running over 4%. Meanwhile, terminating the greenback's tie to gold would let the Fed under the compliant Arthur Burns run a stimulative policy to deal with unemployment close to 6%. At the same time, protectionist tariffs were imposed. Inflation surged to 8.7% by the end of 1973, with prices rising double digits in the Great Inflation following the Organization of the Petroleum Exporting Countries' ratcheting up of oil prices.

A 1970s-era demonstration against high food prices in New York City.

H. Armstrong Roberts/ClassicStock/Getty Images

What are the chances of a replay?

Inflation is running well ahead of the Fed's 2% target, while the labor market shows signs of weakening, even though the headline jobless rate remains contained at 4.4%. But as Powell has pointed out, that leaves the central bank no risk-free decision.

Could the administration try to unravel this Gordian knot by suppressing prices and pushing for easy money? It has already demonstrated a willingness to intervene in the private sector with massive ownership stakes in corporations such as **Intel** and others, while demanding payments from **Nvidia** and **Advanced**

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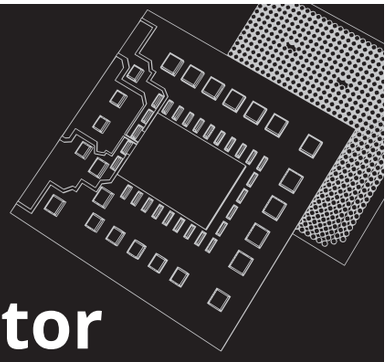
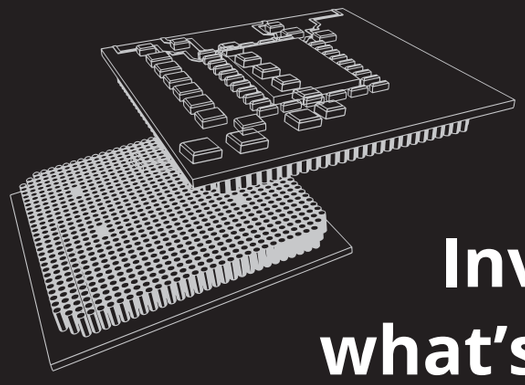


Semiconductor sales exceeded $600 billion last year.



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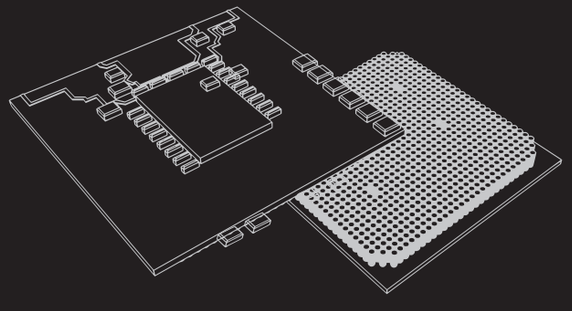

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Micro Devices of 15% of revenue on some artificial-intelligence chip sales to China, among other measures. And any number of corporate policies have been altered to be in accord with administration priorities.

So, it may not rate as much of a surprise if, as Hartnett et al. put it, there is a further transition from an "invisible hand" of the market to the "visible fist" of government controls. They see that leading to "negative profit margins in these 'whip inflation' sectors," harking back to another sorry 1970s episode, the Whip Inflation Now, or WIN, buttons handed out by the hapless Ford administration.

All of these policy twists and turns would then lower the consumer price index, which the BofA team sees as spurring a "contrarian" rally in long-dated Treasury securities, with their higher prices translating into lower long-term borrowing costs.

Perhaps that could mollify the electorate. But would the bond market go along?

The betting markets see Kevin Hassett, director of Trump's National Economic Council, as the odds-on favorite to succeed Powell as Fed chair, based on perceptions that he's most likely to deliver the short-term interest-rate cuts that Trump has been loudly demanding.

But a reduction so far of 150 basis points (1.5 percentage points) in the federal-funds target since September 2024 has translated into a rise of some 50 basis points in the 10-year Treasury yield, the benchmark for key borrowing costs, notably mortgage rates. That's the only time in the past four-plus decades that has happened, Bianco observed. The four other Fed easing episodes saw the 10-year yield decline.

Peter Tchir, head of macro strategy at Academy Securities, sees a Hassett Fed working more closely with Treasury and the administration—"helping to pave the way for lower yields and easier monetary conditions." The Treasury has been working toward that end since 2023 under the Biden administration by leaning heavily on issuance of short-term T-bills while capping the supply of longer-dated securities, writes Mehmet Beceren at Rosenberg Research. That effectively has compressed 10-year yields by 20 to 25 basis points, he estimates.

This "Activist Treasury Issuance" has had the impact of Fed quantitative easing—the central bank's purchase of securities—with two important effects: First, it lowers the term premium (the extra return to compensate investors for future uncertainty) on longer maturities below what the budget deficit would imply. Further, he adds, it has been "quietly supporting risk assets," notably stocks and corporate credit.

Trump's disruptions of the interplay between the Fed, Treasury financing, the banking system, and foreign capital flows will determine the 2026 economy, just as his trade disruptions were drivers of the 2025 economy, predicts Steven Blitz, chief U.S. economist at TS Lombard.

Here are the problems he sees: Treasury borrowing will increase 7% while the U.S. economy will grow 5% in nominal terms (real plus inflation). At the same time, banks would be expected to boost lending to support the economy, which would mean cutting their holdings of government securities. Meanwhile, interest payments represent 14% of federal outlays, more than the military, and are the fastest-growing part of the budget.

Further complicating Treasury's problem will be the need for foreign funds, which Blitz sees being deterred by a heightened inflation risk and the massive fiscal deficit.

Rising bond yields abroad also reduce the incentive to send capital stateside. In particular, soaring Japan government bond yields have made the domestic market more attractive than U.S. bonds for Japanese investors, after taking into account the risk of a falling dollar.

On that score, another of Saxo Bank's Outrageous Predictions is that the greenback's dominance may be challenged by the Chinese yuan, which Beijing would back with its growing gold reserves, writes Charu Chanana, the bank's chief investment strategist. That would provide something not seen in decades—a currency tied to a tangible reserve rather than to government promises. (Official Chinese gold reserves are at 2,300 metric tons, but unofficial estimates put them at twice that or more, compared with U.S. holdings, according to the World Gold Council, of 8,133 metric tons.)

As confidence in a golden yuan grows, Chanana sees investors and reserve holders cutting their holdings of U.S. Treasuries, raising yields. Meanwhile, the dollar's share of global reserves could fall by a third as the gold-backed Chinese currency becomes a durable second global anchor, ending the dollar's effective monopoly. In the process, she sees gold rising above $6,000 an ounce, nearly a 50% increase.

Happy New Year! B

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STREETWISE

I see a worrisome trend for letter-based financial metaphors: S-shaped growth curves, L-shaped recessions, and V- and U-shaped recoveries.

In a K Economy, a Fat Cannibal Staredown Could Be Bad News

BY JACK HOUGH

The economy has shifted from a lowercase k to an uppercase one, a Wall Street researcher told me this past week. I nodded and hoped it wasn't a Kevorkian reference. It turns out it's all in the arms. The k's rising one and falling one signify different groups moving in opposite directions; the rich are thriving, while the rest are struggling. With a capital K, the rising arm is more prominent, just as swelling asset prices make this an even better time than usual to be rich.

And the lower arm? It doesn't so much represent the poor, who tend to stay poor but at least receive inflation adjustments on government assistance, says Mike Reid, senior U.S. economist at RBC Capital Markets. "It's really the middle-income folks...say, the 20th to 80th percentile. Those are the folks who are being pinched the most." Reid sees implications for investors and policymakers. If top earners are driving spending growth, for example, the economy might be more exposed than usual to stock market volatility.

Meanwhile, I see a worrisome trend for letter-based financial metaphors. Already, we have S-shaped growth curves, L-shaped recessions, V- and U-shaped recoveries, and W-shaped whatevers. If interpreting the economy now hinges on fine differences between uppercases and lowercases, sloppy penmanship could lead to financial ruin. It's time to look beyond the alphabet for something more descriptive.

Let's look at an example. Reid points out that from 1970 to 2010, there was just under one retiree for each new worker, whereas now the ratio has ballooned to about 2.5-to-1. "You don't need this strong job growth to support a stable unemployment rate," he says. But if stocks tank, boomers eyeing lower portfolio values could hold on to their jobs for longer, exacerbating any uptick in unemployment. This feels important enough to warrant a metaphor, yet too complicated to be summed up by any single letter—even a cursive capital G, if those still exist.

What we need is a name that evokes young people waiting for old people to turn over their spots. I'm torn between Pickleball Hours at the Town Basketball Court Effect and Restroom at a Rolling Stones Concert Dilemma.

Other strategists have spotted important market wrinkles. At BofA Securities, Jill Carey Hall, who oversees U.S. small- and mid-cap research, points out that earnings growth underlying the S&P SmallCap 600 index is expected to jump from 6% this year to 17% next year. Small companies would go from being growth laggards to leaders. Historically when that has happened, small-caps have outperformed large-caps 75% of the time, by an average of nine percentage points a year.

This is both too tempting to ignore and too long-awaited to trust. Over the past 15 years, the large-cap S&P 500 index has returned 640%, trouncing its small-cap sibling by more than 280 points. That has left small-caps 30% cheaper than large-caps relative to this year's projected earnings. The ideal metaphor here will call to mind something small that is poised to go fast, but isn't nearly assured of success. If you ask me, 2026 is displaying a Chihuahua on an E-Bike Setup. Tiny dogs appear ready to zoom. But their little paws can't reach the handlebars, so really, anything could happen.

Among large-cap stocks, has anyone else noticed a developing Fat Cannibal Staredown? That's where market behemoths, who have been feasting on small competitors for decades, begin to hungrily eye one another's total addressable markets. **Alphabet**, No. 3 by market value, has developed its own zippy artificial-intelligence chips with help from No. 6 **Broadcom**, and is now seen as a threat to No. 1 **Nvidia**, which says its chips are set apart by its software, long the domain of **Microsoft**, which is busy battling for cloud AI work with **Amazon.com**, which is now selling AI chips of its own. **Tesla**, which has fallen out of the top seven, now says it's all about robo-taxis, but Alphabet's Waymo is the early leader there. Alphabet's YouTube is giving streamers like **Netflix** and Amazon pause, but Amazon's rapid rise in advertising is a menace to Alphabet and **Meta Platforms**.

A Fat Cannibal Staredown is always a volatile situation, especially when combined with a Muffin Top Market—technology, media, and telecom now combine for 45% of the S&P 500. If we're lucky, all of that emerging AI wizardry will help more than it hurts. Deutsche Bank says that artificial intelligence next year will either weaken a fragile job market or boost productivity by more than half a point. It's a classic Family Reunion Bear Hug From a Cousin You Like but Who Talks Too Much About Crypto Conundrum, and I have mixed feelings.

Would it be awkward here to change topics to obesity meds and erectile function? Definitely? I wish you had said something sooner.

It's just that Oppenheimer & Co. has been highlighting the role that obesity meds, along with new treatments for cancer, infectious diseases, movement disorders, and more, can play in extending longevity and quality of life. Next up might be more attention to erectile function, which Oppenheimer calls a harbinger of health. Women outlive men by an average of 5.8 years and rising in the U.S., and heart disease, diabetes, and emotional distress are leading reasons. Erectile dysfunction is often the first detectable symptom of these, and it appears to be both a cause and effect. Treat ED, in other words, and you might extend lives.

That makes it surprising that leading ED treatments, called PDE5 inhibitors and better known as Viagra and Cialis, are about a quarter-century old. Oppenheimer points to a tiny Swedish company called **Dicot Pharma** and its experimental treatment LIB-01. It has been shown in preliminary trials to work for weeks, not just hours—in a when-needed way rather than an intrusive one, as I understand it, but I don't have the medical grasp of a trained men's downstairs-ologist. Dicot will need more capital and lengthy trials, and it might succeed or flop, but it's nice to see new movement in a neglected field. B

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Barron's Streetwise

In a weekly podcast by *Barron's*, columnist Jack Hough looks at the companies, people, and trends you should be watching. This is Wall Street like you've never heard before. Subscribe to Barron's Streetwise on Spotify, Apple Podcasts, or your favorite listening app.

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REVIEW & PREVIEW

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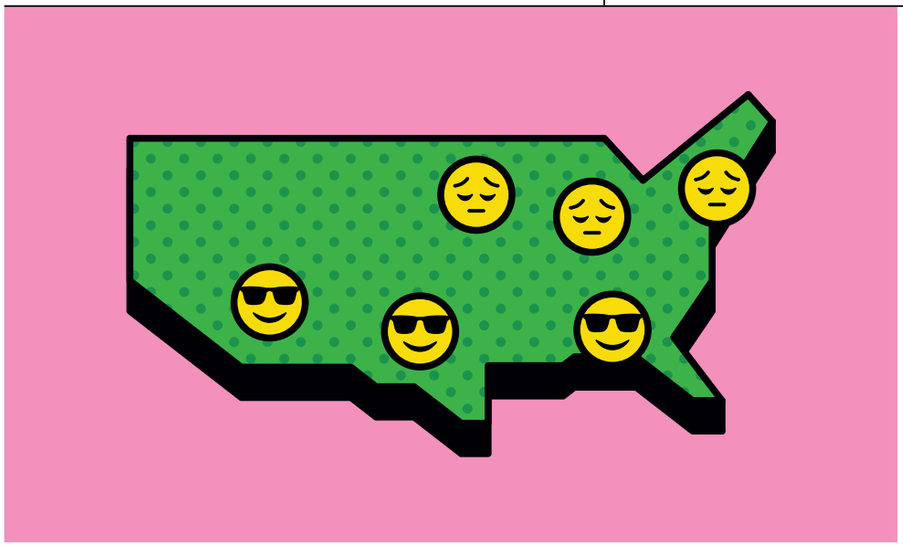


Hope for the Home Buyer

It has been a tough few years for home buyers, but there's a glimmer of hope for 2026. Two new forecasts say home prices will rise modestly next year: Redfin expects a 1% price increase nationally, while Realtor.com sees a 2.2% gain. Both anticipate prices growing slower than wages, and mortgage rates averaging 6.3%. Redfin predicts a 3% lift in sales, while Realtor.com estimates 1.7%. (*Barron's* parent News Corp runs Realtor.com.)

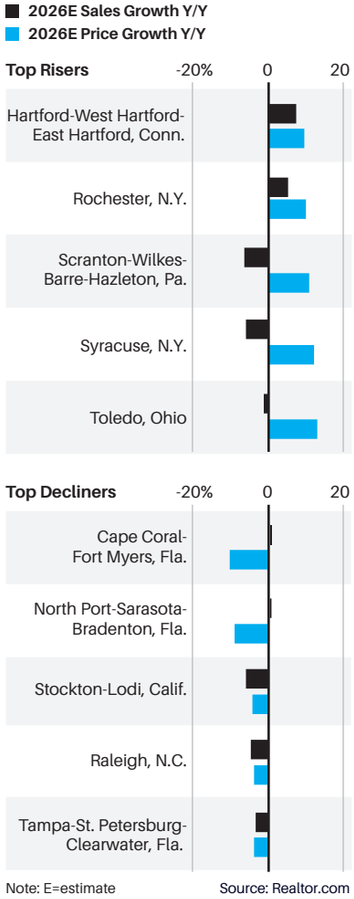
But location, of course, is everything. Prices in September continued to rise in Northeastern and Midwestern metros tracked by S&P Cotality Case-Shiller Home Price Indices, and slid in Sunbelt metros like Phoenix, Dallas, and Miami. It's what S&P Dow Jones Indices' Nicholas Godec calls a "tale of two markets."

Realtor.com forecasts that 2026 prices will fall below year-ago levels in 22 of 100 metro areas. Two Florida locales, Cape Coral and North Port, lead in anticipated declines, with 10.2% and 8.9% price drops, respectively. In October, active listings in both metros were 13.3% higher than 2024, which probably fuels expectation of softer prices.

Elsewhere, prices will climb. Metros with the largest anticipated gains include some of the most affordable housing markets: Toledo, Ohio (13.1%); Syracuse, N.Y. (12.4%); and Scranton, Pa. (10.9%). October listing prices in all three areas were below $300,000, according to Realtor.com—well under the national $424,200 median. **– Shaina Mishkin**

The Two Markets

While home prices may rise from 1% to 2% in 2026, local pricing trends vary widely.



Note: E=estimate Source: Realtor.com

LAST WEEK

Markets: Bitcoin continued to swoon, falling 6% on Monday, leading global stocks and bonds down. U.S. stocks fell, with the Dow industrials down nearly a point, then rallied amid volatility on hopes for a Federal Reserve rate cut. ADP said the economy lost 32,000 jobs in November, and late-November jobless claims fell to a three-year low. On the week, the Dow rose 0.5%, the S&P 500 0.3%, and the Nasdaq Composite 0.9%.

Companies: Walt Disney's *Zootopia 2* took in $156 million in the U.S. and Canada, $400 million internationally. Regulators ordered fixes to a software glitch on some 6,000 **Airbus** A320s, and the company cut its 2025 delivery target. With its shares down 60% in the Bitcoin selloff, **Strategy** established a $1.44 billion U.S.-dollar reserve to pay preferred stock dividends and interest payments. **Blackstone**, **Apollo Global**, and **KKR** will participate in a Bank of England private-market stress test. **Apple** replaced its AI chief, John Giannandrea, with **Microsoft**'s Amar Subramanya. The European Union opened an antitrust probe into **Meta Platforms** embedding AI tools in WhatsApp. The White House moved to scrap Biden-era car fuel-efficiency standards.

Deals: Netflix said it would acquire **Warner Bros. Discovery**'s movie and TV studio and HBO MAX streaming businesses for $83 billion, including debt, beating out **Paramount Skydance** and **Comcast**...Chip maker **Marvell Technology** agreed to buy Celestial AI for $3.25 billion.

THIS WEEK

Tuesday 12/9

The Bureau of Labor Statistics releases the Job Openings and Labor Turnover Survey for both September and October. At the end of August, there were 7.22 million job openings, and 1.02 unemployed people for every open position, the highest ratio since April 2021.

Wednesday 12/10

Adobe and **Oracle** report quarterly results on Wednesday, followed by **Broadcom** and **Costco Wholesale** on Thursday.

The Federal Open Market Committee announces its monetary-policy decision. The FOMC is widely expected to cut the federal-funds rate by a quarter of a percentage point to 3.5%-3.75%. The central bank also releases its quarterly Summary of Economic Projections. In the September SEP, the median projection for the federal-funds rate by year-end 2026 was 3.4%, which would imply only one more quarter-point cut, assuming that the FOMC cuts as expected at this meeting. Traders are pricing in a roughly 3% federal-funds rate by December 2026, a much more aggressive easing cycle than currently forecast by the central bank. This may be due to the dovish Kevin Hassett, currently director of the National Economic Council and the favorite to replace Jerome Powell, whose term as Fed chair ends in May.

THE NUMBERS

4.1%
Increase in Black Friday retail sales from 2024, excluding autos, up from 2024's 3.4%, Mastercard estimated.

64%
Percentage of venture funding, roughly $161 billion, going into AI over the first nine months of 2025.

4 M
International Energy Agency's estimate of excess per-day supply of barrels of oil in 2026, a record.

$16 T
The combined wealth of the world's billionaires, up 13% since last year, from a UBS report.

Illustration by Elias Stein

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Can AI Make The U.S. More Efficient? Not Fast Enough.

Gains in productivity, key to U.S. economic growth, may soon start to ebb. Hopes that AI will come to the rescue look misplaced.

Sergio Flores / Bloomberg

BY MEGAN LEONHARDT AND ADAM LEVINE

U.S. labor productivity growth had been on the rise in recent years, gaining an average of 2.2% a quarter since 2023 due to public and private investments, new business formation, and surging immigration. These forces are now waning, however, adding to the challenges facing the U.S. economy.

Many economists and investors expect artificial intelligence to come to the rescue, ushering in a productivity boom in the next few years that will lift gross domestic product and bolster U.S. competitiveness. But it may not come soon enough.

Although companies are spending hundreds of billions of dollars in a race to fully capture the benefits of AI, the history of technological advancements argues for caution in estimating how quickly and effectively this investment will pay off. If the anticipated AI-driven productivity gains fail to materialize in the next couple of years, the U.S. could face more inflation, labor challenges, and reduced economic activity.

Why Productivity Matters

Labor productivity is the measure of how efficiently workers generate goods and services. As productivity rises, businesses typically need fewer employees to produce the same amount of goods or services. Thus, productivity gains can drive economic growth and help to alleviate inflationary pressures.

They can also lift living standards. If the U.S. achieves an annual productivity growth rate of 2%, living standards can double every 35 years, according to John Ryding, chief economic advisor at Brean Capital. But if growth accelerates to about 3%, as happened from 1995 to 2005, that allows for a doubling every 23 years. Conversely, if productivity growth slows to just 1%, living standards would double every 69 years.

U.S. productivity has grown by an average of 2% annually since 1960, although growth slowed to just 1.2% a year in the 2010s. Since 2023, however, labor productivity gains have been pacing at nearly twice that rate on a quarterly basis, and they grew at a 3.3% rate in this year's second quarter.

The recent gains in productivity have been driven by investment, changing labor-market patterns, and business dynamism, rather than the direct effects of AI. Industries such as hospitality and mining have been among the biggest gainers. Productivity at restaurants, for example, surged more than 15% during the Covid pandemic. Restaurants saw a wave of new business from delivery, but had trouble hiring, so output went up quickly without the complementary rise in labor.

"The bulk of the postpandemic productivity outperformance has been driven by higher services productivity," says Goldman Sachs Research economist Manuel Abecasis.

Yet the U.S. has now wrung out the majority of the productivity gains achieved through Covid-era business upgrades and workforce dynamics, while the most recent drivers of productivity growth, including full employment, fixed investment, and supply-side stability, are ebbing. As a result, the U.S. economy is approaching a potential inflection point: The factors that returned the economy to a roughly 2% annual productivity growth trend may not persist for much longer.

"With labor-force growth slowing due to demographics, the U.S. economy is increasingly reliant on productivity gains to drive growth and improve living standards," says Adam Schickling, senior economist at Vanguard.

AI adoption has had a minimal impact on labor and productivity chiefly because it's still in the early stages. Only about 10% of businesses used any form of AI—including machine learning, natural language processing, virtual agents, and voice recognition—to produce goods or services in September, according to the Census Bureau's Business Trends and Outlook Survey. Still, that is up from 3.7% in September 2023.

Other surveys, including one conducted by the Federal Reserve Bank of New York in September and another by ADP in October, put regular usage of AI by businesses and workers at much higher levels. But the technology isn't in "regular use" by the majority of American companies, and may take years to generate substantial economic dividends.

Economists have written extensively about productivity gains from technological innovation. Indeed, Joel Mokyr, Philippe Aghion, and Peter Howitt won this year's Nobel Prize in Economic Sciences for establishing the theoretical underpinnings of this dynamic.

Stanford University economist Erik Brynjolfsson has also been a leading thinker on the subject. As personal computer use mushroomed in the 1980s and '90s, a mystery unfolded: Where was the productivity growth that so many anticipated? From 1977, when the Apple II computer was released, to 1989, when Brynjolfsson began writing about the "productivity paradox," U.S. productivity grew by a meager 1.3% annually, even as PC prices plummeted and sales rose.

"You can see the computer age everywhere but in the productivity statistics," said Robert Solow, a Nobel laureate in economics, in 1987.

But that changed in the mid-1990s, and U.S. productivity grew by 3% a year over the following decade. To address the lag between deployment and productivity gains, Brynjolfsson developed what he called the productivity J-curve, which charts the path of productivity growth following the introduction of a new technology.

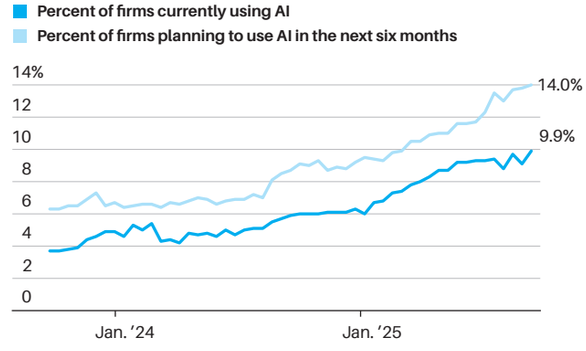
Technological innovations like AI can reduce productivity growth at first, before the benefits accrue years or even decades later. Electric motors were first used in factories in the 1880s, but the productivity benefits didn't accrue until 30 years later.

"Technology by itself rarely delivers productivity just when you plug it in," Brynjolfsson told *Barron's*. "What almost always has to happen is that you have to rethink your business processes. You need to reskill your

The history of technological innovation suggests that it will take longer to reap the benefits of AI than its champions realize.

AI Adoption

The use of artificial-intelligence technology is increasing at a rapid rate, but is still in its infancy. Thus, it has had only a minimal impact on productivity so far.



Note: AI usage includes machine learning, natural language processing, virtual agents, and voice recognition.
Source: U.S. Census Bureau, Business Trends and Outlook Survey (BTOS) 2023-25

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workforce. You may need to develop new products and services. All this reinvention and co-invention adds a ton of value, but it also takes time."

Economic Implications

The U.S. is still a few years away from substantial commercial adoption of AI, and perhaps even further away from the promised benefits. Meanwhile, the Congressional Budget Office projects that annual productivity gains will need to average at least 1.4% over the next decade for the U.S. economy to grow by 2% a year. But productivity growth may not achieve that pace, given labor trends and the delayed boost from AI adoption.

Goldman Sachs Research estimates that labor-force growth will contribute just 0.3 percentage point to potential GDP growth over the next few years, given an aging U.S. population and immigration curbs on worker supply. That is down from 0.8 percentage point since 2019.

Consumer spending, which accounts for a majority of GDP growth, is also expected to slow from recent highs. Personal consumption expenditures rose by 2.9% in 2024, but the National Association of Business Economics' November consensus forecast was for just 2.5% growth in 2025 and 1.8% in 2026.

That leaves productivity growth to do the heavy lifting. Yet the Congressional Budget Office projects that annual productivity gains will average just 1.3% through the end of the decade. As a result, most economists expect U.S. GDP growth to fall in coming years below the 2% rate considered healthy for advanced economies. Economists surveyed by FactSet expect the economy to grow by 1.8% in 2026 and 1.9% in 2027.

Slowing productivity growth, together with growing government obligations, could force policymakers to make difficult decisions around taxation, public spending, and entitlement outlays, says Vanguard's Schickling.

"If we're not getting labor growth and productivity gains, the risk of a recession rises," says Gerald Cohen, chief economist at the Frank H. Kenan Institute of Private Enterprise and a professor at the University of North Carolina at Chapel Hill.

There is little doubt that the U.S. is in the early stages of the AI boom. But it is unlikely that this emerging technology will be able to reverse sagging productivity trends soon. B

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A Lumber King Selling at a Bargain Price

Weyerhaeuser's shares are beaten up, but they look appealing for investors with a long time horizon.

Weyerhaeuser is the largest private owner of timberland in North America.

Getty Images

BY ANDREW BARY

When it comes to lumber producer **Weyerhaeuser**, investors can't see the forest for the trees—literally.

The 125-year-old company is the largest private owner of timberland in North America, with over 10 million acres, including tracts in the Pacific Northwest, where it holds over two million acres. It also operates 33 wood-product plants across the continent.

Weyerhaeuser stock, however, has dropped more than 20% in 2025 due to weakness in new-home construction, as well as in renovation and remodeling activity. This has caused lumber prices to fall 20% this year, to $550 per 1,000 board feet. The shares, at a recent $21.69, have lost half of their value since peaking in 2022, and trade where they did in the late 1990s.

Fallow periods often lead to renewal, and that is the case for Weyerhaeuser stock—especially for patient income investors. Shares of the Seattle-based company, which yield nearly 4%, now trade for less than the value of the timber assets that Weyerhaeuser accumulated over a century, a fact that offers considerable downside protection to an already battered stock. While Wall Street is downbeat on the housing market in 2026, that view could be too pessimistic. The stock offers massive upside if lumber and wood-products markets improve.

"In our decade-plus covering the sector, we cannot recall a period where sentiment was as pervasively negative on timber," outside the pandemic market panic in April 2020, writes Raymond James analyst Buck Horne. He remains "constructive" on the sector due to "historic valuation discounts."

It may not look that way at first. Weyerhaeuser, structured as a real estate investment trust, now operates at just above break-even based on generally accepted accounting principles, or GAAP, earnings. The company is expected to earn 17 cents a share in 2025 and 26 cents in 2026, putting its price/earnings ratio near 100.

But high valuations in economically cyclical stocks often signal a buying opportunity because they're based on depressed earnings, which should recover. Weyerhaeuser generated over $3 a share in earnings in 2021 and 2022, when lumber prices topped $1,000 per 1,000 board feet.

The stock looks far cheaper based on its net asset value. Weyerhaeuser is valued at about $2,000 per acre of its timberland based on its enterprise value of $21 billion, which combines a $16 billion equity market cap with $5 billion of net debt. That valuation is below the $2,800-an-acre price of the average timberland transaction in 2024 and 2025. The company's forests in Oregon and Washington state are particularly valuable because they produce desirable wood from Douglas fir trees.

Horne puts the company's NAV at nearly $35 a share, while RBC Capital Markets analyst Matthew McKellar estimates it at close to $39 a share, well above the current price.

That timber value calculation gives Weyerhaeuser no credit for its wood-products plants and output. The company is the No. 2 producer of lumber in North America, the fourth-largest maker of oriented strand boards, and No. 1 in engineered wood products. Its growing Natural Climate Solutions unit leases land for solar and wind farms, generates carbon credits, and participates in carbon capture.

Weyerhaeuser has made the most of a tough environment. It has cut costs and streamlined operations to maintain profitability. CEO Devin Stockfish said on the third-quarter conference call that the company has worked to "align our strategy with the cyclicality of the business. As a result, Weyerhaeuser is a much stronger company today than at any point in recent history."

The company probably will drive that point home when it holds an investor day on Dec. 11, its first since 2021. Management plans to offer financial targets out to 2030. A bullish McKellar, who has a price target of $30, wrote this past week that he sees a "somewhat positive risk/reward skew into the event." With sentiment so poor, he's probably right.

Weyerhaeuser takes a long-term view—and investors should, too. The company views itself as a business, but also a steward of its vast land holdings with a limitless time horizon. "This is not for us, nor for our children, but for our grandchildren," said the company's founder, Frederick Weyerhaeuser, in the early 20th century.

That remains true today. Timber isn't a wasting asset, with trees growing about 2.5% a year. Weyerhaeuser plants 100 million new trees a year and cuts just 2% of its vast forests annually. It amounts to a giant carbon sink—probably the largest in the country. One of timber's great selling points, its renewable nature, also means wood is less likely to be in persistently tight supply. It's possible that Weyerhaeuser could attract an activist who pushes it to be more aggressive on land sales, and use the proceeds to buy back stock.

No matter how value is unlocked, investors are getting paid to wait. Weyerhaeuser now pays an 84-cent annualized base dividend, resulting in a nearly 4% yield. Weyerhaeuser says the base dividend is sustainable "even at the bottom of the cycle." This year, Weyerhaeuser is expected to generate about 80 cents a share in funds available for distribution, or FAD, a REIT cash-flow measure. The company aims to pay 75% to 80% of its FAD to shareholders each year in dividends—both regular and special—and stock repurchases, while boosting its base payout by 5% annually. It has bought back $150 million of stock so far this year—about 1% of the market cap.

Time is on Weyerhaeuser's side. America needs more housing, and home-building will eventually recover—and so will the stock. This tree doesn't have to grow to the sky for it to work for investors. B

Timber!

Lumber REITs have been buffeted by weakness in the housing market.

	Weyerhaeuser / WY	PotlatchDeltic / PCH	Rayonier / RYN
Recent Price	$21.40	$38.86	$21.44
YTD Change	-24.0%	-1.0%	-12.9%
Market Value (billion)	$15.4	$3.0	$3.3
2025E FAD	$0.78	$1.08*	$1.13*
2025E P/E	27.4	36.0	19.0
2026E P/E	24.9	26.3	20.4
Dividend Yield	3.9%	4.6%	5.1%
Timber Holdings (millions of acres)	10.4	2.1	2.5

Note: *adjusted FFO, or funds from operations, a metric commonly used to value real estate investment trusts; FAD=funds available for distribution; E=estimate; P/E estimates based on FAD or adjusted FFO

Sources: Bloomberg, FactSet, company reports

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Nasdaq's IPO Flameouts: Some Tiny Stocks Plunge

While the Nasdaq Composite index gained almost 30% last year, over half of the exchange's small-cap debutantes ended down more than 35%. What's going on?

Employees of the restaurant chain MasterBeef Group ring the Nasdaq's opening bell on Oct. 22.

BY BILL ALPERT AND NATE WOLF

Nasdaq hosts more initial public offerings than any other U.S. stock exchange. It's also the leader in tiny IPOs that crash, burning public investors.

Twelve small-cap stocks that went public on Nasdaq in the past 18 months had their trading halted recently by the U.S. Securities and Exchange Commission on evidence of potential manipulation "designed to artificially inflate the price and volume of the securities."

Since 2023, there have been more than 230 offerings below $15 million apiece on Nasdaq, compared with 33 such IPOs on the New York Stock Exchange. While the capitalization-weighted Nasdaq Composite index gained almost 30% last year, over half of the exchange's small-cap debutantes ended down more than 35%. The few small listings on the NYSE did even worse. Half were down over 50%.

Nasdaq has long said that it is legally obligated to provide fair access to companies that meet its listing standards. And it maintains that it strives to balance investor protection with a duty to promote capital formation for even the smallest companies.

The exchange's struggle in finding that balance became clearer this year. Many of Nasdaq's small-cap IPOs from China, Hong Kong, or Singapore rose amid social-media touting, then crashed. Along with eight of the stocks recently halted by the SEC on suspicion of manipulation, over 20 of Nasdaq's small-cap new issues fell more than 60% in a single day.

In September, the SEC launched a task force to combat cross-border fraud harming U.S. investors, saying it was investigating "pump-and-dump" schemes in the stocks of companies from foreign jurisdictions. "We will not tolerate bad actors—whether companies, intermediaries, gatekeepers, or exploitative traders—that attempt to use international borders to frustrate and avoid U.S. investor protections," said SEC chief Paul Atkins.

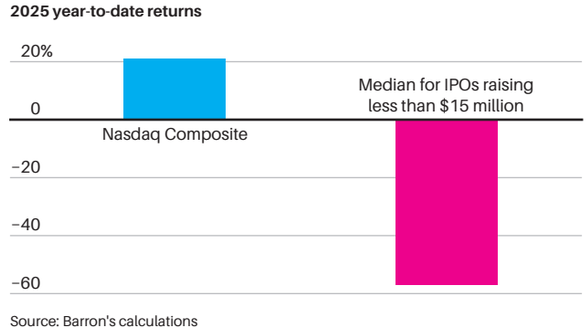
The SEC said its task force is focusing on the underwriters that help such companies access U.S. capital markets. Some underwriters appeared repeatedly this year on China small-cap prospectuses, including Dominari Holdings, which is 12% owned by President Donald Trump's two older sons, according to October proxy filings. Dominari and Donald Trump Jr. didn't respond to requests for comment from *Barron's.* Eric Trump declined to comment through a representative.

In late October, the Financial Industry Regulatory Authority, or Finra, started conducting a "review of firm practices" at the multiple firms that underwrote small-cap foreign IPOs from 2023 to September of this year. Finra says it is reviewing underwriters involved in multiple small-cap offerings and brokers with omnibus accounts that traded those stocks. It named no firms and has accused none of wrongdoing. Along with Dominari, the most active underwriters on Nasdaq-listed small-cap offerings this year were Revere Securities and D. Boral Capital. Neither of them responded to *Barron's* queries.

"Individuals will say, 'I don't think I can get scammed on a Nasdaq-listed stock.' It's like a big brand," says Edwin Dorsey, a newsletter publisher whose websites track paid stock promotions and WhatsApp promotions

Lagging Behind Nasdaq

Small initial public offerings have done poorly in a year when the Nasdaq Composite has thrived.



Source: Barron's calculations

Screenshot / Nasdaq

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of U.S.-listed China stocks. "I do think that Nasdaq deserves a huge amount of culpability, and I don't think they care until there is regulatory pressure."

Low-price stocks listed on exchanges have become today's penny stocks—said Kenneth Bentsen Jr., CEO of the Securities Industry and Financial Markets Association, or Sifma, in a September letter to SEC Chair Atkins and the leaders of Nasdaq and the NYSE—with the same risks of high volatility, low liquidity, information gaps, overvaluation, dilutive financings, and potential for fraud.

Nasdaq says it has limited power over the brokers and traders of its listed stocks, which can be traded on 13 other exchanges and dozens of dark pools. In the continuing investigations of small-cap trading, only the SEC has subpoena power.

In November, federal prosecutors charged a Hong Kong businessman with creating fictitious U.S. investment advisor firms that he allegedly used to tout a company that the indictment leaves unnamed. Its description of the stock's ramp, and sudden crash on April 17, 2024, matches that of ICZoom Group, a Shenzhen, China, firm that came public on Nasdaq in March 2023. ICZoom didn't respond to questions from *Barron's*.

The SEC and Finra task forces are just getting started. Investigators tell *Barron's* that they have already seen some common tactics in small-cap Chinese IPOs that will make it hard to identify potential swindlers.

Investigators say that participants often tell an underwriter to allocate most of an IPO's shares to a handful of accounts in the name of foreign nationals. The shares move into the "omnibus accounts" used by a broker to trade with other brokers overseas. The trading records inside the omnibus accounts contain no information about the individuals who are making the trades.

Nasdaq has tweaked its listing rules in the past. In 2019, it stopped counting the restricted shares of corporate insiders toward the $5 million worth of publicly traded stock required from an IPO on its smallest listing tier. Then, in 2022 and 2024, Nasdaq increased its oversight of underwriters, after a spate of IPOs by small Chinese firms whose shares spiked as much as 32,000% before collapsing.

This past spring, Nasdaq raised its minimum IPO size from $5 million to $15 million. An exception still allowed offerings as small as $5 million by companies that showed a modest amount of net income.

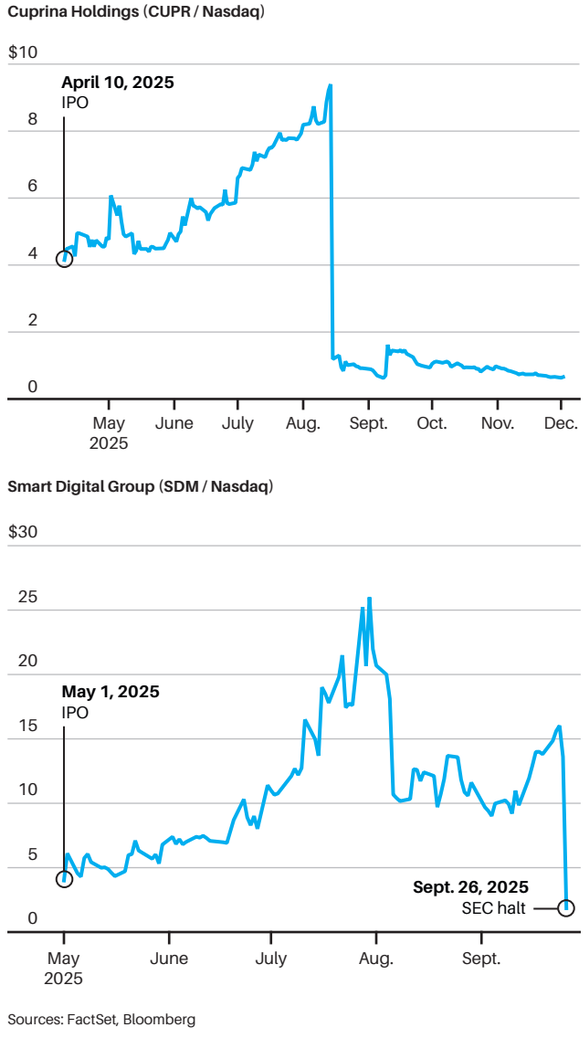
That exception overwhelmed the rule. Before the rule took effect in early April, only a third of small-cap listing applicants sought to qualify under Nasdaq's profitability criterion. After April, three-quarters of the applicants listed on that basis.

One of them was **MasterBeef Group**, which runs 12 hot pot restaurants in Hong Kong. It qualified with a 2024 profit of $4 million, after a one-time gain of $7.5 million from selling three restaurants. MasterBeef didn't respond to *Barron's* queries.

The stock quadrupled to $15 in early summer, only to tumble to $3.50 in the second week of August.

IPO Flameouts

The share price of Cuprina Holdings crashed after its initial public offering, while trading of Smart Digital was halted by the SEC.



Sources: FactSet, Bloomberg

On Oct. 22, MasterBeef was ringing Nasdaq's opening bell in New York on the same morning that Jay Clayton, the U.S. attorney for Manhattan and past chairman of the SEC, sat downstairs with CNBC and confirmed to the host that he was looking at stocks listed on Nasdaq.

"We're watching an area right now that's bothering me," Clayton said. "Small-cap Chinese stocks."

Some 50 offerings came public below the $15 million threshold in the first five months of Nasdaq's new IPO regime. About 80% were from the China region. Most weren't good stocks. A third of the 50 stocks suffered some of the year's worst one-day drops. Dorsey's newsletter reported that a few of these drops were preceded by social-media promotions. In July, a Federal Bureau of Investigation bulletin said it had seen at least a 300% increase in victim complaints about "ramp-and-dump" frauds, where bad actors ramp up stock prices through deceptive trading before dumping the stock.

The scale of investors' losses from listed small-cap fraud is hard to know, but individual schemes can rake in hundreds of millions of dollars. In May, federal prosecutors in Chicago announced the seizure of $214 million in proceeds from participants in an alleged pump-and-dump scheme involving **China Liberal Education Holdings**. Seven Malaysian and Taiwanese nationals, all still at large, promoted the stock and coordinated trades before its collapse in January, the indictment charged. The Beijing business listed on the Nasdaq Capital Market in 2020.

In September, Nasdaq proposed more revisions that will require *all* of its IPOs to raise at least $15 million. The proposal would require an offering of at least $25 million by companies from China, to ensure that enough free-trading shares get into the hands of public investors in the U.S. China-based companies represent less than 10% of Nasdaq's listings, the exchange notes, but they have led to 70% of its referrals for investigation by the SEC and Finra.

Nasdaq notes that every change in its rules requires the SEC's approval. Even as Nasdaq awaits SEC ratification of its latest proposal, the exchange has continued to list offerings that don't meet its proposed offering-size standards. By Nasdaq's own rationale, these 18 tiny deals lack the liquidity for orderly trading and unmanipulated price discovery. Two of the newly public stocks were halted by the SEC for suspicious trading within weeks of their IPOs. In an up market, only a third trade above their IPO price.

"Investor protection and market integrity are central to Nasdaq's mission," said Nasdaq regulatory chief John Zecca, when introducing the Sept. 3 revisions. He said the exchange "evolves its standards in step with market realities."

Nasdaq's listing rules represent incremental changes—said Sifma in a recent letter to the SEC—which don't "go far enough to address the investor protections and market integrity issues presented by the trading activity in certain Nasdaq-listed stocks."

Nasdaq's tally of sub-$15 million offerings this year already exceeds all of 2024, by 20%. The exchange says that it needs to attract small foreign listings to satisfy the demand of American investors for emerging Chinese companies.

Barron's read all 93 prospectuses for Nasdaq's sub-$15 million offerings. **Happy City Holdings** has three hot pot restaurants and a slew of insiders registering to sell their shares. It didn't respond to requests for comment. Singapore-based **Cuprina Holdings** plans to use maggots to treat chronic wounds, and tells *Barron's* it hopes for clearance by the U.S. Food and Drug Administration.

In its rules, Nasdaq claims broad discretion to refuse a listing, even when a company satisfies Nasdaq's other listing criteria. To protect investors, it says it can deny a listing if a key person at the company has a history of regulatory misconduct. Nasdaq rarely invokes that discretion. When it has tried, it has sometimes been overruled by the SEC or courts.

Sifma's Bentsen thinks that real listing reforms won't happen until the SEC convenes all of the competing exchanges and hammers out common standards.

A national exchange listing used to be reserved for well-capitalized companies, Bentsen said in his letter to the SEC and exchange leaders. Now, he said, it can create a false sense of safety for investors.

"An exchange listing can be seen by investors as a stamp of approval," said Bentsen. "This scenario can allow bad actors to take advantage of investors in low-priced securities." B

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It's Time for Your Year-End Portfolio Review

A good year for stocks—and big gains in tech—may be making your portfolio too risky. How to get it in shape for 2026.

BY ELIZABETH O'BRIEN

It's always smart to take stock of your portfolio in December, but this year it's especially key. The investment landscape may be shifting, and retirees can't afford to coast into 2026 on autopilot.

The S&P 500 index and the Nasdaq Composite are posting their third consecutive year of double-digit returns. Artificial intelligence has been the market's lifeblood, but it's debatable how much longer the AI trade will last. Also unknown is the impact of AI on corporate profits and the economy—and how that will affect markets.

"We have yet to see how the AI-driven productivity boom plays out," says Kevin Khang, senior international economist at Vanguard.

If the tech bulls are right, AI could become as transformative as electricity, he says. That would keep propelling equities and economic growth. It's also possible that AI's impact will be more subdued, while the U.S. grapples with rising debt and deficits.

For the next few years, "it will be a horse race between AI and deficits," Khang says.

Many investment pros expect the stock market to keep rising in 2026. CFRA Research sees the S&P 500 at 7400 by the end of 2026. That would be an 8% gain from recent levels around 6860. Historically, midterm election years are extra volatile for markets, according to CFRA Chief Investment Strategist Sam Stovall. But he sees a more muted market chugging ahead on the back of the Federal Reserve's interest-rate easing cycle and double-digit earnings growth expectations for 2026 and 2027.

Another good year is no guarantee, though. And investors may have forgotten how to play defense after a long stretch of gains. If the economy tips into a recession, the market will almost certainly fall. If your portfolio isn't ready, you could face steep losses.

Here are some ways to prepare, and year-end moves to consider.

Consolidate Your Accounts

It's hard to take a holistic view of your portfolio when your investments are scattered. Nearly a third of near-retirees reported having two or more 401(k)s, according to Allspring's 2025 Retirement Study. If you suspect you have lost sight of an old account, you can search the government's retirement savings lost-and-found database.

Investors may think they are diversifying by spreading their money around at different firms. What matters is your asset mix, regardless of where it's held.

Having multiple accounts at different firms may also be more trouble than it's worth, says Bethany Dever, a Certified Financial Planner at Rockland Trust. Investors can lose sight of proper rebalancing, performance tracking, and tax reporting, she says, and they may miss out on volume discounts for bigger balances.

More investors are getting the message. From 2024 to 2025, the share of households with investible assets of $1 million to $4.9 million at only one financial institution jumped 11 percentage points to 22%, according to research firm Hearts & Wallets.

Even if you're comfortable juggling accounts across multiple firms, chances are your loved ones won't be. Once the primary money manager in a couple becomes infirm or dies, "it's a burden on the spouse to have all of these accounts," Dever says. What's more, many financial institutions have their own power-of-attorney protocols. The fewer of them your loved ones have to deal with, the better.

Keeping your accounts at one brokerage should provide enough protection against fraud or a firm going bankrupt. Major brokerages carry excess coverage well above the Securities Investor Protection Corp., or SIPC, insurance of $500,000 per account type per member firm. This coverage doesn't protect against market losses, just brokerage failure and certain kinds of fraud. By contrast, Federal Deposit Insurance Corp., or FDIC, insurance protects cash up to $250,000 per depositor per bank. Savers with higher cash balances have an incentive to spread their money across different institutions.

Diversify, Truly

With your investments in one place, it's easier to tell if your asset mix is aligned with your goals. Your portfolio will drift according to the underlying performance of stocks and bonds, so your balance can get out of whack over time. Investors who began retirement 10 years ago with a portfolio of 60% stocks and 40% bonds, and haven't touched it since, would now have more than 80% in stocks, according to an illustration by Morningstar.

Holding 80% in equities would be too risky for most retirees, especially given stocks' lofty valuations. The S&P 500 trades at a forward 12-month price/earnings ratio of 22.4, above the five-year average of 20 and the 10-year average of 18.7, according to FactSet.

The market's weighting in giant tech stocks like **Nvidia**, **Microsoft**, and **Alphabet** is another concern. The top 10 stocks in the S&P 500, which is weighted by market cap, constitute nearly 40% of the index. Most are AI-related names.

Few pros would recommend exiting big tech stocks altogether. But if you have an outsize allocation, now is the time to trim. Within equities, Vanguard's Khang recommends that retirees keep less than 50% in the S&P 500.

For the remainder, he suggests diversifying within the U.S. and international equity universes. That may include small- and mid-cap stocks, value stocks, and non-U.S. markets.

One simple way to diversify your U.S. stockholdings is with the **Invesco S&P 500 Equal Weight** exchange-traded fund, which holds every stock in the index in equal amounts. It doesn't have the tailwind of megacap tech, but it's faring well this year, up 10% versus 15% for the S&P 500.

Value stocks are another good diversifier, since the S&P 500 is tilted toward growth. The Dow Jones Industrial Average has a value tilt, Khang says, and many of its components pay a dividend.

Illustration by Jori Bolton

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The **SPDR Dow Jones Industrial Average** ETF is one way to play it. While the fund still has tech names like Nvidia, it also owns value-oriented stocks like **Verizon Communications** and pays a 1.5% dividend.

Some fund managers are looking to diversify beyond AI. One way to do it: Look for companies that will benefit from AI spending regardless of whether the Magnificent Seven companies recoup their own massive investments. Think electricity and other infrastructure providers that are needed to build AI data centers, says Neil Hennessy, chief market strategist at Hennessy Funds.

"If you think pork will go up, you don't buy the pig; you buy the feed manufacturer," Hennessy said at an investment outlook event in November.

One stock Hennessy owns for his firm's investors is **Granite Construction**. The company builds roads and sells construction materials such as asphalt. And it's benefiting indirectly from AI, as companies need access roads to data centers. "There's strong demand associated with data center infrastructure improvements and expansion and development," said CEO Kyle Larkin on a recent earnings call.

Granite has a market cap of $4.7 billion and earnings growth projected at 30% in 2026 to $5.54 a share, according to consensus forecasts. Shares trade at 19 times earnings, a slight discount to the market.

Small- and mid-cap stocks have other benefits, says Paul Stanley, chief investment officer of Granite Bay Wealth Management in Portsmouth, N.H. Mid-caps have lagged behind the S&P 500 for years but offer more attractive valuations, he says. They also tend to be domestically oriented industrial and financial companies that don't have as much exposure to tariffs and dollar risk. Small-caps should benefit from lower interest rates since they tend to borrow more. ETFs offering exposure include **Dimensional U.S. Small Cap** and **iShares Russell Mid-Cap Growth**.

Don't neglect international stocks. After years of lagging behind U.S. stocks, international stocks are up nearly 30% this year. U.S. stocks make up about 65% of the world's equity market cap, so some pros recommend that investors hold about 35% of their stock allocation outside this country. An ETF like **iShares MSCI ACWI ex U.S.** is an easy way to get access.

Bonds Are Back

Once your equity exposure is diversified, consider your overall mix of stocks and bonds. If your stock portion has ballooned beyond its target, sell some winners and buy bonds to get your allocation back on track.

The outlook for fixed income is solid, Khang says: It isn't like 2020, when paltry bond yields meant there was no alternative to stocks—a phenomenon known by the acronym TINA. Nor is it like 2022, when rapidly rising interest rates caused bond prices to plunge (since the two move inversely).

Instead, bonds have returned to normal valuations. Anders Persson, chief investment officer and head of global fixed income at Nuveen, expects 10-year Treasuries to stay in the 4% vicinity through the end of 2026. That's a respectable coupon for retirees to clip. If the Federal Reserve continues to cut rates, there's more possibility for total return, including price gains.

The **iShares Core U.S. Aggregate Bond** ETF is a simple way to get exposure to the intermediate part of the yield curve that many pros find attractive right now. Alternatively, actively managed funds look for opportunities throughout the whole fixed-income landscape. Examples include **Nuveen Strategic Income** and **Dodge & Cox Global Bond**, the latter including international debt securities.

Municipal bonds remain attractive for investors in higher tax brackets, since the income they generate is generally exempt from federal and state taxes for residents of the state that issued the bond. The low-cost **Vanguard Tax-Exempt Bond** ETF is a solid choice; it yields 3.5%—or a taxable equivalent north of 5% for investors in the top three tax brackets.

Manage Your Taxes Wisely

If you are tweaking your portfolio, it's usually most tax-efficient to make changes within a tax-deferred retirement account like a traditional 401(k) or individual retirement account, since buying and selling within these accounts won't generate taxable capital gains. Of course, if your goal is to realize losses to offset gains in a taxable account, confining your activity to tax-deferred accounts would be a minus.

Investors age 73 and over who are subject to required minimum distributions can use their RMDs as a rebalancing tool. Consider taking your RMD from an overweighted part of your portfolio. If you don't need the money to live on, invest the proceeds in a taxable account in an asset class where you are underweight. If your cash cushion isn't big enough, that's another good place to plow your proceeds. Nearly a third of RMDs at Fidelity are taken in November and December, according to a spokeswoman.

This year offers slim pickings for tax-loss harvesting. That's the practice of selling losing positions to offset taxes on capital gains, which may be plentiful this year.

One way for retirees to avoid capital gains—and get a tax break—is by transferring appreciated stock to charity. A donor-advised fund offers maximum flexibility: You can transfer appreciated shares to the fund and get an immediate tax deduction, then take your time deciding how and when to disperse the proceeds to charities.

Through 2025, taxpayers can typically get a tax deduction from charitable giving only if they itemize their deductions. Starting next year, taxpayers who take the standard deduction will receive an above-the-line charitable deduction of up to $1,000 for a single person and $2,000 for a married couple filing jointly. That gives taxpayers who take the standard deduction a reason to push their charitable giving into January of next year.

While you can time your charitable giving, you can't time the market. That's why it's helpful to review your portfolio and rebalance on a fixed schedule, rather than in response to market gyrations. Because some of your moves may have tax implications, December is a good time to get it done. B

Portfolio Building Blocks

These low-cost stock and bond funds are solid choices for building a retirement portfolio.

Stocks

ETF / Ticker	YTD Return	Yield	Expense Ratio
iShares MSCI ACWI ex U.S. / ACWX	29.0%	2.43%	0.32%
SPDR Dow Jones Industrial Average / DIA	13.2	1.60	0.16
Invesco S&P 500 Equal Weight / RSP	9.9	1.80	0.20
iShares Russell Mid-Cap Growth / IWP	8.9	0.53	0.23

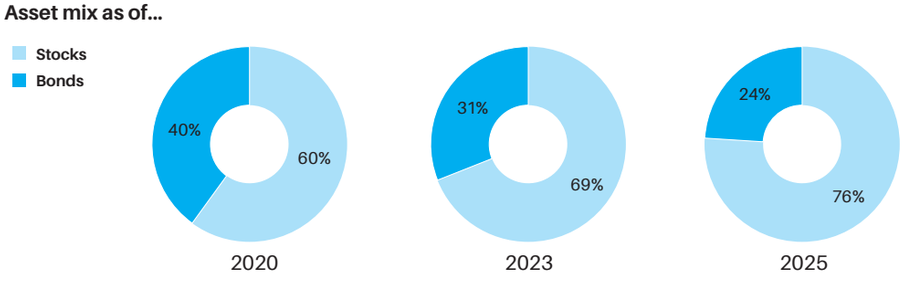
Bonds

Fund / Ticker	YTD Return	Yield	Expense Ratio
Dodge & Cox Global Bond / DODLX	11.4%	4.74%	0.45%
Nuveen Strategic Income / FCBYX	8.2	5.64	0.58
iShares Core U.S. Aggregate Bond / AGG	7.2	4.18	0.03
Vanguard Tax-Exempt Bond / VTEB	3.3	3.49	0.03

Source: FactSet

Portfolio Drift

How a classic 60/40 portfolio* would have shifted if left untouched.



Note: *Stock portfolio is invested in the S&P 500 index, and bond portfolio is invested in the Bloomberg U.S. Aggregate Bond Index. Data for each year are through Nov. 30.
Source: Morningstar Direct

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The New Tax Law Helps Retirees Slash Tax Bills

Taxpayers over 65 can expect an average annual 4.5% increase in after-tax income compared with 3% for all age groups, according to the Tax Foundation.

BY KAREN HUBE

Retirees have the most to gain from this year's new tax bill and could start saving as early as this year with some last-minute strategies.

Under changes enacted under the One Big Beautiful Bill Act, or OBBBA, taxpayers ages 65 and older can expect an average annual 4.5% increase in after-tax income compared with 3% for all age groups, according to the Tax Foundation.

This is partly due to a new $6,000-per-person deduction for age 65-plus taxpayers, a perk that phases out for single taxpayers with income of $75,000 to $175,000 and couples filing jointly earning $150,000 to $250,000.

But retirees earning more stand to benefit, too. The tax bill's changes are favorable to higher-income people, "and basically we have a lot of rich senior tax filers," says Huaqun Li, a senior economist and director of modeling projects at the Tax Foundation.

The centerpiece of the bill is the extension of historically low income-tax rates, which were set to go up next year. The top rate will remain at 37% rather than rising to 39.7%.

Here are ways retirees can take advantage of low rates and other rule changes.

Consider Early or Bigger IRA Withdrawals

While required minimum distributions, or RMDs, from retirement accounts begin at age 73, consider starting withdrawals earlier.

Individual retirement account and 401(k) withdrawals are subject to income taxes, and RMDs often push income into the next-higher tax bracket, says Rob Williams, head of wealth management research at the Schwab Center for Financial Research. "By taking withdrawals early, you'll have smaller future RMDs and potentially avoid a higher bracket."

If you are already taking RMDs, consider withdrawing more than necessary if there is room in your tax bracket before hitting the next-higher bracket, says Ed Slott, president of Ed Slott & Co.

These moves make even more sense if you believe that tax rates may go up in the future, Slott adds.

"The OBBBA made rates permanent, but the word permanent in the dictionary is different than in tax policy, where it means only until Congress changes it," Slott says.

Gift Directly From Your IRA

The OBBBA set limits on charitable giving beginning next year, allowing itemized deductions to the extent that gifts exceed 0.5% of your adjusted gross income and capping the value of itemized deductions at 35%.

This has triggered a scramble to bunch gifts into this year. But investors ages 70½ or older can rest easy: They can get around new limits by gifting directly from their IRAs through a qualified charitable distribution, or QCB.

A QCB counts as all or part of your RMD and reduces your taxable income—and that's as good as a full tax deduction, says Rob Burnette, a tax preparer at the Outlook Financial Center.

Shave Back Income to Snag the Senior Deduction

Income-reducing moves may help you qualify for some or all of the $6,000 senior deduction, not to mention other perks, such as a higher cap on state and local tax, or SALT, deductions—$40,000, up from $10,000. It phases out on incomes of $500,000 to $600,000, then drops to $10,000.

Consider selling losing investments, says Blake Harrison, executive vice president of wealth management at CapWealth. Losses can cancel taxable gains, and up to $3,000 of income annually.

"Also, if you're taking RMDs, use a QCD to reduce income," Harrison adds.

Other moves: Avoid buying a mutual fund about to make a year-end capital-gains distribution, defer a bonus into 2026, and max out on retirement plan contributions.

"If you have a side hustle, you can reduce taxable income by contributing to an individual 401(k) plan," says Jennifer Baick, vice president of Mercer Advisors' financial planning group. "As an individual, you are employee and employer, so you can make both an employee and a profit-sharing contribution."

Revisit Medical Expense Deductions

With a higher SALT cap deduction, your itemized deductions are more likely to exceed the standard deduction, so you should be gathering up receipts for deductible expenses and accelerating eligible expenses into this year, Baick says.

For retirees, medical expenses could add up to a big itemized deduction. Out-of-pocket medical expenses are deductible to the extent that they exceed 7.5% of your adjusted gross income.

To accelerate medical expenses, "tell a provider you want to pay for a future procedure before year end," says Erin Scannell, private wealth advisor for Ameriprise.

The Internal Revenue Service says an expense is deductible if a procedure isn't scheduled "substantially beyond" the end of the year.

Consider a Roth Conversion

For many retirees living off IRA assets, converting to a tax-free Roth doesn't make sense because it can take years to offset the upfront tax hit—converted assets are subject to income taxes.

But with the new senior deduction, combined with the higher SALT cap and other deductions, you may lower your taxable income enough for a conversion to make sense. If you don't qualify for the senior deduction, consider accelerating a charitable gift, says Jere Doyle, a senior estate planning strategist at BNY Wealth. Converted assets are subject to income-tax rates.

"You can pair a conversion with a big charitable contribution," Doyle says. "So, when you realize taxable income from converting, it's offset by the charitable deduction." B

Illustration by Jori Bolton

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Bull or Bear
Brave it all

From basics to beyond, we've got retirement income covered.

Turn volatility into opportunity

How annuities can cover the basics and beyond in any market

BY ANDREW FARRELL, MSJ
SVP, RETIREMENT SALES,
DISTRIBUTION AND MARKETING

Every client you work with has unique needs and concerns. For many clients, a foundation of guaranteed retirement income can help assure them that they can cover their basics and live on their own terms in retirement—no matter where the markets go.

Some clients may think their options for guaranteed income are limited to Social Security benefits, savings accounts or traditional pensions. But sources of income continue to evolve and can range from straightforward (like certificates of deposit) to more complex and flexible (like annuities).

Consider how a solution like fixed indexed annuities (FIAs) could play a key role in helping to preserve wealth, guarantee income for life and offer the potential for growth. Because FIAs are linked to market indexes, they can typically provide greater growth opportunities based on market conditions than other income solutions can. By complementing other sources of guaranteed income, FIAs can help your clients' portfolios withstand various market conditions, potentially offsetting inflation and maintaining purchasing power.

Symetra has a range of annuity solutions, such as FIAs, that are designed to provide guarantees, protection and flexibility in any market. We're here to help you support your clients' goals with solutions that adapt to their needs throughout retirement.

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The New Billionaires Who Are Taking Over Wall Street

A changing of the guard, from old-line legacy banks to new private-market institutions, has far-reaching implications. Here are the names to watch—and the dangers to watch out for.

BY ANDY SERWER

Will the last old-school banker please turn out the lights?

This past Monday night in a packed Times Square ballroom, some 2,000 attendees rose out of their seats to salute the latest lion of Wall Street, Marc Rowan, CEO of **Apollo Global Management**. It was the 50th UJA-Federation Wall Street Dinner, a signature fund-raising event in New York, which this year reaped some $57 million, and where Rowan was lauded for his "visionary leadership" in philanthropy and business.

Dozens of boldfaced-name financiers were in attendance, including Lloyd Blankfein, former CEO of **Goldman Sachs Group**, along with leading lights from **JPMorgan Chase**, **Morgan Stanley**, and **Bank of America**, but the crowd leaned more heavily toward the new side of Wall Street, including **Blackstone** Chief Operating Officer Jon Gray, Marc Lipschultz, co-CEO of **Blue Owl Capital**, and Michael Arougheti, CEO of **Ares Management**, as well as hedge fund CEOs Dan Loeb of Third Point and Paul Singer of Elliot Investment Management.

To a degree, the dinner manifested yet another step in the changing of the guard on Wall Street, from the old-line legacy banks to the new private-market institutions. (The other executive honored that night was Julie Solomon, co-head of real estate at Ares.) It's an ongoing shift of power and influence well understood by major charities, which have leaned into the trend, at least in part because, as Willie Sutton might have observed, that's where the money is.

For many decades, the ultimate brass ring on Wall Street was grabbing a top position at one of the nation's largest commercial or investment banks—the management committee at JPMorgan or a partnership at Goldman Sachs. It was the sign of ultimate achievement, a passkey to the upper echelons of New York society (and beyond), and a path to great wealth.

This was the case even after two massive shifts in the business. First, the firms went public, mostly in the 1970s and 1980s; Bank of America and JPMorgan on the commercial side, and investment banks Merrill Lynch, Morgan Stanley, and finally Goldman Sachs in 1999. And second, the two businesses began to converge, beginning with the Reagan administration's deregulation and culminating in the tumult of 2008, when Lehman Brothers collapsed and others were either bought (Bear Stearns by JPMorgan and Merrill Lynch by Bank of America) or forced to become bank holding companies (Goldman and Morgan Stanley).

At the same time, entrepreneurs were creating a financial parallel universe: in venture capital with firms such as Greylock, Sequoia Capital, and Kleiner Perkins formed in the late 1960s and early 1970s; hedge funds including Bridgewater Associates, Elliot, and Tudor Investment; and private-equity firms **KKR**, Blackstone, and **Carlyle Group**, all established in the mid-1970s through the mid-1980s. Though these companies started small, many of the founders—a number of whom still hold leadership positions—had massive ambition and grew their companies into global giants that rival Wall Street's legacy firms.

In particular, private equity and its later incarnation, alternative-asset firms—which are much less encumbered by regulatory oversight than banks—have become fixtures of what we now call the shadow banking system, as predicted in a prescient and influential paper, "The Remaking of Wall Street" by Andrew Tuch, a law professor at Washington University. He wrote that while private-equity firms might be less financially vulnerable than the former investment banks, their credit funds and broker-dealer operations could "pose systemic risk concerns."

"Private-equity firms have been able to expand into the broker-dealer business, into credit, into insurance, simply because they can. No one is stopping them," says Arthur E. Wilmarth Jr., a professor emeritus of law at George Washington University and an expert in banking law and financial regulation. "They have replaced the old investment banks."

Yes, the big four—JPMorgan Chase, Goldman, Morgan Stanley, and Bank of America—are still formidable, but in many cases they've been eclipsed, particularly as compensation-making machines, by their private-market brethren and their multigenerational wealth-creating fee structures.

These great fortunes are being garnered not just by private-market firms' founders—familiar names like hedge fund CEOs Ken Griffin and Steve Cohen; Peter Thiel and Marc Andreessen in venture capital; and Steve Schwarzman and Henry Kravis in private equity—but also for a whole new crop of executives, many of whom have accumulated over $500 million or even several billion in compensation.

To help quantify this changing of the guard, *Barron's* asked research firm

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Equilar to compare the total compensation of old Wall Street to new Wall Street. Equilar measured the amount of money made by named executive officers, or NEOs (senior executives of a publicly traded company, usually the CEO, chief financial officer, and three or four others, whose compensation must be disclosed in regulatory filings) at the big four Wall Street banks, as well as at eight publicly traded private-equity/alternative-asset firms (Apollo, Ares, Blackstone, Blue Owl, Carlyle, **Hamilton Lane**, KKR, and **TPG**). Unlike almost all venture and hedge funds, most big PE firms are publicly traded, which makes for easier apples-to-apples comparisons.

The data reflect each executive's accumulated compensation from 2006 onward (when the Securities and Exchange Commission changed reporting rules) and the value of shares sold from 2003 onward (when the SEC mandated electronic filings for this disclosure), plus the value of their current—and in many cases, vastly appreciated—stockholdings.

Here's the tale of the tape: The average NEO of the PE/alt group has been paid some $2.3 billion, while the average legacy bank NEO made $331 million. Even when you exclude three heavily compensated private-equity founders—Steve Schwarzman, CEO and co-founder of Blackstone ($35 billion), and Henry Kravis and George Roberts, co-founders of KKR (both $11 billion)—the average PE NEO still made just over $1 billion.

Another take comes from looking at median total compensation of the two groups, which for execs from legacy firms is $133 million as opposed to $376 million for the PE/alt execs (or $324 million when excluding Schwarzman, Kravis, and Roberts). Still a big gap. Of the legacy bank executives on the list, only JPMorgan Chase CEO Jamie Dimon, the most successful of that cohort, has earned more than $1 billion.

Who are some of these kings of Wall Street? Atop the list after Schwarzman, Kravis, and Roberts are two increasingly familiar names, Blackstone COO Gray (and increasingly CEO in everything but title), who has taken home $7.6 billion, and Apollo's Rowan—noted for spearheading the ouster of the president and the board chair, an old-school investment banker, of his alma mater, the University of Pennsylvania—with $5 billion.

Beyond that are some billionaires who may be less familiar—even as they helped build these companies into the forces they've become—like Blackstone CFO Michael Chae, who previously headed up a number of operating businesses there and has made $1.2 billion. The co-CEOs of KKR, Scott Nuttall and Joseph Bae—pals since they joined the company as junior analysts in 1996—have been paid some $3.7 billion each. There's Jim Coulter, executive chairman and a founding partner of TPG, who now helps lead the firm's impact and environmental investing practices.

TPG's CEO, Jon Winkelried, who toiled at Goldman for over three decades before joining TPG a decade ago, is also on the list. Michael Rees and Doug Ostrover from Blue Owl have each made a billion-plus, and so too has a duo from Ares, CEO Michael Arougheti and Bennett Rosen-

Into the Limelight

These 12 executives have earned at least $1 billion from their next-generation Wall Street employers.

Jonathan Gray
Blackstone
$7.6 B
Total compensation*

Marc Rowan
Apollo Global Management
$5.0 B

Scott Nuttall
KKR
$3.8 B

Joseph Bae
KKR
$3.7 B

James Coulter
TPG
$2.4 B

Michael Arougheti
Ares Management
$2.3 B

Bennett Rosenthal
Ares Management
$2.1 B

Jon Winkelried
TPG
$1.5 B

Michael Rees
Blue Owl Capital
$1.3 B

Michael Chae
Blackstone
$1.3 B

Scott Kleinman
Apollo Global Management
$1.2 B

Douglas Ostrover
Blue Owl Capital
$1.2 B

*Total compensation data include compensation since 2006 and shares sold since 2003. Source: Equilar

Photo Illustration by Barron's; photographs by Bloomberg(6); Getty Images(6)

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thal, as well Scott Kleinman, co-president of Apollo Asset Management, who once worked at Smith Barney. (Remember them?)

Equilar's data aren't measuring these individuals' net worth. They don't account, for instance, for Arougheti's investment in Major League Baseball's Baltimore Orioles, or Winkelried's Colorado ranches. The Equilar list also doesn't include a number of high-profile PE billionaires like David Rubenstein, co-chairman of Carlyle, and Tony Ressler, executive chairman of Ares, who are no longer NEOs.

The pay disparity between the old and new Wall Street is apparent as you move down the pay food chain, as well. Wealth-intelligence firm Alrata looked at some 2,000 Americans with a net worth of more than $30 million who identify as being in banking and finance. The average net worth of those from a group of old-line companies (JPMorgan, Bank of America, Morgan Stanley, Goldman Sachs, **Wells Fargo**, **Citigroup**, and **Bank of New York Mellon**) is $118 million, while those who identify as working in hedge funds is $142 million; venture capital, $151 million; and private equity, $161 million.

There are myriad ways to measure the impact of these private-market firms on the financial markets, starting with U.S. private-equity firms employing 13.3 million workers, who earned $1.1 trillion in wages and benefits. Firms like private-credit giant Apollo own hundreds of hospitals in the U.S. Blackstone and KKR have significant investments in data centers and own hundreds of thousands of residential units. Speaking of real estate, did you see the recent Wall Street Journal article "The Hamptons Market Is Making an Epic Comeback"? Well, guess who's buying? "There was a time when Goldman Sachs partners were buying everything; now it's the private-equity people," says Paul Brennan, a top real estate agent at Douglas Elliman in the Hamptons who has sold a couple of eight-figure properties this year.

Also consider these numbers: The combined market capitalization of the eight private-equity/alt firms in the Equilar study is some $492 billion. The total assets under management of those companies is $4.67 trillion. And the private-credit market, dominated by the alt firms, is now $1.5 trillion-plus. All of those dollars represent an opportunity cost, to a degree, to the legacy banks.

"The big banks still win in mergers and acquisitions, advisory, and underwriting. They really have no competition there," says John Arnholz, a securities lawyer now retired from Morgan Lewis. "But just look at the news—all the stories are about things Blackstone, Apollo, and Ares are doing."

The implications of this reordering extend far beyond the workings of Wall Street and now stretch to our society writ large, be it politics, sports, or entertainment. In fact, the influence of the shadow bankers arguably matches or even exceeds that of traditional bankers.

Consider three implications of the power of private-market firms on higher education. First, university endowments, in particular those of the Ivy League, have loaded up on PE investments, which served them well until now, when it hasn't. Second, Marc Rowan, VCs like Peter Thiel, and hedge fund managers like Bill Ackman and Leon Cooperman have been sharply critical of these schools as they work to foist changes in leadership and curriculum. And third, the big money being made in private equity is increasingly allowing these firms to hire the best and brightest on university campuses.

Then there's politics. It used to be that so many executives from Goldman Sachs went to work in Washington that it was called "Government Sachs." No longer. Jerome Powell worked at the Carlyle Group and other private-equity firms before becoming Federal Reserve chair. Treasury Secretary Scott Bessent was a hedge fund manager, and Stephen Feinberg, co-founder of Cerberus Capital Management, is now Deputy Secretary of War. As for VCs, David Sachs serves as Trump's artificial-intelligence and crypto czar—and oh, lest we forget, the vice president of the U.S., JD Vance, was a VC.

Vance, you may remember, worked for Sachs' good friend, Thiel, who has become a key GOP funder, following in the footsteps of hedge fund honchos like George Soros on the left and Robert Mercer of Renaissance Capital on the right.

Meanwhile, at the state level, Glenn Youngkin was co-CEO of Carlyle before becoming Virginia governor, and David McCormick, former CEO of hedge fund Bridgewater, is a U.S. senator from Pennsylvania.

Forays by private equity into the world of sport, once a trickle, have become a flood, with PitchBook identifying 74 major North American sports teams, valued at $258.4 billion, with PE connections. The PitchBook numbers don't even include sports like lacrosse, bull riding, Formula One, Minor League Baseball, flag football, rugby, volleyball, water polo, or even youth sports where PE has bought in. PE investors including RedBird Capital Partners and Ares have also invested in or own marquee soccer teams in Spain, England, France, and Italy.

Wall Street bankers once made for perfect foils in popular culture. Now private-equity executives fill the roles of villains or antiheroes in shows like *Billions* and *Succession*, the latter providing this bit: *"You know how, like, everyone hates you?" Kendall Roy asks. "Well, no, that's not something I'm aware of," Stewy Hosseini responds impishly. "Private equity," Kendall continues, "getting your meat hooks in, chiseling your profit like a vampire locust fuck."*

> The implications of this power shift extend far beyond the workings of Wall Street and now stretch to U.S. society writ large, be it politics, sports, or entertainment.

That little tidbit is cited in *Derivative Media: How Wall Street Devours Culture* by Andrew deWaard, a professor of media and popular culture at the University of California, San Diego, who, as you might surmise (perhaps along with the writer of that dialogue) is none too pleased that the PE boys have come to Tinseltown.

DeWaard's book has a table showing some two dozen examples of the likes of KKR (David Ellison's Skydance), Apollo (Legendary Entertainment), and Blackstone (Hello Sunshine) buying into the movie business. Meanwhile, all of the big talent agencies, critical to the workings of Hollywood—William Morris Endeavor, Creative Artists Agency (which now owns ICM Partners), and United Talent Agency—are either owned or have or have had large stakes in their businesses owned by PE.

What has drawn PE to Hollywood? "Maybe because there aren't a lot of places left to invest," deWaard says. "Film, TV, and popular music resisted financialization for a long time, in part because it's a complicated business. And there are people who make a lot of money in some other business and go to Hollywood because, what a great way to spend your money and go to parties." (*Shhhh*. Don't tell the limited partners.)

Private-equity executives looking for a Hollywood ending to their investments in the entertainment business and indeed across their portfolios would have to acknowledge that all of this wealth creation comes at a time when the PE/alt model is being called into question. Critics like George Washington's Wilmarth say the current pace of dealmaking can't sustain the number of exits required to return capital to limited partners.

"PE funds have a huge slog of debt that they're trying to extend and pretend, with continuation funds, payment-in-kind interest deals, and net asset value loans to try to get some money back to the investors," Wilmarth says. "Now, they're trying to go to retail investors because institutional investors are saying, 'Wait a minute, where are all these returns we were promised? We would have been better off with an S&P 500 fund.' "

Charley Ellis, longtime observer of the markets and author of *The Partnership: The Story of Goldman Sachs,* has seen this movie before.

"Either shadow banks will be obliged to accept greater regulation, or sooner or later, one or more of them will get caught in a mess that roils the markets," Ellis told *Barron's* in an email. "Sooner or later, one way or another, the odds increase and increase until serious problems develop that impact the markets roughly the way Lehman and Bear Stearns did. The timing, magnitude, and all the specifics won't be known in advance, but the odds are rising," he says.

Sounds like it might be time for Ellis to write a new book. Or at least some new chapters. B

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Casey's General Is Making Life Hard for Other Convenience Stores

Casey's General Stores stock has soared as the company expands and gains market share. As economics make it increasingly hard for smaller chains to compete, more upside awaits.

Casey's has unveiled plans to drive store growth, accelerate its food business, and enhance operations.

BY TERESA RIVAS

Value, fresh food, and variety have helped usher in a golden age for convenience stores. **Casey's General Stores** is gunning for the crown.

Ankeny, Iowa–based Casey's is the nation's third-largest convenience store chain and, after 40 years of making pies, its fifth-largest pizza maker. The stock has soared as it expands its nearly 3,000-location footprint, gobbles up market share, and delivers some of the most consistent performance in retail. It isn't done yet.

"It's almost like the Sam Walton playbook in the sense that Casey's focuses on the rural areas, particularly where there's limited competition but still demand," says Markus Hansen, a portfolio manager at Vontobel Asset Management, which holds the stock. "Their difference versus their peers is that they built more slowly but they are consistent in controlling as much of the logistics chain as they can....Today, they're setting the standard for the industry."

Casey's distribution network means it can serve far-flung Midwestern communities profitably in ways rivals cannot, giving the company a wider moat than most. At the same time, its prepared food business is one of the best among C-stores.

The upshot is that companies such as Circle K owner **Alimentation Couche-Tard** are trying to imitate Casey's distribution center success, while privately held Wawa has tried to model its own pizza offering on Casey's.

Menu innovation is one reason that Gabelli Funds research analyst Justin McAuliffe is upbeat about the company's ability to differentiate itself and keep adding to its growing pool of loyal customers. He also notes the company's mergers-and-acquisitions strategy as another driver of its success: As economics make it increasingly hard for smaller chains to compete, "the convenience store channel's pain is Casey's gain," McAuliffe says.

Small mom-and-pop C-stores that focus more on gas station services are caught in a vicious cycle where their margins get ever slimmer as they try to keep prices competitive with larger companies that benefit from better economies of scale. As a result, smaller firms are increasingly likely to sell out to a company like Casey's, which has the capital to invest in things like kitchens for freshly prepared foods, apps for online ordering, and loyalty programs. Pizza has been particularly popular amid years of inflation, as it's one of the best values for an easy family dinner.

This means Casey's doesn't have to try as hard to have the lowest gas prices for its locations that sell fuel. The company is "able to maximize its fuel profit dollars, as customers who are drawn to Casey's for food are less likely to shop around for marginal savings on fuel, reducing price sensitivity at the pump," notes Stephens analyst Pooran Sharma. Moreover, "Casey's has benefited from its highest-margin subcategories also being its fastest-growing." Put another way, food that's increasingly bringing people back is also making the company more money.

And in the highly fragmented C-stores business, where even the biggest players control a single-digit slice of the pie, there are plenty of potential targets for Casey's, which has the balance sheet flexibility and experience to make smart acquisitions.

Its most recent major deal was the $1.2 billion purchase of Fikes Wholesale, which closed in November and added nearly 150 stores in the key Texas market, one of the top three states for C-stores.

"If Casey's can replicate the market share that they have in other states, Texas alone could represent about 1,000 stores," says Vontobel's Hansen. "So, Casey's could double the store count over the next decade and still there's room to grow."

Profits are growing at a healthy clip, too, with consensus calling for earnings per share to jump 13% in fiscal 2026, which began in May, to $16.50, and climb more than 11% the following year.

Of course, Wall Street has noticed. Casey's stock has doubled since *Barron's* highlighted it at the start of 2024, a period when the S&P 500 index rose just over 40%. Unlike early last year, the shares now trade at more than 30 times next year's earnings, above their five-year average.

Still, that shouldn't stop the stock. "Even with the multiple expansion over the past year, Casey's remains a scarce growth asset in a challenging retail landscape," writes Sharma.

There are other worries, though. Casey's may benefit from consumers trading down, but a pullback could still hurt sales. Its push into Texas and other areas means it's entering more-competitive regions, and it has to spend heavily to upgrade newly acquired stores.

Yet Casey's valuation reflects "how resilient its earnings are across a spectrum of scenarios; in weaker or stronger macro environments, it looks like Casey's will continue to perform well," says Gabelli's McAuliffe.

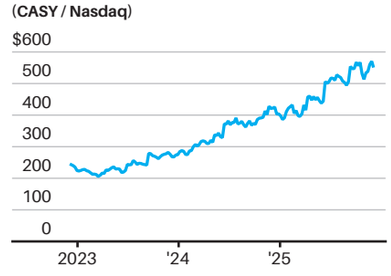
Other metrics are moving in the right direction, too, with gross margins, free cash flow, and earnings expanding in recent years.

Hansen, who compares Casey's to **Walmart**, says it deserves a premium multiple just like that retail giant because both are "doing exactly what is right for this market."

He has also tried Casey's pizza and likes it—and not just grading on a curve for Iowa. The stock can shine on its own merits, too. B

Casey's General Stores

Convenience store chain



52-Week Change **33.0%**

Market Value **$20.6 B**

2027E P/E **30.3**

Dividend Yield **0.4%**

Note: Fiscal year ends April; E=estimate

Sources: Bloomberg, FactSet

Business Wire

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FUNDS

Investors are piling into new ETFs from Wedbush's Dan Ives and Fundstrat's Tom Lee. Whether their outperformance lasts remains to be seen.

A Celebrity Manager Doesn't Guarantee Big Returns

BY DEBBIE CARLSON

What's in a name? For two exchange-traded fund issuers, a way to stand out in a crowded field and gather significant assets.

Nearly six months after its debut, the **Dan Ives Wedbush AI Revolution** ETF—named after the widely followed Wedbush technology analyst known for his bullish calls and frequent media appearances—boasts $960 million in assets.

Meanwhile, **Fundstrat Granny Shots U.S. Large Cap** has $3.8 billion in its coffers, 13 months after popular Wall Street strategist Tom Lee, Fundstrat's chief investment officer and head of research, launched the ETF.

There are more than 4,000 ETFs, with dozens launching daily. Most are considered successful if they attract $100 million in assets. Hoovering up nearly a billion or more suggests that star power—and a hot market—is fueling growth, says Rick Wedell, chief investment officer at RFG Advisory.

Buyers seem to be drawn by the names and are staying for the performance. Albeit having a short comparable record of three months, the Ives fund is up 13%, versus 9.2% for the **Technology Select Sector SPDR** ETF. The Granny Shots fund is up 20.3% on a one-year basis, beating the S&P 500 index's 14.8% return.

The Ives fund is a thematic index fund based off the Dan Ives AI 30, a list of his 30 best ideas and names across the artificial-intelligence ecosystem. Although it's structured as an index fund with quarterly rebalancing, Wedbush will update the holdings if Ives changes his list, giving it an active tilt, says Cullen Rogers, the firm's chief investment officer.

Making it an index fund allows Ives to focus on research rather than portfolio management. That leverages Ives' skill, Rogers says, "as opposed to putting him in a different seat and asking different questions."

The Ives fund overlaps other tech indexes, with holdings such as **Nvidia** and **Microsoft**, but Rogers says the broader tech indexes don't own lesser-known names such as nuclear-energy company **Oklo** and information-technology company **Zscaler** that could produce future outsize returns. "Those could be the next Nvidia," he says.

The Granny Shots fund, whose name refers to someone attempting an underhanded basketball free-throw shot, is a large-cap blend fund actively managed by Lee and three other portfolio managers. It's based on a core list of names culled from Fundstrat's thematic research on long-term "supercycle" trends, which they believe can improve stock earnings.

The fund targets three short-term themes, such as seasonality, with four longer-term themes, including energy/cybersecurity and millennial preferences. Stocks need to align with at least two themes to be included. Holdings include Microsoft, **CrowdStrike Holdings**, and **Monster Beverage**.

Thematic funds often are narrowly focused on a single theme or target a trend. Lee says Granny Shots differs from typical thematic funds with its multiple themes and longer-term focus. "It's the opposite of [trendy]. That's why it's called a granny shot," he says. "We're not trying to make cool shots. We're trying to make shots that go in."

Deborah Fuhr, founder of independent research firm ETFGI, says Ives' and Lee's funds both benefit from current thematic tailwinds and large-cap growth outperformance. Lee's fund, with its multithemed holdings in AI, energy security, and cybersecurity, "is kind of in the sweet spot right now in terms of performance," she says.

Star-powered ETFs aren't new. One of the earliest was Pimco's ETF version of its **Pimco Total Return** fund, which launched in 2012 and leaned on then-manager Bill Gross' name to draw attention, Fuhr says.

More recent ETF launches by well-known investors include O'Shares ETFs, a suite of funds that follow factor-based indexes from Kevin O'Leary of *Shark Tank* fame, and ETFs issued by Strive Asset Management founder and biotech entrepreneur Vivek Ramaswamy, which were marketed as being "anti-woke." He has since left the firm to run for political office.

Big names aren't always a draw. The **Atlas America** ETF launched by Nouriel Roubini has only $18 million in assets. Nor do star-powered funds always succeed: U.S.-based ETFs from commodities trader Jim Rogers were delisted, as was an ETF from YouTube financial personality Kevin Paffrath.

Actively managed thematic funds with star managers can be subject to volatile performance. A prime example is Cathie Wood's $7.8 billion **ARK Innovation** ETF. It's up 37% in the past year but has lost 6.2% on an annualized five-year basis. The fund gained 152.8% in 2020 but lost 23.4% in 2021 and 67% in 2022, Morningstar says.

Compared with plain-vanilla index funds, thematic and actively managed ETFs tend to have higher fees, which Fuhr says are a drag on performance. Ives' and Lee's funds both cost 0.75% annually to own, but they are outperforming broader indexes net of fees.

Whether the outperformance lasts remains to be seen. S&P Global research shows that at least 80% of actively managed equity funds underperformed their benchmarks over the past 10 years after deducting fees.

The market cycle may turn, which could make some strategies underperform. However, Lee says that since Fundstrat started its research list of its best investment ideas in 2019, the names they've selected outperformed the S&P 500 annually, including in 2022, by losing less in that down year.

Fuhr and Wedell say the popularity of these two funds also says something about the ETF industry as much as the strategies themselves. Asset managers are embracing ETFs for their tradability and tax efficiency, and investors are buying active ETFs.

It's relatively cheap to launch an ETF, but it's hard for issuers to get them distributed to major brokerages, so they need other methods to grab attention, Fuhr says. As such, investors should expect to see more thematic and star-power funds come to market. B

Star Power

How some ETFs tied to well-known fund managers have fared.

	Total Return					
ETF / Ticker	3-Month	1-Year	3-Year	5-Year	AUM (billion)	Expense Ratio
ARK Innovation / ARKK	6.3%	37.0%	28.6%	-6.2%	$7.8	0.75%
Fundstrat Granny Shots US Large Cap / GRNY	6.8	20.3	N/A	N/A	3.8	0.75
Dan Ives Wedbush AI Revolution / IVES	13.0	N/A	N/A	N/A	1.0	0.75
Atlas America / USAF	2.1	8.4	N/A	N/A	0.2	0.89
Index ETF / Ticker						
SPDR S&P 500 Trust / SPY	6.3%	14.8%	20.4%	15.2%	$700.0	0.10%
Technology Select SPDR / XLK	9.2	23.2	29.2	19.3	93.5	0.08

Note: Returns through Nov. 28; three- and five-year returns are annualized. N/A=not applicable. Sources: Morningstar, company reports

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INCOME INVESTING

With market volatility increasing, preferred stocks should provide steady income and more stability than common stocks.

Preferreds Are Great For Income. Picking One Is Getting Harder.

BY AMEY STONE

At a time when there aren't a lot of compelling opportunities for safe yields, preferred shares have plenty going for them. These hybrid securities have properties of both stocks and bonds and generally offer yields between 6% and 7%. They are mostly issued by highly rated financial firms, and bank fundamentals are terrific these days. Banks have recently posted strong earnings growth, passed stress tests with ease, and are facing diminishing regulatory pressure.

"We're finding that investors today like the idea of sourcing income from higher-quality issues," says Doug Baker, head of preferred securities at Nuveen. Credit-rating firms rate preferreds lower than senior debt of the same issuers, since preferreds are subordinate to bonds in the event of default. That explains higher yields earned for preferreds over corporate bonds.

But defaults are unlikely with high-rated issuers. "We think the rating firms overpenalize the preferreds of strong credits," says Jay Hatfield, CEO of asset manager InfraCap and portfolio manager of the $1.9 billion-in-assets **Virtus InfraCap U.S. Preferred Stock** exchange-traded fund (ticker: PFFA).

With market volatility increasing, preferreds should provide steady income and more stability than stocks. With tax season around the corner, it's a major plus that many preferreds pay qualified dividend income, or QDI, which is generally taxed at 15% to 20% rather than at higher ordinary income-tax rates bonds are subject to.

Preferred returns have been weak this year, which means they aren't as expensive as other fixed-income options where spreads—or the yield they earn over a risk-free bond—are at historic lows. Preferred spreads are about average with historic levels.

"They have better relative value versus high-yield and versus investment-grade bonds," says Brian Cordes, the portfolio specialist for preferreds at Cohen & Steers. "The income is the highest in the investment-grade-rated universe and the majority is qualified dividend income, so investors have some significant tax advantages, too." The $7.6 billion **Cohen & Steers Preferred Securities & Income** (CPXAX) is up 7.5% year to date.

The largest index fund, the $14 billion-in-assets **iShares Preferred & Income Securities** ETF (PFF) is up only 4% year to date and has a yield of 6.4%. Last year it returned 7.2%, which at least was a bit above the yield. UBS' preferred strategist Frank Sileo described the sector this year as "muddling toward modest mid-single-digit gains," in a late-November report.

"That's disappointing—to earn less than the coupon," says Hatfield. His fund yields 9.6% and is up 7.2% this year after returning 16% last year. His actively managed ETF seeks out higher-income preferreds and deploys leverage, which boosts yields but can also magnify losses.

Hatfield attributes this year's middling returns to a flood of new issuance, including by some unusual issuers like **Boeing** and **Strategy**, the world's largest corporate holder of Bitcoin, as well as waffling over the direction of Federal Reserve rate policy.

"The normal rally you'd expect in preferreds when the Fed cuts rates hasn't occurred," he says. Now there is more clarity—odds of a Fed rate cut next week are about 90%—and more rate cuts are expected next year, which should increase demand for preferreds. "We think this is a buying opportunity," says Hatfield, who expects investors to redeploy some of the $8 trillion they now have in money markets to preferreds.

It's important for preferred investors to recognize that characteristics of the broader asset class are shifting. While there has always been a lot of variety among preferreds, the presence of large issuers like Boeing and Strategy, as well as more issuance from utilities, is changing the nature of indexes. Hatfield says some of the big new issuers are more like stocks in terms of risk. His fund owns Strategy and Boeing preferreds, but neither are large holdings.

In contrast, iShares PFF's current top holding is Boeing, at 4% of the fund. Strategy is third largest, with a 1.5% weighting. The other top holdings are mostly financials, according to Morningstar. "With preferreds, you really have to analyze the credit to see if the risk/reward is right for you," says Hatfield. "Index funds don't do that. They buy what's issued."

Indeed, what to buy now is the hard part (or the fun part, some investors might argue). Portfolio managers of actively managed mutual funds tend to favor institutional-grade preferreds, which have a $1,000 par value. These trade over the counter, like corporate bonds, in contrast to $25 par value preferreds that trade on exchanges and are much easier for individual investors to access.

The $1,000 preferreds offer more income and lower duration, says Nuveen's Baker, who manages the $5.6 billion flagship mutual fund **Nuveen Preferred Securities and Income** (NPSAX). (Nuveen also has preferred closed-end funds and an ETF.) He is a fan of some hybrid securities trading outside the U.S., such as those issued by Canadian banks. "We all might define the investible universe of preferreds a little differently," he notes.

Cohen & Steers' Cordes also sees better value in the institutional preferreds, especially what are known as contingent capital securities, or CoCos. Those two subsectors make up the majority of securities in the firm's preferred mutual fund.

Since the institutional preferreds are harder for individual investors to buy, that makes a case for buying an actively managed mutual fund or ETF. But to complicate matters, several of the largest ETFs only buy the $25 exchange-traded securities, which are more liquid, and can be more volatile.

Closed-end funds are another option. Sangeeta Marfatia, senior closed-end fund strategist at UBS, recommends all the preferred funds in her coverage area, but is a fan in particular of three Cohen & Steers funds (PSF, PTA, and LDP) because they emphasize institutional preferreds and trade at discounts to net asset value.

When it comes to choosing among individual securities, even those issued by well-known banks, investors need to be aware that the same companies can offer preferred stock issues with a variety of dividend rates, call features, and options to convert to equity depending on funding needs. Investors have to sort through all that. For all these reasons, when it comes to selecting preferreds, says Hatfield: "It's easier to let people like us do this." B

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Preferreds With Attractive Yields

They are mostly issued by financial firms, but a broader group of companies are jumping in.

Preferred Issuer / Ticker or CUSIP	Sector	Yield-to-Worst*
Citigroup / 172967PJ4	Financials	6.3%
Bank of America / 06055HAK9	Financials	5.9
Energy Transfer / 29273V704	Energy	7.4
Redwood Trust / RWTQ	REITs	9.3
Annaly Capital Management / NLYF	REITs	8.9
Bank of Montreal / 06368L8V1	Financials	6.2
Strategy / STRC	Technology	11.0
Southern Co. / SOJD	Utilities	6.3

Note: *Yield-to-worst is the yield assuming the earliest date for the security getting called by issuer.
Sources: Nuveen, InfraCap, Bloomberg

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THE ECONOMY

The risks to the labor market probably remain strong enough to compel the Fed to cut interest rates at its Dec. 9-10 meeting.

The Labor Market Is Stable. A Fed Rate Cut Is Still Likely.

BY MEGAN LEONHARDT

Trying to determine the state of the labor market without the official jobs report in recent months has been like reading tea leaves. Alternative data sources sent conflicting signals that job growth was both resilient and struggling.

The latest jobs report is still delayed, but alternative data sources have started to point in the same direction. The latest batch of November labor data now indicates weakening employment opportunities, though job losses aren't severe enough to trigger out-of-control unemployment. Still, the risks to the labor market probably remain strong enough to compel the Federal Reserve to lower interest rates again at its Dec. 9-10 policy meeting.

One bright spot: Employers are still hanging on to talent. The number of Americans filing for initial unemployment benefits fell to 191,000 for the week ended on Nov. 29, the lowest level since September 2022.

Initial jobless claims are prone to big swings at this time of year, writes Nancy Vanden Houten, lead economist at Oxford Economics. "Still, initial claims have remained in a range consistent with a relatively low pace of job losses despite recent layoff announcements."

There are relatively few of those layoff notices. U.S.-based employers announced just 71,321 job cuts in November, down 53% from October, according to Challenger, Gray & Christmas.

That probably points to fairly stable unemployment trends. The Chicago Fed's real-time unemployment rate forecast for November is 4.4% on a rounded basis, which is the same rate the Bureau of Labor Statistics reported for September.

Even though the unemployment rate hasn't risen, overall weak labor conditions make a strong case that the Fed will cut interest rates by a quarter-point next week. The odds of a rate cut were at roughly 87% after the release of claims data, according to the CME FedWatch.

Private payrolls, for instance, shed 32,000 jobs last month, according to the ADP National Employment Report released on Wednesday morning. The November job losses upended economists' expectations for a modest gain and were a significant reversal from October, which saw employers gain a revised 47,000 jobs.

The Revelio Labs Public Labor Statistics, which aims to estimate total nonfarm payroll changes and has been less volatile than ADP's series of late, found that the U.S. lost 9,000 jobs in November. That echoes October's 9,000 decline.

Much of those losses were concentrated among small businesses, ADP reported. Companies with fewer than 50 employees shed more than 120,000 jobs in November. Midsize and large employers, however, experienced a net increase in hiring.

"We should be quite concerned," says Olu Sonola, head of U.S. economic research at Fitch Ratings. Small businesses employ about 46% of Americans in the private sector. Yet, while small businesses' weakness will continue to create a drag, particularly on hiring, Sonola says it won't drive the economy into the ditch so long as larger employers remain more stable.

Still, that's a risk that the Fed won't want to gamble on. Chair Jerome Powell will say it was a close call, but markets are correct in expecting a cut. B

BARRON'S

Tech Trends with an Investment Lens

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TECH TRADER

Meta, Oracle, Microsoft, and Alphabet are polluting their once-pristine cash-flow statements with billions in AI-related spending.

Apple Has Stayed Out Of the AI Race. It's Winning Anyway.

BY ADAM LEVINE

Apple has emerged from the AI doghouse. The stock hit a new all-time high this past week after surging 39% since Aug. 1. The rally follows the botched rollout of Apple Intelligence, Apple's effort to integrate artificial intelligence into its devices.

The big piece of Apple Intelligence was supposed to be a new version of Apple's digital personal assistant, Siri, that works like the top AI chatbots from OpenAI and **Alphabet**. A smarter assistant is something Apple users have craved since Siri first arrived in 2011. But the project has been indefinitely delayed.

The new Siri is proving to be difficult because Apple came into the AI race by handicapping itself. It is the only Big Tech company that sees privacy and security as marketable features, not cost centers. Any implementation of the new Siri will need to meet Apple standards in this regard, and that is proving to be a big hurdle.

Apple's strong preference is for all machine learning to happen on encrypted Apple devices, leveraging special units in Apple's chips. Nothing is more private and secure. But the "frontier" language models that underlie ChatGPT and Gemini run in giant data centers and are far too demanding for a phone. Much smaller models that can run on a phone don't yet provide a consistently good enough user experience for Apple.

So we wait. Meanwhile, Wall Street seems to have moved on to a new narrative: It doesn't matter if Apple is late to AI.

While most of Big Tech is sprinting to an AI future, Apple is running a marathon. Only time will tell who is right, but I share Apple's long view of the AI boom. The company can take its time fitting AI into its products.

So far, hundreds of billions in capital expenditures are bringing Big Tech to the same place: AI models that struggle to stand out from each other.

It turns out that having the best AI models isn't a moat, just a fleeting advantage. Many enterprise customers have said that AI language models are becoming commoditized, most recently **Salesforce** CEO Marc Benioff.

"We use all of the large language models," he said on the company's Wednesday third-quarter earnings call. "They're all very good at this point, so we can swap them in and out. The lowest-cost one is the best one for us."

There have been reports that Apple is in talks with Alphabet and start-up Anthropic to use their AI models, fine-tuned for Apple hardware, as a stopgap until the company can create its own high-performing models.

Apple is pacing itself, putting user experience and privacy above expediency. Amid everyone else's AI battle, Apple created its Private Cloud Compute: open-source server software written in Apple's programming language, running on Apple servers that sport Apple chips. As always, the company wants to own and control the whole stack, especially when it comes to privacy and security. AI chats can include very personal information, and Private Cloud Compute hides them from peering eyes, including Apple's. At some point, an upgraded Siri will arrive, and it will be more secure than any other chatbot.

Meanwhile, Apple is keeping its powder dry, increasing capital expenditures modestly to support Private Cloud Compute. By contrast, **Meta Platforms**, **Oracle**, **Microsoft**, and Google are polluting their once-pristine cash-flow statements and balance sheets with hundreds of billions in combined capital expenditures for AI data centers. Meta stands out, spending around $70 billion on AI data centers this year, and promising more next year. It's all for its own use, not to rent out in the cloud like the others. Debt levels are rising, and depreciation expenses from capex are beginning to mount. They will keep rising.

As Alphabet's depreciation was up 41%, Microsoft's 93%, and Meta's 20%, Apple's rose just 7% in the latest quarter. If a time comes where big capital outlays make sense, Apple has plenty of room to do that.

While Apple sorts out how AI fits into its software, the company's strengths remain evident.

Wall Street analysts now agree that iPhone 17 will boost device sales growth to the highest level since fiscal year 2021. Services revenue continues to grow briskly, leveraging the more than 2.3 billion Apple devices being used by customers. Because it isn't raiding its cash-flow statement like other Big Tech companies, the cash-return program will continue unabated. When Apple reports its first-quarter earnings, it will likely push all-time dividend payments and share buybacks past $1 trillion. Since 2012, the company has retired nearly half of its outstanding stock, raising per-share metrics by 79%.

And this whole discussion brings up a bigger question: How badly does Apple need AI features to sell devices? Since it became a mature category, people buy a new phone when they think they need a new phone. For better or worse, new features no longer drive smartphone sales.

During the Covid-19 lockdowns of fiscal 2021, Apple iPhone sales were up 39% from the year before, as customers needed new devices to work from home. The iPhone 16 was heavily marketed as the Apple Intelligence phone, and sales were decent but no one's idea of a blockbuster. Now the iPhone 17 lineup is being sold in a more traditional Apple manner, with a focus on hardware, design, and camera—and it looks to be doing much better. Those fiscal-year 2021 phones are five years old now in fiscal 2026, and people need a new one. It's as simple as that.

Apple has plenty of time. Its investors should hold on for the ride. B

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Dhiraj Singh/Bloomberg

Apple stock still trades on the success of the iPhone—and the latest devices are selling well. It turns out people buy new smartphones when they need them, not because of new features like artificial intelligence.

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Q&A

An Interview With Peter Kolchinsky
Managing Partner, RA Capital Management

Biotech Is Healthier Than Investors Think

BY JOSH NATHAN-KAZIS

If you look at a stock chart mapping the performance of the **State Street SPDR S&P Biotech** exchange-traded fund since early 2021, it seems to tell a simple story: The biotech sector has been a disaster for investors.

The ETF, which trades under the ticker XBI, collapsed in February 2021 as the early-pandemic-era enthusiasm for biotech dissipated like air from a popping balloon. It was more or less moribund until this past summer, when biotech stocks began to rebound, apparently driven by an easing of investor worries over the Trump administration's efforts to reduce drug prices and a marketwide shift toward riskier sectors.

While the latest surge has brought the sector back into the spotlight, Peter Kolchinsky, a managing partner at RA Capital Management, has been there all along. What's more, he says that from his perspective, the biotech downturn has been over for several years. "Just because the world has decided that biotech is back doesn't mean that it's only just back now," he says. "To those of us who have been living this, it has been functioning for a while."

RA Capital, which Kolchinsky co-founded in 2004, started as a biotech-focused hedge fund. It has since expanded its focus and now invests in private biotechs and even forms start-ups of its own. It calls itself a multi-stage investment manager and says it had $13.3 billion under management as of the end of October.

The firm doesn't disclose its performance but has racked up some recent wins: It was a major shareholder of **Cidara Therapeutics**, a biotech company testing a novel influenza prophylaxis that **Merck** agreed to buy for $9.2 billion in mid-November. RA Capital says it expects to receive more than $2.4 billion for its stake in Cidara.

In late November, Kolchinsky spoke with *Barron's* about how value is created in the biotech industry, and why biotech fund managers are like gardeners. An edited version of the conversation follows.

***Barron's*: Biotech stocks are just emerging from a prolonged period of underperformance. What have the past few years been like for your fund?**

Peter Kolchinsky: I'm going to alter the way you framed that. I would say the sector really collapsed from the fourth quarter of 2021 to about May of 2022. And from there, it has been recovering.

In retrospect—and these things are clearer in retrospect, but we felt it ourselves along the way—the air got squeezed out of the sector in May 2022. People were uncertain about the future. We were telling people that there are great companies able to raise money, even under those conditions.

Photograph by JAKE BELCHER

> "The sector really collapsed from the fourth quarter of 2021 to about May of 2022. And from there, it has been recovering."

Yes, there are also a bunch of companies that probably aren't going to make it. But there were a whole bunch that were doing well.

Some were getting acquired, and some were launching their own drugs. Specialists could feel like value was being created along the way. The indexes didn't necessarily show it. Even with great portfolios, we got dragged down. October of 2023 was brutal, but briefly. And then the sector rebounded.

Our eyes see a pattern: The sector is flat, but I don't look at the market as a whole. I look at specific companies, and I see progress.

Have things improved, in part, because some of the chaff—or lower-quality companies—has been stripped away?

Yes, at times there were a couple of hundred companies trading below cash [i.e., with market values that were less than their cash on hand]. But very few biotech investors had any exposure to those companies.

If you poll all the biotech CEOs about how they feel, the number of companies trading below cash means that sentiment would be overwhelmingly negative. However, value is created by the few companies that are succeeding.

The whole portfolio approach to biotech means that at any one time, a lot of companies are in the process of failing. If you market-cap-weight biotech CEOs and allow their voices to be proportional to the amount of money invested in their companies, the negative sentiment quiets down. You barely hear it.

From the third quarter of 2021 to May 2022 was when every company that no longer could exceed the new cost of capital got squashed. A higher cost of capital means investors are more selective, demanding lower valuations relative to before, and focusing on the best programs.

We took a hit in our portfolio, and focused it on the strongest, best companies. The market was brutal and remains tough. The companies that survived this culling were strong enough to thrive.

Are you saying that for the biotech specialists, the biotech downturn was never as bad as it looked?

No, we all took our hits. But from May of 2022 onward, there was a period of recovering performance. With all the excess squeezed out of the sector by May 2022, many of the companies that survived were solid. They kept doing the work that unlocked the value in their science.

We have been active, deploying money and betting on companies that we are excited about, like Cidara.

Biotech merger-and-acquisition activity has been getting a lot of attention. But your recent letter to investors suggests that despite a perception that 2024 was very slow for biotech deals, they never really stopped.

There were some monster deals at the end of 2023, and some significant deals at the beginning of 2025. M&A drives liquidity and returns. The nature of our ecosystem is such that even when generalist investors seem to leave and the market for initial public offerings shuts down, there is still a lot of life in the business. There's a lot of turnover.

Is there really enough demand from the big pharmaceutical firms for all the hundreds of biotechs out there?

We do an analysis looking at how many years of strategics' [large drug companies'] free cash flow it would take to acquire all the sub-$10 billion [in market value] development-stage public biotechs. How big is the buying power of the strategics that are constantly buying? And it is massive. At this point, it would take only 3.5 years of strategics' free cash flow to acquire every single sub-$10 billion development-stage biotech company for a 100% premium.

We aren't suggesting that they acquire all of them. But you can appreciate how small this pool [of would-be sellers] is.

Think of this as a garden that has all kinds of produce growing in it. The big pharmas are like restaurateurs that are always trying to figure out the tastes of the public. They come in and buy certain types of produce. Maybe corn is valuable to them, or eggplant. We are tending to the garden. We are mindful of what the restaurateurs are likely to be buying. This garden has to be somewhat proportional. It stays in a certain zone.

Every once in a while, a biotech company goes commercial on its own. It's like becoming a farm-to-table farm. **Ascendis Pharma** has gone commercial with several drugs.

Ascendis sells drugs that treat hypoparathyroidism and growth hormone deficiency. You're the largest shareholder, and the company is the largest single position in your portfolio. Why are you enthusiastic about Ascendis?

The CEO is remarkable in that he refuses to talk to any strategics, and we can understand why. Look at the market capitalization of biotech companies that achieved $4 billion in annualized revenue. When they were at a $1 billion [in revenue] run rate, they had market capitalizations in the mid-to-high-teens billions. But as they approached $2 billion in revenue, they rocketed up, and their market capitalization reached a much higher range, around $30 billion to $40 billion.

Ascendis is at about a $1 billion run rate, and its valuation is $13 billion. Nobody who owns Ascendis, in my view, thinks its revenue is staying here. They think revenue will grow to several billion dollars. The jump in valuation could come as revenue approaches that level, sometime in the next 12 to 15 months. As revenue climbs to $2 billion, this is the kind of company that would get recognized by the market as deserving to be in a valuation zone of $30 billion or so.

You tend to make a lot of money when your portfolio companies are acquired. Is Ascendis' CEO's reluctance to sell a problem?

A company can be wildly profitable in its own right. Think about what it's like for a fund of our size. When you have a position in a company like Ascendis, you can get a quick hit if it is acquired. Then you have to redeploy all that capital productively. Or, you take a page out of **Berkshire Hathaway**'s playbook: Let your companies grow.

We would have been confident continuing to hold Cidara, even if it wasn't acquired. You can imagine holding a company and saying, "I don't feel confident about their ability to launch this drug, I hope they get acquired." But that's a risky bet because pharma might call your bluff and not acquire the company. Then what will you do? Sell when the drug is approved?

The whole notion of shorting the launch [i.e., betting against a biotech when it gets a drug approves] is an old-school theme in biotech. People would do that because we had so little experience with biotech companies launching their own drugs. Our sector is only 49 years old. That is how old I am. You learn stuff every decade. Biotech has learned stuff in its 40s. What it learned is how to launch your own drugs.

I'm looking forward to more of our companies launching drugs, like Ascendis did. That puts some competitive pressure on the big pharmas because they need that growth. They can't afford to let too many of the companies with novel medicines achieve escape velocity and get into orbit on their own. They have to pluck them while they are still relatively low to the ground.

You're deeply involved in the private markets. What's your most intriguing investment there right now?

The company I'm most excited about is into what I call concierge science to deliver true health-span benefits. It's called Radence, and it's focused on using all known medicinal technology, from imaging to blood tests to medicines, to maximize disease prevention without being constrained by what insurance will cover. Yes, it's expensive, and probably only a million people in the world can afford the $50,000 to $100,000 per year that this kind of advanced medicine costs. But that's a $50 billion to $100 billion market, so we can create a very valuable company.

Thanks, Peter. B

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BARRON'S

Barron's Roundtable

What's Ahead for Markets in 2026?

Thursday, December 11 | 12PM ET

From "Liberation Day" tariffs to torrid rallies in AI stocks and gold, this year has been full of surprises. Join us for discussions with investment strategists and money managers about the outlook for the economy and markets in 2026 – and how to position your portfolio for success.

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MARKET WEEK

December 1 through December 5, 2025

International Trader	P. 36	Winners & Losers	P. 40
Striking Price	P. 38	Research Reports	P. 41
Inside Scoop	P. 39	Statistics	P. 42
13D Filings	P. 39		

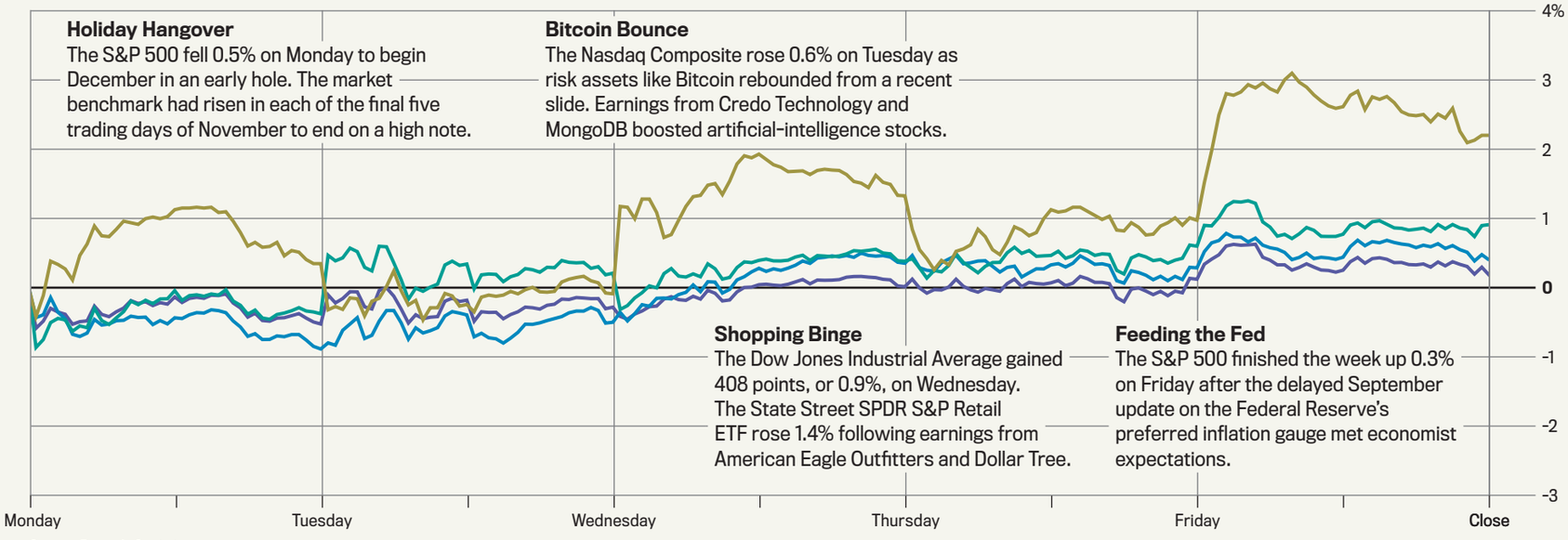
MARKET PERFORMANCE DASHBOARD

Dow Jones Industrials
47,954.99
52-wk: **+7.42%** YTD: **+12.72%** Wkly: **+0.50%**

S&P 500
6870.40
52-wk: **+12.81%** YTD: **+16.81%** Wkly: **+0.31%**

Nasdaq Composite
23,578.13
52-wk: **+18.72%** YTD: **+22.10%** Wkly: **+0.91%**

State Street SPDR S&P Retail ETF
$86.23
52-wk: **+3.12%** YTD: **+8.34%** Wkly: **+2.23%**


Holiday Hangover
The S&P 500 fell 0.5% on Monday to begin December in an early hole. The market benchmark had risen in each of the final five trading days of November to end on a high note.
Bitcoin Bounce
The Nasdaq Composite rose 0.6% on Tuesday as risk assets like Bitcoin rebounded from a recent slide. Earnings from Credo Technology and MongoDB boosted artificial-intelligence stocks.
Shopping Binge
The Dow Jones Industrial Average gained 408 points, or 0.9%, on Wednesday. The State Street SPDR S&P Retail ETF rose 1.4% following earnings from American Eagle Outfitters and Dollar Tree.
Feeding the Fed
The S&P 500 finished the week up 0.3% on Friday after the delayed September update on the Federal Reserve's preferred inflation gauge met economist expectations.
4%
3
2
1
0
-1
-2
-3
Monday
Tuesday
Wednesday
Thursday
Friday
Close

Source: Barron's Statistics

THE TRADER

Get Your Rally Caps On. Then Prepare for a Comedown.

BY AVI SALZMAN

Inflation is high enough to justify griping at the grocery store, but not high enough that the Federal Reserve won't cut interest rates on Wednesday—and that should be good enough for the stock market to continue its winning ways through the end of 2025. Next year might be a different story.

The S&P 500 index ended the week up 0.3% at 6870, just 0.3% off its all-time highs. The Dow Jones Industrial Average was up 0.5%, and the Nasdaq Composite rose 0.9%. Even the small-cap Russell 2000, up 0.8%, got in on the act.

Now there's only one more door standing between investors and a banner year for the stock market. And the guy standing behind that door—Jerome Powell—doesn't tend to shock people. In fact, the last time he surprised anyone was when he was spotted at a Grateful Dead concert in 2023. Traders seem more convinced that Dead frontman Jerry Garcia will come back to life than Powell and his colleagues will delay a cut in interest rates. By the end of the week, the odds of a cut were up to 87%.

Absent surprises, the market tends to end the year in a celebratory mood. Since 1950, the last two weeks of December have been the best weeks for stocks on the calendar, averaging a 1.4% return, according to Mark Hackett, chief market strategist at Nationwide. "With sentiment recovering and investors increasingly emboldened by the success of the buy-the-dip approach, bulls clearly have the upper hand into year end," he wrote.

And even some worrisome signs about the economy shouldn't upset the market's momentum into year end, says Scott Wren, senior global market strategist at Wells Fargo Investment Institute. Because of the government shutdown, the last U.S. jobs numbers that were released were from September, but alternate data sources have painted a bleak picture of employment. Payroll company ADP reported on Wednesday that the private sector shed a net 32,000 jobs in November, the largest monthly drop in over two years.

"I talked to a lot of high-net-worth clients this week, and many of them are pretty nervous," Wren says. "But

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here we are, close to the record high."

Next year, however, may not be as rosy. Steve Sosnick, chief strategist at Interactive Brokers, is concerned that a shift in Fed leadership could lead to policy changes that depress stock values. But he doesn't expect those worrisome signs to show up yet.

"There's a reason why Wall Street expects and welcomes a 'Santa Claus Rally'—stocks can move up with little effort, calling to mind the adage 'don't short a dull tape,' " he wrote in an email. "If the underlying market mood remains positive, it is hard to expect something much different."

So happy holidays—while it lasts.

Dollar Tree Can Go Higher Still

A buck won't buy what it used to, and nowhere is that more clear than at the dollar store.

Inflation and tariffs have made it near impossible for discount chains **Dollar Tree** and **Dollar General** to sell many items for $1 or less. The good news, as seen in earnings reports by both chains this past week, is that consumers aren't turned off when prices go above $1.

Nowhere is that more clear than in their stock prices. *Barron's* recommended Dollar General stock earlier this year, and the stock has jumped about 80% since then. Dollar Tree has also done well—it's up 60% in 2025—but the stock could be in for more gains as it takes advantage of consumer trends and puts a bad acquisition behind it.

Results are already starting to improve. Dollar Tree posted better-than-expected earnings on Wednesday and grew its same-store sales by 4.2%, ahead of analysts' expectations. The days when just about everything at the store costs a buck went away in 2022, but the company says it's seeing strong consumer interest for items that cost considerably more. Some items in the stores sell for $7 or so—a sticker-shock price at a dollar store, but a major bargain when compared with just about anywhere else.

And consumers are clearly hunting for bargains today. In the latest quarter, Dollar Tree's "discretionary items" gained traction with a range of customers. The company said that three million more households shopped at its 9,000 stores in the third quarter than had shopped there in the same quarter last year, and 60% of those extra customers were from households earning over $100,000. It's the latest company to highlight a trade-down effect, with wealthier households seeking out deals at a time when many consumers have been tightening their belts.

"Today, we serve an increasingly broad spectrum of shoppers, from core value-focused households to middle- and higher-income shoppers who are making deliberate choices about how and where they spend," said Dollar Tree CEO Michael Creedon Jr. on the company's earnings call.

Creedon joins a chorus of CEOs who have been warning investors that consumers have been hunting for deals with renewed urgency. **Walmart** CEO Doug McMillon also recently said his company "continue[s] to benefit from higher-income families choosing to shop with us more often." **Procter & Gamble** Chief Financial Officer Andre Schulten said this past week that U.S. consumers were hurt by the government shutdown and other factors.

That kind of penny-pinching environment tends to be good for dollar stores—and should be good for Dollar Tree. Earnings per share are expected to rise 16% next year, and the stock trades at 17 times expected EPS in fiscal 2026, which ends in January 2027—well below the S&P 500's 2026 multiple of 23 times.

Dollar Tree has momentum for another reason. In July, it completed the sale of Family Dollar, the competing chain it had purchased in 2014 for $8.5 billion. The merger had never really worked, and the sale fetched just $1 billion from two private-equity firms. Getting past it should serve as

Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	47954.99	+238.57	+0.50
DJ Transportation	17183.12	+597.31	+3.60
DJ Utilities	1077.59	-50.73	-4.50
DJ 65 Stocks	14903.22	+80.23	+0.54
DJ US Market	1669.27	+5.99	+0.36
NYSE Comp.	21810.07	-14.60	-0.07
NYSE Amer Comp.	7193.24	-276.73	-3.70
S&P 500	6870.40	+21.31	+0.31
S&P MidCap	3320.12	+11.63	+0.35
S&P SmallCap	1479.87	+8.26	+0.56
Nasdaq	23578.13	+212.44	+0.91
Value Line (arith.)	12271.95	+90.78	+0.75
Russell 2000	2521.48	+21.05	+0.84
DJ US TSM Float	67848.99	+265.41	+0.39

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1314.37	+11.33	+0.87
Barron's Next 50	4158.43	+47.89	+1.17
Barron's 400	1410.77	+13.40	+0.96
	Last Week		**Week Earlier**
NYSE Advances	1,373		2,400
Declines	1,461		439
Unchanged	41		26
New Highs	273		207
New Lows	72		64
Av Daily Vol (mil)	4,737.1		4,521.7
Dollar (Finex spot index)	98.99		99.46
T-Bond (CBT nearby futures)	116-04		117-28
Crude Oil (NYM light sweet crude)	60.08		58.55
Inflation KR-CRB (Futures Price Index)	305.97		301.49
Gold (CMX nearby futures)	4212.90		4218.30

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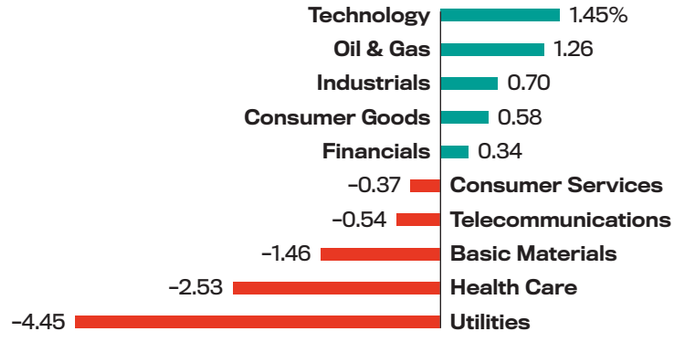
Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

a catalyst for the stock.

A buck isn't worth much these days. Dollar Tree stock might be a better bet.

Netflix Pays Up for Warner Bros.

Netflix is calling its purchase of **Warner Bros. Discovery**—announced on Friday morning but pending federal approval—a transformational deal that will accelerate its growth. But the streaming leader is paying a stiff price for the Warner assets—and taking on substantial debt to do so.

Investors will be wrestling with the strategic and financial implications of the acquisition, and those issues could create a cloud over Netflix stock.

Netflix is paying $82.7 billion, including assumed debt, for the film and TV studio assets of Warner Bros., plus HBO Max and HBO. Warner Bros. Discovery will spin off its cable networks to shareholders before the transaction closes. That $83 billion price tag works out to about 25 times the $3.3 billion in earnings before interest, taxes, depreciation, and amortization, or Ebitda, that Netflix expects the Warner assets to produce in 2026. The deal is expected to close in 12 to 18 months, Netflix said.

In comparison, shares of the leading media and content company, **Walt Disney**, trade for just 10 times next year's Ebitda. Netflix is choosing to emphasize a post-synergy Ebitda of $5.5 billion annually and, based on that, an acquisition multiple of 14.3 times. But it will take the newly combined company three years to achieve those synergies, which could involve lower costs for entertainment programming.

Netflix already trades at a premium to its media peers, at about 30 times next year's projected earnings and 25 times Ebitda, due to its higher growth. The stock closed down 3% on Friday, at $100.24.

"Netflix stock transitions from pure, organic growth elegance to something more complicated," writes Wolfe Research analyst Peter Supino. "Investors will continue to wonder about the mix of offense and defense that motivated Netflix to pay an extremely full enterprise value of $82.7 billion for Warner."

To fund the mostly cash offer, Netflix secured a bridge lending facility to borrow $59 billion from a consortium of banks. The willingness to take on so much debt marks a big change for Netflix, which has been run with low leverage—more like a technology company. Netflix could have issued more stock in the transaction, but presumably wanted to limit the equity dilution to Netflix equity holders.

Oppenheimer analyst Jason Helfstein estimated that Netflix's pro forma debt would rise to $76 billion from the third-quarter level of $16 billion, about four times trailing 12-month Ebitda for the combined companies. That's high but manageable for Netflix. Companies seeking to maintain investment-grade debt ratings typically try to keep their debt-to-Ebitda levels to three times or less.

Netflix debt now has a single-A credit rating—roughly the middle of the investment-grade spectrum—from Moody's and S&P Global, the two leading credit-rating firms. Given all of the new debt, its rating could drop to triple-B, the lowest investment-grade mark.

On a conference call early on Friday, Netflix Chief Financial Officer Spencer Neumann said the company is committed to a "healthy balance sheet and our solid investment-grade credit ratings," and that Netflix will prioritize "deleveraging" after the deal closes but also continue share buybacks.

Netflix co-CEO Ted Sarandos said on the conference call earlier on Friday that Netflix is "beyond excited" about the deal. Too bad investors can't say the same thing.

–Andrew Bary

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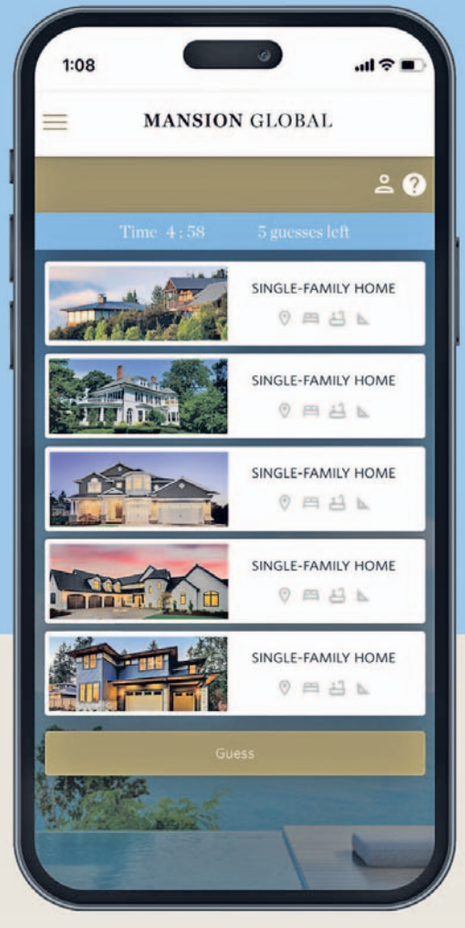

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INTERNATIONAL TRADER

Germany Is Spending Big. 6 Stocks to Watch.

BY CRAIG MELLOW

German Chancellor Friedrich Merz fulfilled his promise to fire a (relative) fiscal bazooka in a 2026 budget passed last week. Markets shrugged.

Both the **iShares MSCI Germany** exchange-traded fund and broader European stocks barely budged following the Nov. 28 Bundestag vote, which greenlit a 7% increase in federal spending compared with 2024.

Stimulus of this scope was already in the price, as German equities have jumped nearly 30% this year in dollar terms. "The budget delivered pretty much exactly what the market wanted and expected," says Maximilian Uleer, head of European equity research at Deutsche Bank.

The market might want euros to start rolling out the door sooner. I-dotting within the government and between Berlin and Germany's 16 states will delay actual expenditure to the second half of next year, predicts Carsten Brzeski, global head of macro for ING Research. That's 18 months after Merz outlined a 500 billion euro ($580.5 billion) infrastructure fund and declared "whatever it takes" on military spending.

"We are a federal state, and we love rules," Brzeski explains. He expects 1% gross-domestic-product growth next year, lurching progress after three years of recession and stagnation.

Buying Germany is also far from straightforward for stock investors. The 40 companies on the benchmark DAX index earn just 20% of their revenue domestically, Uleer says. Some familiar names do make it onto Deutsche's list of stocks most likely to get a stimulus boost: **Commerzbank**, **Volkswagen**, and **Siemens Energy**.

Sebastian Schrott, portfolio manager for European equities at T. Rowe Price, is looking outside Germany's borders. Two French construction/engineering firms, **SPIE** and **Compagnie de Saint-Gobain**, are poised to scoop up German infrastructure contracts, he thinks. So is the Irish-domiciled builder **Kingspan Group**.

Merz meeting his spending mark isn't bad news, of course. A quieter subsidy that will halve electricity prices for commercial customers should give a faster boost to beleaguered German industry, Brzeski points out.

The 70-year-old chancellor also seems to have quelled a revolt by younger deputies from his own Christian Democratic Union demanding cost-cutting pension reform. That has put the CDU's governing coalition with the Social Democratic Party on solid political footing, says Mathieu Savary, chief strategist for developed markets at BCA Research. "The coalition is unlikely to fail," he says. "Merz has four years."

External events are also shifting Germany's way, barring a fresh trade offensive from U.S. President Donald Trump, Savary argues. The European Central Bank has cut its key interest rate in half, to 2%, over the past 18 months. That's reviving corporate and consumer borrowing after a long contraction following the 2008-09 global financial crisis. "Merz is lucky," he says. "Germany can do better because the deleveraging of Europe is over."

Better doesn't mean "Germany is back," Brzeski cautions. Slack global energy prices plus Berlin's subsidies may alleviate one shock to its industrial base since Russia's invasion of Ukraine nearly four years ago. Merz has no quick fix for the other: loss of competitiveness to China. "China has become better than Germany when it comes to manufacturing," Brzeski says.

At best, investors' views on Germany and the rest of Europe is sobering up after the euphoria of last spring. "When Merz announced his €500 billion infrastructure fund, nobody read the fine print that this was over 10 years," comments Michael Field, European equity strategist at Morningstar. "Germany is a slower burn than we thought." B

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THE STRIKING PRICE

Aggressive investors willing to wager that Bitcoin fear turns to greed can establish positions in Strategy and Coinbase Global.

Are You a Crypto Believer? Here Are 2 Ways to Play It.

BY STEVEN M. SEARS

If you believe that Bitcoin and other cryptocurrencies are a permanent part of financial markets, their recent weakness is a buying opportunity.

The crypto complex is under extreme pressure, and investor sentiment is verging on apocalyptic. The apparent cause of the distress is surreal.

The Bank of Japan reportedly might raise interest rates, which affects crypto because many traders are said to borrow in yen to buy the assets. If rates rise in Japan, investors will presumably sell crypto to cover their yen loans.

Borrowing in one country with low rates to buy risk assets in another country is common among sophisticated investors, such as bank trading desks and hedge funds, but it's surprising to see the strategy cited for crypto's weakness.

While this dynamic plays out, aggressive investors who want to wager that fear will turn to greed if Bitcoin prices keep declining can focus on **Strategy** and **Coinbase Global**. The trade's warning label: It's hard to know whether buyers will step into the maw at sharply lower prices, let alone current levels.

The easiest way to add exposure to Strategy or Coinbase is by buying their stock. In volatile situations, consider "scaling" into positions, which means buying shares at different stages. If you want to buy 1,500 shares, buy 500 shares at market, another 500 at 5% lower, and another 500 at 10% lower.

An arguably smarter way to establish positions during the selloff is in the options market. Here, investors can get paid just for agreeing to buy stocks at lower prices. And because Strategy and Coinbase put options are priced with intense fear premiums, anyone who buys puts to hedge these stocks is paying top dollar. Aggressive investors who want to own the stocks can take advantage of that fact and sell puts to panicked investors.

Consider Strategy as a template for monetizing fear during the crypto decline. With the stock around $179, aggressive traders can sell the January $158 put for about $9.40, and the January $150 put for about $7.60.

If the stock rebounds, the put premium can be kept. If the stock is below the strike price at expiration, investors must buy the stock. During the past 52 weeks, Strategy has ranged from $155.61 to $457.22.

Puts increase in value when stock prices decline. But selling puts on stocks you want to own is a time-honored way to buy stocks at lower prices. Because the implied volatility of weak stocks is often elevated—and crypto equities are outrageously high—put sellers get paid a lot of money for taking on the risk.

We chose Strategy and Coinbase for simple reasons.

Michael Saylor, who runs Strategy, probably knows more than most people about Bitcoin. His company owns about 650,000 Bitcoins.

Coinbase, meanwhile, is a top crypto exchange. Exchanges typically benefit from volatility as fear and greed drive trading volumes, which generates money for exchanges.

The stocks have something else in common: They are technically broken.

Both are trading below their 20-, 50-, 100-, and 200-day simple moving averages. Stocks trading below their 200-day moving average are considered to be "dead money."

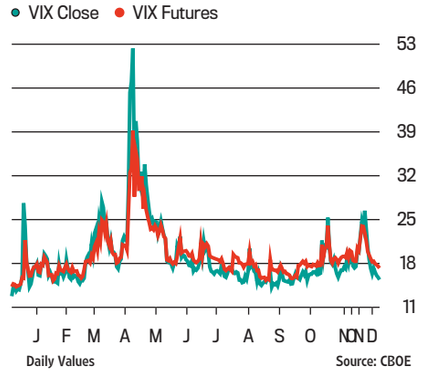
So far this year, Strategy is down about 38%. Coinbase is up about 9%.

Selling puts on either stock is out of sync with market sentiment. The trade expresses a view that the technical damage will be fixed if prices reach a level that attracts buyers.

If you're a believer in crypto, the options market will pay you to jump into the center of the crypto storm. B

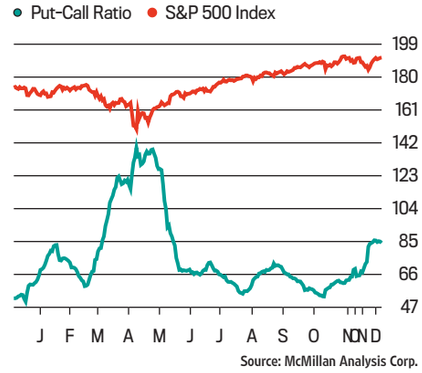
Equity Options

CBOE Volatility Index



Daily Values Source: CBOE

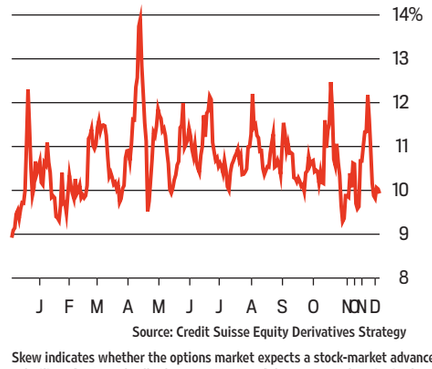
The Equity-Only Put-Call Ratio



Source: McMillan Analysis Corp.

SPX Skew

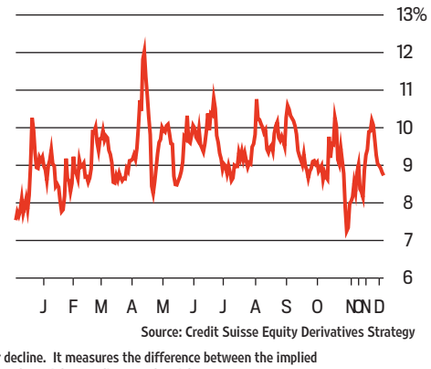
Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew

Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
C4 Therapeutics	CCCC	54531	51504	3027	980	99	55.6
Hyster Yale	HY	2394	2329	65	48	92	49.9
Noble	NE	85008	84311	697	2304	78	36.9
Nextdoor	NXDR	64422	64260	162	1852	100	34.8
Hercules Capital	HTGC	51993	51529	464	2436	81	21.3
Legett & Platt	LEG	15607	6606	9001	1036	31	15.1
Hawaiian Electric	HE	77499	42582	34917	5156	24	15.0
iRobot	IRBT	301827	167410	134417	21996	96	13.7
Janux Therapeutics	JANX	29474	12727	16747	2148	19	13.7
Leslie's	LESL	3741	3058	683	276	86	13.6
Dakota Gold	DC	10396	9159	1237	1036	63	10.0
Signet Jewelers	SIG	27132	5931	21201	3092	52	8.8
Ashland	ASH	2781	1246	1535	320	87	8.7
Samsara	IOT	110158	59681	50477	13232	89	8.3
Pure Storage	PSTG	93250	61084	32166	12528	66	7.4
Aldeyra Therapeutics	ALDX	12159	4784	7375	1676	98	7.3
Korro Bio	KRRO	9776	356	9420	1332	6	7.3
MongoDB	MDB	201824	105289	96535	28612	1	7.1
Gitlab	GTLB	140673	93685	46988	21148	31	6.7
Ulta Beauty	ULTA	24783	9609	15174	4200	97	5.9

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

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INSIDE SCOOP

2 Executives Snatch Up Shares of a Lagging Fiserv

BY MACKENZIE TATANANNI

Fiserv stock suffered its worst single-day percentage drop on record at the end of October and has yet to recover. Now, executives are snapping up shares of the fintech.

A filing with the Securities and Exchange Commission shows Chief Financial Officer Paul Todd snapped up 17,000 shares for an average price of $62.41 each on Dec. 1. The $1 million purchase brought Todd's direct holdings to 24,453 shares, which were worth $1.6 million based on a Dec. 3 closing price of $66.95.

The following day, Chief Administrative and Legal Officer Adam Rosman bought 7,900 shares for $63.19 apiece, or $499,201 in total, according to a separate filing. Following the transaction, Rosman directly held 61,285 shares of Fiserv, valued at $4.1 million on Dec. 3.

The purchase was Todd's first since assuming the role of CFO in late October, when he was granted 7,453 unvested restricted stock units. It was also Rosman's first purchase since joining in late 2021. Rosman has previously been awarded shares rather than buying them.

"Our executives maintain meaningful share positions in Fiserv, reflecting their long-term alignment with shareholders and belief in our strategy," a company spokesperson told *Barron's*.

The purchases, seen as a bullish signal, helped push the stock 5.9% higher on Dec. 3, its largest single-day percentage increase since June. Shares cratered 44% on Oct. 29 after Fiserv halved its top-line growth forecast and cut its earnings outlook. Shares have slumped 68% this year, making Fiserv one of the worst-performing names in the S&P 500. B

Fiserv has been one of the worst-performing stocks this year in the S&P 500. Nonetheless, two senior executives recently bought shares.

Strategy Insiders Kept Buying Preferred Stock As Bitcoin Price Slid

Strategy, the world's largest corporate holder of Bitcoin, has found itself in the crosshairs of a crypto selloff that has also weighed heavily on its common stock. One insider took the opportunity to buy the company's preferred stock.

Director Jane Dietze bought 1,100 shares of STRC preferred stock for $95.28 apiece on Nov. 21, according to a filing with the Securities and Exchange Commission on Dec. 2. Dietze, the chief investment officer of Brown University, has been on Strategy's board since December 2024.

The purchase brought her direct holdings to 2,600 shares of STRC preferred, valued at $254,800 based on Dec. 4 price of $98 a share.

The transaction comes nearly a month after director Jarrod Patten bought 23,780 shares of STRC preferred stock through two separate purchases on Oct. 16 and Oct. 17, according to a separate securities filing.

They aren't the only insiders buying. A handful of company executives snapped up STRC preferred in September, including Executive Vice President Wei-Ming Shao and CEO Phong Le, who held the stock indirectly through his children.

Strategy didn't respond to a request for comment or to make any of the executives available. Brown's investment office also didn't respond to a request for comment. B

Original Filings

Ashland (ASH)
Standard Investments disclosed a new position in the specialty chemical maker of 2,625,000 shares. Standard Investments purchased 385,000 of those shares from Nov. 18 through Nov. 24 at per share prices ranging from $48.41 to $51.15. Following the latest purchases, Standard Investments owns a 5.7% stake in Ashland's outstanding stock. Shares of Ashland have lost roughly 16.4% of their value in 2025.

Increases in Holdings

Bitdeer Technologies (BTDR)
Tether Holdings raised its stake in the blockchain specialist to 32,244,062 shares. Tether Holdings did so through the purchase of 1,887,531 Bitdeer Technologies shares from Nov. 17 through Nov. 21 at per share prices ranging from $9.70 to $10.15. Following the latest purchases, Tether Holdings owns 14.5% of Bitdeer Technologies' outstanding stock. Shares of Bitdeer have lost approximately 44.9% of their value in 2025.

Decreases in Holdings

Dianthus Therapeutics (DNTH)
Fairmount Funds Management lowered its stake in the clinical-stage biotechnology company to 2,139,635 shares. Fairmount Funds Management did so through the sale of 1,170,000 Dianthus Therapeutics shares in a block trade on Nov. 21 at a price of $39.50 per share. Following the latest sale, Fairmount Funds Management continues to own 4.9% of Dianthus Therapeutics' outstanding stock, placing Fairmount below the 5% threshold that would require it to report further sales. Shares of Dianthus Therapeutics have gained roughly 89.5% in value since the beginning of this year.

Centessa Pharmaceuticals (CNTA)
General Atlantic reduced its stake in the clinical-stage pharmaceutical company to 7,366,818 shares. General Atlantic did so through the sale of 2,315,000 Centessa Pharmaceuticals shares from Nov. 18 through Nov. 26 at per share prices ranging from $28.03 to $29.22. Following the latest sales, General Atlantic continues to own 5% of Centessa Pharmaceuticals' outstanding stock. Shares of Centessa have gained roughly 66.1% in value since the beginning of this year.

Insight Enterprises (NSIT)
ValueAct Capital lowered its stake in the enterprise information-technology company to 1,446,739 shares. ValueAct Capital did so through the sale of 220,000 Insight Enterprises shares from Oct. 29 through Dec. 1 at per share prices ranging from $85 to $105.09. Following the latest sales, ValueAct Capital continues to own 4.7% of Insight Enterprises' outstanding stock, placing ValueAct below the 5% threshold that would require it to report further sales. Shares of Insight Enterprises have lost approximately 40.6% of their value since the beginning of this year.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from Nov. 27 through Dec. 3, 2025. Source: **VerityData (verityplatform.com)**

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WINNERS & LOSERS

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NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
Eventbrite(EB)	37562	4.43	+1.94	+77.9
VerticalAerospace(EVTL)	17482	6.77	+2.27	+50.4
DigitalBridge(DBRG)	66017	14.12	+4.41	+45.4
T1Energy(TE)	75933	5.83	+1.71	+41.5
UiPath(PATH)	214344	18.67	+4.81	+34.7
SableOffshoreA(SOC)	29008	5.64	+1.27	+29.1
ChargePoint(CHPT)	5009	10.43	+2.24	+27.4
Rubrik(RBRK)	34319	86.27	+16.95	+24.5

Losers

Name (Sym)	Volume	Close	Change	%Chg.
Claritev(CTEV)	991	33.95	−20.12	−37.2
Genesco(GCO)	1875	22.73	−13.12	−36.6
Skillsoft(SKIL)	845	7.25	−2.74	−27.4
a.k.a.Brands(AKA)	40	10.61	−3.61	−25.4
ADC Therap(ADCT)	17696	3.29	−1.01	−23.5
CompassDiversif(CODI)	9503	5.73	−1.63	−22.1
ESSTech(GWH)	2613	2.16	−0.59	−21.5
Parsons(PSN)	15023	66.65	−18.03	−21.3

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
PicardMedical(PMI)	43180	3.05	+0.92	+43.2
NewFoundGold(NFGC)	11857	3.10	+0.69	+28.6
UnusualMachines(UMAC)	10916	10.67	+1.92	+21.9
KulrTech(KULR)	9179	3.93	+0.69	+21.3
BiomX(PHGE)	430	5.17	+0.81	+18.6
PalatinTech(PTN)	325	23.00	+3.46	+17.7
ChicagoRivet(CVR)	16	11.00	+1.50	+15.8
DakotaGold(DC)	12588	5.38	+0.71	+15.2

Losers

Name (Sym)	Volume	Close	Change	%Chg.
Reed's(REED)	607	3.17	−1.93	−37.8
ApimedsPharm(APUS)	619	2.14	−0.76	−26.2
SerinaTherap(SER)	111	3.25	−1.01	−23.7
ArmataPharm(ARMP)	423	5.63	−1.70	−23.2
CaledoniaMining(CMCL)	1782	24.17	−6.64	−21.6
HiRollerTech(ROLR)	470	1.62	−0.41	−20.2
Cel-Sci(CVM)	402	6.45	−1.22	−15.9
PlanetGreen(PLAG)	171	2.24	−0.35	−13.5

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
Coincheck(CNCK)	29240	5.76	+2.52	+77.8
AnbioBiotechnology(NNNN)	234	37.00	+13.57	+57.9
ShattuckLabs(STTK)	2815	3.10	+1.00	+47.6
Alumis(ALMS)	9196	11.12	+3.45	+45.0
AardvarkTherap(AARD)	1423	13.56	+3.58	+35.9
MapLightTherap(MPLT)	2047	18.49	+4.86	+35.7
VeraTherap(VERA)	13318	44.90	+11.15	+33.0
SmartSand(SND)	3291	3.89	+0.94	+31.9

Losers

Name (Sym)	Volume	Close	Change	%Chg.
ColumbusCircleCapI(BRR)	12693	4.36	−5.79	−57.0
JanuxTherap(JANX)	28385	16.51	−17.58	−51.6
ChainceDigital(CD)	1122	6.14	−3.50	−36.3
NanoLabs(NA)	1666	3.00	−1.37	−31.4
BlackDiamond(BDTX)	17563	2.67	−1.15	−30.1
AmberIntl(AMBR)	3196	1.78	−0.73	−29.1
Symbotic(SYM)	35225	59.70	−24.07	−28.7
SenstarTech(SNT)	458	2.85	−1.04	−26.7

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
HaymakerAcqn4(HYAC)	614	947.2	11.30	−0.04
SpiritAeroSys(SPR)	31947	499.9	39.50	+2.77
Cadeler(CDLR)	2968	451.0	18.80	+1.29
VikingAcqnI(VACI)	238	394.4	9.91	+0.00
UL Solutions(ULS)	14115	356.2	76.60	−14.61
DigitalBridge(DBRG)	66017	314.6	14.12	+4.41
Hyster-Yale(HY)	1482	245.2	33.82	+4.74
MauiLand(MLP)	339	235.4	16.46	+0.61
Gildan(GIL)	19448	227.1	58.79	+2.97
PureStorage(PSTG)	54614	226.8	70.43	−18.53
BKV(BKV)	9162	222.9	29.00	+1.39
Parsons(PSN)	15023	201.0	66.65	−18.03
Imax(IMAX)	16672	199.5	35.71	−1.39
Genesco(GCO)	1875	193.2	22.73	−13.12
SilverBoxIVA(SBXD)	1036	184.7	10.54	+0.02
Berkley(WRB)	33182	175.7	66.72	−10.97
IHS Holding(IHS)	7127	170.5	7.51	+0.41
NCR Voyix(VYX)	20450	168.8	9.92	−0.19
FutureCrestA(FCRS)	867	161.5	10.14	+0.00
NexaResources(NEXA)	1632	159.2	7.30	+0.30

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
BigBear.ai(BBAI)	496768	6.82	+0.48	+7.6
NIO(NIO)	289572	5.04	−0.46	−8.4
Vale(VALE)	255804	12.90	+0.29	+2.3
FordMotor(F)	254396	13.03	−0.25	−1.9
ArcherAviation(ACHR)	237799	8.60	+0.81	+10.4
Pfizer(PFE)	235394	26.03	+0.29	+1.1
UiPath(PATH)	214344	18.67	+4.81	+34.7
BankofAmerica(BAC)	184307	53.95	+0.30	+0.6
NuHoldings(NU)	175814	16.70	−0.69	−4.0
ItauUnibanco(ITUB)	169688	7.55	−0.25	−3.2
D-WaveQuantum(QBTS)	166733	27.00	+4.33	+19.1
Snap(SNAP)	161393	7.91	+0.23	+3.0
Kenvue(KVUE)	156467	16.93	−0.42	−2.4
AT&T(T)	155011	25.28	−0.74	−2.8
Ambev(ABEV)	153849	2.46	−0.08	−3.1
HewlettPackard(HPE)	142047	23.33	+1.46	+6.7
Transocean(RIG)	135364	4.44	+0.03	+0.7
NuScalePower(SMR)	133959	21.39	+1.39	+6.9
RocketCos.(RKT)	132960	19.03	−0.95	−4.8
Verizon(VZ)	116383	41.69	+0.58	+1.4

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Oracle(ORCL)	20638635	217.58	+15.63	+7.7
EliLilly(LLY)	16680906	1010.31	−65.16	−6.1
Salesforce(CRM)	15239126	260.57	+30.03	+13.0
Snowflake(SNOW)	14524608	228.79	−22.45	−8.9
TaiwanSemi(TSM)	13167639	294.72	+3.21	+1.1
UnitedHealth(UNH)	12464124	330.91	+1.14	+0.3
Walmart(WMT)	12397296	115.11	+4.60	+4.2
Boeing(BA)	11908750	201.89	+12.89	+6.8
JPMorganChase(JPM)	11446714	315.04	+1.96	+0.6
Visa(V)	10887116	331.24	−3.20	−1.0
BankofAmerica(BAC)	9923719	53.95	+0.30	+0.6
BerkHathwy B(BRK.B)	9049691	504.34	−9.47	−1.8
GoldmanSachs(GS)	8651895	854.56	+28.52	+3.5
GE Vernova(GEV)	8499683	631.32	+31.55	+5.3
J&J(JNJ)	8358854	201.93	−4.99	−2.4
Procter&Gamble(PG)	8234087	143.45	−4.71	−3.2
HomeDepot(HD)	8185082	354.61	−2.31	−0.6
ExxonMobil(XOM)	8006208	116.54	+0.62	+0.5
BloomEnergy(BE)	7732867	119.18	+9.94	+9.1
Uber(UBER)	7287570	91.32	+3.78	+4.3

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
TOP Ships(TOPS)	233	511.1	6.00	+0.01
51TalkOnlineEd(COE)	235	429.0	41.24	−0.12
Cohen(COHN)	200	191.3	16.76	+1.40
BelpointePrep(OZ)	84	171.6	58.35	−0.15
PalatinTech(PTN)	325	164.3	23.00	+3.46
PelthosTherap(PTHS)	211	125.4	26.57	−1.83
GrafGlobalA(GRAF)	147	119.3	10.70	+0.02
GeneralEntVentures(CITR)	104	113.8	7.83	+0.71
LudaTech(LUD)	553	64.6	10.35	+1.26
Envela(ELA)	506	61.9	13.20	+1.67
ImperialOil(IMO)	3622	61.3	92.40	−6.40
TechCreate(TCGL)	5364	59.5	5.52	−0.02
AccessNewswire(ACCS)	74	56.6	8.71	+0.38
LegatoMergerIII(LEGT)	420	35.6	10.81	+0.00
IvanhoeElectric(IE)	14315	34.1	14.91	+0.60
TasekoMines(TGB)	35527	31.8	5.30	+0.02
MastechDigital(MHH)	103	28.3	6.86	−1.02
BitMineImmersion(BMNR)	276010	23.0	34.06	+0.94
CaledoniaMining(CMCL)	1782	22.2	24.17	−6.64
ParkNational(PRK)	323	13.2	156.80	+3.25

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
BitMineImmersion(BMNR)	276010	34.06	+0.94	+2.8
DenisonMines(DNN)	225113	2.74	+0.18	+7.0
Nuburu(BURU)	149795	0.23	−0.01	−3.6
B2Gold(BTG)	146057	4.56	−0.06	−1.3
HyperscaleData(GPUS)	98743	0.28	−0.02	−7.9
NewGold(NGD)	64243	7.69	−0.66	−7.9
EnergyFuels(UUUU)	51048	15.61	+1.21	+8.4
US Antimony(UAMY)	49314	6.36	+0.25	+4.1
UraniumEner(UEC)	44623	13.76	+1.49	+12.1
PicardMedical(PMI)	43180	3.05	+0.92	+43.2
NorthernDynasty(NAK)	39852	2.07	+0.15	+7.8
Amaze(AMZE)	35971	0.39	−0.09	−18.8
TasekoMines(TGB)	35527	5.30	+0.02	+0.4
Boqii(BQ)	33928	2.39	+0.17	+7.7
EquinoxGold(EQX)	30835	13.92	+0.04	+0.3
Ur-Energy(URG)	30802	1.38	+0.07	+5.3
VizslaSilver(VZLA)	26224	5.01	−0.06	−1.2
SilvercorpMetals(SVM)	25881	7.91	+0.09	+1.2
AtlasClear(ATCH)	23541	0.35	+0.04	+11.5
AvinoSilver(ASM)	23394	5.49	−0.11	−2.0

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
BitMineImmersion(BMNR)	8949284	34.06	+0.94	+2.8
EnergyFuels(UUUU)	776488	15.61	+1.21	+8.4
B2Gold(BTG)	670302	4.56	−0.06	−1.3
DenisonMines(DNN)	603793	2.74	+0.18	+7.0
UraniumEner(UEC)	579518	13.76	+1.49	+12.1
NewGold(NGD)	517069	7.69	−0.66	−7.9
EquinoxGold(EQX)	432371	13.92	+0.04	+0.3
ImperialOil(IMO)	339305	92.40	−6.40	−6.5
US Antimony(UAMY)	292059	6.36	+0.25	+4.1
Seaboard(SEB)	270803	4400.84	−278.73	−6.0
IvanhoeElectric(IE)	204920	14.91	+0.60	+4.2
SilvercorpMetals(SVM)	191343	7.91	+0.09	+1.2
TasekoMines(TGB)	186361	5.30	+0.02	+0.4
OrlaMining(ORLA)	155215	12.42	−1.68	−11.9
VizslaSilver(VZLA)	132157	5.01	−0.06	−1.2
AvinoSilver(ASM)	129907	5.49	−0.11	−2.0
PicardMedical(PMI)	127347	3.05	+0.92	+43.2
UnusualMachines(UMAC)	109038	10.67	+1.92	+21.9
NovaGoldRscs(NG)	106442	9.84	−0.35	−3.4
Boqii(BQ)	95695	2.39	+0.17	+7.7

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
BlueWaterIII A(BLUW)	5153	2285.4	10.35	+0.29
CrossCtyHlthcr(CCRN)	16092	755.7	8.00	−2.26
LaunchOneAcqnA(LPAA)	348	606.4	10.56	+0.04
JanuxTherap(JANX)	28385	483.7	16.51	−17.58
CenturionAcqnA(ALF)	548	473.0	10.61	+0.01
ColumbusCircleCapI(BRR)	12693	455.8	4.36	−5.79
Falcon'sBeyondGlbl(FBYD)	1436	393.0	20.10	−0.32
GesherAcqnII(GSHR)	159	388.3	10.26	0.00
OmadaHealth(OMDA)	11534	361.9	17.49	−1.24
CarisLifeSci(CAI)	22529	358.9	28.86	+3.33
FACTIIAcqn(FACT)	136	339.9	10.38	+0.03
FirstInterBanc(FIBK)	21750	337.7	34.11	+1.27
Pharvaris(PHVS)	5295	330.8	26.42	−1.96
ProtaraTherap(TARA)	10432	271.0	5.58	−1.80
CantorEqPtrs(CEP)	4429	270.2	14.43	−0.04
SparkIAcqnA(SPKL)	220	269.5	11.15	0.00
RepublicDigA(RDAG)	529	243.7	10.13	−0.04
WenAcqnA(WENN)	1109	235.6	10.11	−0.00
Symbotic(SYM)	35225	213.7	59.70	−24.07
CureVac(CVAC)	10652	202.5	5.12	−0.37

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
NVIDIA(NVDA)	839176	182.41	+5.41	+3.1
BeyondMeat(BYND)	730108	1.22	+0.24	+24.3
Intel(INTC)	540372	41.41	+0.85	+2.1
Strive(ASST)	470809	0.90	−0.22	−19.6
iRobot(IRBT)	465299	3.69	+2.11	+133.5
Bitfarms(BITF)	365458	2.92	−0.56	−16.1
SoFiTech(SOFI)	357512	27.78	−1.94	−6.5
Tesla(TSLA)	341862	455.00	+24.83	+5.8
WarnerBrosA(WBD)	341752	26.08	+2.08	+8.7
OpendoorTech(OPEN)	327974	7.15	−0.55	−7.1
AmerAirlines(AAL)	308309	14.81	+0.76	+5.4
Netflix(NFLX)	287805	100.24	−7.34	−6.8
Apple(AAPL)	231995	278.78	−0.07	−0.0
IREN(IREN)	229956	44.71	−3.10	−6.5
Amazon.com(AMZN)	201772	229.53	−3.69	−1.6
Comcast A(CMCSA)	190134	27.31	+0.62	+2.3
Rivian(RIVN)	189202	17.95	+1.09	+6.5
Alphabet A(GOOGL)	175646	321.27	+1.09	+0.3
Grab(GRAB)	171660	5.19	−0.26	−4.8
AdvMicroDevices(AMD)	158858	217.97	+0.44	+0.2

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
NVIDIA(NVDA)	151258403	182.41	+5.41	+3.1
Tesla(TSLA)	150294545	455.00	+24.83	+5.8
Apple(AAPL)	65330763	278.78	−0.07	−0.0
Microsoft(MSFT)	58641508	483.16	−8.85	−1.8
MetaPlatforms(META)	56741986	673.42	+25.47	+3.9
Alphabet A(GOOGL)	55825928	321.27	+1.09	+0.3
Amazon.com(AMZN)	46908297	229.53	−3.69	−1.6
Broadcom(AVGO)	40440445	390.24	−12.72	−3.2
Alphabet C(GOOG)	38181923	322.09	+1.97	+0.6
AdvMicroDevices(AMD)	34531712	217.97	+0.44	+0.2
Netflix(NFLX)	29706318	100.24	−7.34	−6.8
PalantirTech(PLTR)	26802388	181.76	+13.31	+7.9
Strategy(MSTR)	24043033	178.99	+1.81	+1.0
MicronTech(MU)	23376154	237.22	+0.74	+0.3
Intel(INTC)	22188080	41.41	+0.85	+2.1
Robinhood(HOOD)	16078911	131.95	+3.46	+2.7
MarvellTech(MRVL)	14298252	98.91	+9.51	+10.6
AppLovin(APP)	13973041	691.94	+92.46	+15.4
CoinbaseGlbl(COIN)	11695251	269.73	−3.09	−1.1
Costco(COST)	11096245	894.68	−18.91	−2.1

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

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Uber Technologies · UBER-NYSE

Buy · $87.57 on Dec. 3
by Gordon Haskett

Recently, Uber's chief financial officer, Prashanth Mahendra-Rajah, presented at an investor conference. We continue to be impressed by management's ability to lay the groundwork for sustainable long-term growth drivers and the company's ability to manage insurance costs in a variety of ways. On the autonomous-vehicle front, we remain bullish on the company's strategy and continue to see Uber as a beneficiary of growing robo-taxi adoption. Over the long term, we believe that Uber has multiple levers in place to continue driving double-digit percentage growth (membership, new mobility offerings, focus on less dense/penetrated markets where a large percentage of the population lives). Furthermore, with 1) plenty of runway ahead to further grow advertising revenue, which should largely flow through to the bottom line, and 2) a sizable repurchase authorization, we see the shares offering a compelling value. Target price: $122.

American Eagle Outfitters · AEO-NYSE

Hold · $20.83 on Dec. 2
by TD Cowen

Third-quarter 2025 was better than expected, with overall comps up 4% vs. Street's 2.7%, and fourth-quarter 2025 guide exceeded expectations, with comps in the range of 8%-9% vs. Street's 2%. The holiday season is off to a strong start, but we monitor consumer sentiment and spending as well as inventory management. We remain at Hold as we look for the durability and longevity of recent momentum. Target price: $23.

GitLab · GTLB-Nasdaq

Buy · $39.60 on Dec. 3
by BTIG

GitLab posted mixed fiscal third-quarter result, with decent upside on revenue and a downtick in current remaining performance obligations/bookings. In addition, the company guided fiscal fourth-quarter 2026 in line with prior expectations. Most notably, GitLab posted revenue of $244.4 million/24.6% year over year, about 2% ahead of our estimate of $239 million/21.9% (Street $239.3 million). While positive, CRPO growth decelerated to 28% in fiscal third quarter versus 31% in fiscal second quarter and 34% in fiscal first quarter. Similarly, CRPO bookings growth slowed to 19% from 23% last quarter. Lastly, the fiscal fourth-quarter revenue guide $251.5 million/19% Y/Y was in line with Street and prior expectations. On the call, management sounded upbeat about early interest in the Duo Agent platform and the potential for artificial intelligence to expand GitLab's addressable market long term. However...there is still some uncertainty around the timing of new go-to-market initiatives to drive improved new logo wins. And some questions remain on the potential for self-managed customers to upgrade in order to take advantage of the Duo Agent platform. Target price: $52.

Apple · AAPL-Nasdaq

Outperform · $283.10 on Dec. 2
by Evercore ISI

App Store revenue growth deaccelerated in November, with revs growing 6% Y/Y versus 8% last quarter....We estimate that the App Store represents about 20% of Services revenue and believe that faster-growing Services segments (Apple Pay, iCloud, Licensing, etc.) could help offset slower App Store growth in the December quarter. Target price: $300.

CrowdStrike Holdings · CRWD-Nasdaq

Neutral · $516.55 on Dec. 2
by Guggenheim

CrowdStrike Holdings reported a solid fiscal third quarter, exceeding consensus estimates of both revenue and annual recurring revenue, or ARR, and raised fiscal 2026 revenue guidance by $24 million at the midpoint. We estimate that adjusted new ARR grew 46%, although this was on easier outage-affected year-ago comps, and business momentum as measured by a two-year stack of new ARR growth also improved in the quarter. Adjusted new ARR growth excludes contribution from acquisitions of low-single digit millions, which we assume is about $4 million....We were impressed by the numbers put up this quarter by the company. Management remained optimistic on its future opportunities with its Next-Gen SIEM, Cloud, Next-Gen Identity, and Endpoint solutions as well as the growing popularity of its Falcon Flex model.... The smoke is slowly starting to clear, and the path for growth is becoming more apparent, but with shares trading at 23 times enterprise value/next 12 months recurring revenue and 72 times our EV/NTM free cash flow, we remain Neutral.

GoDaddy · GDDY-NYSE

Perform · $128.31 on Dec. 3
by Oppenheimer

We attended GoDaddy's annual investor dinner, and came away incrementally positive on management's strategy to improve attach and monetization with Airo AI. GoDaddy demoed the AI app builder, agentic workflows for core small and midsize customers, and Airo for WordPress professionals. Management indicated that agentic functionality will sit behind a paywall with monetization via subscription tiers. Equally important, management emphasized that managing AI costs will be a priority....Management continues to drive productivity within the Care organization utilizing AI to oversee everyday support tickets, while limiting human involvement on revenue-generating/retention interactions.

Insider Transactions

Purchases

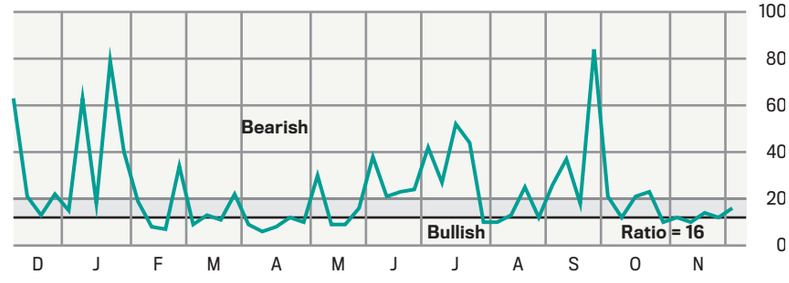
Company	Symbol	Insiders	Shares	$ Val (000's)
Blue Owl Capital	OWL	4	474,670	7,142
Central Bancompany	CBC	17	243,087	5,105
Surrozen	SRZN	1	315,457	3,991
Grindr	GRND	1	300,000	3,869
Fiserv	FISV	2	24,900	1,560
Alumis	ALMS	1	173,589	1,311
Exelixis	EXEL	1	27,532	1,187
Elastic Nv	ESTC	1	10,000	710
Goosehead Insurance	GSHD	2	7,100	513
Pacs Group	PACS	1	16,724	500
Lucky Strike Entertainment	LUCK	1	60,000	485
Energizer	ENR	3	26,000	449
Inspired Entertainment	INSE	1	50,000	406
Alight	ALIT	3	152,098	357
Nerdy	NRDY	1	269,708	356
Gxo Logistics	GXO	1	6,000	304
Silvercrest Asset Management	SAMG	1	21,785	299
Dorchester Minerals Lp	DMLP	3	12,851	278
Johnson & Johnson	JNJ	1	1,250	258
Fs Specialty Lending	FSSL	2	18,535	250

Sales

Company	Symbol	Insiders	Shares	$ Val (000's)
Life360	LIF	2	531,749	41,125
Netflix	NFLX	1	375,470	40,712
Kratos Defense And Security Solutions	KTOS	5	547,000	40,049
Las Vegas Sands	LVS	5	468,459	32,591
Salesforce	CRM	1	134,662	31,605
Astera Labs	ALAB	1	183,000	30,411
Amphenol	APH	2	212,000	30,083
Coreweave	CRWV	1	346,856	25,854
Gap	GAP	3	753,000	20,744
Carvana	CVNA	5	53,750	19,939
Natera	NTRA	3	82,400	19,471
Unity Software	U	4	396,167	16,572
Doordash	DASH	4	77,631	15,965
Wayfair	W	1	150,000	15,887
Flowserve	FLS	1	212,683	14,989
Navitas Semiconductor	NVTS	1	1,657,230	14,161
Jazz Pharmaceuticals Plc	JAZZ	1	77,500	13,780
United Airlines	UAL	1	120,000	12,944
Ss&C Technologies	SSNC	1	150,000	12,878
Samsara	IOT	2	330,000	12,500

An insider is any officer, director or owner of 10% or more of a class of a company's securities. In most cases, an insider must report any trade to the SEC within two business days. The tables highlight companies that filed with the SEC through last Wednesday. The tables do not include pension-plan or employee stock-option activity, trades by beneficial owners of 10% or more, trades under $2 per share or trades under 100 shares. The "Purchases" column includes only open-market and private purchases; the "Sales" column includes only open-market and private sales, and excludes trades preceded by option exercise in the 12 months prior to the reported event. Source: LSEG Data and Analytics

Insider Transactions Ratio



Ratio of Insiders Sales to Buys. Readings under 12:1 are Bullish. Those over 20:1 are Bearish. The total top 20 sales and buys are 462,262,158 and 29,327,502 respectively; Source: LSEG Data and Analytics

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DATA

Statistics from December 1-5, 2025

Barron's 50-Stock Average	61	Dow Jones Per Share Values	58	Mutual Funds	53	Week In Stocks	58
Cash Track	53	Exchange Traded Portfolios	59	N.Y. Stock Exchange	42	Weekly Bond Statistics	60
Coming Earnings	59	Federal Reserve Data Bank	60	Nasdaq National Market	46	Winners & Losers Stocks	40
Conference Call Calendar	59	Foreign Exchange	58	New Corporate Listings	58		
Consensus Estimate	59	Gold & Silver Prices	60	New Highs & Lows	61		
Delta Tactical Sentiment	59	Gold Mining Index	60	NYSE Half-Hourly Volume	58		
Distributions & Offerings	61	Indexes P/Es & Yields	58	Other Market Indexes	57		
Dividend Boosts - Reductions	60	Initial Public Offerings	58	Pulse of the Economy	59		
Dividend Ex-Payment Dates	60	Investor Sentiment Readings	58	Stock Splits - Special Dividends	60		
DJ Averages	57	Key Foreign Market Indexes	50	Stock Volume	58		
DJ U.S. Total Market Industry Groups	58	Market Lab	57	Trading Diary	57		
Dow Jones Averages	57	Money Rates, U.S. & Foreign	59	Vital Signs	34		

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NEW YORK STOCK EXCHANGE COMPOSITE LIST – NEW HIGHS – NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.79	10.07	AAMissionAcqnA	AAM	...	33	10.61	+0.05	...
10.04	9.90	AAMissionAcqnII	YCY	...	...	9.94	+0.03	...
89.69	46.51	AAR	AIR	...	cc	82.70	–0.51	...
57.93	40.00	ABMIndustries	ABM	2.4	24	44.63	+1.63	.265
6.29	3.20	ACCO Brands	ACCO	8.4	8	3.59	+0.15	.075
23.81	14.94	AcresCmclRlty	ACR	...	25	23.52	+2.31	...
22.79	4.95	ACV Auctions	ACVA	...	dd	8.15	+0.30	...
4.80	1.05	ADC Therap	ADCT	...	dd	3.29	–1.01	...
8.94	6.71	ADT	ADT	2.7	12	8.18	–0.07	.055
135.52	85.00	AECOM	ACM	1.2	23	102.43	–0.70	.31
15.51	9.46	AES	AES	5.1	8	13.92	–0.14	.176
115.84	96.95	Aflac	AFL	2.2	14	109.28	–1.03	.61
121.16	73.79	AGCO	AGCO	1.1	21	105.26	–0.70	.29
8.37	5.63	AG Mortgage	MITT	9.7	9	8.32	+0.14	.21
9.95	9.85	AIInfrAcqn	AIIA	...	...	9.92	+0.01	...
0.65	0.25	AIInfrAcqnRt	AIIA.RT	...	...	.26	–0.01	...
21.90	7.00	a.k.a.Brands	AKA	...	dd	10.61	–3.61	...
4.88	2.05	AMC Ent	AMC	...	dd	2.27	–0.18	...
30.49	14.87	AMN Healthcare	AMN	...	dd	16.26	–0.39	...
5.47	1.36	AMTD Digital	HKD	...	...	1.55	–0.06	...
1.65	0.87	AMTD IDEA	AMTD	...	1	1.01	–0.06	...
16.39	6.94	ASE Tech	ASX	1.7	30	15.21	+0.26	.356
95.29	39.25	ASGN	ASGN	...	15	45.45	+0.44	...
29.79	21.38	AT&T	T	4.4	8	25.28	–0.74	.2775
103.64	39.23	ATI	ATI	...	32	100.41	–0.39	...
33.13	20.90	ATS	ATS	...	dd	27.26	+1.75	...
21.90	13.81	A10Networks	ATEN	1.4	26	17.77	+0.55	.06
12.66	5.45	AXIAEnergia	AXIA	8.3	dd	11.54	–0.21	.1414
107.19	83.90	AXIS Capital	AXS	1.8	8	97.85	–4.39	.44
119.95	70.90	AZZ	AZZ	.8	10	105.15	–0.27	.20
141.23	110.86	AbbottLabs	ABT	1.9	16	125.08	–3.82	.59
244.81	164.39	AbbVie	ABBV	3.1	cc	226.08	–1.62	1.73
164.80	65.40	Abercrombie&Fitch	ANF	...	9	94.87	–3.00	...
25.83	16.98	AcadiaRealty	AKR	4.1	cc	19.68	–0.89	.20
54.99	22.60	AcadianAsset	AAMI	.1	20	46.78	+1.94	.01
13.27	9.02	AccelEnt	ACEL	...	21	10.47	+0.23	...
31.18	11.20	Accelerant	ARX	...	...	15.24	+0.67	...
398.35	229.40	Accenture	ACN	2.4	22	266.59	+16.59	1.63
379.17	216.81	Acuity	AYI	.2	30	371.99	+5.57	.17
85.95	55.31	Acushnet	GOLF	1.1	23	83.60	–0.50	.235
11.79	7.42	Adecoagro	AGRO	4.2	35	8.24	+0.11	.1749
26.16	10.04	Adient	ADNT	...	dd	18.52	–0.94	...
156.26	84.79	AdtalemGlbEduc	ATGE	...	14	94.54	+1.98	...
70.00	28.89	AdvanceAuto	AAP	1.9	dd	52.47	+0.59	.25
155.39	93.92	AdvDrainageSys	WMS	.5	25	148.92	–3.46	.18
32.73	14.10	AdvanSix	ASIX	4.0	8	16.02	+0.63	.16
8.15	5.42	Aegon	AEG	4.8	9	7.83	–0.19	.1875
140.73	85.57	AerCap	AER	.8	7	139.99	+5.99	.27
276.40	139.22	AffiliatedMgrs	AMG	.0	17	273.19	+4.36	.01
160.27	96.43	AgilentTechs	A	.7	32	145.49	–8.01	.255
6.08	0.51	agilon health	AGL	...	dd	.65	...	...
187.50	76.91	AgnicoEagleMines	AEM	.9	25	168.83	–5.60	.40
79.65	67.58	AgreeRealty	ADC	4.3	43	73.90	–1.32	.262
64.30	38.25	AirLease	AL	1.4	7	63.93	...	.22
341.14	235.55	AirProducts	APD	2.7	dd	260.69	–0.36	1.79
233.29	156.29	AlamoGroup	ALG	.7	17	164.86	+4.49	.30
38.00	17.80	AlamosGold	AGI	.3	28	36.08	–1.42	.025
78.08	37.63	AlaskaAir	ALK	...	40	49.65	+6.79	...
84.11	41.15	AlbanyIntl	AIN	2.2	dd	49.61	+1.93	.27
132.90	49.43	Albemarle	ALB	1.3	dd	125.19	–4.80	.405
23.20	16.70	Albertsons	ACI	3.5	10	17.22	–1.11	.15
44.96	21.53	Alcoa	AA	.9	10	43.77	+2.03	.10
99.20	71.55	Alcon	ALC	.4	38	80.73	+1.42	.327
19.76	15.22	Alexander&Baldwin	ALEX	5.9	15	15.22	–0.41	.225
260.84	184.76	Alexander's	ALX	8.5	30	211.82	–0.11	4.50
107.19	45.47	AlexandriaRlEst	ARE	6.3	dd	45.48	–8.19	.72
6.48	4.19	AlgonquinPower	AQN	4.4	dd	5.86	–0.30	.065
192.67	80.06	Alibaba	BABA	.7	22	158.32	+1.02	.95
7.66	1.89	Alight	ALIT	7.8	dd	2.04	–0.27	.04
180.68	116.57	Allegion	ALLE	1.3	22	159.08	–6.95	.51
67.71	62.38	Allete	ALE	4.3	24	67.61	–0.01	.73
27.48	21.60	AllianceLaundry	ALH	...	...	22.17	–1.60	...
43.30	32.28	AllianceBernstein	AB	8.1	14	42.80	+1.49	.86
23.00	6.78	AlliedGold	AAUC	...	dd	22.22	+1.11	...
121.81	76.01	AllisonTransm	ALSN	1.2	11	92.54	+3.88	.27
215.89	176.00	Allstate	ALL	2.0	7	202.27	–10.71	1.00
16.81	1.02	AllurionTech	ALUR	...	dd	1.70	+0.16	...
44.83	29.52	AllyFinancial	ALLY	2.8	26	42.39	+1.09	.30
243.74	97.41	AlphaMetal	AMR	...	dd	179.06	+19.85	...
17.99	13.10	AlpineIncmProp	PINE	6.5	dd	17.51	+0.17	.285
8.99	3.54	AltaEquipment	ALTG	4.6	dd	4.91	+0.03	.057
16.49	1.60	AltoNeurosci	ANRO	...	dd	13.43	–0.42	...
68.60	50.08	Altria	MO	7.3	11	57.99	–1.02	1.06
2.64	1.76	Ambev	ABEV	7.0	14	2.46	–0.08	.0352
51.76	22.12	AmbiqMicro	AMBQ	...	dd	29.00	+4.49	...
10.47	7.67	Amcor	AMCR	6.3	24	8.30	–0.22	.13
31.87	16.01	Amentum	AMTM	...	cc	28.88	+0.25	...
42.36	20.21	AmerSports	AS	...	64	35.81	–1.32	...
25.85	15.62	AmerantBncp	AMTB	1.9	12	19.28	+0.47	.09
106.73	86.40	Ameren	AEE	2.8	19	99.86	–6.49	.71
44.93	8.49	Ameresco	AMRC	...	28	33.25	–1.46	...
23.68	13.10	AmericaMovil	AMX	2.6	17	21.52	–1.56	.2811
28.41	16.69	AmericanAssets	AAT	7.3	18	18.73	–0.77	.34
7.03	3.00	AmericanAxle	AXL	...	19	6.31	–0.26	...
24.66	9.27	AmerEagle	AEO	2.2	20	23.09	+2.69	.125
11.91	10.53	AmExceptionalism	AEXA	...	...	10.95	–0.28	...
377.23	220.43	AmerExpress	AXP	.9	25	370.35	+5.08	.82
150.02	114.73	AmericanFin	AFG	2.7	14	132.57	–5.15	2.00
51.02	26.40	AmerHlthcrREIT	AHR	2.0	cc	50.11	–0.67	.25
39.49	30.63	AmHomes4Rent	AMH	3.9	26	30.83	–1.29	.30
26.36	15.78	AmerIntegrityIns	AII	...	0	19.79	–1.35	...
88.07	69.24	AIG	AIG	2.3	14	77.03	+0.87	.45
18.00	9.43	AmRltyInv	ARL	...	43	15.33	–0.41	...
84.22	69.45	AmerStWater	AWR	2.8	22	73.17	–0.60	.504
16.30	7.03	AmerStratInvt	NYC	...	dd	7.25	–0.65	...
234.33	172.51	AmerTowerREIT	AMT	3.8	29	178.86	–2.41	1.70
6.33	3.28	AmerVanguard	AVD	...	dd	4.28	–0.38	...
155.50	118.74	AmerWaterWorks	AWK	2.6	23	129.50	–0.57	.827
12.95	3.71	AmericanWell	AMWL	...	dd	4.01	–0.22	...
23.62	10.10	AmericoldRealty	COLD	8.6	dd	10.75	–0.08	.23
582.05	396.14	Ameriprise	AMP	1.3	13	477.06	+21.32	1.60
77.63	48.27	AmerisBancorp	ABCB	1.0	13	76.55	+0.79	.20
204.15	145.02	Ametek	AME	.6	32	199.80	+1.91	.31
3.99	1.75	Ampco-Pitt	AP	...	dd	2.89	+0.30	...
144.37	56.45	Amphenol	APH	.7	46	139.36	–1.54	.25
6.62	2.27	AmplifyEnergy	AMPY	...	dd	5.56	+0.06	...
16.03	1.63	AmpriusTech	AMPX	...	dd	12.18	+0.86	...
39.67	17.60	Amrep	AXR	...	9	21.51	–0.54	...
56.29	44.12	Amrize	AMRZ	...	26	54.74	+3.23	...
10.88	7.36	AngelOakMtgREIT	AOMR	14.5	12	8.84	+0.04	.32
60.00	3.77	AngelStudios	ANGX	...	dd	5.00	+0.12	...
89.19	22.45	AngloGoldAsh	AU	3.1	20	82.45	–3.23	.91
72.13	45.94	ABInBev	BUD	1.6	17	61.16	–0.37	1.57
22.98	16.60	AnnalyCap	NLY	12.2	11	22.87	+0.07	.70
6.37	1.11	AnnovisBio	ANVS	...	dd	4.55	–0.55	...
19.82	14.22	AnteroMidstream	AM	4.9	19	18.47	+0.46	.225
44.02	29.10	AnteroResources	AR	...	21	36.75	+0.32	...
14.93	2.71	AnywhereRealEst	HOUS	...	dd	14.10	–0.15	...
412.97	323.73	Aon	AON	.9	28	345.20	–8.72	.745
9.29	5.24	ApartmtInv	AIV	29.4	dd	5.57	–0.14	2.23
39.65	20.50	APi Group	APG	...	cc	39.06	–0.50	...
11.11	7.70	ApolloComRlEst	ARI	9.9	11	10.15	+0.02	.25
189.49	102.58	ApolloGlbMgmt	APO	1.5	20	138.13	+6.28	.51
16.43	10.44	AppleHospREIT	APLE	8.2	16	11.64	–0.25	.08
280.95	199.96	AppliedIndlTechs	AIT	.7	25	257.91	–0.91	.46
174.10	103.23	Aptargroup	ATR	1.6	20	121.91	–2.84	.48
88.80	47.19	Aptiv	APTV	...	61	76.37	–1.18	...
44.49	29.92	Aramark	ARMK	1.3	31	37.95	+0.78	.12
14.55	8.18	ArborRealty	ABR	15.0	11	8.85	–0.06	.30
43.82	21.59	ArcelorMittal	MT	1.1	13	42.26	–0.86	.275
14.62	5.48	ArcherAviation	ACHR	...	dd	8.60	+0.81	...
65.00	40.98	ADM	ADM	3.5	24	59.01	–1.73	.51
30.44	20.12	Archrock	AROC	3.4	17	24.93	+0.39	.21
8.52	6.51	ArcosDorados	ARCO	3.2	6	7.41	–0.18	.06
111.19	68.11	Arcosa	ACA	.2	36	107.29	+0.75	.05
26.40	6.50	ArcusBiosci	RCUS	...	dd	25.45	–0.65	...
4.78	2.50	ArdaghMetalPkg	AMBP	10.2	dd	3.91	+0.16	.10
17.34	8.28	ArdentHealth	ARDT	...	6	8.79	+0.01	...
13.85	8.32	ArdmoreShipping	ASC	2.5	15	11.83	–0.40	.10
7.27	3.35	AresCmclRlEst	ACRE	11.8	dd	5.10	–0.20	.15
200.49	110.63	AresMgmt	ARES	2.7	70	165.46	+8.61	1.12
399.30	101.02	Argan	AGX	.6	37	313.70	–81.50	.50
164.94	59.43	AristaNetworks	ANET	...	49	128.59	–2.09	...
19.94	7.84	ArloTech	ARLO	...	cc	14.51	+0.01	...
11.07	6.01	ArmadaHoffler	AHH	8.7	48	6.46	–0.11	.14
19.64	13.18	ArmourResREIT	ARR	16.4	cc	17.58	+0.06	.24
206.08	122.37	ArmstrongWorld	AWI	.7	26	183.87	–5.87	.339
79.17	44.03	ArrayDigitalInfr	AD	.0	17	50.14	+0.96	23.00
134.74	86.50	ArrowElec	ARW	...	12	112.48	+4.47	...
49.29	32.75	ArtisanPtrsAsset	APAM	7.3	12	42.64	+1.16	.88
48.04	21.97	Artivion	AORT	...	dd	44.59	–2.07	...
27.77	11.58	Asana	ASAN	...	dd	14.18	+1.30	...
312.56	201.68	AsburyAutomotive	ABG	...	8	238.90	+6.33	...
10.35	2.90	AshfordHosp	AHT	...	dd	3.15	–0.39	...
78.11	45.21	Ashland	ASH	2.8	dd	58.59	+5.69	.415
14.53	2.92	AspenAerogels	ASPN	...	dd	3.54	+0.32	...
37.19	27.05	AspenInsurance	AHL	...	8	37.00	–0.05	...
27.46	18.32	AssociatedBanc	ASB	3.7	28	26.12	–0.17	.24
232.02	174.97	Assurant	AIZ	1.6	14	222.87	–5.29	.88
96.50	74.09	AssuredGuaranty	AGO	1.5	11	88.63	–1.91	.34
25.30	16.35	AtegrityTpecIns	ASIC	...	12	17.95	–1.08	...
91.97	49.92	Atkore	ATKR	2.1	dd	63.84	–3.11	.33
42.97	22.85	AtlUnionBksh	AUB	4.3	18	34.39	+0.56	.37
26.86	7.64	AtlasEnergy	AESI	.0	dd	9.95	+1.33	.25
180.65	136.05	AtmosEnergy	ATO	2.3	23	171.29	–5.08	1.00
53.56	30.94	AtmusFiltration	ATMU	.4	22	52.25	+1.64	.055
5.53	2.00	ATRenew	RERE	...	33	5.31	+0.77	...
9.24	4.60	Auna	AUNA	...	7	4.97	+0.34	...
32.70	22.95	Autohome	ATHM	7.3	14	23.88	+0.12	.59
129.54	75.49	Autoliv	ALV	3.0	12	117.44	–0.55	.87
228.92	148.33	AutoNation	AN	...	13	215.92	+4.63	...
4388.11	3162.00	AutoZone	AZO	...	26	3822.66	–131.67	...
231.21	166.73	Avalonbay	AVB	3.9	22	178.02	–3.92	1.75
19.00	9.30	AvanosMedical	AVNS	...	dd	11.26	–0.48	...
23.32	10.83	Avantor	AVTR	...	dd	10.93	–0.80	...
206.45	156.23	AveryDennison	AVY	2.1	20	179.33	+6.96	.94
16.74	14.00	AvidiaBancorp	AVBC	...	...	16.64	+0.81	...
50.83	27.48	Avient	AVNT	3.6	25	30.69	+0.10	.275
43.09	34.80	Avista	AVA	5.1	16	38.71	–2.67	.49
40.49	26.28	AxaltaCoating	AXTA	...	14	29.08	–1.05	...
93.84	54.46	AxosFinancial	AX	...	11	84.69	+2.51	...
B								
2.56	0.66	Bark	BARK	...	dd	.67	–0.04	...
8.10	3.67	B&G Foods	BGS	16.8	dd	4.52	–0.09	.19
33.90	23.00	BBB Foods	TBBB	...	dd	32.73	+0.15	...
27.28	20.28	BCE	BCE	5.3	5	23.55	+0.04	.3108
39.50	22.40	BetaTech	BETA	...	...	28.39	+1.12	...
8.22	2.91	BGSF	BGSF	.0	dd	4.51	–0.12	2.00
59.86	39.73	BHP Group	BHP	3.7	17	58.85	+4.12	1.185
100.19	36.55	BILL	BILL	...	dd	53.45	+3.30	...
121.10	86.68	BJ'sWholesale	BJ	...	21	91.33	+2.10	...
29.65	15.00	BKV	BKV	...	56	29.00	+1.39	...
37.64	25.22	BP	BP	5.5	61	35.83	–0.27	.4992
3.34	1.17	BRC	BRCC	...	dd	1.25	–0.02	...
19.30	14.00	BRT Apartments	BRT	6.9	dd	14.49	–0.15	.25
16.60	7.86	BW LPG	BWLP	10.7	11	12.30	–0.39	.4014
218.50	84.21	BWX Tech	BWXT	.6	53	177.87	–1.01	.25
83.29	54.22	BXP	BXP	4.0	dd	69.28	–3.08	.70
7.77	0.22	Babcock&Wilcox	BW	...	dd	5.68	–0.57	...
256.08	162.17	BadgerMeter	BMI	.9	38	180.14	+1.60	.40
10.10	9.95	BainCapitalGSInvt	BCSS	...	...	10.07	...	...
19.21	13.20	BainCapSpecFin	BCSF	11.7	10	14.41	+0.08	.03
49.79	6.81	Bakkt	BKKT	...	dd	14.00	–1.77	...
60.29	43.51	Ball	BALL	1.6	18	49.03	–0.50	.20
22.41	8.46	Bally's	BALY	...	dd	17.19	–0.26	...
19.15	11.52	BancCalifornia	BANC	2.1	19	19.10	+0.66	.10
25.01	7.76	BancoBBVA	BBAR	...	11	16.58	+0.52	...
22.24	9.44	BBVA	BBVA	3.1	11	21.80	+0.25	.3695
3.31	1.71	BancoBradesco	BBDO	5.0	8	2.98	–0.23	.0032
38.73	22.06	BancodeChile	BCH	4.2	15	37.10	–0.68	2.1037
48.38	31.14	Bladex	BLX	5.6	7	44.65	–0.25	.625
118.42	38.30	BancoMacro	BMA	.0	14	86.12	+0.34	.3486
6.60	3.75	BancSanBrasil	BSBR	3.8	22	6.10	–0.34	.0996
31.16	18.19	BcoSantChile	BSAC	3.3	13	29.72	–0.21	1.3295
11.15	4.43	BancoSantander	SAN	1.7	12	10.97	+0.24	.1335
54.83	33.07	BankofAmerica	BAC	2.1	15	53.95	+0.30	.28
49.22	34.77	BankofButterfield	NTB	4.1	9	49.07	+2.63	.50
77.43	57.45	BankofHawaii	BOH	4.2	16	66.51	+0.97	.70
131.36	85.40	BankMontreal	BMO	3.5	16	128.85	+2.72	1.976
114.96	70.46	BankNY Mellon	BK	1.9	16	114.02	+1.92	.53
71.74	44.09	BankNovaScotia	BNS	4.1	18	71.70	+2.41	.7886
45.11	28.21	BankUnited	BKU	2.8	13	44.70	+1.49	.31
23.57	12.14	Barclays	BCS	1.8	11	23.22	+0.43	.1557
10.85	7.66	BaringsBDC	BBDC	11.7	9	8.87	–0.28	.26
14.41	5.90	Barnes&NobleEduc	BNED	...	dd	8.85	–0.50	...
43.08	15.11	BarrickMining	B	1.3	20	41.04	–0.30	.175
41.87	14.28	Bath&BodyWks	BBWI	4.2	6	18.83	+1.42	.20
20.71	10.45	Bausch+Lomb	BLCO	...	dd	16.82	+0.63	...
8.69	4.25	BauschHealth	BHC	...	7	6.93	+0.58	...
37.74	17.40	BaxterIntl	BAX	.2	dd	18.54	–0.20	.01
3.32	1.36	BaytexEnergy	BTE	2.0	16	3.25	+0.03	.016
30.99	22.27	BeaconFinl	BBT	5.1	23	25.16	–0.43	3225
33.91	17.37	BeazerHomes	BZH	...	15	22.50	–0.37	...
251.99	162.29	BectonDicknsn	BDX	2.2	33	193.96	–0.06	1.05
12.65	3.54	BedBath&Beyond	BBBY	...	dd	6.32	+0.30	...
133.77	83.18	Belden	BDC	.2	22	121.98	+8.58	.05
80.67	22.45	BellRing	BRBR	...	19	31.17	+0.28	...
50.26	30.73	BenchmarkElec	BHE	1.4	46	46.96	+2.03	.17
78.96	55.97	Berkley	WRB	.5	14	66.72	–10.97	.09
812855	660640	BerkHathwy A	BRK.A	...	16	755800	–14300	...
542.07	440.10	BerkHathwy B	BRK.B	...	16	504.34	–9.47	...
91.68	54.99	BestBuy	BBY	5.1	24	74.17	–5.11	.95
15.00	7.00	BetterwaredeMexico	BWMX	7.4	10	14.22	–0.17	2912
10.36	2.36	BigBear.ai	BBAI	...	dd	6.82	+0.48	...
1850.00	999.01	BiglariA	BH.A	...	cc	1522.26	–2.87	...
381.83	195.05	BiglariB	BH	...	cc	304.33	+10.42	...
45.87	7.48	Biohaven	BHVN	...	dd	9.55	–0.48	...
373.69	211.43	Bio-RadLab A	BIO	...	dd	317.69	–7.17	...
62.66	38.16	Birkenstock	BIRK	...	25	44.10	+0.77	...
74.02	54.92	BlackHills	BKH	3.9	18	69.94	–3.85	.676
15.60	11.78	BlackStoneMin	BSM	8.1	13	14.73	+0.70	.30
6.24	2.53	BlackBerry	BB	...	dd	4.32	+0.24	...
1219.94	773.74	BlackRock	BLK	1.9	28	1072.16	+24.86	5.21
33.20	6.15	BlackSkyTech	BKSY	...	dd	18.29	+0.57	...
194.00	115.66	Blackstone	BX	3.1	44	152.15	+5.73	1.29
21.24	16.51	BlackstoneMtg	BXMT	9.5	32	19.88	+0.41	.47
5.53	2.50	BlendLabs	BLND	...	dd	3.11	–0.05	...
64.62	41.38	BlockHR	HRB	4.0	9	42.11	–0.01	.42
98.99	44.27	Block	XYZ	...	12	61.11	–5.69	...
147.86	15.15	BloomEnergy	BE	...	dd	119.18	+9.94	...
15.73	11.65	BlueOwlCapital	OBDC	11.0	10	13.48	+0.31	.37
26.73	13.25	BlueOwlCapital	OWL	5.5	cc	16.24	+1.24	.225
21.62	12.89	BlueOwlTech	OTF	9.6	8	14.57	+0.67	.05
130.06	52.71	BlueLinx	BXC	...	35	60.44	–1.95	...
242.69	128.88	Boeing	BA	...	dd	201.89	+12.89	...
147.47	65.14	BoiseCascade	BCC	1.2	14	73.05	–3.19	.22
205.31	86.17	BootBarn	BOOT	...	30	202.18	+8.36	...
149.27	79.23	BoozAllen	BAH	2.5	13	88.01	+4.55	.55
46.39	24.40	BorgWarner	BWA	1.6	69	43.30	+0.24	.17
4.22	1.55	BorrDrilling	BORR	.0	16	4.05	+0.74	.02
323.98	185.34	BostonBeer	SAM	...	23	195.89	+1.09	...
15.75	11.30	BostonOmaha	BOC	...	dd	13.45	+1.02	...
109.50	85.98	BostonSci	BSX	...	52	97.52	–4.06	...
42.29	23.50	Bowhead	BOW	...	16	25.51	–2.34	...
38.80	28.00	Box	BOX	...	25	31.62	+2.08	...
88.49	58.94	BoydGaming	BYD	.9	4	80.88	–2.42	.18
177.20	136.81	BoydGroupServices	BGSI	.3	cc	169.56	+1.37	1099
84.03	62.70	Brady	BRC	1.3	19	77.84	–0.40	.245
3.67	1.80	BraemarHtls	BHR	7.5	dd	2.65	–0.02	.05
5.90	3.08	BrandywineRealty	BDN	10.3	dd	3.10	–0.33	.08
4.03	3.47	BrasilAgro	LND	3.2	dd	3.75	...	.141
5.20	2.32	Braskem	BAK	...	dd	2.92	+0.03	...
72.71	38.21	BreadFinancial	BFH	1.3	7	72.21	+4.48	.23
132.99	91.49	BrightHorizons	BFAM	...	30	103.14	+0.38	...
2.28	1.35	BrightScholar	BEDU	...	dd	2.19	...	...
6.45	4.16	BrightSpire	BRSP	11.1	dd	5.74	+0.13	.16
19.95	13.81	Brightstar	BRSL	5.9	13	14.98	–0.66	.22
18.08	11.06	BrightView	BV	...	cc	12.57	–0.05	...
118.60	80.10	Brink's	BCO	.9	30	116.69	+4.36	.255
192.22	100.30	BrinkerIntl	EAT	...	15	140.45	–13.34	...
63.33	42.52	BristolMyers	BMY	4.8	18	52.15	+2.95	.62
0.16	0.02	BristolMyersRt	CELG.RT	...	...	.04	+0.02	...
42.89	25.11	Bristow	VTOL	...	8	36.64	–0.87	...
59.29	34.82	BritishAmTob	BTI	5.2	32	57.01	–1.65	.7491
29.99	22.29	BrixmorProp	BRX	4.9

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
12.71	8.51	CionInvt	CION	14.5	20	9.94	–0.22	.36
12.00	7.65	CMB.TECH	CMBT	.9	13	10.81	–0.13	.05
76.45	63.97	CMS Energy	CMS	3.1	21	71.09	–4.35	.5425
51.34	43.29	CNA Fin	CNA	4.2	12	44.25	–2.50	.46
14.27	9.00	CNH Indl	CNH	2.6	20	9.44	+0.01	.25
43.20	34.63	CNO Financial	CNO	1.7	14	40.18	–0.75	.17
42.13	27.00	CNX Resources	CNX	...	29	40.90	+2.06	...
33.49	23.92	COPTDefenseProp	CDP	4.2	22	29.11	–1.62	.305
121.99	76.75	CRH	CRH	1.2	24	119.49	–0.47	.37
7.58	3.31	CS Disco	LAW	...	dd	7.46	+0.30	...
419.27	230.45	CSW Industrials	CSW	.4	36	304.27	+32.40	.27
20.88	15.07	CTO Realty	CTO	8.4	dd	18.00	–0.08	.38
57.49	34.02	CTS	CTS	.4	23	44.46	+2.13	.04
45.08	12.59	C3.ai	AI	...	dd	15.08	+0.63	...
41.67	15.10	CVR Energy	CVI	...	20	33.54	–0.99	...
100.89	63.45	CVR Partners	UAN	12.6	8	94.27	–2.29	4.02
85.15	43.56	CVS Health	CVS	3.5	cc	75.63	–4.73	.665
428.14	96.67	CableOne	CABO	.0	dd	127.29	+10.10	2.95
108.93	58.33	Cabot	CBT	2.8	11	65.33	+2.76	.45
66.02	33.20	Cactus	WHD	1.2	18	46.02	+3.10	.14
24.34	15.37	Cadeler	CDLR	...	5	18.80	+1.29	...
42.17	25.22	CadenceBank	CADE	2.7	15	41.43	+1.59	.275
46.64	27.07	Cadre	CDRE	.9	39	42.85	+0.17	.095
30.13	20.36	CAE	CAE	...	28	27.36	+0.50	...
28.27	9.54	Caleres	CAL	2.1	8	13.33	+1.62	.07
58.41	30.97	CaliforniaRscs	CRC	3.4	11	47.64	–0.14	.405
51.63	41.64	CalWtrSvc	CWT	2.7	20	44.88	–0.49	.30
71.22	28.61	Calix	CALX	...	dd	54.17	–1.10	...
126.55	97.17	CamdenProperty	CPT	4.0	42	103.88	–2.46	*1.05*
110.16	35.00	Cameco	CCJ	.1	cc	91.27	+2.76	*.1702*
25.62	9.49	CampingWorld	CWH	4.6	dd	10.79	–0.40	*.125*
15.43	6.73	CanadaGoose	GOOS	...	82	13.38	–0.65	...
91.47	53.62	CIBC	CM	2.8	15	91.16	+5.03	*.7673*
109.50	90.74	CanNtlRlwy	CNI	2.6	19	98.16	+2.27	.6323
35.12	24.65	CanadianNatRscs	CNQ	4.4	15	34.66	+0.89	.4265
83.65	66.49	CdnPacKC	CP	.8	22	73.76	+1.19	*.1628*
9.66	1.16	Cango	CANG	...	dd	1.21	–0.29	...
21.96	15.05	Cannae	CNNE	3.3	dd	16.38	+0.28	.15
233.01	143.22	CapitalOne	COF	1.4	98	230.68	+11.61	.80
28.27	11.86	Capri	CPRI	...	dd	27.04	+1.67	...
214.93	114.60	CardinalHealth	CAH	1.0	30	198.83	–13.43	.5107
38.32	24.79	CareTrustREIT	CTRE	3.6	28	37.70	+0.17	.335
440.73	293.43	Carlisle	CSL	1.4	18	323.68	+5.61	1.10
91.25	30.26	CarMax	KMX	...	11	38.82	+0.16	...
32.80	15.07	Carnival	CCL	...	13	25.87	+0.09	...
29.80	13.65	Carnival	CUK	...	12	23.84	+0.01	...
342.11	138.61	CarpenterTech	CRS	.3	38	307.12	–11.42	.20
49.41	35.51	CarriageSvcs	CSV	1.1	13	41.89	–1.41	.1125
81.09	50.30	CarrierGlobal	CARR	1.8	22	54.29	–0.59	*.24*
19.61	9.56	Cars.com	CARS	...	26	12.11	+0.51	...
58.13	23.38	Carter's	CRI	3.1	13	31.87	–0.04	.25
413.34	148.25	Carvana	CVNA	...	91	399.77	+25.27	...
607.00	267.30	Caterpillar	CAT	1.0	31	603.17	+27.41	1.51
4.92	2.19	Cato	CATO	...	dd	3.47	–0.03	...
75.84	35.13	Celanese	CE	.3	dd	40.63	–1.02	.03
363.40	58.05	Celestica	CLS	...	53	325.09	–19.32	...
7.57	5.10	CementosPacasm	CPAC	...	10	6.82	+0.12	...
11.05	4.89	Cemex	CX	.8	12	10.83	+0.04	.0224
377.54	223.92	Cencora	COR	.7	43	339.66	–29.27	.60
18.75	10.23	CenovusEnergy	CVE	1.7	15	18.31	+0.45	.1422
66.81	25.08	Centene	CNC	...	dd	38.34	–1.00	...
40.50	30.59	CenterPointEner	CNP	2.3	24	38.43	–1.55	.22
13.52	5.41	CenterraGold	CGAU	1.6	8	13.21	–0.07	.0502
71.84	52.76	Centerspace	CSR	4.8	48	63.70	–3.06	*.77*
31.91	23.16	CentralPacFin	CPF	3.7	13	30.57	+0.83	.28
18.50	7.43	CentralPuerto	CEPU	...	11	17.10	+1.20	...
464.25	49.40	CentrusEnergy	LEU	...	40	266.23	+6.93	...
25.72	14.46	Centuri	CTRI	...	cc	25.58	+3.09	...
88.84	50.42	CenturyComm	CCS	1.9	9	62.33	–2.96	.29
33.25	20.01	ChainBridgeBncp	CBNA	...	11	32.77	+1.04	...
116.49	59.44	ChampionHomes	SKY	...	22	85.38	–0.46	...
29.60	7.30	ChargePoint	CHPT	...	dd	10.43	+2.24	...
202.72	91.86	CharlesRiverLabs	CRL	...	dd	184.31	+6.17	...
220.03	104.60	ChartIndustries	GTLS	...	cc	205.12	+1.17	...
10.00	5.83	ChathamLodging	CLDT	5.2	cc	6.51	–0.27	.09
9.44	3.28	CheetahMobile	CMCM	...	dd	6.87	–0.92	...
2.73	0.44	Chegg	CHGG	...	dd	.89	–0.08	...
623.61	408.42	Chemed	CHE	.6	22	421.97	–17.22	.60
22.27	9.13	Chemours	CC	2.8	dd	12.70	–0.09	.0875
257.65	188.70	CheniereEnergy	LNG	1.1	11	205.69	–2.77	.555
68.42	49.53	CheniereEnerPtrs	CQP	5.7	14	55.82	+1.32	.83
3.68	2.17	CherryHillMtg	CHMI	16.1	cc	2.48	–0.01	.10
140.59	115.12	ChesapeakeUtil	CPK	2.1	23	129.14	–9.92	.685
168.96	132.04	Chevron	CVX	4.6	21	150.00	–1.13	1.71
48.62	29.83	Chewy	CHWY	...	94	33.47	–1.30	...
15.37	9.85	ChimeraInvt	CIM	11.4	dd	12.95	+0.16	.37
42.60	8.61	ChinaYuchai	CYD	2.6	21	34.75	–1.01	.53
66.74	29.75	Chipotle	CMG	...	30	33.94	–0.58	...
157.86	85.51	ChoiceHotels	CHH	1.3	11	85.76	–5.50	.2875
306.91	252.16	Chubb	CB	1.3	12	295.00	–1.18	.97
47.03	36.61	ChunghwaTel	CHT	3.1	27	41.83	+0.021	.6694
116.46	81.33	Church&Dwight	CHD	1.4	27	84.52	–0.64	.295
214.17	49.21	Ciena	CIEN	...	cc	201.71	–2.50	...
350.00	239.51	Cigna	CI	2.3	12	265.44	–11.84	1.51
35.34	21.62	Cinemark	CNK	1.6	21	21.95	–5.43	.09
298.99	64.00	CircleInternet	CRCL	...	dd	85.62	+5.69	...
109.37	55.51	Citigroup	C	2.2	15	108.88	+5.28	.60
56.17	32.60	CitizensFin	CFG	3.3	16	55.46	+1.36	.46
6.36	2.90	Citizens	CIA	...	24	5.05	–0.91	...
7.01	4.19	CityOfficeREIT	CIO	5.8	dd	6.94	+0.13	.10
27.55	18.01	Civeo	CVEO	4.4	dd	22.50	+0.21	.25
55.35	22.79	CivitasRscs	CIVI	6.6	4	30.39	+1.02	.50
74.07	5.61	Claritev	CTEV	...	dd	33.95	–20.12	...
5.86	3.04	Clarivate	CLVT	...	dd	3.62	–0.14	...
6.64	2.13	ClarosMtg	CMTG	...	dd	3.46	+0.13	...
253.15	178.29	CleanHarbors	CLH	...	33	237.36	+9.80	...
2.07	0.81	ClearChannelOutdr	CCO	...	dd	1.99	...	...
39.00	21.67	ClearSecure	YOU	1.5	18	33.50	–2.00	.125
32.00	15.74	ClearwaterAnalytic	CWAN	...	14	21.71	–0.35	...
33.57	16.44	ClearwaterPaper	CLW	...	dd	17.97	–0.22	...
34.70	23.03	ClearwayEnergyA	CWEN.A	5.6	14	31.80	–2.40	.4528
36.89	24.40	ClearwayEnergyC	CWEN	5.2	15	34.01	–2.61	.4528
16.70	5.63	Cleveland-Cliffs	CLF	...	dd	12.29	–0.75	...
6.49	3.37	ClipperRealty	CLPR	11.2	dd	3.38	–0.22	.095
171.37	98.20	Clorox	CLX	4.7	16	104.90	–3.04	1.24
260.00	89.42	Cloudflare	NET	...	dd	200.95	+0.74	...
13.90	2.36	CN Finance	CNF	...	...	5.63	+0.15	...
24.25	19.24	CoastalSouth	COSO	...	11	22.80	+0.37	...
74.38	60.62	Coca-Cola	KO	2.9	23	70.00	–3.12	.51
101.74	72.68	Coca-Cola Femsa	KOF	3.9	16	90.52	+2.81	.9979
23.62	4.58	CoeurMining	CDE	...	23	15.86	–1.41	...
102.57	58.80	Cohen&Steers	CNS	4.0	20	62.20	–1.05	.62
188.36	45.58	Coherent	COHR	...	cc	181.79	+17.53	...
100.18	74.55	ColgatePalm	CL	2.7	22	78.07	–2.32	.52
18.41	13.99	ColonyBankcorp	CBAN	2.6	11	17.47	+0.32	.115
85.32	48.12	Comerica	CMA	3.4	16	84.12	+3.74	.71
1020.26	276.44	ComfortSystems	FIX	.2	42	1001.48	+24.54	.60
68.35	37.92	CommercialMetals	CMC	1.1	88	66.86	+3.08	.18
69.69	49.44	CommunityFinSys	CBU	3.2	15	58.67	+1.91	.47
4.47	2.24	CommunityHlthSys	CYH	...	1	3.57	+0.11	...
20.87	13.23	CommunityHlthcr	CHCT	12.3	dd	15.29	–0.29	.475
27.25	13.87	SABESP	SBS	2.2	13	25.06	–1.31	.4716
2.30	1.59	CEMIG	CIG	...	8	2.02	–0.10	...
3.39	2.23	CEMIG Pref	CIG.C	...	11	2.61	–0.02	...
11.23	5.72	COPEL	ELP	...	20	10.19	–0.48	...
10.51	5.04	COPEL	ELPC	...	19	9.63	–0.50	...
1.98	1.24	CiaSiderurgica	SID	...	dd	1.64	+0.06	...
15.75	11.06	CerveceriasUnid	CCU	1.8	17	12.94	–0.44	.2129
26.97	11.50	Buenaventura	BVN	1.7	15	25.25	+0.47	.1446
24.32	5.30	CompassDiversif	CODI	.0	dd	5.73	–1.63	.25
11.03	5.10	Compass	COMP	...	dd	10.32	–0.10	...
22.69	8.60	CompassMinerals	CMP	...	dd	20.28	+1.29	...
26.78	9.24	CompoSecure	CMPO	...	dd	20.53	+0.66	...
31.17	14.09	ComstockRscs	CRK	...	cc	27.37	+0.51	...
28.52	16.60	ConagraBrands	CAG	8.2	10	17.05	–0.80	.35
24.17	18.55	Concentra	CON	1.3	16	19.47	–1.09	.0625
10.77	3.54	ConcordMed	CCM	...	dd	3.99	+0.12	...
76.34	38.95	Conmed	CNMD	2.0	19	40.07	–3.35	.20
106.20	79.88	ConocoPhillips	COP	3.6	13	93.69	+5.00	.84
114.87	87.28	ConEd	ED	3.5	17	96.60	–3.76	.85
245.31	126.45	ConstBrands A	STZ	2.9	21	142.37	+5.99	1.02
18.34	7.33	Constellium	CSTM	...	22	17.77	+0.96	...
9.00	3.49	Volaris	VLRS	...	dd	7.47	+0.17	...
9.86	4.51	Cool	CLCO	...	7	9.77	–0.02	...
40.67	10.38	Cooper-Standard	CPS	...	17	30.07	–1.18	...
130.00	82.54	Copa	CPA	5.4	7	118.99	–2.81	1.61
10.30	9.98	CopleyAcqn	COPL	...	cc	10.24	+0.05	...
67.18	43.18	Core&Main	CNM	...	22	50.23	+1.89	...
20.82	9.72	CoreLabs	CLB	.2	25	16.83	+1.73	.01
125.78	58.19	CoreNaturalRscs	CNR	.5	dd	83.27	+3.27	.10
36.57	23.69	CorebridgeFin	CRBG	3.2	17	30.37	+0.35	.24
23.85	15.95	CoreCivic	CXW	...	19	18.64	+0.59	...
92.57	37.31	Corning	GLW	1.3	55	85.97	+1.77	.28
31.64	21.30	Vesta	VTMX	2.2	cc	31.06	–0.09	.2025
400.81	252.84	Corpay	CPAY	...	21	310.64	+14.84	...
26.97	15.01	CorpAmAirports	CAAP	...	23	25.68	+0.33	...
77.41	53.40	Corteva	CTVA	1.1	28	66.00	–1.47	.18
6.69	3.80	Cosan	CSAN	...	dd	4.93	+0.04	...
17.57	8.46	CostamareBulkers	CMDB	...	...	16.77	+0.30	...
16.40	6.02	Costamare	CMRE	2.9	6	16.13	+0.86	.115
29.95	22.33	CoterraEnergy	CTRA	3.2	13	27.39	+0.55	.22
8.04	3.12	Coty	COTY	...	dd	3.45	+0.13	...
34.08	19.02	Coupang	CPNG	...	cc	27.11	–1.05	...
13.56	5.76	Coursera	COUR	...	dd	8.44	+0.49	...
31.66	24.07	CousinsProperties	CUZ	5.2	71	24.67	–1.11	.32
30.12	17.46	CovenantLogist	CVLG	1.3	18	21.72	+1.78	.07
203.89	127.04	Crane	CR	.5	34	187.79	+4.54	.23
69.00	41.54	CraneNXT	CXT	1.2	22	58.10	+1.80	.17
12.49	8.63	CrawfordA	CRD.A	2.7	17	11.00	–0.18	.075
12.38	8.76	CrawfordB	CRD.B	2.9	16	10.38	+0.03	.075
280.88	165.51	Credicorp	BAP	4.0	12	272.30	+15.09	10.9577
16.94	6.83	CrescentEnergy	CRGY	4.8	dd	9.98	+0.55	.12
13.31	7.07	CrossTimbers	CRT	8.1	12	8.61	–0.30	.0369
25.73	19.61	CrossAmerPrtrs	CAPL	10.2	17	20.50	+0.10	.525
115.76	84.20	CrownCastle	CCI	4.8	dd	89.28	–2.00	1.0625
109.48	75.98	Crown Holdings	CCK	1.1	12	97.95	+1.12	.26
47.76	34.24	CubeSmart	CUBE	5.7	24	36.63	–0.60	.52
146.44	100.31	Cullen/Frost	CFR	3.2	13	126.34	+2.62	1.00
5.94	3.42	Culp	CULP	...	dd	3.85	–0.14	...
515.64	260.02	Cummins	CMI	1.6	27	510.65	+12.67	2.00
25.69	20.91	CurblineProp	CURB	2.7	59	23.35	–0.59	.16
612.28	266.88	Curtiss-Wright	CW	.2	44	544.60	–19.69	.24
17.33	7.64	Cushman&Wkfd	CWK	...	17	15.77	–0.98	...
6.78	3.18	CustomTruck	CTOS	...	dd	6.11	–0.28	...
72.83	40.75	CustomersBancorp	CUBI	...	14	70.95	+2.05	...

D

3.34	1.21	DHI Group	DHX	...	dd	1.77	–0.11	...
13.85	8.67	DHT	DHT	5.8	10	12.76	–0.27	.18
18.45	12.01	DNOW	DNOW	...	16	13.95	–0.01	...
31.91	8.38	DRDGOLD	DRD	1.1	20	29.10	–1.08	.23
143.79	116.30	DTE Energy	DTE	3.6	20	131.23	–5.80	*1.165*
122.70	83.30	DT Midstream	DTM	2.7	31	121.56	+0.10	.82
46.75	3.71	D-WaveQuantum	QBTS	...	dd	27.00	+4.33	...
23.75	11.82	DXC Tech	DXC	...	7	14.12	+0.92	...
22.91	10.11	Dana	DAN	1.9	48	21.00	–1.41	.10
258.23	171.00	Danaher	DHR	.6	47	226.25	–0.53	.32
99.56	65.40	Danaos	DAC	3.7	4	98.07	+0.27	.90
36.59	12.41	DaqoNewEnergy	DQ	...	dd	31.25	–0.43	...
228.27	159.67	Darden	DRI	3.3	19	177.72	–1.86	1.50
42.15	26.00	DarlingIngred	DAR	...	55	36.51	–0.10	...
179.60	113.97	DaVita	DVA	...	12	117.39	–2.29	...
79.63	48.01	Dayforce	DAY	...	dd	69.07	–0.03	...
223.98	78.91	DeckersOutdoor	DECK	...	15	99.70	+11.67	...
533.78	403.01	Deere	DE	1.4	26	475.11	+10.62	*1.62*
48.00	34.59	DelekLogistics	DKL	9.8	15	45.82	–0.02	1.12
43.50	11.03	DelekUS	DK	2.8	dd	36.41	–2.26	.255
168.08	66.25	DellTechC	DELL	1.5	19	138.91	+5.56	*.525*
69.98	34.74	DeltaAir	DAL	1.1	9	67.10	+3.00	.1875
24.30	13.61	Deluxe	DLX	5.7	11	20.89	+0.57	.30
6.26	2.17	DesignerBrands	DBI	4.1	dd	4.88	+0.54	.05
38.78	16.60	DeutscheBank	DB	.9	11	36.26	+0.69	.7714
38.88	25.89	DevonEnergy	DVN	2.6	9	37.47	+0.41	.24
132.34	86.57	Diageo	DEO	4.7	21	88.46	–3.15	2.5192
2.04	1.27	DianaShipping	DSX	2.1	12	1.93	–0.04	.01
254.60	166.37	Dick's	DKS	2.1	19	232.22	+25.65	1.2125
67.00	34.88	DieboldNixdorf	DBD	...	48	65.33	+0.81	...
194.22	129.95	DigitalRealty	DLR	3.0	43	164.73	+4.61	1.22
14.84	6.41	DigitalBridge	DBRG	.3	cc	14.12	+4.41	.01
52.20	25.45	DigitalOcean	DOCN	...	20	48.30	+3.78	...
737.73	282.24	Dillard's	DDS	.2	19	698.18	+28.12	.30
34.11	18.63	DineBrands	DIN	2.3	15	33.39	+2.14	.19
4.79	1.65	Dingdong	DDL	...	13	2.16	+0.44	...
124.69	80.10	Disney	DIS	1.4	15	105.30	+0.83	.75
17.70	10.08	DiversifiedEnergy	DEC	7.3	dd	15.84	+0.80	.29
89.66	64.02	DolbyLab	DLB	2.1	26	67.00	–0.45	.36
15.36	12.20	Dole	DOLE	2.2	49	14.90	+0.42	.085
135.08	66.43	DollarGeneral	DG	1.8	23	132.37	+22.88	*.59*
62.87	48.07	DominionEner	D	4.6	20	58.49	–4.28	.6675
95.00	57.45	Donaldson	DCI	1.3	29	92.44	+2.54	.30
69.93	37.80	DonnelleyFin	DFIN	...	44	45.81	–3.25	...
32.79	16.66	DorianLPG	LPG	.0	11	24.96	+0.18	.65
23.11	7.64	DoubleVerify	DV	...	42	11.03	+0.49	...
34.25	21.30	DouglasDynamics	PLOW	3.7	18	31.81	–0.50	.295
3.20	1.48	DouglasElliman	DOUG	...	dd	2.57	–0.08	...
20.50	11.43	DouglasEmmett	DEI	6.4	95	11.84	–0.35	.19
222.31	143.04	Dover	DOV	1.1	12	191.09	+5.81	.52
44.04	20.40	Dow	DOW	6.1	dd	22.96	–0.89	.35
85.21	45.29	Doximity	DOCS	...	37	45.93	–5.51	...
16.17	12.26	DrReddy'sLab	RDY	.5	17	14.19	+0.14	.0915
31.82	17.61	DreamFinders	DFH	...	7	18.80	–0.97	...
101.47	51.76	Ducommun	DCO	...	dd	89.44	–2.25	...
130.03	105.20	DukeEnergy	DUK	3.7	18	116.52	–7.42	1.065
41.23	22.49	DuPont	DD	2.0	dd	40.51	+0.74	.20
86.88	47.16	DutchBros	BROS	...	cc	58.43	–0.18	...
364.40	131.37	DycomInds	DY	...	35	351.80	–9.73	...
5.65	3.18	DynagasLNG	DLNG	5.3	2	3.75	+0.15	.05
63.00	39.30	Dynatrace	DT	...	27	44.45	–0.11	...
14.52	10.79	DynexCapital	DX	14.5	9	14.03	+0.02	.17

E

150.99	49.40	elfBeauty	ELF	...	58	81.40	+5.23	...
778.64	320.89	EMCOR	EME	.2	25	623.62	+8.55	.25
38.47	24.65	ENI	E	4.3	19	37.21	–0.21	*.5814*
138.18	102.52	EOG Rscs	EOG	3.6	11	112.17	+4.32	1.02
269.00	138.15	EPAM Systems	EPAM	...	31	203.60	+16.60	...
61.24	41.75	EPR Prop	EPR	6.9	23	51.64	–0.63	.295
62.23	42.27	EQT	EQT	1.1	21	60.68	–0.18	.165
10.74	9.92	EQVVenturesAcqn	FTW	...	68	10.44	...	...
10.17	9.90	EQVVenturesIIA	EVAC	...	cc	10.01	...	...
135.84	100.17	ESAB	ESAB	.4	28	110.65	–1.59	*.10*
229.46	127.17	ESCO Tech	ESE	.2	40	195.59	–17.32	.08
13.87	0.76	ESSTech	GWH	...	dd	2.16	–0.59	...
301.35	191.91	EagleMaterials	EXP	.5	16	222.09	–1.63	.25
29.94	19.33	EasterlyGovtProp	DEA	8.4	71	21.44	–0.36	.45
188.89	137.67	EastGroup	EGP	3.4	38	179.91	–1.27	1.55
103.82	56.11	EastmanChem	EMN	5.5	10	61.53	–0.55	*.84*
9.31	4.93	EastmanKodak	KODK	...	dd	8.79	+1.15	...
399.56	231.85	Eaton	ETN	1.2	34	337.66	–8.23	1.04
286.04	221.62	Ecolab	ECL	1.1	37	259.69	–15.47	*.73*
11.05	7.41	Ecopetrol	EC	...	7	9.89	+0.07	...
9.69	5.24	Ecovyst	ECVT	...	dd	8.74	–0.46	...
37.74	16.63	EdgewellPersonal	EPC	3.6	32	16.73	–1.13	.15
85.15	47.73	EdisonIntl	EIX	5.7	8	58.09	–0.80	.8275
87.89	65.94	EdwardsLife	EW	...	37	86.19	–0.48	...
23.70	8.02	ElancoAnimal	ELAN	...	cc	21.90	–1.37	...
118.84	68.10	Elastic	ESTC	...	dd	74.67	+4.14	...
32.06	13.29	EldoradoGold	EGO	...	17	31.10	–0.21	...
28.27	16.77	ElementSolns	ESI	1.2	27	26.39	+0.47	.08
458.75	273.71	ElevanceHealth	ELV	2.1	14	330.75	–7.51	1.71
6.99	4.33	EllingtonCredit	EARN	17.9	...	5.36	–0.06	*.08*
14.40	11.12	EllingtonFin	EFC	11.4	10	13.72	+0.02	*.13*
18.08	13.95	ElmeComms	ELME	4.2	dd	17.18	–0.18	14.67
23.49	13.25	EmbotellAndinaA	AKO.A	3.5	13	23.00	+1.86	.2227
29.38	17.50	EmbotellAndinaB	AKO.B	3.2	14	27.22	+0.03	.9578
67.44	34.88	Embraer	EMBJ	.4	36	61.86	–0.86	.049
49.77	35.64	Emera	EMA	4.2	18	47.47	–1.40	.5218
5.45	3.22	EmeraldHldg	EEX	1.6	cc	3.75	+0.09	.015
2.30	1.04	Emeren	SOL	...	dd	1.80	+0.07	...
13.41	4.02	EmergentBiosol	EBS	...	9	11.90	+0.73	...
150.27	90.06	EmersonElec	EMR	1.6	34	137.39	+4.01	.555
11.43	6.55	EmpireStateRealty	ESRT	2.1	33	6.75	–0.28	.035
54.13	35.73	EmployersHldgs	EIG	3.3	15	39.26	–0.59	.32
51.69	14.38	EmpresaDisCom	EDN	...	8	32.86	–1.89	...
50.54	39.73	Enbridge	ENB	5.5	26	48.09	–0.69	*.6954*
127.99	87.85	EncompassHealth	EHC	.7	21	112.50	–3.72	.19
34.94	6.02	Endava	DAVA	...	34	6.74	+0.28	...
10.37	2.95	EndeavourSilver	EXK	...	dd	8.67	–1.26	...
4.05	2.73	EnelChile	ENIC	4.9	78	3.85	...	.1779
14.49	6.18	Enerflex	EFXT	.5	13	14.43	+0.44	.0302
39.06	16.77	Energizer	ENR	6.6	5	18.21	–0.02	.30
21.45	14.60	EnergyTransfer	ET	7.9	13	16.80	+0.09	.3325
4.85	0.60	EnergyVault	NRGV	...	dd	4.26	+0.82	...
49.40	36.51	EnerpacTool	EPAC	.1	22	37.18	–0.69	.04
148.21	76.57	EnerSys	ENS	.7	17	147.65	+4.54	.2625
10.91	6.47	Enhabit	EHAB	...	dd	9.33	+0.39	...
22.01	16.30	Ennis	EBF	5.6	11	17.79	+0.35	.25
136.51	79.41	EnovaIntl	ENVA	...	12	135.38	+4.29	...
49.38	25.47	Enovis	ENOV	...	dd	27.02	–3.25	...
248.88	133.50	Enpro	NPO	.5	56	226.64	+3.79	.31
98.58	73.15	Entergy	ETR	2.7	23	94.22	–3.30	.64
34.53	27.77	EnterpriseProd	EPD	6.7	12	32.61	–0.13

DATA

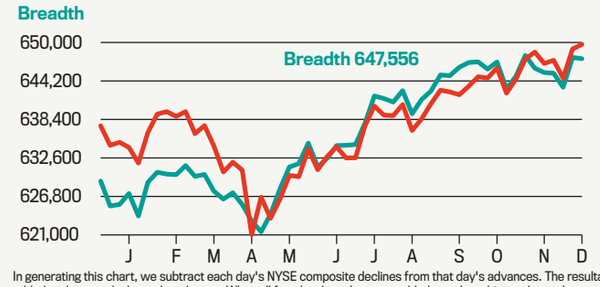
NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
3.25	1.76	GreenTree	GHG	2.8	...	1.82	–0.06	.06
75.45	52.37	Greif B	GEF.B	4.8	79	70.63	–0.55	.84
70.47	48.23	Greif A	GEF	3.4	73	65.45	–0.18	.56
13.29	6.01	GreystoneHousing	GHI	18.0	35	6.68	–0.38	.30
84.24	63.92	Griffon	GFF	1.2	74	73.90	–1.10	.22
25.13	11.73	Grindr	GRND	...	dd	13.49	+0.66	...
490.09	355.91	Group1Auto	GPI	.5	14	404.21	+3.17	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.25	–0.12	...
20.53	16.00	GrupoAeromexico	AERO	...	1	18.28	–0.26	...
259.33	168.62	GAP	PAC	3.5	23	227.18	–10.31	4.4815
360.00	249.21	ASUR	ASR	12.6	16	301.05	–0.90	*1.662*
4.50	1.97	GpoAvalAcc	AVAL	2.7	11	4.15	–0.02	*.0115*
65.47	31.19	GrupoCibest	CIB	10.5	16	62.41	–0.65	.3508
19.75	4.54	GpoSupervielle	SUPV	.0	57	11.01	–0.23	.187
3.10	1.55	GrupoTelevisa	TV	3.0	dd	2.68	–0.03	.0908
37.43	17.78	GuardianPharm	GRDN	...	47	29.76	+0.48	...
17.15	8.48	Guess?	GES	5.3	16	16.99	–0.07	.225
272.60	165.08	Guidewire	GWRE	...	cc	210.55	–5.43	...
225.78	153.27	GulfportEnergy	GPOR	...	dd	216.57	–5.92	...
H								
34.53	21.98	HASustInfrCap	HASI	5.0	15	33.42	–0.94	.42
520.00	289.98	HCA Healthcare	HCA	.6	19	486.70	–21.59	.72
210.50	106.89	HCI Group	HCI	.9	11	170.17	–7.58	.40
39.81	28.89	HDFC Bank	HDB	.9	22	35.72	–1.10	.3756
56.58	24.66	HF Sinclair	DINO	4.0	24	50.07	–2.84	.50
56.74	38.03	HNI	HNI	3.3	14	40.92	–0.60	.34
36.81	21.21	HP	HPQ	4.5	10	25.91	+1.49	.30
74.17	45.66	HSBC	HSBC	4.6	15	71.00	–0.16	.50
4.59	2.21	HUYA	HUYA	.0	dd	2.97	+0.12	1.47
85.23	47.32	Haemonetics	HAE	...	24	83.94	+2.59	...
6.64	3.61	Hafnia	HAFN	6.7	10	5.96	–0.03	*.147*
13.86	8.03	Hagerty	HGTY	...	44	12.62	–0.74	...
11.42	8.71	Haleon	HLN	1.9	22	9.52	–0.26	.0555
30.40	18.72	Halliburton	HAL	2.4	19	28.45	+2.23	.17
21.20	12.72	HamiltonBeach	HBB	2.9	7	16.30	+0.35	.12
27.88	16.80	HamiltonIns	HG	...	6	26.50	–0.78	...
188.18	145.17	HanoverIns	THG	2.1	10	177.82	–7.73	*.95*
34.09	20.45	Harley-Davidson	HOG	3.1	6	23.36	–1.13	.18
22.25	7.97	HarmonyGold	HMY	.9	15	19.29	–0.37	.0715
138.64	104.93	HartfordIns	HIG	1.9	11	129.43	–7.60	.60
24.85	17.01	HavertyFurn	HVT	5.5	20	23.79	–0.01	.33
13.41	8.14	HawaiianElec	HE	...	15	11.25	–0.51	...
11.39	10.73	HaymakerAcqn4	HYAC	...	38	11.30	–0.04	...
17.73	11.10	Hayward	HAYW	...	26	16.09	–0.36	...
18.97	14.09	HealthcareRealty	HR	6.3	dd	17.40	–0.83	.24
21.83	16.63	HealthpeakProp	DOC	7.2	dd	17.02	–1.24	.1017
18.12	4.46	HeclaMining	HL	.1	56	16.97	+0.15	.0037
338.92	216.68	Heico	HEI	.1	68	312.20	–4.71	.12
264.71	174.82	HeicoA	HEI.A	.1	54	244.28	–2.69	.12
58.80	24.76	HeliosTech	HLIO	.7	53	54.19	+0.20	.09
10.49	5.52	HelixEnergy	HLX	...	26	7.33	+0.67	...
37.30	14.65	Helm&Payne	HP	3.3	dd	29.88	+1.98	.25
13.35	5.04	Herbalife	HLF	...	4	12.20	–0.53	...
235.40	96.19	HercHoldings	HRI	2.0	dd	141.29	+7.02	.70
22.04	15.65	HerculesCapital	HTGC	8.4	11	18.98	+0.98	.07
31.98	9.89	HeritageInsurance	HRTG	...	6	26.73	–2.32	...
208.03	140.13	Hershey	HSY	3.0	27	182.30	–5.78	1.37
44.14	31.63	HessMidstream	HESM	8.8	12	34.22	+0.54	.7548
26.44	11.97	HewlettPackard	HPE	2.4	dd	23.33	+1.46	*.1425*
78.32	45.28	Hexcel	HXL	.9	90	76.60	+0.37	.17
32.76	24.19	HighwoodsProp	HIW	7.7	23	26.03	–1.77	.50
35.59	18.36	Hillenbrand	HI	2.9	52	31.84	...	*.2275*
36.14	26.67	Hilltop	HTH	2.1	14	34.38	+0.06	.18
52.08	30.59	HiltonGrandVac	HGV	...	74	42.36	–0.47	...
287.40	196.04	Hilton	HLT	.2	39	272.25	–12.78	.15
10.14	4.29	HimalayaShipping	HSHP	...	88	9.42	+0.43	.07
72.98	23.97	Hims&HersHealth	HIMS	...	72	39.20	–0.56	...
62.18	33.42	HingeHealth	HNGE	...	dd	50.04	+1.13	...
38.98	19.92	Hippo	HIPO	...	8	30.45	–2.33	...
4.43	1.60	Holley	HLLY	...	dd	4.30	+0.04	...
31.27	24.22	HomeBancShares	HOMB	3.0	12	28.39	+0.33	.21
436.36	326.31	HomeDepot	HD	2.6	24	354.61	–2.31	2.30
42.96	30.95	HomeTrustBcshs	HTB	1.2	12	41.81	+0.80	.13
34.89	23.41	HondaMotor	HMC	3.8	10	29.43	–0.82	.6813
48.33	36.20	HoraceMann	HMN	3.2	11	43.63	–2.15	*.35*
33.80	21.03	HormelFoods	HRL	4.8	28	24.34	+1.13	.2925
184.55	110.44	DR Horton	DHI	1.1	14	158.62	–0.39	.45
211.78	137.99	HoulihanLokey	HLI	1.3	29	179.69	+4.29	.60
181.91	81.15	Hovnanian	HOV	...	14	103.66	–27.92	...
91.07	61.41	HowardHughes	HHH	...	17	86.39	–3.14	...
211.95	105.04	HowmetAerospace	HWM	.3	54	190.98	–13.61	.12
484.26	299.43	Hubbell	HUBB	1.3	27	440.53	+9.10	1.42
881.13	344.41	HubSpot	HUBS	...	dd	379.85	+12.53	...
18.00	5.95	HudbayMinerals	HBM	.1	15	17.48	+0.52	.0072
27.06	11.69	HudsonPacProp	HPP	...	dd	13.48	–0.38	...
315.35	206.87	Humana	HUM	1.4	24	257.85	+12.08	.885
330.00	158.88	HuntingIngalls	HII	1.8	21	304.58	–9.04	1.38
20.94	7.30	Huntsman	HUN	3.5	dd	10.04	–0.38	.0875
168.20	102.43	HyattHotels	H	.4	dd	156.00	–8.39	.15
57.89	26.41	Hyster-Yale	HY	4.3	cc	33.82	+4.74	.36
I								
34.57	27.42	ICICI Bank	IBN	.7	18	30.69	–0.54	.2491
7.35	4.70	ICL Group	ICL	3.6	18	5.18	–0.41	*.0429*
138.03	104.74	IDACORP	IDA	2.8	22	126.81	–4.97	.88
231.76	153.36	IDEX	IEX	1.6	28	177.54	+3.61	.71
71.12	44.77	IDT	IDT	...	15	48.78	–0.99	...
8.00	2.90	IHS Holding	IHS	...	5	7.51	+0.41	...

NYSE Cumulative Daily Breadth vs DJIA

The Wrong Road: NYSE Composite breadth fell for the fifth time in six weeks, even as the S&P 500 rose 0.3% to close just below an all-time high. Losing NYSE stocks narrowly outnumbered winners.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
26.64	15.09	ING Groep	ING	3.9	...	26.28	+0.34	.405
13.79	4.05	INNOVATE	VATE	...	dd	4.92	–0.25	...
26.39	11.60	Invesco	IVZ	3.2	18	26.24	+1.79	.21
234.30	134.65	IQVIA	IQV	...	31	225.85	–4.16	...
17.67	10.61	IRSA	IRS	.0	3	15.15	–0.30	1.3951
197.07	105.64	ITT	ITT	.8	30	180.99	–3.17	.351
15.80	4.98	IamGold	IAG	...	26	15.27	–0.27	...
76.99	22.00	Ibotta	IBTA	...	10	23.25	–0.61	...
3.60	1.55	iHuman	IH	.0	9	2.52	–0.33	.0885
278.13	214.66	IllinoisToolWks	ITW	2.6	24	249.70	+0.42	1.61
37.78	20.48	Imax	IMAX	...	50	35.71	–1.39	...
21.89	15.07	IndepRealty	IRT	4.1	cc	16.53	–0.62	.17
23.00	11.13	InfinityNatrlRscs	INR	...	dd	14.82	+1.58	...
23.63	15.82	Infosys	INFY	2.4	23	18.07	+0.59	.2589
103.58	65.61	IngersollRand	IR	.1	59	79.86	–0.48	.02
60.77	28.49	Ingevity	NGVT	...	dd	52.91	+0.68	...
24.81	14.25	IngramMicro	INGM	1.5	18	21.70	+0.29	.08
148.61	102.31	Ingredion	INGR	3.0	11	108.31	+0.77	.82
109.34	44.58	InnovativeIndProp	IIPR	15.2	12	50.14	+0.69	1.90
24.31	11.93	InnovexIntl	INVX	...	16	23.44	+1.42	...
95.98	31.00	Insperity	NSP	6.8	79	35.14	–0.23	.60
216.01	70.77	InspireMedical	INSP	...	94	136.81	+12.40	...
280.00	150.83	InstalledBldg	IBP	.6	29	268.19	+0.17	.37
41.64	22.49	InsteelInds	IIIN	.4	15	31.67	+1.09	1.00
146.36	62.00	IntegerHoldings	ITGR	...	29	69.84	–2.34	...
189.35	142.29	ICE	ICE	1.2	29	157.82	+0.52	.48
137.73	94.78	InterContHtls	IHG	1.3	28	133.57	–0.61	.566
43.67	28.11	IntercorpFinSvcs	IFS	2.5	8	39.84	–0.45	1.00
324.90	214.50	IBM	IBM	2.2	37	307.94	–0.64	1.68
90.64	59.14	IntlFlavors	IFF	2.4	dd	67.18	–2.30	.40
60.15	35.56	IntlPaper	IP	4.7	dd	39.06	–0.42	.4625
55.18	27.20	IntlSeaways	INSW	.9	12	51.13	–1.84	.74
39.01	20.86	IntrepidPotash	IPI	...	dd	25.31	+0.01	...
31.51	25.21	InvenTrust	IVT	3.4	19	28.34	–0.20	.2377
9.06	5.86	InvescoMtg	IVR	16.2	16	8.40	+0.20	.34
35.80	27.11	InvitatHomes	INVH	4.3	52	27.14	–1.06	.29
84.64	17.88	IonQ	IONQ	...	dd	52.69	+3.39	...
121.00	72.33	IronMountain	IRM	4.1	cc	84.31	–2.04	.864
8.13	4.42	ItauUnibanco	ITUB	9.5	11	7.55	–0.25	.0029
J								
24.30	13.28	JBG SMITH Prop	JBGS	3.9	dd	17.92	–0.31	.175
18.02	10.19	JBS	JBS	...	9	14.35	–0.34	...
148.76	90.08	JBT Marel	JBTM	.3	dd	141.00	+0.47	*.10*
10.96	1.70	JELD-WEN	JELD	...	dd	2.61	–0.06	...
30.40	13.32	J.Jill	JILL	2.0	7	16.25	+0.47	*.08*
322.25	202.16	JPMorganChase	JPM	1.9	16	315.04	+1.96	1.50
237.14	108.66	Jabil	JBL	.1	37	220.06	+9.35	.08
10.47	9.94	JacksonAcqnIIA	JACS	...	42	10.45	+0.04	...
0.30	0.17	JacksonAcqnIIRt	JACS.RT	...	...	.26	...	...
104.62	64.70	JacksonFinl	JXN	3.3	14	98.29	+0.28	.80
168.44	105.15	JacobsSolns	J	.9	58	140.22	+5.41	.32
35.86	16.46	JamesHardie	JHX	...	42	20.01	+0.23	...
49.42	28.26	JanusHenderson	JHG	3.6	13	44.71	+1.00	.40
10.80	5.73	JanusIntl	JBI	...	18	6.12	–0.09	...
82.68	39.28	JefferiesFinl	JEF	2.7	20	59.12	+1.56	.40
10.50	10.02	JenaAcqnIIA	JENA	...	...	10.19	–0.02	...
0.40	0.17	JenaAcqnIIRt	JENA.RT	...	...	.20	–0.03	...
31.88	13.42	JinkoSolar	JKS	11.4	dd	24.22	–1.92	1.30
20.95	4.96	JobyAviation	JOBY	...	dd	15.26	+0.83	...
207.81	140.68	J&J	JNJ	2.6	19	201.93	–4.99	1.30
123.78	68.03	JohnsonControls	JCI	1.4	22	114.23	–2.08	*.40*
335.83	194.36	JonesLang	JLL	...	25	327.64	+1.95	...
13.14	1.60	JumiaTech	JMIA	...	...	12.17	–0.51	...
K								
92.39	46.38	KB Financial	KB	2.4	8	87.81	+2.72	*.6329*
80.36	48.90	KB Home	KBH	1.6	9	63.33	–1.00	.25

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
60.98	39.61	KBR	KBR	1.5	14	44.30	+3.08	.165
25.17	15.39	KE Holdings	BEKE	1.8	43	17.18	–0.05	.36
170.40	86.15	KKR	KKR	.6	55	129.42	+7.11	.185
11.70	7.78	KKR RealEstFin	KREF	11.7	dd	8.57	+0.08	.25
4.88	1.10	KoreGroup	KORE	...	dd	4.24	+0.13	...
21.61	15.49	KT	KT	...	13	18.56	+0.20	...
420.74	244.87	Kadant	KAI	.5	33	288.03	+9.91	.34
88.82	25.03	Karman	KRMN	...	cc	65.45	–1.58	...
83.65	76.48	Kellanova	K	2.8	23	83.14	–0.50	.58
72.25	33.91	Kemper	KMPR	3.2	10	39.46	–1.26	.32
28.43	17.30	Kennametal	KMT	2.9	23	27.85	+0.17	.20
11.48	5.98	Kennedy-Wilson	KW	4.9	dd	9.70	–0.03	.12
62.88	27.10	KenonHoldings	KEN	7.8	7	61.35	+1.67	4.80
25.17	14.02	Kenvue	KVUE	4.9	23	16.93	–0.42	.2075
19.73	12.73	KeyCorp	KEY	4.3	24	19.26	+0.88	.205
211.57	121.43	KeysightTech	KEYS	...	43	210.49	+12.54	...
61.39	24.49	Kforce	KFRC	5.2	13	29.86	+0.46	.39
45.03	27.07	KilroyRealty	KRC	5.3	15	40.78	–2.11	.54
16.59	10.98	KimbellRoyalty	KRP	12.5	dd	12.83	+0.38	.35
25.26	17.93	KimcoRealty	KIM	5.2	24	20.13	–0.53	.26
31.48	23.94	KinderMorgan	KMI	4.2	23	27.77	+0.45	.2925
23.15	3.61	KinderCareLearning	KLC	...	dd	4.32	+0.34	...
67.60	31.33	Kinetik	KNTK	8.5	91	36.89	+2.21	.78
16.80	7.06	KingswayFin	KFS	...	dd	12.69	–0.31	...
28.81	8.99	KinrossGold	KGC	.5	19	27.28	–0.83	.035
531.79	352.45	KinsaleCapital	KNSL	.2	18	356.53	–28.37	.17
122.50	79.52	Kirby	KEX	...	21	112.92	–0.60	...
27.04	18.52	KiteRealty	KRG	4.9	cc	22.64	–0.50	.29
57.20	27.90	Klarna	KLAR	...	...	31.34	–0.13	...
49.55	23.44	Klaviyo	KVYO	...	dd	29.49	+0.93	...
108.83	58.72	KnifeRiver	KNF	...	29	74.64	–0.20	...
61.51	36.69	Knight-Swift	KNX	1.4	59	51.30	+5.50	.18
10.99	5.28	KnotOffshore	KNOP	1.0	7	10.72	+0.80	.026
24.54	12.19	Knowles	KN	...	52	23.37	+0.89	...
50.43	29.25	KodiakGasSvcs	KGS	4.9	47	36.75	+1.55	.49
25.22	6.04	Kohl's	KSS	2.2	14	23.05	–1.54	.125
29.54	21.48	Philips	PHG	3.0	...	27.05	–1.11	.886
96.80	50.00	KontoorBrands	KTB	2.8	20	76.20	+1.85	.53
37.27	22.99	Koppers	KOP	1.1	35	28.01	–1.66	.08
18.29	6.68	KoreaElecPwr	KEP	.3	4	17.52	–0.69	.0746
78.50	59.23	KornFerry	KFY	2.9	14	66.07	+0.30	.48
4.01	1.03	KosmosEnergy	KOS	...	dd	1.15	+0.03	...
74.90	57.69	Kroger	KR	2.2	58	62.71	–4.57	.35
10.71	4.08	KronosWorldwide	KRO	4.2	dd	4.73	–0.34	.05
44.20	23.28	Kyndryl	KD	...	15	26.20	+0.37	...
L								
52.72	26.18	LatamAirlines	LTM	1.3	12	50.83	+2.60	.6104
121.25	72.31	LCI Inds	LCII	4.0	16	114.66	+0.99	1.15
5.67	2.43	LG Display	LPL	...	dd	4.54	+0.21	...
9.98	4.88	LSB Inds	LXU	...	dd	8.83	–0.10	...
38.10	31.70	LTC Properties	LTC	6.5	48	35.18	–1.31	.19
308.12	193.09	L3HarrisTech	LHX	1.7	30	278.50	–0.19	1.20
52.52	34.25	LXP Industrial	LXP	5.8	26	48.64	+0.14	.70
48.31	29.03	La-Z-Boy	LZB	2.5	18	38.63	–0.29	.242
293.72	209.38	Labcorp	LH	1.1	25	258.39	–10.39	.72
12.10	9.68	LadderCapital	LADR	8.5	17	10.87	–0.18	.23
83.98	47.87	LambWeston	LW	2.5	29	59.70	+0.64	.37
87.60	48.55	LandBridge	LB	.7	74	59.58	+2.63	.10
2.69	1.38	Lanvin	LANV	...	dd	2.08	+0.13	...
70.45	30.18	LasVegasSands	LVS	1.5	30	66.25	–1.91	.25
58.07	31.97	Lazard	LAZ	3.7	22	54.75	+4.25	.50
113.10	73.85	Lear	LEA	2.9	13	107.78	+0.42	.77
12.29	6.48	Leggett&Platt	LEG	1.8	7	11.17	+0.91	.05
205.77	123.62	Leidos	LDOS	.9	17	186.82	–4.28	.43
83.77	24.31	Lemonade	LMND	...	dd	78.97	+0.85	...
19.88	7.90	LendingClub	LC	...	22	19.43	+1.33	...
162.40	98.42	Lennar A	LEN	1.6	12	123.91	–7.39	.50
150.82	94.09	Lennar B	LEN.B	1.7	12	116.95	–6.64	.50

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
689.44	443.19	LennoxIntl	LII	1.0	22	511.63	+12.76	1.30
24.82	12.17	LeviStrauss	LEVI	2.4	19	22.27	+0.24	.14
23.58	9.50	LibertyEnergy	LBRT	1.8	17	19.50	+1.72	.09
34.99	21.49	LifeTime	LTH	...	21	26.71	–1.21	...
7.29	2.90	LifezoneMetals	LZM	...	...	3.90	–0.01	...
4.17	0.91	LightInTheBox	LITB	...	6	1.89	–0.02	...
17.59	7.34	Lightspeed	LSPD	...	dd	11.59	+0.36	...
1111.99	623.78	EliLilly	LLY	.6	50	1010.31	–65.16	1.50
43.66	27.58	LincolnNational	LNC	4.2	4	42.74	+1.60	.45
150.96	106.10	Lindsay	LNN	1.2	18	118.88	+3.95	.37
9.24	5.55	LionsgateStudios	LION	...	dd	7.04	–0.42	...
405.14	262.10	LithiaMotors	LAD	.7	10	328.39	+9.55	.55
10.52	2.31	LithiumAmericas	LAC	...	dd	5.33	–0.30	...
5.68	1.71	LithiumArgentina	LAR	...	dd	5.14	–0.42	...
175.25	112.88	LiveNationEnt	LYV	...	cc	139.33	+7.88	...
46.91	22.68	LiveOakBcshs	LOB	.4	22	32.80	+0.88	.03
36.08	22.82	LiveRamp	RAMP	...	49	29.45	+0.60	...
9.04	0.93	LiveWire	LVWR	...	dd	4.19	–0.07	...
5.22	2.56	LloydsBanking	LYG	3.2	...	5.13	+0.03	.066
5.05	1.01	loanDepot	LDI	...	dd	2.73	–0.10	...
99.67	62.11	Loar	LOAR	...	cc	67.25	–1.20	...
5.75	1.18	LocalBounti	LOCL	...	dd	2.53	+0.08	...
517.44	410.11	LockheedMartin	LMT	3.1	25	452.20	–5.66	3.45
109.06	78.98	Loews	L	.2	15	102.82	–5.05	.0625
14.17	7.04	LomaNegra	LOMA	...	39	12.22	–0.26	...
121.61	73.42	Louisiana-Pacific	LPX	1.3	27	84.21	+2.20	.28
280.64	206.39	Lowe's	LOW	1.9	21	248.47	+5.99	1.20
13.25	6.96	LuckyStrike	LUCK	2.8	dd	8.51	+0.69	.06
4.57	2.25	LufaxHolding	LU	...	...	2.62	+0.12	...
11.95	3.01	LumenTech	LUMN	...	dd	8.26	+0.15	...
2.84	1.42	LumentFinance	LFT	10.7	15	1.49	–0.14	.04
12.50	6.18	LuxExperience	LUXE	...	2	9.73	+0.32	...
14.96	9.41	Luxfer	LXFR	4.0	24	12.90	+0.40	.13
79.39	41.58	LyondellBasell	LYB	12.6	dd	43.35	–5.64	1.37
M								
214.48	150.75	M&T Bank	MTB	3.1	12	195.11	+4.89	1.50
8.26	3.86	MBIA	MBI	...	dd	7.36	–0.19	...
21.49	15.04	MDU Rscs	MDU	2.9	23	19.26	–2.06	.14
11.10	7.85	MFA Financial	MFA	15.0	11	9.61	–0.01	.36
29.01	21.94	MGIC Investment	MTG	2.1	9	27.99	–0.36	.15
41.32	25.30	MGM Resorts	MGM	...	cc	36.07	+0.78	...
163.66	100.22	M/I Homes	MHO	...	8	133.58	–4.01	...
27.71	13.95	MinisoGroup	MNSO	3.1	20	19.28	–0.59	.2896
32.49	12.95	MNTN	MNTN	...	dd	13.05	–0.60	...
8.10	1.83	MOGU	MOGU	...	dd	2.65	–0.02	...
56.26	44.60	MPLX	MPLX	7.7	12	55.86	+1.53	1.0765
100.25	15.56	MP Materials	MP	...	dd	62.09	+0.14	...
182.86	127.86	MSA Safety	MSA	1.3	23	162.33	+1.03	.53
642.45	486.74	MSCI	MSCI	1.3	34	538.26	–25.46	1.80
18.09	11.78	MSC Incm Fd	MSIF	10.0	8	14.01	–0.21	.36
94.31	68.10	MSC Industrial	MSM	4.2	23	82.93	–6.03	.87
9.10	0.97	MV Oil	MVO	62.0	1	1.46	+0.37	.205
22.27	12.48	Macerich	MAC	3.8	dd	17.75	+0.39	.17
19.00	10.93	MachNaturalRscs	MNR	15.5	13	12.49	+0.67	.27
23.27	9.76	Macy's	M	3.2	13	22.85	+0.49	.1824
52.25	28.29	MSG Ent	MSGE	...	74	51.79	+2.32	...
237.99	173.26	MSG Sports	MSGS	...	dd	225.71	–2.32	...
50.77	30.39	MagnaIntl	MGA	4.0	13	49.03	+0.19	.485
5.16	2.18	Magnachip	MX	...	dd	2.99	+0.35	...
23.19	7.82	Magnera	MAGN	...	dd	14.13	–0.03	...
26.84	19.09	MagnoliaOil	MGY	2.5	13	23.59	+0.45	.15
67.77	47.00	MainStreetCap	MAIN	5.1	10	60.73	+2.69	.26
19.65	12.05	ManchesterUnited	MANU	...	dd	15.67	–0.23	...
13.62	7.06	Manitowoc	MTW	...	8	12.27	+0.99	...
63.35	26.14	Manpower	MAN	5.2	dd	27.89	–0.87	.72
35.62	25.92	ManulifeFinl	MFC	3.5	16	35.29	+0.08	*.3145*
202.30	115.10	MarathonPetrol	MPC	2.1	20	190.53	–3.20	1.00
42.53	27.35	Marcus&Millichap	MMI	1.7	dd	28.93	–0.37	.25
22.65	12.85	Marcus	MCS	2.1	64	15.08	–0.62	.08
10.00	7.49	MarineProducts	MPX	6.4	23	8.71	+0.24	.14
33.45	16.85	MarineMax	HZO	...	dd	23.82	+0.44	...
2109.91	1621.89	Markel	MKL	...	13	2047.87	–32.57	...
98.25	44.58	MarriottVacations	VAC	5.7	12	55.08	+0.48	.79
248.00	174.18	Marsh&McLen	MMC	2.0	22	181.82	–1.63	.90
665.18	441.95	MartinMarietta	MLM	.5	33	624.37	+1.13	.83
82.18	56.55	Masco	MAS	2.0	16	63.20	–1.67	.31
224.03	99.70	MasTec	MTZ	...	52	219.52	+5.64	...
18.15	9.33	MasterBrand	MBC	...	17	11.14	+0.05	...
601.77	465.59	Mastercard	MA	.6	35	545.52	–5.01	.76
64.05	35.19	MatadorRscs	MTDR	3.3	7	45.22	+2.82	.375
135.33	69.10	Materion	MTRN	.4	cc	125.25	+3.06	.14
13.57	4.34	Mativ	MATV	3.3	dd

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
640.90	426.24	NorthropGrum	NOC	1.7	20	548.97	-23.28	2.31
49.63	38.03	NorthwestNat	NWN	4.3	18	46.24	-3.23	4925
29.29	14.21	NorwegCruise	NCLH	...	14	18.92	+0.46	...
6.06	1.27	NouveauMonde	NMG	...	dd	3.08	+0.13	...
134.24	96.06	Novartis	NVS	2.6	18	132.16	+1.76	3.994
112.52	43.08	NovoNordisk	NVO	2.6	14	47.86	-1.49	4119
17.84	9.01	NuHoldings	NU	...	32	16.70	-0.69	...
14.62	5.32	NuSkinEnts	NUS	2.4	5	9.98	+0.09	.06
166.27	97.59	Nucor	NUE	1.4	22	159.45	-0.04	.56
57.42	11.08	NuScalePower	SMR	...	dd	21.39	+1.39	...
65.08	43.70	Nutrien	NTR	3.6	16	60.34	+2.17	.545
8.70	1.54	NuvationBio	NUVB	...	dd	8.55	+0.52	...
18.01	13.16	NuvChurchDirect	NCDL	12.2	10	14.81	-0.01	.45
117.52	41.71	nVentElectric	NVT	.7	30	107.72	+0.45	.20
O								
46.11	33.15	OFGBancorp	OFG	3.0	9	40.47	+0.74	.30
47.33	39.41	OGE Energy	OGE	3.9	17	43.38	-2.40	.425
16.04	9.23	O-I Glass	OI	...	dd	14.42	+0.94	...
83.96	66.38	ONE Gas	OGS	3.4	18	78.75	-4.99	.67
111.02	64.02	ONEOK	OKE	5.4	14	76.34	+3.52	1.03
7.04	4.35	ON24	ONTF	...	dd	5.95	+0.29	...
30.93	17.08	Openlane	KAR	...	30	26.14	+0.70	...
42.25	17.55	OR Royalties	OR	.5	43	33.95	-0.95	.055
23.57	12.95	OutfrontMedia	OUT	5.1	34	23.31	-0.22	.30
53.20	34.78	OccidentalPetrol	OXY	2.3	31	42.43	+0.43	.24
28.41	15.46	OceaneeringIntl	OII	...	12	26.94	+2.54	...
13.64	5.99	OctaveSpecialty	OSG	...	dd	8.33	-0.66	...
6.35	0.91	Offerpad	OPAD	...	dd	1.83	-0.10	...
69.76	33.55	Oil-Dri	ODC	1.3	14	53.59	-0.84	.18
6.94	3.08	OilStatesIntl	OIS	...	18	6.80	+0.50	...
39.77	17.91	OkeanisEcoTankers	ECO	5.7	16	37.07	+0.23	.75
193.84	17.14	Oklo	OKLO	...	dd	104.67	+13.29	...
46.63	33.00	OldRepublic	ORI	2.7	13	42.95	-3.15	.29
43.33	17.66	Olin	OLN	3.9	44	20.46	-0.64	.20
46.36	35.04	OmegaHealthcare	OHI	5.9	26	45.73	-0.19	.67
104.03	68.37	Omnicom	OMC	4.4	11	73.44	+1.82	.80
64.05	34.38	OnHolding	ONON	...	61	48.14	+4.15	...
29.70	19.62	OneLiberty	OLP	8.8	13	20.41	-0.43	.45
65.55	38.00	OneMain	OMF	6.5	11	64.65	+2.62	1.05
45.83	25.50	Onity	ONIT	...	13	43.63	-0.92	...
228.42	85.88	OntoInnovation	ONTO	...	44	157.40	+14.24	...
15.95	9.79	Ooma	OOMA	...	dd	11.74	+0.50	...
79.99	49.26	Oppenheimer A	OPY	1.1	9	67.87	-0.16	.18
17.73	6.65	OppFi	OPFI	.0	dd	10.11	+0.21	.25
3.20	1.68	OptimumComms	OPTU	...	dd	1.84	-0.06	...
345.72	118.86	Oracle	ORCL	.9	50	217.58	+15.63	.50
9.01	5.69	OrchidIsland	ORC	19.6	15	7.35	+0.12	...
17.23	6.18	Organon	OGN	1.1	4	7.14	-0.57	.02
41.17	28.80	OriginBancorp	OBK	1.6	20	37.35	+0.96	.15
11.49	4.64	OrionGroup	ORN	...	43	10.27	+0.27	...
4.25	1.46	OrionProperties	ONL	3.9	dd	2.06	-0.19	.02
19.24	4.35	Orion	OEC	1.7	dd	4.98	-0.10	.0207
28.20	17.75	Orix	IX	2.4	11	27.82	+0.47	.4035
115.72	61.58	OrmatTech	ORA	.4	51	112.64	-0.27	.12
23.80	11.20	OscarHealth	OSCR	...	dd	16.77	-1.20	...
144.30	76.82	Oshkosh	OSK	1.6	13	129.43	+1.25	.51
3.89	1.16	OsiskoDevelopment	ODV	...	dd	3.62	+0.09	...
106.83	84.25	OtisWorldwide	OTIS	1.9	25	86.45	-2.40	.42
46.35	29.80	Ovintiv	OVV	2.8	46	42.28	+1.32	.30
15.54	2.45	Owens&Minor	OMI	...	dd	2.59	-0.13	...
203.68	97.53	OwensCorning	OC	2.4	dd	113.63	+0.39	.79
14.00	2.75	Owlet	OWLT	...	dd	13.97	+0.81	...
89.86	31.47	OxfordIndustries	OXM	6.8	11	40.81	+2.65	.69
P Q								
35.10	7.50	PACS Group	PACS	...	30	30.76	-2.65	...
41.48	13.62	PBF Energy	PBF	3.3	dd	33.40	-1.08	.275
20.63	12.97	PG&E	PCG	.7	13	15.16	-0.96	.025
59.88	36.25	PHINIA	PHIN	2.0	25	54.41	+0.32	.27
190.28	119.76	PJT Partners	PJT	.6	27	176.04	+8.03	.25
25.12	18.61	PLDT	PHI	5.5	9	21.82	-0.52	.8414
209.86	145.12	PNC Finl	PNC	3.4	13	197.86	+7.14	1.70
61.24	39.40	POSCO	PKX	2.7	50	52.99	-0.09	.4492
130.05	90.24	PPG Ind	PPG	2.8	18	101.03	+0.99	.71
38.27	31.22	PPL	PPL	3.2	23	33.86	-3.04	.2725
48.82	23.50	ProgHoldings	PRG	1.8	8	29.56	+0.78	.13
29.84	13.61	PROS	PRO	...	dd	23.24	...	...
5.18	1.23	PQSH	PSQH	...	dd	1.46	+0.16	...
13.93	8.68	PX	PX	1.5	74	9.84	+0.46	.0375
111.96	59.28	PVH	PVH	.2	12	78.49	-6.27	.0375
245.87	172.72	PackagingCpAm	PKG	2.5	20	198.48	-5.59	1.25
21.65	11.13	PagerDuty	PD	...	8	12.28	+0.28	...
11.16	6.11	PagSeguroDig	PAGS	1.4	8	9.80	-0.68	.12
16.16	11.51	PalmerSquCapBDC	PSBD	11.7	28	12.28	-0.12	.36
97.55	54.95	PampaEnergia	PAM	...	14	90.46	-0.21	...
46.60	19.80	PanAmerSilver	PAAS	1.3	26	44.39	-1.28	.14
48.40	11.86	ParPacific	PARR	...	9	43.70	-1.95	...
81.51	31.65	ParTechnology	PAR	...	dd	34.33	-0.18	...
7.85	3.75	ParamountGroup	PGRE	...	dd	6.57	-0.02	...
21.52	11.97	ParkAerospace	PKE	2.6	54	19.56	+0.17	.125
15.88	8.27	ParkHotels	PK	9.5	dd	10.53	-0.29	.25
882.00	488.45	ParkerHannifin	PH	.8	31	880.00	+18.30	1.80
99.53	54.56	Parsons	PSN	...	19	66.65	-18.03	...
267.76	156.50	PaycomSoftware	PAYC	.9	21	165.72	+4.55	.375
40.43	22.65	Paymentus	PAY	...	76	35.19	+0.47	...
24.11	6.43	Paysafe	PSFE	...	dd	8.22	+0.53	...
35.99	9.61	PeabodyEnergy	BTU	1.0	dd	29.02	+1.78	.075
15.40	10.14	PeakstoneRealty	PKST	2.9	dd	13.84	+0.17	.10
17.90	12.85	Pearson	PSO	2.5	16	13.19	+0.02	.0891
15.12	7.41	PebblebrookHotel	PEB	.4	dd	10.78	-0.56	.01
24.99	11.84	PediatrixMedical	MD	...	12	22.12	-1.97	...
42.40	34.13	PembinaPipeline	PBA	5.1	20	39.56	+0.57	.5025
11.50	8.40	PennantParkFR	PFLT	12.9	13	9.52	+0.35	.1025
7.53	5.66	PennantPark	PNNT	16.4	12	5.84	-0.23	.08
136.62	85.74	PennyMacFin	PFSI	.9	14	130.91	-3.66	.30
14.93	11.60	PennyMacMtg	PMT	12.6	14	12.70	-0.14	.40
189.51	134.05	PenskeAuto	PAG	3.1	12	164.93	+3.21	1.38
113.95	74.25	Pentair	PNR	1.0	26	104.25	-0.99	.25
310.00	221.26	Penumbra	PEN	...	72	300.66	+7.49	...
3.44	1.51	Perfect	PERF	...	32	1.79	...	...
109.05	68.40	PerformanceFood	PFGC	...	44	91.50	-5.57	...
28.77	8.76	PerimeterSolutions	PRM	...	68	28.65	+0.77	...
20.46	8.01	PermianBasin	PBT	1.7	57	18.67	+0.82	.0192
16.03	10.01	PermianRscs	PR	4.0	14	14.92	+0.43	.15
2.04	1.30	PermianvilleRT	PVL	6.3	29	1.87	+0.07	.029
4.63	3.26	PermRock	PRT	10.8	9	3.88	-0.03	.0288
30.93	12.17	Perrigo	PRGO	8.6	dd	13.44	+0.09	.29
14.98	11.03	PetroleoBrasil	PBR	9.1	6	12.13	-0.41	.2403
13.68	10.28	PetroleoBrasilA	PBR.A	9.6	5	11.49	-0.40	.2403
27.69	20.92	Pfizer	PFE	6.6	15	26.03	+0.29	.43
186.69	116.12	PhilipMorris	PM	4.0	27	147.81	-9.67	1.47
143.25	91.01	Phillips66	PSX	3.4	38	139.36	+2.40	1.20
47.08	23.52	PhoenixEducPtrs	PXED	...	9	33.61	-0.10	...
3.65	1.28	PhoenixNewMedia	FENG	...	dd	2.02	-0.10	...
32.76	18.55	Phreesia	PHR	...	dd	20.29	-0.20	...
9.55	5.46	PiedmontRealty	PDM	.0	dd	8.20	-0.54	.125
96.50	81.47	PinnacleWest	PNW	4.1	18	88.17	-2.69	.91
40.90	23.68	Pinterest	PINS	...	9	26.75	+0.63	...
374.77	202.91	PiperSandler	PIPR	.8	26	351.24	+15.34	.70
13.11	6.88	PitneyBowes	PBI	3.7	23	9.77	-0.09	.09
114.47	87.72	PlanetFitness	PLNT	...	45	111.08	-0.89	...
16.78	2.79	PlanetLabs	PL	...	dd	12.77	+0.87	...
22.74	12.70	PlymouthIndREIT	PLYM	4.4	11	21.87	-0.07	.24
75.25	30.92	Polaris	PII	4.0	dd	67.45	+1.09	.67
51.14	39.55	PortlandGenElec	POR	4.3	18	48.57	-2.25	.525
125.84	95.94	PostHoldings	POST	...	18	96.00	-8.03	...
16.50	12.26	PostalRealty	PSTL	6.4	31	15.11	-0.43	.2425
69.61	36.20	PrecisionDrilling	PDS	...	24	68.26	+6.36	...
90.04	57.25	PrestigeCnsHlth	PBH	...	15	60.82	+1.27	...
298.75	230.98	Primerica	PRI	1.6	12	253.17	-4.15	1.04
35.85	14.36	PrimoBrands	PRMB	2.5	dd	15.87	+0.18	.10
146.16	49.10	PrimorisSvcs	PRIM	.3	25	125.66	-0.90	.08
24.22	13.90	ProAssurance	PRA	...	37	23.90	-0.18	...
88.92	53.71	ProcoreTech	PCOR	...	dd	77.57	+3.51	...
179.99	142.51	Procter&Gamble	PG	2.9	21	143.45	-4.71	1.0568
292.99	199.90	Progressive	PGR	.2	12	222.89	-5.90	.10
130.45	85.35	Prologis	PLD	3.2	37	127.98	-0.55	1.01
11.66	4.51	ProPetro	PUMP	...	dd	10.91	+1.34	...
82.90	61.07	ProsperityBcshs	PB	3.4	13	70.63	+1.92	.60
55.90	29.59	ProtoLabs	PRLB	...	85	52.08	+1.26	...
20.96	14.34	ProvidentFinSvcs	PFS	4.8	10	20.02	+0.84	.24
127.82	90.38	PrudentialFinl	PRU	4.8	15	111.68	+3.43	1.35
29.82	14.39	Prudential	PUK	...	11	29.01	-0.17	...
91.62	74.67	PSEG	PEG	3.2	19	79.57	-3.95	.63
336.80	256.60	PublicStorage	PSA	4.4	28	272.06	-2.48	3.00
142.11	88.07	PulteGroup	PHM	.8	10	126.99	-0.20	.26
100.59	34.51	PureStorage	PSTG	...	cc	70.43	-18.53	...
46.66	26.66	PursuitAttract	PRSU	...	3	34.33	...	...
10.10	9.92	Pyrophyte II A	PAII	...	...	10.10	+0.02	...
112.24	58.57	Q2	QTWO	...	cc	73.52	+1.39	...
24.69	11.85	QXO	QXO	...	dd	20.82	+2.09	...
51.88	37.63	Qiagen	QGEN	...	25	47.01	-0.74	...
105.40	70.50	QnityElec	Q	.3	22	82.04	+0.95	.06
8.92	4.50	QuadGraphics	QUAD	5.0	15	6.04	+0.30	.075
161.47	95.91	QuakerHoughton	KWR	1.5	dd	134.64	-3.21	.508
29.69	11.04	QuanexBldg	NX	2.3	dd	13.85	+0.89	.08
469.43	227.08	QuantaServices	PWR	.1	68	460.64	-4.24	.11
19.07	3.40	QuantumScape	QS	...	dd	12.55	+0.33	...
5.08	2.04	Qudian	QD	...	7	4.89	+0.06	...
197.55	148.70	QuestDiag	DGX	1.8	21	182.51	-6.67	.80
R								
449.60	290.56	RBC Bearings	RBC	...	54	443.44	-1.53	...
119.58	86.68	RB Global	RBA	1.2	48	99.63	+1.43	.31
56.33	39.31	RELX	RELX	2.1	30	40.32	+0.11	.2638
13.06	6.90	RE/MAX	RMAX	...	13	8.09	-0.13	...
64.47	26.51	REV	REVG	.4	27	56.39	+3.12	.06
457.26	123.03	RH	RH	...	30	161.06	+3.47	...
86.71	57.75	RLI	RLI	1.0	16	62.47	+0.81	2.00
10.71	6.16	RLJ Lodging	RLJ	8.2	cc	7.32	-0.22	.15
2.84	1.66	RLX Tech	RLX	4.4	30	2.44	-0.07	.10
7.17	4.10	RPC	RES	2.7	27	5.84	+0.52	.04
139.24	95.28	RPM	RPM	2.1	20	105.30	-1.95	.54
181.31	112.27	RTX	RTX	1.6	35	171.10	-3.81	.68
29.60	10.43	RXO	RXO	...	dd	14.43	+1.21	...
38.84	29.32	RadianGroup	RDN	2.9	9	34.73	-0.82	.255
3.19	1.17	Rafael	RFL	...	dd	1.23	+0.05	...
55.08	40.70	Ralliant	RAL	.4	24	51.10	+1.73	.05
374.00	176.61	RalphLauren	RL	1.0	27	368.42	+1.09	.9125
43.50	30.32	RangeResources	RRC	.9	17	39.60	+0.11	.09
18.45	10.56	RangerEnergySvcs	RNGR	1.7	21	13.96	+0.45	.06
8.70	2.91	Ranpak	PACK	...	dd	5.15	+0.21	...
177.66	117.57	RaymondJames	RJF	1.3	16	163.13	+6.59	.54
8.62	3.35	RayonierAdvMatls	RYAM	...	dd	6.30	-0.23	...
32.07	21.06	Rayonier	RYN	5.1	9	21.51	-0.70	.2725
7.64	2.32	ReadyCapital	RC	19.1	dd	2.62	+0.09	.125
61.09	50.71	RealtyIncome	O	5.5	55	58.48	+0.87	.2695
282.95	79.75	Reddit	RDDT	...	cc	234.11	+17.64	...
26.66	4.87	Redwire	RDW	...	dd	6.39	+0.88	...
7.21	4.68	RedwoodTrust	RWT	12.7	dd	5.65	+0.14	.18
173.46	90.56	RegalRexnord	RRX	1.0	38	145.63	-0.36	.35
46.00	25.41	RegionalMgmt	RM	3.3	9	36.69	-1.35	.30
27.61	17.74	RegionsFinl	RF	4.0	12	26.28	+0.83	.265
232.97	159.25	ReinsGrp	RGA	1.9	15	192.76	+2.89	.93
347.44	250.07	Reliance	RS	1.7	21	285.82	+6.50	1.20
288.61	219.00	RenaissanceRe	RNR	.6	7	264.80	+3.63	.40
40.40	26.97	Renasant	RNST	2.5	18	36.31	+0.87	.23
30.10	19.60	RentokilInit	RTO	1.8	43	28.43	+0.78	.2738
25.01	12.75	ReposiTrak	TRAK	.5	38	13.54	+0.06	.02
258.75	199.43	RepublicSvcs	RSG	1.2	32	216.53	-0.53	.625
45.29	14.18	ResideoTech	REZI	...	dd	33.81	+0.82	...
293.81	199.92	ResMed	RMD	.9	26	256.55	+0.72	.60
200.78	22.75	ResoluteHldgsMgmt	RHLD	...	dd	196.07	+18.43	...
73.70	58.71	RestaurantBrands	QSR	3.4	26	73.54	+1.15	.62
39.58	16.80	Revolve	RVLV	...	34	25.97	+1.80	...
128.29	81.36	Revvity	RVTY	.3	50	100.79	-3.62	.07
36.50	16.73	RexAmerRscs	REX	...	23	33.68	+0.69	...
44.38	29.68	RexfordIndlRealty	REXR	4.2	29	40.73	-0.88	.43
10.70	10.35	RiceAcqnCorp.3	KRSP	...	...	10.36	-0.14	...
42.19	20.59	RingCentral	RNG	...	cc	29.69	+1.45	...
74.53	51.67	RioTinto	RIO	5.1	12	73.06	+1.11	1.48
6.00	3.94	Riskified	RSKD	...	dd	4.91	-0.03	...
10.45	9.87	RithmAcqnA	RAC	...	...	10.35	-0.03	...
12.74	9.13	RithmCapital	RITM	8.8	8	11.34	-0.15	.25
3.42	2.29	RithmProperty	RPT	9.1	dd	2.64	-0.04	.06
78.41	25.22	RobertHalf	RHI	8.8	17	26.80	-0.24	.59
150.59	50.10	Roblox	RBLX	...	dd	96.28	+1.25	...
22.56	10.06	RocketCos.	RKT	.0	cc	19.03	-0.95	.80
406.44	215.00	Rockwell	ROK	1.4	53	404.29	+8.43	1.38
40.26	23.18	RogersComm B	RCI	3.7	4	37.50	-1.62	.3574
111.39	51.43	Rogers	ROG	...	dd	86.99	+3.18	...
61.84	45.34	Rollins	ROL	1.2	58	61.40	-0.08	.1825
162.96	106.10	RoyalBkCanada	RY	2.5	16	162.48	+8.39	1.1748
366.50	164.01	RoyalCaribbean	RCL	1.2	17	257.66	-8.59	1.00
103.00	47.35	Rubrik	RBRK	...	dd	86.27	+16.95	...
22.65	9.54	RushStreetInt	RSI	...	73	18.38	-0.06	...
77.16	50.08	RyanSpecialty	RYAN	.9	cc	55.14	-2.93	.12
195.48	125.54	RyderSystem	R	2.0	16	186.39	+13.18	.91
27.41	17.18	RyersonHolding	RYI	3.1	dd	23.91	+0.98	.1875
120.35	76.27	RymanHospitality	RHP	5.0	25	91.74	-3.69	1.20
S								
313.28	233.51	SAP	SAP	.8	37	247.26	+5.51	2.6298
579.05	427.14	S&P Global	SPGI	.8	36	498.52	-0.31	.96
7.88	3.63	SeacorMarine	SMHI	...	dd	6.99	-0.13	...
3.73	0.36	SES AI	SES	...	dd	2.17	+0.20	...
11.14	6.73	SFL	SFL	9.6	dd	8.31	+0.08	.20
15.93	6.76	SITE Centers	SITC	.0	13	7.30	-0.06	1.00
23.80	19.73	SK Telecom	SKM	5.5	20	20.47	+0.28	.3335
44.66	31.11	SLB	SLB	3.0	15	38.46	+2.22	.285
79.22	40.26	SLGreenRealty	SLG	7.3	...	42.59	-4.54	.2575
44.95	17.58	SM Energy	SM	4.0	3	20.12	+1.07	.20
8.07	1.22	SOLAI	SLAI	...	dd	1.42	-0.06	...
9.62	1.02	SOS	SOS	...	dd	1.38	+0.11	...
233.71	115.00	SPX Tech	SPXC	...	45	208.67	-6.37	...
39.73	28.61	STAG Indl	STAG	3.8	30	38.79	-0.49	.1242
84.39	58.25	SabineRoyalty	SBR	7.3	13	71.93	-5.47	.3567
35.00	3.72	SableOffshoreA	SOC	...	dd	5.64	+1.27	...
5.54	3.02	SafeBulkers	SB	3.8	15	5.31	+0.02	.05
21.90	12.76	Safehold	SAFE	5.3	8	13.45	-0.42	.177
367.15	221.96	Salesforce	CRM	.6	35	260.57	+30.03	.416
17.40	7.54	SallyBeauty	SBH	...	8	15.63	-0.23	...
61.90	31.40	Samsara	IOT	...	dd	45.22	+7.19	...
7.22	3.66	SanJuanBasin	SJT	...	dd	5.99	+0.36	...
15.56	8.81	SandRidgeEnergy	SD	3.0	8	15.22	+1.08	.12
26.17	21.10	SaratogaInvt	SAR	13.1	10	22.75	-0.48	.25
7.39	2.78	Sasol	SSL	...	10	6.00	-0.50	...
40.77	29.16	SaulCenters	BFS	7.8	26	30.25	-0.85	.59
13.89	6.48	SaversValue	SVV	...	dd	8.96	-0.15	...
32.03	20.11	SchneiderNatl	SNDR	1.5	40	25.95	+3.34	.095
99.59	65.88	SchwabC	SCHW	1.2	22	93.82	+1.09	.27
65.52	30.63	ScorpioTankers	STNG	3.0	9	55.89	-1.44	.42
79.11	45.61	ScottsMiracleGro	SMG	4.9	22	53.82	-2.80	.66
9.99	5.13	ScullyRoyalty	SRL	4.3	dd	6.00	-0.73	.26
199.30	99.50	Sea	SE	...	57	133.99	-5.02	...
31.35	9.40	SeabridgeGold	SA	...	dd	29.94	+2.01	...
40.20	17.74	Seadrill	SDRL	...	64	32.00	+1.48	...
44.27	22.78	SealedAir	SEE	1.9	16	41.74	-1.21	.20
31.48	16.52	SeaportEnt	SEG	...	dd	21.87	+0.41	...
20.83	11.65	SelectMedical	SEM	1.7	17	14.91	-0.58	.0625
14.88	7.20	SelectWater	WTTR	2.5	58	11.20	+1.10	.07
6.86	1.33	SelectQuote	SLQT	...	dd	1.39	-0.06	...
95.72	61.90	Sempra	SRE	2.8	28	90.66	-4.06	.645
18.74	6.56	Semrush	SEMR	...	dd	11.84	+0.01	...
34.29	17.32	SensataTech	ST	1.4	dd	33.55	+1.48	.12
121.54	66.15	SensientTech	SXT	1.8	28	92.39	-5.10	.41
26.00	14.48	SentinelOne	S	...	dd	14.52	-1.69	...
58.30	5.02	SequansComms	SQNS	...	dd	6.32	+0.29	...
4.58	2.43	SeritageGrowth	SRG	...	dd	3.33	-0.41	...
87.45	71.75	ServiceIntl	SCI	1.8	20	75.90	-3.53	.34
1198.09	678.66	ServiceNow	NOW	...	cc	854.36	+41.95	...
97.18	66.48	ServisFirst	SFBS	1.9	15	72.24	+1.11	.335
144.65	72.93	ShakeShack	SHAK	...	77	78.03	-9.45	...
128.51	60.50	SharkNinja	SN	...	27	108.34	+10.77	...
77.47	58.55	Shell	SHEL	3.9	15	73.01	-0.76	.716
389.68	308.84	SherwinWilliams	SHW	.9	33	333.11	-10.58	.79
127.50	61.23	Shift4Paymts	FOUR	...	32	68.88	-4.90	...
56.13	28.76	ShinhanFin	SHG	2.3	8	54.25	+0.16	.3883
17.94	10.92	ShoulderInnov	SI	...	dd	15.20	-0.24	...
38.80	14.35	Shutterstock	SSTK	6.9	11	19.01	-1.81	.33
13.40	3.05	Sibanye-Stillwater	SBSW	...	dd	12.35	-0.98	...
110.20	45.55	SignetJewelers	SIG	1.5	25	83.00	-17.16	.32
27.50	22.52	SilaRealty	SILA	7.0	32	22.89	-1.03	.40
57.61	36.15	SilganHoldings	SLGN	2.1	13	38.69	-0.95	.20
11.64	10.04	SilverBoxIVA	SBXD	...	44	10.54	+0.02	...
17.64	6.36	Similarweb	SMWB	...	dd	7.57	-0.26	...
190.14	136.34	SimonProperty	SPG	4.8	25	182.56	-3.76	2.20
197.82	137.35	SimpsonMfg	SSD	.7	21	169.47	+2.09	.29
21.84	13.26	SiriusPoint	SPNT	...	14	21.49	+0.69	...
156.93	101.25	SiteOneLandscape	SITE	...	43	131.36	-2.92	...
49.77	12.51	SixFlags	FUN	...	dd	15.64	+0.46	...
25.17	18.58	SixthStSpecLend	TSLX	8.3	11	22.29	+0.47	.46
22.34	8.53	SkeenaRscs	SKE	...	dd	22.06	+1.23	...
34.42	7.20	Skillsoft	SKIL	...	dd	7.25	-2.74	...
9.11	3.54	Skillz	SKLZ	...	dd	5.62	+0.03	...
14.52	8.22	SkyHarbour	SKYH	...	dd	9.55	+0.31	...
37.92	26.31	SmartFinancial	SMBK	.9	14	37.15	+0.89	.08
2.14	0.67	SmartRent	SMRT	...	dd	1.97	+0.25	...
39.77	29.89	SmartStop	SMA	5.0	dd	32.91	+0.23	.1359
77.31	58.83	SmithAO	AOS	2.1	18	68.03	+2.05	.36
38.79	23.69	Smith&Nephew	SNN	2.2	30	33.48	+0.20	.285
33.72	15.00	SmithDouglas	SDHC	...	16	20.67	+1.25	...
121.48	93.30	Smucker	SJM	4.4	dd	100.11	-4.07	1.10
56.05	32.73	SmurfitWestrock	SW	4.4	25	36.04	+0.35	.4308
13.28	6.90	Snap	SNAP	...	dd	7.91	+0.23	...
365.78	289.81	Snap-On	S

DATA NYSE

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
48.53	33.56	TruistFinl	TFC	4.4	13	47.53	+1.03	.52
26.69	13.40	TsakosEnergy	TEN	4.0	8	24.74	+0.25	.50
7.63	5.35	TurkcellIlletism	TKC	2.9	12	5.82	+0.23	.0866
110.55	51.48	TurningPoint	TPB	.3	36	100.84	+0.68	.075
77.00	18.34	TutorPerini	TPC	.4	dd	67.82	–0.73	.06
4.63	1.57	Tuya	TUYA	...	29	2.29	+0.04	...
151.95	77.51	Twilio	TWLO	...	cc	127.32	–2.37	...
14.28	9.30	TwoHarbors	TWO	15.9	dd	10.22	+0.08	.34
661.31	450.00	TylerTech	TYL	...	65	469.33	–0.29	...
64.36	50.56	TysonFoods	TSN	3.6	42	56.92	–1.13	.51
U								
42.57	25.75	UBS Group	UBS	1.7	18	40.64	+2.04	.90
46.47	32.94	UDR	UDR	4.9	81	35.20	–1.22	.43
39.59	26.73	UGI	UGI	4.0	12	37.51	–2.04	.375
75.19	48.48	U-Haul	UHAL	...	52	52.46	–0.19	...
68.25	44.40	U-Haul N	UHALB	.4	48	48.74	+0.63	.05
91.95	48.54	UL Solutions	ULS	.7	46	76.60	–14.61	.13
19.93	13.95	UMH Prop	UMH	5.9	cc	15.32	+0.19	.225
59.99	44.61	Unitil	UTL	3.8	17	47.87	–2.36	.45
30.10	21.53	USA Compression	USAC	8.7	30	24.27	–0.98	.525
38.85	18.48	UsanaHealth	USNA	...	22	19.87	+0.02	...
5.69	2.55	USATODAY	TDAY	...	11	5.51	+0.50	...
85.11	57.36	US Foods	USFD	...	31	75.20	–3.47	...
98.11	62.77	US PhysTherapy	USPH	2.4	32	75.03	+1.18	.45
7.14	3.80	UWM	UWMC	7.0	dd	5.73	–0.12	.10
101.99	59.33	Uber	UBER	...	12	91.32	+3.78	...
803.60	255.00	Ubiquiti	UI	.6	44	577.92	–5.17	.80
18.98	9.38	UiPath	PATH	...	44	18.67	+4.81	...
4.40	2.53	UltraparPart	UGP	7.1	8	3.99	–0.12	.1876
10.53	4.13	UnderArmour A	UAA	...	dd	4.55	–0.07	...
9.38	3.95	UnderArmour C	UA	...	dd	4.34	–0.09	...
6.49	2.96	Unifi	UFI	...	dd	3.13	–0.36	...
243.70	147.66	Unifirst	UNF	.8	23	181.22	+8.67	.365
65.66	54.32	Unilever	UL	3.4	24	59.48	–1.11	.5258
256.84	204.66	UnionPacific	UNP	2.3	20	235.31	+3.48	1.38
8.65	2.37	Unisys	UIS	...	dd	2.82	+0.14	...
34.57	22.93	UtdCmtyBks	UCB	3.2	12	31.11	+0.55	.25
8.33	5.61	UnitedMicro	UMC	4.6	16	8.02	+0.56	.3661
43.29	20.78	UnitedNatFoods	UNFI	...	dd	34.11	–3.20	...
136.99	82.00	UPS B	UPS	6.9	15	94.87	–0.92	1.64
60.63	29.62	UtdParks&Resorts	PRKS	...	11	35.53	–0.56	...
1021.47	525.91	UnitedRentals	URI	.9	21	796.91	–18.27	1.79
52.59	35.18	US Bancorp	USB	4.1	12	51.26	+2.21	.52
606.36	234.60	UnitedHealth	UNH	2.7	17	330.91	+1.14	2.21
46.94	15.33	UnitySoftware	U	...	dd	45.78	+3.26	...
67.33	49.40	Universal	UVV	6.3	12	52.25	–0.51	.82
42.46	34.56	UniversalHealth	UHT	7.4	31	39.84	–0.81	.74
246.33	152.33	UniversalHealthB	UHS	.3	11	231.08	–12.55	.20
35.84	18.72	UnivInsurance	UVE	2.1	7	31.13	–2.00	.13
36.32	21.29	UnvlTechInst	UTI	...	22	25.50	+2.48	...
84.48	66.81	UnumGroup	UNM	2.5	14	74.29	–1.68	.46
22.96	15.66	UrbanEdgeProp	UE	3.9	22	19.26	+0.04	.19
17.78	9.20	UtzBrands	UTZ	2.6	cc	9.58	–0.11	.063
V								
29.02	9.41	VF	VFC	1.9	84	19.05	+1.55	.09
34.03	27.67	VICI Prop	VICI	6.5	11	27.73	–1.09	.45
5.12	2.44	VOC Energy	VOC	14.8	6	2.93	+0.11	.11
6.93	3.65	VTEX	VTEX	...	cc	3.89	–0.26	...
63.74	41.08	V2X	VVX	...	22	55.55	+0.70	...
5.08	3.00	VaalcoEnergy	EGY	7.0	13	3.55	–0.03	.0625
199.45	129.85	VailResorts	MTN	6.2	19	144.36	+4.15	2.22
61.70	27.15	Valaris	VAL	...	11	59.93	+3.52	...
13.62	8.06	Vale	VALE	9.8	10	12.90	+0.29	.3726
3.50	1.37	ValensSemicon	VLN	...	dd	1.68	+0.08	...
185.62	99.00	ValeroEnergy	VLO	2.6	36	174.14	–2.62	1.13
25.44	11.94	Valhi	VHI	2.5	20	12.82	+0.14	.08
427.81	250.07	ValmontInds	VMI	.7	36	414.89	+1.92	.68
41.33	29.29	Valvoline	VVV	...	19	30.50	–0.81	...
310.50	201.54	VeevaSystems	VEEV	...	47	242.00	+1.71	...
20.98	16.12	VelocityFinl	VEL	...	8	18.85	–0.48	...
81.26	56.68	Ventas	VTR	2.4	cc	80.61	–0.02	.48
25.50	6.50	VentureGlobal	VG	1.0	8	6.82	–0.64	.017
110.11	83.87	Veralto	VLTO	.4	28	102.16	+0.94	.11
17.84	13.69	VerisResidential	VRE	2.2	22	14.28	–0.78	.08
47.36	37.59	Verizon	VZ	6.6	9	41.69	+0.58	.69
10.49	5.14	VermilionEnergy	VET	2.9	dd	9.04	–0.23	.0922
15.99	2.76	VerticalAerospace	EVTL	...	dd	6.77	+2.27	...
202.45	53.60	Vertiv	VRT	.1	71	189.02	+9.29	.0625
17.83	3.98	Vestis	VSTS	2.0	dd	7.00	+0.52	.035
56.31	31.27	ViaTransport	VIA	...	dd	32.29	–2.54	...
18.97	2.44	VicariousSurgical	RBOT	...	dd	2.98	–0.03	...
50.22	13.76	Victoria'sSecret	VSCO	...	27	49.05	+7.72	...
10.04	9.86	VikingAcqnl	VACI	...	...	9.91	...	...
68.60	31.79	Viking	VIK	...	31	67.08	+0.30	...
21.08	12.14	Vipshop	VIPS	...	11	20.12	+0.48	...
6.82	2.18	VirginGalactic	SPCE	...	dd	4.31	+0.44	...
45.77	31.89	VirtuFinancial	VIRT	2.7	8	35.38	–0.38	.24
249.75	142.18	VirtusInvtPtrs	VRTS	5.9	8	161.79	+2.20	2.40
375.51	299.00	Visa	V	.8	33	331.24	–3.20	.67
19.81	10.35	Vishay	VSH	2.6	dd	15.20	+1.53	.10
39.20	18.57	VishayPrecision	VPG	...	66	39.01	+4.87	...
61.67	31.63	VistaEnergy	VIST	...	7	50.88	+1.72	...
219.82	90.51	Vistra	VST	.5	60	167.17	–11.69	.227
36.72	12.30	VitalEnergy	VTLE	...	dd	18.97	+1.04	...
27.89	18.90	VitesseEnergy	VTS	10.3	45	21.53	+0.37	.5625
43.88	27.22	Vontier	VNT	.3	13	36.20	–0.08	.025
46.52	29.68	VornadoRealty	VNO	2.1	8	34.82	–2.00	.74
82.16	52.43	VoyaFinancial	VOYA	2.7	12	70.82	+0.52	.47
73.95	17.41	VoyagerTech	VOYG	...	dd	23.75	+1.27	...
311.74	215.08	VulcanMatls	VMC	.7	35	294.87	–2.37	.49
W								
2.59	1.09	W&T Offshore	WTI	2.2	dd	1.85	+0.08	.01
118.19	91.94	WEC Energy	WEC	3.4	20	105.71	–6.36	.9525
188.70	110.45	WEX	WEX	...	20	153.80	+5.44	...
69.79	52.91	W.P.Carey	WPC	5.5	40	66.31	–1.06	.91
57.37	17.47	WPP	WPP	11.0	8	19.33	–0.74	.5007
20.63	6.78	WabashNational	WNC	3.4	2	9.32	+0.88	.08
216.10	151.81	Wabtec	WAB	.5	31	214.95	+6.40	.25
109.93	60.72	Walker&Dunlop	WD	4.2	19	63.23	–1.41	.67
14.40	2.85	Wallbox	WBX	...	dd	3.36	–0.27	...
116.27	79.81	Walmart	WMT	.8	40	115.11	+4.60	.235
29.73	13.63	WarbyParker	WRBY	...	cc	18.77	–1.04	...
85.86	38.00	WarriorMetCoal	HCC	.4	cc	81.61	+3.32	.08
201.66	163.27	WasteConnections	WCN	.8	72	173.11	–3.44	.35
242.58	194.11	WasteMgt	WM	1.5	34	213.58	–4.29	.825
27.12	21.08	WaterBridgeInfr	WBI	...	...	22.72	–0.08	...
2.18	1.08	Waterdrop	WDH	2.2	10	1.80	...	.016
423.56	275.05	Waters	WAT	...	36	394.81	–8.61	...
535.40	323.05	Watsco	WSO	3.5	27	347.77	+1.37	3.00
529.46	345.38	Watsco B	WSO.B	3.4	27	351.73	+0.23	3.00
287.89	177.59	WattsWater	WTS	.8	28	272.66	–3.22	.52
114.92	20.41	Wayfair	W	...	dd	95.21	–15.59	...
17.63	5.64	WeaveComms	WEAV	...	dd	6.44	+0.06	...
63.59	39.43	WebsterFin	WBS	2.6	12	62.49	+2.89	.40
90.23	61.53	WeisMarkets	WMK	2.1	17	66.27	+1.30	.34
91.11	58.42	WellsFargo	WFC	2.0	15	89.83	+3.98	.45
209.05	123.11	Welltower	WELL	1.4	cc	204.31	–3.91	.74
275.04	125.21	WescoIntl	WCC	.7	21	273.36	+5.95	.4538
96.18	57.34	WestFraserTimber	WFG	2.1	dd	62.34	+0.84	.32
348.90	187.43	WestPharmSvcs	WST	.3	42	280.23	+2.98	.22
95.00	57.05	WestAllianceBcp	WAL	2.0	11	85.36	+3.83	.42
43.33	33.60	WesternMidstrm	WES	9.1	12	39.99	+0.66	.91
11.95	7.85	WesternUnion	WU	10.4	4	9.04	+0.25	.235
25.04	17.75	WestlakeChemPtrs	WLKP	9.8	14	19.16	+0.20	.4714
128.85	56.33	Westlake	WLK	3.1	dd	68.02	+1.21	.53
18.97	13.49	Westwood	WHG	3.6	20	16.48	–0.46	.15
32.70	21.16	Weyerhaeuser	WY	3.9	48	21.69	–0.52	.21
114.36	55.47	WheatonPrecMtls	WPM	.6	49	108.09	–1.96	.165
3.50	0.59	WheelsUp	UP	...	dd	.61	–0.16	...
135.49	65.35	Whirlpool	WHR	4.7	dd	76.06	–1.29	.90
2050.90	1648.00	WhiteMtnIns	WTM	.0	37	2034.79	+10.54	1.00
15.36	11.43	WhitestoneREIT	WSR	4.1	15	13.22	–0.07	.045
5.33	3.06	WideOpenWest	WOW	...	dd	5.17	–0.01	...
47.26	32.01	Wiley A	WLY	4.4	17	32.40	–3.96	.355
46.81	32.32	Wiley B	WLYB	4.4	17	32.32	–3.68	.355
65.55	51.58	Williams	WMB	3.2	32	62.81	+1.88	.50
219.98	130.07	Williams-Sonoma	WSM	1.5	20	179.36	–0.65	.66
58.68	28.00	Winnebago	WGO	3.7	42	38.01	+1.82	.35
3.79	2.55	Wipro	WIT	4.0	19	2.85	+0.13	.057
14.96	7.47	WisdomTree	WT	1.0	18	11.49	+0.45	.03
36.60	8.05	Wolfspeed	WOLF	...	dd	22.07	+1.79	...
32.80	9.58	WolverineWwide	WWW	2.3	17	17.41	+1.20	.10
17.70	11.26	WoodsideEnergy	WDS	6.2	11	16.58	+0.22	.53
59.88	29.44	WooriFinl	WF	3.7	7	58.27	+3.32	.4091
116.83	60.50	Workiva	WK	...	dd	92.37	–0.19	...
31.54	22.71	WorldKinect	WKC	3.3	dd	24.21	+1.03	.20
70.91	37.88	WorthingtonEnts	WOR	1.4	26	55.25	+0.39	.19
45.46	21.30	WorthingtonSteel	WS	1.8	15	35.92	+2.17	.16
113.07	69.21	WyndhamHtls	WH	2.3	17	72.12	–1.08	.41
XYZ								
20.36	6.47	XFinancial	XYF	7.4	1	6.98	+0.10	.28
19.28	7.53	XPLR Infra	XIFR	...	dd	8.92	–0.61	...
161.00	85.06	XPO	XPO	...	51	142.92	+0.86	...
16.50	8.55	XeniaHotels	XHR	4.1	24	13.50	–0.48	.14
28.24	11.14	XPeng	XPEV	...	dd	20.00	–1.83	...
11.08	5.40	Xperi	XPER	...	40	6.02	+0.23	...
18.87	5.38	XponentialFit	XPOF	...	dd	7.08	+0.44	...
154.27	100.47	Xylem	XYL	1.2	36	139.01	–1.66	.40
45.25	26.61	Yeti	YETI	...	23	43.36	+1.88	...
47.43	22.82	YPF	YPF	...	dd	35.79	–1.03	...
9.29	3.83	Yalla	YALA	...	9	7.15	+0.06	...
11.57	3.01	YatsenHolding	YSG	...	dd	5.63	–0.63	...
41.72	27.29	Yelp	YELP	...	13	29.68	+0.77	...
9.20	5.51	Yext	YEXT	...	dd	8.87	+0.45	...
8.74	4.15	YirenDigital	YRD	8.9	2	4.51	+0.01	.22
11.82	6.30	Youdao	DAO	...	58	9.50	–0.57	...
163.30	122.13	Yum!Brands	YUM	2.0	28	144.96	–8.25	.71
53.99	41.00	YumChina	YUMC	2.1	19	46.23	–1.91	.24
33.32	17.91	Zeekr	ZK	...	dd	26.66	–0.05	...
23.61	11.04	ZimIntShipping	ZIM	21.4	2	20.03	–0.38	.31
4.03	2.50	ZKH	ZKH	...	dd	3.21	–0.06	...
22.01	16.34	ZTO Express	ZTO	2.9	15	21.68	+1.03	.29
61.85	2.13	ZeppHealth	ZEPP	...	dd	28.58	+1.63	...
26.94	10.69	ZetaGlobal	ZETA	...	dd	19.05	+0.80	...
4.99	1.88	ZeviaPBC	ZVIA	...	dd	2.58	–0.10	...
6.32	3.19	Zhihu	ZH	...	21	3.45	–0.24	...
114.44	85.33	ZimmerBiomet	ZBH	1.0	23	94.28	–3.24	.24
8.56	3.35	ZipRecruiter	ZIP	...	dd	5.36	+0.61	...
181.85	115.25	Zoetis	ZTS	1.7	20	118.65	–9.53	.50
50.03	27.74	ZurnElkayWater	ZWS	.9	42	46.86	–0.84	.11
NYSE ARCA								
27.26	24.84	HancockDiscVal	JDVL	...	...	27.13	+0.10	...
26.55	23.67	PictetAI&Auto	PBOT	...	...	25.55	+0.82	...

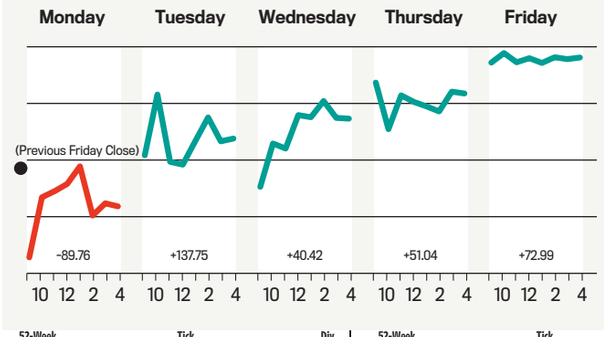
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
139.09	62.00	AAON	AAON	.5	73	87.53	–5.95	.10
27.61	13.40	AcadiaPharm	ACAD	...	18	27.44	+2.40	...
58.14	40.45	ACI Worldwide	ACIW	...	19	45.91	–0.95	...
4.00	1.43	AC Immune	ACIU	...	dd	2.80	–0.19	...
45.12	14.22	ACM Research	ACMR	...	21	35.10	+1.69	...
25.67	13.50	ADMA Biologics	ADMA	...	23	19.85	+0.67	...
12.44	6.93	Adtran	ADTN	...	dd	8.53	+0.60	...
10.67	7.85	AGNC Invt	AGNC	13.6	16	10.62	+0.13	.12
27.40	1.50	AIFU	AIFU	...	dd	2.78	–0.17	...
39.07	7.50	AIRO	AIRO	...	dd	9.48	+0.83	...
15.00	0.56	ALPS	ALPS	...	dd	1.21	–0.33	...
2.27	0.40	AlxOncology	ALXO	...	dd	1.42	+0.05	...
10.60	5.41	AMC Networks	AMCX	...	dd	9.00	+0.08	...
55.50	37.01	Amerisafe	AMSF	4.2	14	37.14	–3.66	1.00
99.50	52.50	ANI Pharm	ANIP	...	50	81.77	–3.08	...
1.59	1.01	AN2 Therap	ANTX	...	dd	1.10	+0.01	...
27.72	13.58	APA	APA	3.7	7	27.10	+2.13	.25
10.21	9.87	AParadiseAcqn	APAD	...	cc	10.09	+0.01	...
0.31	0.14	AParadiseAcqnRt	APADR	...	...	.26	–0.03	...
17.76	6.38	ARKRestaurants	ARKR	...	dd	7.09	+0.09	...
18.90	6.66	ARS Pharm	SPRY	...	dd	9.93	+0.39	...
1141.72	578.51	ASML	ASML	.6	41	1099.47	+39.47	1.857
102.79	17.50	AST Space	ASTS	...	dd	73.92	+17.72	...
23.60	13.76	ATN Intl	ATNI	5.1	dd	21.41	+0.32	.275
12.88	1.13	AXT	AXTI	...	dd	11.58	+0.88	...
19.58	4.88	AardvarkTherap	AARD	...	dd	13.56	+3.58	...
6.52	1.89	AbCelleraBio	ABCL	...	dd	3.56	–0.17	...
130.25	4.77	Abivax	ABVX	...	dd	114.51	–10.32	...
6.56	0.25	AboveFood	ABVE	...	...	2.76	–0.24	...
6.33	2.01	Absci	ABSI	...	dd	3.58	+0.41	...
4.59	2.70	AcaciaResearch	ACTG	...	74	3.70	–0.04	...
61.25	33.34	AcademySports	ASO	1.0	9	50.23	+1.98	.13
47.08	12.63	AcadiaHlthcr	ACHC	...	13	15.47	–1.73	...
2.95	0.91	Accuray	ARAY	...	dd	.99	–0.09	...
4.03	1.05	AclarisTherap	ACRS	...	dd	2.92	+0.09	...
8.00	1.05	AcrivonTherap	ACRV	...	dd	2.37	+0.01	...
11.99	5.47	ActuateTherap	ACTU	...	dd	7.35	–0.28	...
2.46	0.86	AcumenPharm	ABOS	...	dd	1.86	–0.02	...
3.16	1.30	Adagene	ADAG	...	dd	1.99	–0.02	...
7.75	5.01	Adamas	ADAM	12.3	39	7.46	–0.16	.23
20.76	5.81	AdaptiveBiotech	ADPT	...	dd	14.75	–4.91	...
136.72	88.96	AddusHomeCare	ADUS	...	24	113.19	–7.01	...
18.25	10.59	Adeia	ADEA	1.6	19	12.51	+0.14	.05
2.99	1.00	AdlaiNortye	ANL	...	...	1.01	–0.58	...
557.90	311.58	Adobe	ADBE	...	22	346.26	+26.13	...
232.05	75.01	AdvEnergyInds	AEIS	.2	58	219.38	+8.19	.10
9.71	2.52	AdvFlowerCap	AFCG	29.9	dd	2.88	–0.04	.15
267.08	76.48	AdvMicroDevices	AMD	...	cc	217.97	+0.44	...
3.62	0.85	AdvantageSolns	ADV	...	dd	.86	–0.09	...
33.00	8.91	AebiSchmidt	AEBI	.8	30	12.62	+0.71	.025
3.66	1.22	Aemetis	AMTX	...	dd	1.52	–0.21	...
417.86	102.25	AeroVironment	AVAV	...	dd	278.39	–1.07	...
38.80	2.52	AevaTech	AEVA	...	dd	14.70	+3.55	...
100.00	30.90	AffirmA	AFRM	...	cc	67.99	–2.96	...
19.90	13.47	Afya	AFYA	1.6	11	14.71	–0.43	.232
145.25	63.71	Agilysys	AGYS	...	cc	126.02	+3.06	...
62.45	22.24	AgiosPharm	AGIO	...	dd	27.73	–1.47	...
6.99	2.53	Agora	API	...	78	3.78	+0.17	...
11.14	10.42	Agric&NatSolnsA	ANSC	...	54	11.11	–0.01	...
41.80	6.75	AimeiHlthTech	AFJK	...	40	8.00	–2.65	...
0.49	0.10	AimeiHlthTechRt	AFJKR	...	...	.35	...	...
163.93	99.88	Airbnb	ABNB	...	29	124.32	+7.33	...
12.00	1.53	AirSculptTech	AIRS	...	dd	3.04	–0.49	...
7.66	2.85	AirshipAI	AISP	...	dd	3.71	+0.03	...
103.75	67.51	AkamaiTech	AKAM	...	24	83.49	–6.03	...
58.40	21.34	AkeroTherap	AKRO	...	dd	54.55	+0.19	...
69.12	46.65	Alarm.com	ALRM	...	22	52.10	+0.14	...
10.69	9.90	AldelFinII A	ALDF	...	41	10.50	+0.01	...
3.40	0.87	Alector	ALEC	...	dd	1.22	–0.11	...
10.72	3.02	AlgomaSteel	ASTL	4.8	dd	4.15	–0.12	.05
37.50	24.76	Alico	ALCO	.5	dd	36.99	+2.19	.05
246.19	122.00	AlignTech	ALGN	...	30	157.21	+10.02	...
21.06	10.18	AlignmentHlthcr	ALHC	...	dd	19.55	+0.34	...
40.99	18.71	AlkamiTech	ALKT	...	dd	21.54	+0.22	...
36.45	25.17	Alkermes	ALKS	...	15	29.52	–0.06	...
12.85	3.93	Allbirds	BIRD	...	dd	5.00	–0.06	...
107.57	39.80	AllegiantTravel	ALGT	...	dd	82.64	+6.64	...
38.45	16.38	AllegroMicro	ALGM	...	dd	29.22	+2.53	...
30.56	22.20	AllianceResource	ARLP	9.9	13	24.25	–0.12	.60
69.75	56.30	AlliantEnergy	LNT	3.1	21	65.50	–3.97	.5075
58.13	19.25	Allient	ALNT	.2	49	54.51	+0.65	.03
3.78	0.86	AllogeneTherap	ALLO	...	dd	1.43	–0.03	...
11.42	4.37	Allot	ALLT	...	cc	9.53	–0.05	...
495.55	205.87	AlnylamPharm	ALNY	...	cc	458.12	+6.89	...
50.00	15.90	Alpha&Omega	AOSL	...	dd	21.24	+0.96	...
10.37	3.94	AlphaTeknova	TKNO	...	dd	4.80	+0.12	...
328.83	140.53	Alphabet A	GOOGL	.3	32	321.27	+1.09	.21
328.67	142.66	Alphabet C	GOOG	.3	32	322.09	+1.97	.21
22.66	8.70	Alphatec	ATEC	...	dd	21.45	–1.10	...
9.95	2.90	Altimmune	ALT	...	dd	5.24	–0.02	...
15.96	3.46	AltisourcePortf	ASPS	...	dd	8.65	–1.00	...
11.30	2.76	Alumis	ALMS	...	dd	11.12	+3.45	...

Nasdaq Issues includes stocks traded on the Nasdaq Global Select and Nasdaq Global Market tiers. They are eligible for inclusion on the basis of SEC-approved market value of publicly-held shares, trading volume, price and number of market-makers.

Five-Day Nasdaq Composite

Upstream: Netflix will buy Warner Bros. Discovery. Data-center demand lifted chip maker Marvell Technology. The Nasdaq Composite closed on Friday at 23,569–up 0.9% on the week.



52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
13.70	4.32	Alvotech	ALVO	...	24	5.47	+0.37	...
37.26	25.03	AmalgamFin	AMAL	1.8	9	30.95	+1.60	.14
258.60	161.38	Amazon.com	AMZN	...	32	229.53	–3.69	...
96.69	38.86	Ambarella	AMBA	...	dd	74.10	–0.08	...
13.09	1.23	AmberInfl	AMBR	...	dd	1.78	–0.73	...
95.41	74.32	Amdocs	DOX	2.7	15	77.07	+0.59	.527
19.10	8.50	AmerAirlines	AAL	...	18	14.81	+0.76	...
124.80	89.91	AEP	AEP	3.2	17	117.54	–6.23	.95
17.91	6.26	AmOutdoorBrands	AOUT	...	dd	7.11	–0.06	...
39.83	18.77	AmerPubEduc	APEI	...	26	34.51	–0.31	...
70.49	13.98	AmerSupercond	AMSC	...	87	32.47	+1.38	...
90.64	47.15	AmericanWoodmark	AMWD	...	13	54.82	–0.31	...
62.72	17.78	AmerCarMart	CRMT	...	dd	26.04	+4.39	...
3.42	2.03	AmeriServFin	ASRV	3.8	10	3.17	+0.06	.03
346.38	253.30	Amgen	AMGN	2.9	26	329.89	–15.57	2.38
10.57	5.51	AmicusTherap	FOLD	...	dd	9.90	–0.03	...
44.07	14.03	AmkorTech	AMKR	.8	35	43.23	+6.84	.0835
12.68	6.69	AmnealPharm	AMRX	...	cc	12.18	–0.34	...
45.39	20.39	AmphastarPharm	AMPH	...	12	26.77	–0.93	...
10.80	3.20	AmtechSystems	ASYS	...	dd	8.91	+1.06	...
16.96	2.60	AmylyxPharm	AMLX	...	dd	14.20	–0.78	...
283.24	158.65	AnalogDevices	ADI	1.4	62	281.29	+15.95	.99
45.32	12.21	AnaptysBio	ANAB	...	dd	44.35	+2.70	...
14.44	2.86	AnavexLifeSci	AVXL	...	dd	4.40	+0.57	...
55.65	5.18	AnbioBiotechnology	NNNN	...	cc	37.00	+13.57	...
53.29	31.03	Andersons	ANDE	1.6	23	50.01	–1.49	.195
10.90	9.97	AndrettiAcqnIIA	POLE	...	33	10.53	+0.04	...
20.70	10.25	Angi	ANGI	...	19	13.91	+2.49	...
13.99	6.92	AngioDynamics	ANGO	...	dd	13.47	+1.07	...
18.37	7.87	AnikaTherap	ANIK	...	dd	9.60	–0.28	...
5.66	1.29	Annexon	ANNX	...	dd	4.61	+0.11	...
27.72	8.50	AntalphaPlatfm	ANTA	...	...	10.39	+0.73	...
8.79	2.34	AnterisTech	AVR	...	dd	4.67

DATA NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
138.77	97.02	BancFirst	BANF	1.8	16	109.35	−1.49	.49
21.08	11.33	Bandwidth	BAND	...	dd	14.86	+0.62	...
53.66	35.71	BankOZK	OZK	3.7	8	47.26	+1.24	.45
50.26	32.49	Bank7	BSVN	2.6	9	41.99	+0.56	.27
13.90	10.69	BankFinancial	BFIN	3.3	65	12.13	+0.37	.10
48.95	26.39	BankwellFinl	BWFG	1.7	13	47.34	+1.44	.20
75.85	54.01	Banner	BANR	3.1	12	64.54	+1.73	.50
4.88	2.12	Baozun	BZUN	...	dd	3.05	+0.19	...
2.92	0.64	BarinthusBio	BRNS	...	dd	.72	−0.07	...
49.65	33.01	BarrettBus	BBSI	.9	17	34.53	−0.56	.08
19.75	13.58	BassettFurniture	BSET	5.2	17	15.26	−0.27	.20
30.96	22.22	BayCom	BCML	3.1	14	29.47	+0.29	.30
11.99	10.66	BayviewAcqnA	BAYA	...	cc	11.55	+0.34	...
0.42	0.11	BayviewAcqnRt	BAYAR	...	...	.14	...	...
35.25	13.53	BeamTherap	BEAM	...	dd	27.09	+1.76	...
146.59	53.95	BelFuse A	BELFA	.2	29	145.15	+13.61	.06
167.04	58.00	BelFuse B	BELFB	.2	33	166.00	+11.97	.07
59.25	36.51	BentleySystems	BSY	.6	52	43.19	+1.23	.07
385.22	170.99	BeOneMed	ONC	...	cc	322.90	−17.71	...
5.09	2.11	Berry(bry)	BRY	3.5	dd	3.43	+0.04	.03
11.32	10.14	BertoAcqn	TACO	...	...	10.14	−0.03	...
32.71	8.89	BetaBionics	BBNX	...	dd	29.38	−1.96	...
94.06	7.71	BetterHome&Fin	BETR	...	dd	45.44	−2.98	...
7.69	0.50	BeyondMeat	BYND	...	dd	1.22	+0.24	...
6.50	2.47	BginBlockchain	BGIN	...	...	3.04	+0.14	...
22.68	7.80	BicaraTherap	BCAX	...	dd	18.20	−0.36	...
21.50	6.03	BicycleTherap	BCYC	...	dd	7.07	−0.41	...
7.33	0.40	BigTreeCloud	DSY	...	dd	.41	−0.04	...
32.50	14.47	Bilibili	BILI	...	cc	25.80	−0.81	...
138.70	88.00	BillionToOne	BLLN	...	dd	111.64	−18.54	...
6.00	1.36	BinahCapital	BCG	...	62	2.41	−0.39	...
11.73	2.01	BingEx	FLX	...	dd	3.63	+0.36	...
79.28	46.01	Bio-Techne	TECH	.5	cc	61.68	−2.83	.08
20.37	2.88	BioAgeLabs	BIOA	...	dd	11.61	+2.12	...
7.44	1.20	BioceresCrop	BIOX	...	dd	1.50	−0.22	...
11.31	6.00	BioCryst	BCRX	...	dd	7.59	+0.41	...
32.20	3.44	Biodesix	BDSX	...	dd	7.68	−0.61	...
185.17	110.04	Biogen	BIIB	...	17	180.30	−0.79	...
12.80	4.72	BioHarvestSci	BHST	...	dd	6.30	−0.43	...
73.51	50.76	BioMarinPharm	BMRN	...	20	53.40	−2.53	...
6.57	0.87	BiomeaFusion	BMEA	...	dd	1.22	+0.13	...
129.27	81.20	BioNTech	BNTX	...	dd	96.25	−6.90	...
6.90	2.32	Biote	BTMD	...	3	2.55	−0.16	...
11.89	5.81	Bioventus	BVS	...	63	7.09	−0.50	...
6.60	0.67	Bitfarms	BITF	...	dd	2.92	−0.56	...
4.94	1.20	BlackDiamond	BDTX	...	7	2.67	−1.15	...
2.79	0.85	BlackHawkAcqnRt	BKHAR	...	...	1.50	−0.01	...
30.40	19.32	BlackRockCoffee	BRCB	...	...	24.27	+1.52	...
81.97	54.56	Blackbaud	BLKB	...	dd	63.69	+7.31	...
66.25	40.82	BlackLine	BL	...	53	57.99	+1.00	...
9.72	5.39	BlkRkTCPCap	TCPC	16.4	dd	6.10	+0.10	.25
29.61	1.70	Blaize	BZAI	...	dd	2.41	−0.09	...
13.25	5.90	Bloomin'Brands	BLMN	.0	dd	6.75	−0.35	.15
10.44	9.95	BlueAcqnA	BACC	...	...	10.27	−0.05	...
0.48	0.13	BlueAcqnRt	BACCR	...	...	.33	−0.01	...
61.95	30.04	BlueBird	BLBD	...	13	51.27	−0.95	...
12.06	7.61	BlueFoundryBncp	BLFY	...	dd	11.97	+0.61	...
166.50	3.03	BlueGold	BGL	...	62	4.08	+0.40	...
10.41	9.93	BlueWaterIII A	BLUW	...	...	10.35	+0.29	...
11.20	9.84	BoldEagleAcqnA	BEAG	...	35	10.65	−0.05	...
0.45	0.18	BoldEagleAcqnRt	BEAGR	...	...	.37	−0.03	...
5839.41	4096.23	Booking	BKNG	.7	34	5197.04	+282.35	9.60
3.54	1.00	BoundlessBio	BOLD	...	dd	1.14	−0.03	...
45.83	17.90	BowmanConsult	BWMN	...	35	33.37	−2.81	...
6.12	1.96	BraggGaming	BRAG	...	dd	2.25	−0.01	...
17.92	7.84	Brainsway	BWAY	...	55	17.27	−0.22	...
2.40	1.05	BrandHouse	TBHC	...	dd	1.21	...	...
48.33	23.91	Braze	BRZE	...	dd	30.30	+1.60	...
14.78	8.50	BridgeBioOncology	BBOT	...	dd	13.69	+1.38	...
75.04	25.34	BridgeBioPharma	BBIO	...	dd	73.64	+1.63	...
4.43	1.02	BridgerAerospace	BAER	...	dd	1.82	+0.01	...
10.83	7.24	BridgfordFoods	BRID	...	dd	7.73	−0.25	...
66.33	42.07	BrighthouseFin	BHF	...	4	65.35	−0.20	...
36.77	15.26	BrightSpring	BTSG	...	60	35.79	−0.37	...
3.10	1.25	BrilliantEarthA	BRLT	51.0	dd	1.96	+0.12	.25
403.00	138.10	Broadcom	AVGO	.6	cc	390.24	−12.72	.59
64.64	28.53	Bruker	BRKR	.4	dd	48.03	−0.78	.05
8.82	3.18	Bumble	BMBL	...	dd	3.62	+0.07	...
23.59	2.18	BurningRockBio	BNR	...	dd	20.00	−1.59	...
29.03	20.07	BusFirstBcshs	BFST	2.2	10	26.81	+0.79	.15

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6.49	2.13	Cadiz	CDZI	...	dd	5.70	+0.13	...
9.77	1.31	CAMP4Therapeutics	CAMP	...	dd	3.25	−0.55	...
89.90	53.14	C&F Fin	CFFI	2.7	8	68.14	−1.31	.46
36.90	26.01	CB FinSvcs	CBFV	3.0	85	34.37	−1.08	.26
12.84	6.96	CCC Intelligent	CCC	...	dd	7.42	−0.03	...
222.92	135.63	CDW	CDW	1.7	18	146.25	+2.03	.63
38.94	18.23	CEVA	CEVA	...	dd	23.00	+1.41	...
5.10	1.09	C4 Therap	CCCC	...	dd	2.67	−0.04	...
46.01	14.80	CG Oncology	CGON	...	dd	43.30	−1.54	...
162.79	84.68	CH Robinson	CHRW	1.6	32	157.22	−1.65	.63
75.00	1.39	CIDHoldCo	DAIC	...	dd	1.77	+0.08	...
1.88	0.82	CLPS	CLPS	...	dd	.89	−0.03	...
290.79	224.62	CME Group	CME	1.8	26	270.87	−10.59	1.25
27.97	19.32	CNB Fin PA	CCNE	2.7	13	26.53	+0.61	.18
7.09	2.25	CompassPath	CMPS	...	dd	5.82	+0.27	...
10.78	9.78	CO2EnTransition	NOEM	...	74	10.22	−0.02	...
0.45	0.15	CO2EnTransitionRt	NOEMR	...	...	.22	+0.03	...
35.19	11.64	CPI Card	PMTS	...	13	15.82	+2.31	...
214.66	152.57	CRA Intl	CRAI	1.2	23	189.31	+12.97	.57
78.48	30.04	CrisprTherap	CRSP	...	dd	56.88	+3.41	...
79.20	49.23	CSG Systems	CSGS	1.7	26	77.01	−1.76	.32
10.08	9.85	CSLM Digital III	KOYN	...	...	9.93	−0.03	...
21.95	9.65	CSP	CSPI	.9	dd	12.86	+1.40	.03
37.25	26.22	CSX	CSX	1.4	24	36.30	+0.94	.13
23.74	16.01	CVB Fin	CVBF	4.1	13	19.50	−0.18	.20
3.67	0.99	CabalettaBio	CABA	...	dd	2.55	−0.02	...
376.45	221.56	CadenceDesign	CDNS	...	87	337.53	+25.69	...
40.00	18.25	CaesarsEnt	CZR	...	dd	23.24	−0.03	...
5.04	0.86	Caesarstone	CSTE	...	dd	1.82	+0.32	...
126.40	79.55	Cal-MaineFoods	CALM	6.5	3	84.71	+1.39	1.37
10.44	9.92	CalRedwoodA	CRAQ	...	...	10.08	...	...
0.35	0.16	CalRedwoodAcqnRt	CRAQR	...	...	.32	−0.01	...
28.72	18.40	CalavoGrowers	CVGW	3.9	24	20.67	+0.18	.20
9.95	9.85	CalisaAcqn	ALIS	...	...	9.90	...	...
0.29	0.11	CalisaAcqnRt	ALISR	...	...	.25	...	...
23.75	7.68	Calumet	CLMT	...	dd	19.34	+0.04	...
6.80	0.23	CambiumNtwks	CMBM	...	dd	1.90	−0.10	...
47.55	34.53	CamdenNational	CAC	4.0	12	42.37	+1.93	.42
43.85	29.15	Campbell's	CPB	5.3	15	29.60	−0.88	.39
129.41	47.41	Camtek	CAMT	...	cc	117.07	+11.78	...
3.27	0.53	Canaan	CAN	...	dd	.93	−0.08	...
34.59	6.57	CanadianSolar	CSIQ	...	cc	23.84	−3.31	...
14.60	4.25	CandelTherap	CADL	...	dd	5.33	+0.56	...
3.82	0.77	CanopyGrowth	CGC	...	dd	1.15	−0.02	...
11.36	7.01	Cantaloupe	CTLP	...	13	10.59	−0.08	...
22.93	15.03	CanterburyPark	CPHC	1.8	dd	15.50	+0.41	.07
11.09	10.17	CantorEqPrtsIII	CAEP	...	...	10.19	...	...
13.25	10.33	CantorEqPrtsII	CEPT	...	88	10.84	−0.01	...
16.50	10.04	CantorEqPrtsI	CEPO	...	65	10.41	...	...
10.67	10.09	CantorEqPrtsIV A	CEPF	...	cc	10.29	−0.07	...
59.75	10.25	CantorEqPrtsV	CEPV	...	...	10.25	+0.01	...
36.40	24.69	CapitalBancorp	CBNK	1.5	10	28.49	+0.69	.12
44.69	32.38	CapitalCityBank	CCBG	2.5	12	41.79	−0.13	.26
24.83	14.09	CapCleanEn	CCEC	2.9	5	20.75	+0.18	.15
23.86	17.46	CapitalSouthwest	CSWC	10.6	14	21.88	+0.36	1.934
6.83	4.90	CapitolFedFin	CFFN	5.1	13	6.67	+0.06	.085
1.94	0.37	Captivision	CAPT	...	...	.63	−0.19	...
12.75	1.48	CarbonRevolution	CREV	...	...	1.75	−0.14	...
4.24	0.85	Cardlytics	CDLX	...	dd	1.10	−0.14	...
4.84	1.14	Carecloud	CCLD	...	76	3.11	+0.01	...
25.95	10.96	CareDx	CDNA	...	16	18.53	+0.66	...
41.33	24.65	CarGurus	CARG	...	24	35.84	+0.56	...
3.54	0.66	CaribouBio	CRBU	...	dd	1.90	−0.04	...
42.50	22.86	CarisLifeSci	CAI	...	dd	28.86	+3.33	...
17.19	11.55	Carlsmed	CARL	...	dd	13.26	−3.02	...
69.85	33.02	Carlyle	CG	2.5	32	57.11	+2.58	.35
18.64	11.55	CarlyleSecured	CGBD	12.3	11	12.97	+0.32	.40
1.42	0.43	CarParts.com	PRTS	...	dd	.44	−0.10	...
20.53	13.61	CarterBkshrs	CARE	...	14	19.03	+0.66	...
10.17	10.00	CartesianIII A	CGCT	...	...	10.12	−0.03	...
26.50	5.98	CartesianTherap	RNAC	...	dd	6.88	−0.61	...
121.24	82.22	CasellaWaste	CWST	...	cc	94.57	−1.82	...
573.76	372.09	CaseysGenStores	CASY	.4	36	567.03	−3.43	.57
47.00	36.07	CassInfoSys	CASS	3.0	19	43.13	+1.13	.32
40.61	14.59	CastleBiosci	CSTL	...	dd	38.64	−1.31	...
52.43	36.06	CathayGenBncp	CATY	2.7	12	49.86	+1.42	.34
613.77	393.53	CavcoIndustries	CVCO	...	24	578.64	−17.01	...
10.76	9.98	CaysonAcqn	CAPN	...	46	10.60	+0.05	...
0.40	0.11	CaysonAcqnRt	CAPNR	...	...	.20	+0.01	...
56.60	17.57	CecoEnvl	CECO	...	39	54.93	+2.78	...
26.30	13.10	CellebriteDI	CLBT	...	60	18.28	+1.42	...
5.48	1.10	Cellectis	CLLS	...	dd	4.74	−0.33	...
30.00	9.60	CentessaPharm	CNTA	...	dd	29.91	+0.88	...
25.00	9.80	Central Banco	CBC	.0	...	23.25	−0.31	0.0031
43.88	28.77	CentralGarden	CENT	...	13	33.52	−0.64	...
37.35	25.97	CentralGardenA	CENTA	...	12	30.44	−0.50	...
10.70	10.08	CenturionAcqnA	ALF	...	31	10.61	+0.01	...
34.52	13.05	CenturyAluminum	CENX	...	39	31.08	+1.11	...
5.73	1.82	Ceragon	CRNT	...	cc	1.99	−0.05	...
27.50	5.94	Cerence	CRNC	...	dd	12.64	+1.56	...
32.75	10.01	CeriBell	CBLL	...	dd	19.72	+2.75	...
15.69	8.03	Certara	CERT	...	cc	9.22	+0.06	...
2.24	1.12	Cerus	CERS	...	dd	2.07	+0.31	...
41.80	13.04	Chagee	CHA	.0	24	14.58	−0.41	.92
36.77	1.38	ChainceDigital	CD	...	...	6.14	−3.50	...
10.24	9.81	ChampionsGateA	CHPG	...	cc	10.18	+0.02	...
0.22	0.10	ChampionsGateRt	CHPGR	...	...	.16	−0.02	...
11.30	9.91	CharltonAriaA	CHAR	...	39	10.46	+0.04	...
437.06	193.00	CharterComms	CHTR	...	6	205.10	+4.98	...
234.36	178.64	CheckPoint	CHKP	...	21	193.06	+6.29	...
69.70	42.69	CheesecakeFct	CAKE	2.3	14	46.98	−0.68	.27
68.94	45.00	ChefsWarehouse	CHEF	...	34	59.42	−1.90	...
55.73	40.71	ChemungFinl	CHMG	2.6	19	53.30	+0.63	.34
10.56	9.91	ChengheAcqnIII	CHEC	...	...	9.94	−0.02	...
13.24	9.70	ChicagoAtlantic	LIEN	12.7	7	10.68	−0.35	.34
16.29	11.85	ChicagoAtlRealEst	REFI	14.7	8	12.75	−0.01	.47
15.20	3.66	Children'sPlace	PLCE	...	dd	7.76	−0.16	...
44.94	16.17	ChimeFinl	CHYM	...	dd	24.12	+2.99	...
30.98	12.78	ChipMOSTechs	IMOS	2.3	cc	27.97	+0.64	6.132
129.32	79.83	ChordEnergy	CHRD	5.3	38	97.65	+3.79	1.30
11.66	10.21	ChurchillCapIX	CCIX	...	42	10.59	−0.05	...
27.50	10.03	ChurchillCapX	CCCX	...	...	14.51	−0.24	...
141.49	85.58	ChurchillDowns	CHDN	.4	20	112.49	+3.40	.438
85.56	35.21	Cimpress	CMPR	...	54	70.47	+1.62	...
169.86	123.02	CincinnatiFinl	CINF	2.1	12	162.30	−5.29	.87
229.24	180.39	Cintas	CTAS	1.0	41	186.75	+0.73	.45
25.52	1.86	CipherMining	CIFR	...	dd	19.28	−1.07	...
136.92	75.83	CirrusLogic	CRUS	...	18	123.82	+3.48	...
80.06	52.11	CiscoSystems	CSCO	2.1	29	77.97	+1.03	.41
49.50	16.82	CitiTrends	CTRN	...	dd	45.76	+0.47	...
17.99	12.69	CtznCmntyBcp	CZWI	2.0	14	17.77	+0.52	.36
133.59	102.22	CityHolding	CHCO	2.8	14	122.23	+0.92	.87
5.29	3.02	Clarus	CLAR	2.8	dd	3.51	−0.07	.025
3.67	1.30	CleanEnerFuels	CLNE	...	dd	2.29	+0.11	...
46.76	23.78	Clearfield	CLFD	...	dd	28.74	−0.62	...
3.21	1.05	ClimbBio	CLYM	...	dd	1.72	−0.17	...
145.02	88.90	ClimbGlbl	CLMB	.6	24	109.67	+8.61	.17
4.87	2.12	CloverHealth	CLOV	...	dd	2.58	+0.09	...
119.22	73.80	CoastalFinl	CCB	...	36	113.32	+1.97	...
168.21	105.21	Coca-ColaCon	COKE	.6	26	168.08	+5.13	.25
100.67	73.40	CocaColaEuropac	CCEP	2.6	25	90.65	−1.04	1.4349
6.08	1.52	Codexis	CDXS	...	dd	1.83	+0.10	...
41.27	3.72	CogentBio	COGT	...	dd	38.77	−1.45	...
84.06	15.96	CogentComm	CCOI	15.5	dd	19.62	+0.54	.02
49.76	22.67	Cognex	CGNX	.9	59	38.42	+0.32	.085
90.82	65.15	CognizantTech	CTSH	1.5	19	80.72	+3.01	.31
11.66	7.64	CognyteSoftware	CGNT	...	dd	8.65	+0.25	...
10.47	10.07	CohenCircleII A	CCII	...	cc	10.24	+0.02	...
1.89	0.71	CoherusOncology	CHRS	...	dd	1.20	−0.16	...
29.08	12.57	Cohu	COHU	...	dd	24.98	+0.66	...
444.65	142.58	CoinbaseGlbl	COIN	...	23	269.73	−3.09	...
14.99	2.89	Coincheck	CNCK	...	dd	5.76	+2.52	...
48.37	23.23	CollegiumPharm	COLL	...	30	47.91	+1.23	...
171.51	100.86	CollectorsInstl	CIGI	.2	64	146.01	+2.02	.15
30.49	19.61	ColumbiaBanking	COLB	5.3	13	28.18	+0.46	.37
17.79	12.64	ColumbiaFinl	CLBK	...	cc	16.76	+0.93	...
92.88	47.47	ColumbiaSportswr	COLM	2.2	17	55.11	+1.40	.30
10.42	9.95	ColumbusAcqn	COLA	...	97	10.31	...	...
0.47	0.11	ColumbusAcqnRt	COLAR	...	...	.43	+0.01	...
16.25	3.75	ColumbusCircleCapl	BRR	...	...	4.36	−5.79	...
41.05	11.78	ColumbusMcKinn	CMCO	1.6	cc	17.15	+0.71	.07
43.30	25.75	Comcast A	CMCSA	4.8	5	27.31	+0.62	.33
66.13	48.69	CommerceBcshrs	CBSH	2.0	13	52.24	+0.90	0.524
7.99	4.14	Commerce.com	CMRC	...	dd	4.64	+0.05	...
2.65	0.81	CommVehicle	CVGI	...	dd	1.66	−0.11	...
20.10	2.94	CommScope	COMM	...	dd	19.17	−0.57	...
59.67	44.60	CmntyTrBcp	CTBI	3.7	11	57.12	+1.62	.53
200.68	114.47	CommvaultSys	CVLT	...	68	120.99	−2.51	...
10.18	4.39	comScore	SCOR	...	dd	6.71	−0.19	...
4.88	1.19	ComtechTel	CMTL	...	dd	3.25	+0.19	...
66.00	31.63	Concentrix	CNXC	3.6	8	37.61	+1.40	.36
4.90	1.72	Conduent	CNDT	...	dd	1.95	+0.01	...
37.90	15.64	Confluent	CFLT	...	dd	23.14	+0.89	...
3.28	0.51	ConnectBio	CNTB	...	...	2.40	−0.41	...
27.77	20.61	ConnectOneBncp	CNOB	2.8	21	26.18	+0.91	.18
32.10	17.84	ConsensusCloud	CCSI	...	5	22.41	+0.57	...
38.36	22.69	ConsldWater	CWCO	1.6	32	34.12	−0.11	.14
412.70	161.35	ConstellationEner	CEG	.4	41	359.82	−4.54	3.878
138.90	64.79	ConstructionPtrs	ROAD	...	56	103.04	−5.96	...
12.73	6.67	ConsumerPtf	CPSS	...	11	8.60	+0.33	...
15.25	3.35	ContineumTherap	CTNM	...	dd	11.04	−0.03	...
101.53	61.78	Cooper	COO	...	43	81.40	+3.47	...
63.85	38.61	Copart	CPRT	...	24	38.72	−0.26	...
23.63	6.20	CoreScientific	CORZ	...	cc	17.11	+0.22	...
187.00	33.52	CoreWeave	CRWV	...	dd	88.30	+15.18	...
17.43	5.60	CorMedix	CRMD	...	5	10.56	+0.75	...
13.02	5.35	CorsairGaming	CRSR	...	dd	6.53	+0.01	...
128.61	68.50	Corvel	CRVL	...	34	69.17	−4.01	...
9.38	2.54	CorvusPharm	CRVS	...	dd	8.81	−0.36	...
97.43	63.82	CoStar	CSGP	...	cc	68.01	−0.79	...
1078.23	871.71	Costco	COST	.6	49	894.68	−18.91	1.30
71.93	25.62	CrackerBarrel	CBRL	3.6	13	27.83	−1.06	.25
13.27	9.90	CraneHarborAcqn	CHAC	...	...	11.20	−0.25	...
1.40	0.20	CraneHarborRt	CHACR	...	...	.98	+0.04	...
560.00	401.90	CreditAcceptance	CACC	...	12	464.68	+2.71	...
213.80	29.09	CredoTech	CRDO	...	cc	176.04	−1.56	...
20.19	13.03	CrescentCapBDC	CCAP	11.3	15	14.90	+0.55	.42
13.05	7.70	Cresud	CRESY	...	5	11.49	−0.44	...
7.33	3.94	Cricut	CRCT	4.0	13	4.97	+0.23	.10
60.34	24.10	CrineticsPharm	CRNX	...	dd	46.67	+1.11	...
47.27	19.00	Criteo	CRTO	...	7	21.00	+1.12	...
32.15	1.23	CriticalMetals	CRML	...	dd	10.10	+1.87	...
122.84	73.21	Crocs	CROX	...	29	89.70	+4.72	...
3.16	1.60	Cronos	CRON	...	27	2.49	+0.02	...
18.30	7.43	CrossCtyHlthcr	CCRN	...	dd	8.00	−2.26	...
566.90	298.00	CrowdStrike	CRWD	...	dd	512.03	+2.87	...
13.60	5.68	CullinanTherap	CGEM	...	dd	10.59	−0.78	...
7.25	1.18	CumberlandPharm	CPIX	...	dd	2.39	+0.13	...
5.72	2.48	CureVac	CVAC	...	7	5.12	−0.37	...
7.08	0.33	Currenc	CURR	...	dd	2.25	−0.40	...
18.55	4.30	CVRx	CVRX	...	dd	9.05	−0.76	...
526.19	288.63	CyberArkSoftware	CYBR	...	dd	478.70	+20.11	...
2045.10	2.15	Cycurion	CYCU	...	dd	4.15	+0.44	...
7.30	2.37	CytekBiosci	CTKB	...	dd	4.99	−0.66	...
69.33	29.31	Cytokinetics	CYTK	...	dd	65.67	−2.46	...
4.62	0.40	CytomXTherap	CTMX	...	9	3.95	−0.33	...

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10.08	9.88	D.BoralARC I A	BCAR	...	...	10.02	−0.01	...
9.92	5.46	DMC Global	BOOM	...	dd	6.32	+0.11	...
3.85	2.15	D-MarketElec	HEPS	...	dd	2.43	+0.08	...
11.04	10.05	DT CloudStar	DTSQ	...	37	10.72	−0.07	...
0.28	0.09	DT CloudStarRt	DTSQR	...	...	.18	+0.01	...
130.97	67.68	DXP Ents	DXPE	...	18	95.74	+1.75	...
24.38	10.24	Daktronics	DAKT	...	cc	17.51	−1.42	...
201.69	81.63	Datadog	DDOG	...	cc	151.41	−8.60	...
38.43	13.04	Dave&Buster's	PLAY	...	50	17.32	−0.17	...
286.45	65.46	Dave	DAVE	...	21	207.01	−11.25	...
5.54	1.08	DawsonGeophys	DWSN	...	dd	1.96	...	...
13.92	5.64	DayOneBiopharm	DAWN	...	dd	7.92	−1.57	...
6.18	2.15	DefinitiveHlthcr	DH	...	dd	2.48	−0.36	...
26.18	10.57	DenaliTherap	DNLI	...	dd	19.96	+0.49	...
20.60	9.85	DentsplySirona	XRAY	5.7	dd	11.25	−0.09	.16
124.31	78.88	DescartesSystems	DSGX	...	52	92.75	+10.33	...
10.31	2.60	DesignTherap	DSGN	...	dd	9.77	+0.38	...
3.10	0.88	DestinationXL	DXLG	...	dd	1.14	+0.17	...
4.48	1.93	Deswell	DSWL	5.6	5	3.56	−0.07	.10
93.25	54.11	DexCom	DXCM	...	36	65.49	+2.02	...
167.32	114.48	DiamondHillInvt	DHIL	5.2	7	116.30	−1.70	4.00
180.91	114.00	DiamondbkEner	FANG	2.5	11	158.60	+6.01	1.00
9.85	6.19	Diamondrock	DRH	3.1	34	8.75	−0.36	.04
45.64	22.39	DigiIntl	DGII	...	42	45.09	+3.26	...
48.32	6.35	Digimarc	DMRC	...	dd	8.89	+0.88	...
11.24	10.05	DigitalAssetA	DAAQ	...	88	10.17	+0.01	...
36.42	23.25	DimeCommBcshs	DCOM	3.4	26	29.66	+1.31	.25
67.12	32.93	Diodes	DIOD	...	38	52.58	+6.37	...
97.12	30.82	DiscMedicine	IRON	...	dd	93.26	−0.10	...
40.08	21.87	DistributionSoln	DSGR	...	dd	27.46	−0.30	...
4.99	2.00	DiversifiedHlthcr	DHC	.8	dd	4.77	−0.06	.01
16.78	7.61	dLocal	DLO	.0	26	13.29	−0.15	5.251
50.80	20.20	Docebo	DCBO	...	29	21.68	+0.70	...
107.86	63.41	DocuSign	DOCU	...	46	65.67	−3.68	...
125.79	61.80	DollarTree	DLTR	...	dd	122.44	+11.63	...
500.55	392.89	Domino's	DPZ	1.7	24	416.55	−3.08	1.74
18.49	6.01	Domo	DOMO	...

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Sym	Yld	P/E	Last	Chg.	Amt.
3.03	0.83	FractylHealth	GUTS	...	dd	2.04	+0.47	...
109.97	78.87	FranklinElec	FELE	1.1	31	94.12	−1.03	.265
13.64	4.31	FreightCarAmer	RAIL	...	3	8.60	+0.42	...
41.12	12.70	FrequencyElec	FEIM	...	14	31.32	+2.68	...
164.07	46.76	Freshpet	FRPT	...	27	62.05	+4.89	...
19.77	10.51	Freshworks	FRSH	...	dd	12.84	+0.70	...
23.50	12.24	FriedmanInds	FRD	.8	12	19.52	−0.77	.04
70.14	35.61	Frontdoor	FTDR	...	15	53.07	−0.86	...
38.05	34.46	FrontierComms	FYBR	...	dd	37.97	+0.05	...
10.26	2.89	Frontier	ULCC	...	dd	5.17	+0.61	...
13.98	3.58	FuelCell	FCEL	...	dd	8.37	+1.66	...
12.19	2.32	FulcrumTherap	FULC	...	dd	8.90	−2.04	...
31.04	14.57	FulgentGenetics	FLGT	...	dd	27.79	−1.79	...
21.40	14.33	FultonFin	FULT	3.8	10	19.00	+0.85	.18
14.65	2.22	Funko	FNKO	...	dd	3.01	−0.15	...
25.00	1.60	Fusemachines	FUSE	...	dd	1.78	−0.05	...
202.53	70.60	Futu	FUTU	.0	19	171.30	+1.64	2.00

G

7.85	3.05	GCILibertyRt	GLIBR	...	...	3.75	−2.45	...
38.98	28.00	GCI Liberty A	GLIBA	...	...	30.81	−2.53	...
39.14	29.00	GCI Liberty C	GLIBK	...	...	30.72	−2.60	...
15.55	1.15	GCL Global	GCL	...	dd	1.15	−0.24	...
14.48	10.23	GCM Grosvenor	GCMG	4.2	39	10.78	−0.20	.12
42.20	8.60	GDEV	GDEV	.0	...	16.78	−0.43	3.31
52.50	16.93	GDS Holdings	GDS	...	61	35.21	+1.24	...
94.80	57.65	GE HealthCare	GEHC	.2	18	85.46	+5.47	.035
8.80	2.23	GEN Restaurant	GENK	.0	dd	2.42	−0.11	.03
20.50	6.72	GH Research	GHRS	...	dd	14.89	−0.27	...
36.18	20.33	G-IIIApparel	GIII	...	8	30.38	+1.23	...
10.72	10.12	GP-ActIIIAcqnA	GPAT	...	31	10.66	...	...
115.76	16.10	GRAIL	GRAL	...	dd	100.98	−9.41	...
70.00	53.12	GRAVITY	GRVY	...	7	56.79	−0.67	...
18.15	1.62	GSI Tech	GSIT	...	dd	6.75	+0.39	...
10.20	9.99	GSRIVAcqn	GSRF	...	...	9.99	−0.01	...
3.98	2.01	GSRIVAcqnRt	GSRFR	...	...	2.50	−0.02	...
6.39	2.93	Gaia	GAIA	...	dd	3.53	−0.32	...
3.98	1.41	GainTherap	GANX	...	dd	3.85	+0.35	...
37.78	22.36	Galapagos	GLPG	...	dd	31.59	+0.27	...
10.20	9.94	GalataAcqnII	LATA	...	...	9.94	−0.04	...
45.92	8.20	GalaxyDigital	GLXY	...	dd	25.51	−1.08	...
17.14	4.60	Gambling.com	GAMB	...	cc	5.30	−0.37	...
52.25	41.78	Gaming&Leisure	GLPI	7.4	15	41.89	−1.64	.78
17.91	7.02	GarrettMotion	GTX	1.6	11	16.57	+0.04	.08
13.00	1.52	Gauzy	GAUZ	...	dd	1.83	−0.56	...
45.89	9.67	GeminiSpace	GEMI	...	dd	11.45	+0.45	...
32.22	22.74	GenDigital	GEN	1.8	30	27.09	+0.72	.125
12.40	3.50	GenDigitalRt	GENVR	...	...	5.20	+1.06	...
170.87	55.17	GeneDx	WGS	...	cc	158.96	−7.99	...
13.80	3.00	GenerationBio	GBIO	...	dd	5.33	...	...
33.65	17.24	Genmab	GMAB	...	13	31.74	−0.62	...
31.25	20.28	Gentex	GNTX	2.1	14	23.22	+0.39	.12
43.99	22.75	Gentherm	THRM	...	37	36.46	+0.79	...
29.89	5.51	GeospaceTech	GEOS	...	dd	14.76	+1.59	...
45.92	32.75	GermanAmBncp	GABC	2.9	14	39.62	−0.08	.29
4.09	1.04	Geron	GERN	...	dd	1.31	+0.13	...
11.20	9.51	GesherAcqnII	GSHR	...	...	10.26	...	...
75.08	42.86	GibraltarInds	ROCK	...	cc	49.32	−0.64	...
40.60	11.17	GigaCloudTech	GCT	...	12	40.06	+2.96	...
10.05	9.89	GigCapital8	GIW	...	...	9.90	−0.01	...
0.45	0.34	GigCapital8Rt	GIWWR	...	...	.36	−0.02	...
12.50	9.97	GigCapital7A	GIG	...	73	10.48	−0.01	...
15.24	5.30	GilatSatellite	GILT	...	29	11.86	+0.22	...
128.70	88.57	GileadSciences	GILD	2.6	19	121.22	−4.62	.79
74.18	35.81	GitLab	GTLB	...	dd	37.35	−3.71	...
30.43	18.76	GladstoneCap	GLAD	8.5	8	21.20	−0.03	.15
17.27	10.47	GladstoneComm	GOODT	11.0	59	10.87	−0.19	.10
15.34	11.42	GladstoneInvt	GAIN	6.9	6	13.94	−0.08	.08
11.93	8.47	GladstoneLand	LAND	6.1	dd	9.13	−0.18	.0467
10.07	9.93	GlobaTerraA	GTERA	...	cc	10.05	...	...
0.25	0.10	GlobaTerraRt	GTERR	...	...	.17	+0.01	...
63.69	26.64	Global-EOnline	GLBE	...	cc	40.66	+0.24	...
37.00	25.88	GlobalIndemnity	GBLI	5.0	15	28.00	−0.02	.35
12.78	8.28	GlobalWaterRscs	GWRS	3.5	53	8.68	+0.11	.0253
47.69	29.77	GlobalFoundries	GFS	...	dd	38.95	+3.11	...
70.83	17.24	Globalstar	GSAT	...	dd	68.48	+7.73	...
9.98	7.00	Gloo	GLOO	...	dd	7.72	−1.13	...
16.82	6.20	Gogo	GOGO	...	dd	7.06	−0.09	...
45.98	29.56	GolarLNG	GLNG	2.6	cc	38.27	+1.32	.25
35.49	19.57	GoldenEnt	GDEN	3.6	cc	27.97	−2.05	.25
16.01	12.68	GolubCapital	GBDC	10.9	10	14.27	+0.18	.39
5.81	2.61	GoodRx	GDRX	...	32	2.71	−0.10	...
12.03	6.51	Goodyear	GT	...	dd	8.58	−0.08	...
127.99	64.41	GooseheadIns	GSHD	.0	67	76.00	+4.45	5.91
3.05	0.40	GoPro	GPRO	...	dd	1.83	+0.20	...
10.53	10.12	GoresX A	GTEN	...	cc	10.31	...	...
3.60	0.71	GossamerBio	GOSS	...	dd	3.33	−0.01	...
6.62	3.36	Grab	GRAB	...	cc	5.19	−0.26	...
223.04	153.06	GrandCanyonEduc	LOPE	...	21	153.39	−4.35	...
11.46	7.18	GreatElmCap	GECC	18.8	dd	7.88	+0.16	.37
3.51	1.75	GreatElm	GEG	...	dd	2.64	+0.06	...
13.10	7.51	GreatLakesDredge	GLDD	...	11	12.86	+0.09	...
66.98	47.57	GreatSouthernBncp	GSBC	2.8	10	61.72	+1.56	.43
12.31	3.14	GreenPlains	GPRE	...	dd	9.74	−0.59	...
2.43	0.58	GreenidgeGen	GREE	...	dd	1.73	+0.17	...
15.07	11.57	GreenlightCapRe	GLRE	...	dd	13.92	+0.71	...
11.14	6.19	Grifols	GRFS	1.6	14	8.85	...	.1404
19.97	10.21	GroceryOutlet	GO	...	dd	11.34	+0.21	...
43.08	9.21	Groupon	GRPN	...	dd	17.75	+0.84	...
116.26	67.61	GrAeroportuario	OMAB	4.2	18	101.76	−5.80	2.2197
112.43	29.91	GuardantHealth	GH	...	dd	102.02	−6.40	...
11.94	5.75	GulfIslandFab	GIFI	...	22	11.90	+0.02	...

H

27.02	19.46	HBT Finl	HBT	3.4	10	24.55	+0.35	.21
10.49	10.05	HCMIIIAcqn	HCMA	...	...	10.11	−0.01	...
57.17	43.75	H2OAmerica	HTO	3.5	15	47.91	+1.48	.42
19.50	11.51	Hutchmed	HCM	...	5	14.22	−0.20	...
47.97	30.13	H World	HTHT	3.6	27	47.90	+1.80	.79
34.02	17.52	HackettGroup	HCKT	2.5	50	19.43	+0.96	.12
8.54	1.01	HainCelestial	HAIN	...	dd	1.03	−0.07	...
79.50	46.26	HalozymeTherap	HALO	...	13	63.33	−8.07	...
185.97	111.98	HamiltonLane	HLNE	1.7	23	125.20	+1.26	.54
64.66	43.90	HancockWhitney	HWC	2.8	11	63.28	+2.69	.45
28.53	19.25	HanmiFinancial	HAFC	3.8	12	28.11	+0.49	.27
27.00	17.47	HanoverBancorp	HNVR	1.7	15	23.10	+0.34	.10
13.75	7.80	Harmonic	HLIT	...	23	9.69	+0.13	...
40.93	25.52	HarmonyBio	HRMY	...	13	39.83	+4.54	...
50.72	20.85	Harrow	HROW	...	dd	45.75	+3.97	...
6.20	2.33	Harte-Hanks	HHS	...	dd	3.21	−0.56	...
83.45	49.00	Hasbro	HAS	3.5	dd	81.10	−1.50	.70
186.15	98.30	Hawkins	HWKN	.6	34	137.38	+7.36	.19
35.95	25.21	HawthornBcsh	HWBK	2.3	11	34.30	+0.30	.20
8.74	2.02	HealthCatalyst	HCAT	...	dd	2.60	−0.39	...
20.00	9.13	HealthcareSvcs	HCSG	...	35	18.88	+0.10	...
116.65	74.07	HealthEquity	HQY	...	43	94.51	−10.67	...
34.24	23.98	HealthStream	HSTM	.5	36	24.26	−0.89	.031
41.22	25.75	Heartflow	HTFL	...	...	27.53	−4.72	...
12.32	7.00	HeartlandExp	HTLD	.9	dd	9.07	+1.21	.02
58.99	36.87	Heidrick&Strug	HSII	1.0	34	58.97	+0.10	.15
75.68	17.01	HelenofTroy	HELE	...	dd	20.72	+1.77	...
9.22	5.12	HelloGroup	MOMO	.0	11	7.06	+0.10	.30
13.88	8.43	HennessyAdvsrs	HNNA	5.5	8	10.00	−0.12	.1375
0.65	0.16	HennessyCapVIIRt	HVIIR	...	...	.27	−0.06	...
10.99	9.81	HennessyCapVII	HVII	...	73	10.32	−0.06	...
82.49	60.56	HenrySchein	HSIC	...	23	73.62	−0.95	...
15.64	1.60	HereGroup	HERE	...	dd	5.25	+0.21	...
11.44	8.09	HeritageCommerce	HTBK	4.6	16	11.41	+0.52	.13
26.58	19.84	HeritageFin	HFWA	4.0	15	24.14	+0.20	.24
9.39	3.15	HertzGlobal	HTZ	...	dd	5.06	−0.18	...
30.85	9.39	Hesai	HSAI	...	46	20.10	+0.87	...
15.72	5.18	HighPeakEner	HPK	2.8	16	5.77	−0.94	.04
10.05	9.93	HighviewMerger	HVMC	...	...	10.03	+0.02	...
11.38	6.55	HillmanSolns	HLMN	...	47	8.82	+0.07	...
13.91	5.66	HimaxTechs	HIMX	4.0	25	9.07	+1.51	.37
320.00	209.71	HinghamSvg	HIFS	.8	15	301.04	+8.13	.70
80.31	51.90	Hologic	HOLX	...	30	74.97	...	...
61.07	39.59	HomeBancorp	HBCP	2.2	10	56.84	+1.37	.31
8.87	2.31	Honest	HNST	...	44	2.71	+0.02	...
227.74	168.99	Honeywell	HON	2.5	20	191.33	−0.86	1.19
18.51	7.34	HookerFurnishings	HOFT	8.6	dd	10.68	−0.05	.23
13.67	8.82	HopeBancorp	HOPE	5.1	28	10.93	+0.31	.14
18.15	12.70	HorizonBancorp	HBNC	3.7	dd	17.29	+0.15	.16
10.51	10.01	HorizonSpaceII	HSPT	...	64	10.51	+0.01	...
0.33	0.12	HorizonSpaceIIRt	HSPTR	...	...	.16	+0.01	...
9.99	5.71	HorizonTechFin	HRZN	19.7	dd	6.69	+0.01	.11
19.36	12.22	HostHotels	HST	4.6	16	17.26	−0.37	.20
51.03	30.75	HubGroup	HUBG	1.2	24	41.28	+2.71	.125
10.58	1.50	HuizeHolding	HUIZ	...	14	3.60	+0.23	...
6.77	1.09	Humacyte	HUMA	...	dd	1.23	−0.12	...
190.95	122.79	JBHunt	JBHT	.9	33	188.41	+14.45	.44
18.03	11.92	HuntingtonBcshs	HBAN	3.7	12	16.90	+0.60	.155
23.45	13.19	Hurco	HURC	...	dd	14.93	−1.27	...
174.26	118.25	HuronConsulting	HURN	...	29	170.84	+6.22	...
57.29	10.04	Hut8	HUT	...	23	42.43	−2.57	...
2.22	0.53	Hyperfine	HYPR	...	dd	1.08	+0.01	...

I

41.86	29.56	IAC	IAC	...	dd	36.76	+1.69	...
11.45	10.09	IB Acqn	IBAC	...	46	10.45	−0.05	...
0.20	0.04	IB Acqn Rt	IBACR	...	...	.06	−0.01	...
42.99	19.35	IBEX	IBEX	...	13	36.78	+1.59	...
135.34	72.03	ICF Intl	ICFI	.7	16	85.06	+7.02	.14
175.51	107.00	ICU Medical	ICUI	...	dd	142.51	−5.93	...
36.61	13.45	IDEAYA Bio	IDYA	...	dd	35.87	+0.25	...
769.98	356.14	IdexxLab	IDXX	...	57	714.10	−38.78	...
442.93	146.51	IES Holdings	IESC	...	29	428.62	+10.05	...
2.79	0.32	IO Biotech	IOBT	...	dd	.70	−0.02	...
92.21	48.59	IPG Photonics	IPGP	...	cc	81.92	+2.28	...
76.87	5.13	IREN	IREN	...	23	44.71	−3.10	...
33.97	22.00	i3Verticals	IIIV	...	cc	23.21	−0.46	...
10.79	7.27	IcahnEnterprises	IEP	25.3	dd	7.90	−0.22	.50
35.56	13.12	Ichor	ICHR	...	dd	17.61	+0.81	...
228.29	125.10	Icon	ICLR	...	25	185.87	+0.87	...
4.77	0.95	iHeartMedia	IHRT	...	dd	3.71	−0.22	...
153.06	68.70	Illumina	ILMN	...	29	128.96	−2.49	...
10.72	5.65	Immersion	IMMR	2.6	3	6.82	−0.29	.045
10.08	1.10	Immuneering	IMRX	...	dd	6.40	−1.26	...
1.39	0.56	Immunic	IMUX	...	dd	.66	−0.05	...
5.12	1.83	ImmunityBio	IBRX	...	dd	2.29	−0.07	...
40.71	23.15	Immunocore	IMCR	...	dd	38.78	−0.72	...
29.49	12.72	Immunovant	IMVT	...	dd	22.84	−1.31	...
2.71	1.32	Immutep	IMMP	...	dd	1.80	−0.23	...
247.06	60.85	Impinj	PI	...	dd	158.26	−13.61	...
109.28	53.56	Incyte	INCY	...	17	102.52	−1.94	...
74.66	52.15	IndependentBank	INDB	3.2	18	73.64	+1.59	.59
38.91	26.75	IndepBkMI	IBCP	3.1	10	33.50	+0.85	.26
10.08	9.92	IndigoAcqn	INAC	...	...	10.04	+0.03	...
0.24	0.08	IndigoAcqnRt	INACR	...	...	.15	−0.02	...
35.31	7.62	Indivior	INDV	...	35	35.12	+1.52	...
6.57	2.45	IndlLogistics	ILPT	3.4	dd	5.81	+0.27	.05
2.82	0.71	InflaRx	IFRX	...	dd	1.06	−0.20	...
1.19	0.18	InflectionPtV Rt	IPEXR	...	...	.96	+0.11	...
10.35	10.05	InflectionPtA	IPCX	...	dd	10.11	+0.02	...
0.50	0.30	InflectionPtRt	IPCXR	...	...	.38	−0.05	...
13.21	9.85	InflectionPtIV	BACQ	...	57	11.00	+0.26	...
1.80	0.16	InflectionPtIV Rt	BACQR	...	...	.85	+0.09	...
10.40	9.86	InflectionPtV	IPEX	...	cc	10.29	+0.02	...
6.45	2.95	InfoSvcs	III	3.0	31	5.97	+0.59	.045
78.59	58.92	InglesMarkets	IMKTA	.9	17	74.25	−2.67	.165
90.58	10.81	InhibrxBiosci	INBX	...	dd	89.47	+5.35	...
19.78	13.14	InMode	INMD	...	7	14.42	+0.17	...
3.51	1.43	InnatePharma	IPHA	...	dd	1.89	−0.06	...
93.85	26.41	Innodata	INOD	...	60	57.78	+0.31	...
120.00	70.10	Innospec	IOSP	2.3	dd	75.04	+0.28	.87
6.26	2.60	InnovAge	INNV	...	dd	5.03	−0.25	...
20.00	5.30	InnovSolSuprt	ISSC	...	15	10.22	+0.48	...
22.76	16.52	Innoviva	INVA	...	15	20.74	−0.99	...
14.95	2.36	Innventure	INV	...	dd	5.33	−0.42	...
12.91	5.70	Inogen	INGN	...	dd	6.94	−0.14	...
18.11	6.24	Inseego	INSG	...	dd	11.73	+0.80	...
9.96	9.90	InsightDigitalII	DYOR	...	...	9.90	...	...
181.92	81.59	InsightEnt	NSIT	...	20	86.06	−0.51	...
212.75	60.40	Insmed	INSM	...	dd	204.00	−3.77	...
7.17	2.19	Inspirato	ISPO	...	dd	2.88	+0.15	...
354.88	230.05	Insulet	PODD	...	88	304.49	−22.70	...
77.74	35.51	Intapp	INTA	...	dd	43.20	+0.01	...
27.13	10.87	IntegraLifeSci	IART	...	dd	13.24	+0.12	...
11.43	6.26	IntegralAd	IAS	...	37	10.28	...	...
44.02	17.67	Intel	INTC	...	cc	41.41	+0.85	...
28.25	5.90	IntelliaTherap	NTLA	...	dd	9.61	+0.62	...
7.48	2.17	Intellicheck	IDN	...	cc	6.38	+0.05	...
10.22	3.88	Inter	INTR	1.3	17	8.25	−0.84	.08
73.35	32.82	InteractiveBrkrs	IBKR	.5	31	64.50	−0.52	.08
1.79	1.22	Intercure	INCR	...	...	1.36	+0.02	...
412.60	169.58	InterDigital	IDCC	.8	24	355.18	−2.57	2.70
30.20	17.24	Interface	TILE	.3	14	27.32	−0.59	.02
73.58	54.11	IntlBcshs	IBOC	2.0	10	69.28	+2.80	.70
148.15	77.21	Interparfums	IPAR	3.9	16	82.75	+1.48	.80
813.70	532.65	Intuit	INTU	.7	46	673.63	+39.55	1.20
24.95	6.14	IntuitiveMachinesA	LUNR	...	dd	11.21	+1.71	...
616.00	425.00	IntuitiveSurgical	ISRG	...	76	575.34	+1.86	...
7.98	2.11	Inventiva	IVA	...	dd	4.13	−0.12	...
26.33	15.39	Investar	ISTR	1.7	12	26.03	+1.23	.11
3.47	2.46	InvestcpCredit	ICMB	16.8	dd	2.85	−0.20	.02
288.98	190.20	InvestorsTitle	ITIC	.7	13	250.45	−28.46	8.72
3.07	0.35	Invivyd	IVVD	...	dd	2.23	−0.20	...
83.61	23.95	IonisPharm	IONS	...	dd	81.68	−1.05	...
9.30	1.64	IovanceBiotherap	IOVA	...	dd	2.20	−0.27	...
2.84	1.50	iQIYI	IQ	...	dd	2.09	−0.10	...
94.90	47.48	iRadimed	IRMD	.7	57	94.57	+1.35	.17
212.00	81.10	iRhythmTechs	IRTC	...	dd	178.37	−9.64	...
34.45	15.65	IridiumComm	IRDM	3.3	16	17.74	+1.34	.15
13.06	1.40	iRobot	IRBT	...	dd	3.69	+2.11	...
5.13	0.53	IronwoodPharm	IRWD	...	23	3.48	−0.02	...
142.00	90.11	Itron	ITRI	...	18	97.87	−1.17	...
45.43	28.96	IturanLocation	ITRN	4.9	14	41.08	+1.04	.50

J

35.79	14.87	JakksPacific	JAKK	6.0	34	16.57	+0.14	.25
172.33	80.67	J&JSnackFoods	JJSF	3.5	27	90.97	−1.38	.80
46.45	28.21	JD.com	JD	3.3	10	29.90	+0.07	.76
67.85	35.01	Joyy	JOYY	5.9	dd	63.86	+0.74	.97
196.00	144.12	JackHenry	JKHY	1.3	28	181.71	+7.23	.58
50.45	13.99	JackintheBox	JACK	.0	dd	18.84	−0.87	.44
6.27	3.00	JamesRiver	JRVR	.7	dd	5.95	+0.06	.01
16.12	7.09	JamfHolding	JAMF	...	dd	12.97	+0.04	...
68.99	15.51	JanusTherap	JANX	...	dd	16.51	−17.58	...
182.99	95.49	JazzPharm	JAZZ	...	dd	169.70	−6.83	...
22.92	15.98	JeffersonCap	JCAP	4.7	25	20.35	−0.62	.24
8.31	3.34	JetBlue	JBLU	...	dd	4.79	+0.22	...
65.50	27.00	JFrog	FROG	...	dd	64.77	+3.79	...
19.23	5.78	Jiayin	JFIN	17.8	2	7.20	+0.07	.80
44.44	21.33	JohnsonOutdoors	JOUT	3.2	dd	40.96	−0.03	.33
67.00	6.01	JyongBiotech	MENS	...	dd	29.20	+2.00	...

K

10.50	9.90	K&FGrowthII	KFII	...	54	10.28	−0.01	...
0.26	0.10	K&FGrowthIIRt	KFIIR	...	...	.20	+0.02	...
1284.47	551.33	KLA	KLAC	.6	38	1214.46	+38.99	1.90
7.40	1.46	KLX Energy	KLXE	...	dd	1.66	...	...
6.41	4.69	KVH Inds	KVHI	...	dd	6.08	+0.09	...
20.89	0.49	KWaveMedia	KWM	...	dd	.73	−0.02	...
106.47	46.81	KaiserAlum	KALU	2.9	19	104.62	+8.57	.77
12.90	2.14	KalarisTherap	KLRS	...	dd	5.89	−0.36	...
2.82	1.36	Kaltura	KLTR	...	dd	1.64	+0.17	...
17.28	7.30	KalVistaPharm	KALV	...	dd	16.43	+1.96	...
9.15	5.54	Kamada	KMDA	.0	20	7.08	+0.38	.20
1.81	0.89	KandiTech	KNDI	...	dd	.96	+0.01	...
25.26	12.85	Kanzhun	BZ	.7	29	21.77	−0.33	.148
33.89	20.61	KaratPkg	KRT	8.2	15	21.96	−0.08	.45
12.45	3.51	KaryopharmTherap	KPTI	...	dd	5.75	+0.13	...
113.55	70.61	Kaspi.kz	KSPI	...	7	76.42	−0.89	...
24.34	5.08	Katapult	KPLT	...	dd	6.50	+0.30	...
8.30	5.45	KearnyFinancial	KRNY	6.0	15	7.28	+0.41	.11
12.00	10.92	KeenVisionAcqn	KVAC	...	55	11.91	+0.19	...
15.11	7.98	KellyServices A	KELYA	3.5	dd	8.50	−0.14	.075
15.15	8.65	KellyServicesB	KELYB	3.4	dd	8.79	−0.01	.075
4.97	1.96	KY FirstFedBncp	KFFB	...	67	4.45	+0.25	...
72.37	9.12	KerosTherap	KROS	...	14	21.69	+4.21	...
30.00	13.25	KestraMedTech	KMTS	...	dd	24.07	−2.91	...
36.12	25.03	KeurigDrPepper	KDP	3.2	25	28.69	+0.79	.23
71.33	30.33	KewauneeSci	KEQU	...	10	39.50	+2.29	...
5.49	2.21	KeyTronic	KTCC	...	dd	2.54	−0.06	...
33.19	12.41	KimballElec	KE	...	31	29.51	+0.61	...
150.45	99.22	KimberlyClark	KMB	4.9	17	102.96	−6.16	1.26
22.26	8.06	KingsoftCloud	KC	...	dd	11.86	−0.50	...
42.98	17.82	KiniksaPharm	KNSA	...	93	41.67	−0.85	...
10.18	9.93	KochavDefense	KCHV	...	...	10.13	−0.01	...
0.36	0.18	KochavDefenseRt	KCHVR	...	...	.26	−0.02	...
11.62	5.43	KodiakAI	KDK	...	dd	6.02	+0.02	...
24.99	1.92	KodiakSciences	KOD	...	dd	24.34	+1.36	...
34.28	11.93	KornitDigital	KRNT	...	dd	14.00	+0.67	...
33.35	23.70	KraftHeinz	KHC	6.6	dd	24.34	−1.17	.40
112.57	23.90	KratosDefense	KTOS	...	cc	76.50	+0.40	...
10.52	2.50	KrispyKreme	DNUT	3.3	dd	4.29	+0.11	.035
52.08	26.63	Kulicke&Soffa	KLIC	1.7	dd	48.49	+3.38	.205
12.49	5.41	KuraOncology	KURA	...	dd	11.95	−0.19	...
110.66	40.03	KuraSushiUSA	KRUS	...	dd	53.94	+4.81	...
16.48	9.96	Kyivstar	KYIV	...	dd	13.90	−0.27	...
68.80	19.45	KymeraTherap	KYMR	...	dd	66.62	−1.26	...
8.45	1.78	KyvernaTherap	KYTX	...	dd	7.80	+0.13	...

L

20.34	13.36	LB Pharm	LBRX	...	...	19.50	+1.71	...
109.87	39.70	LGI Homes	LGIH	...	11	50.40	−1.62	...
44.82	28.42	LKQ	LKQ	4.1	11	29.45	−0.24	.30
403.58	262.83	LPL Financial	LPLA	.3	34	371.01	+14.97	.30
25.50	13.77	LSI Inds	LYTS	1.1	23	18.74	+0.45	.05
9.91	9.87	LaFayetteAcqn	LAFA	...	...	9.89	−0.01	...
0.17	0.12	LaFayetteAcqnRt	LAFAR	...	...	.17	+0.02	...
15.10	9.69	LakeShoreBancorp	LSBK	...	17	14.86	+0.49	...
9.96	9.89	LakeSuperiorA	LKSP	...	...	9.90	−0.01	...
4.08	1.00	LakeSuperiorRt	LKS

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
22.51	10.74	Mobileye	MBLY	...	dd	11.70	−0.12	...
48.92	22.28	Moderna	MRNA	...	dd	27.70	+1.72	...
5.95	3.36	MolecularPtrns	MOLN	...	dd	4.52	+0.40	...
113.88	69.99	MonarchCasino	MCRI	1.2	17	96.01	−0.57	.30
342.64	141.20	monday.com	MNDY	...	cc	156.94	+13.08	...
71.15	53.95	Mondelez	MDLZ	3.6	21	54.91	−2.67	.50
2.40	0.55	MoneyHero	MNY	...	dd	1.26	−0.05	...
419.50	140.78	MongoDB	MDB	...	dd	409.62	+77.25	...
1123.38	438.86	MonolithicPower	MPWR	.6	25	963.28	+35.10	1.56
27.98	12.20	Monro	MNRO	5.8	dd	19.41	+0.70	.28
8.85	5.86	MonroeCapital	MRCC	15.0	dd	6.69	+0.27	.25
76.28	45.70	MonsterBev	MNST	...	42	73.74	−1.25	...
17.63	3.50	MonteRosaTherap	GLUE	...	57	17.41	+1.24	...
365.00	202.89	Morningstar	MORN	.8	25	218.21	+3.35	.455
18.12	5.38	MotorcarParts	MPAA	...	cc	12.74	−0.44	...
10.69	9.94	MountainLakeA	MLAC	...	47	10.41	+0.04	...
0.70	0.14	MountainLakeRt	MLACR	...	...	.28	−0.11	...
4.74	0.95	MuralOncology	MURA	...	dd	2.04	+0.01	...
16.63	3.76	MyriadGenetics	MYGN	...	dd	7.09	−0.54	...
N								
48.12	19.00	Napco Security	NSSC	1.4	34	41.31	+0.91	.14
52.44	37.31	NBT Bancorp	NBTB	3.5	14	42.01	+0.55	.37
193.52	99.00	NICE	NICE	...	12	106.20	+0.13	...
7.60	0.99	NIP	NIPG	...	dd	1.35	−0.15	...
43.20	31.90	NMI Holdings	NMIH	...	8	37.57	−0.58	...
10.07	9.90	NMP Acqn	NMP	...	cc	10.00	−0.05	...
0.35	0.18	NMPAcqnRt	NMPAR	...	...	.24	−0.01	...
4.67	1.20	NN	NNBR	...	dd	1.22	−0.05	...
65.84	36.97	NWPX Infra	NWPX	...	16	59.70	+1.08	...
255.45	148.09	NXP Semicon	NXPI	1.8	28	227.95	+3.01	1.014
55.00	1.26	NamibMinerals	NAMM	...	dd	1.29	−0.04	...
31.48	2.75	NanoLabs	NA	...	dd	3.00	−1.37	...
11.00	2.78	NanoXImaging	NNOX	...	dd	3.64	−0.84	...
30.35	2.82	Nanobiotix	NBTX	...	...	21.15	+0.46	...
97.63	64.84	Nasdaq	NDAQ	1.2	32	90.22	−0.70	.27
245.59	125.38	Natera	NTRA	...	dd	244.55	+5.74	...
118.50	75.15	Nathan's	NATH	2.2	16	89.90	−2.36	2.50
49.95	32.21	NationalBeverage	FIZZ	...	17	33.25	−0.81	...
7.60	3.81	NatlCineMedia	NCMI	2.9	dd	4.14	−0.17	.03
19.71	9.76	NatlResearch	NRC	4.0	23	15.87	−1.12	.16
29.60	9.93	NationalVision	EYE	...	dd	29.28	+0.43	...
4.43	2.57	NaturalAlt	NAII	...	dd	3.47	−0.16	...
22.75	13.18	Navan	NAVN	...	dd	13.99	−2.70	...
16.07	10.53	Navient	NAVI	5.2	dd	12.39	−0.01	.16
17.79	1.52	NavitasSemi	NVTS	...	dd	9.48	+0.74	...
52.46	26.77	Nayax	NYAX	...	75	47.63	+3.29	...
37.93	18.75	nCino	NCNO	...	dd	23.39	−1.31	...
141.10	18.31	Nebius	NBIS	...	dd	98.04	+3.17	...
13.51	3.87	Neogen	NEOG	...	dd	5.98	...	...
25.00	3.20	NeOnc Tech	NTHI	...	dd	9.17	+0.22	...
16.24	7.55	NerdWallet	NRDS	...	16	15.43	+0.42	...
131.30	71.84	NetApp	NTAP	1.8	20	117.27	+5.71	.52
159.55	87.67	NetEase	NTES	...	18	139.78	+1.73	...
134.12	82.11	Netflix	NFLX	...	42	100.24	−7.34	...
36.86	18.75	Netgear	NTGR	...	dd	26.62	+0.17	...
30.67	18.12	NetScout	NTCT	...	22	26.90	+0.02	...
27.99	17.32	Netskope	NTSK	...	dd	20.73	+2.35	...
11.57	0.61	NeumoraTherap	NMRA	...	dd	2.22	−0.02	...
21.40	2.77	NeuphoriaTherap	NEUP	...	dd	4.27	−0.25	...
157.67	84.23	Neurocrine	NBIX	...	37	155.51	+3.35	...
37.27	6.88	Neurogene	NGNE	...	dd	20.28	−0.80	...
5.92	1.00	Neuronetics	STIM	...	dd	1.35	−0.14	...
18.98	7.56	NeuroPace	NPCE	...	dd	16.40	+0.04	...
12.29	0.32	NewEraEner	NUAI	...	dd	4.32	−0.77	...
16.66	0.98	NewFortressEner	NFE	...	dd	1.57	+0.35	...
12.05	8.84	NewMtnFin	NMFC	13.1	15	9.75	+0.08	.32
10.55	10.07	NewProvidenceIII	NPAC	...	...	10.26	+0.01	...
42.00	14.06	NewAmstPharma	NAMS	...	dd	35.26	−6.04	...
10.45	9.88	NewburyStII A	NTWO	...	41	10.40	+0.01	...
11.78	3.07	NewellBrands	NWL	7.5	dd	3.72	+0.07	.07
10.40	9.86	NewHoldInvtIII	NHIC	...	69	10.37	+0.04	...
19.84	9.65	Newmark	NMRK	.7	30	17.44	+0.06	.03
31.61	23.38	NewsCorp A	NWSA	.8	32	26.04	+0.36	.10
35.58	26.25	NewsCorp B	NWS	.7	37	29.59	+0.16	.10
14.50	9.12	NewtekOne	NEWT	6.7	5	11.27	+0.59	.19
223.36	141.66	NexstarMedia	NXST	3.9	12	189.01	−3.13	1.86
15.74	2.69	NextCure	NXTC	...	dd	12.34	−1.76	...
112.74	33.29	Nextpower	NXT	...	24	90.59	−1.04	...
12.60	6.08	NexxenIntl	NEXN	...	11	6.47	...	...
5.88	1.01	9F	JFU	...	2	4.80	−0.07	...
9.34	1.81	908Devices	MASS	...	dd	6.57	+0.22	...
5.67	1.66	NiuTech	NIU	...	dd	3.21	−0.26	...
2.74	1.31	Nkarta	NKTX	...	dd	1.80	−0.09	...
38.62	6.20	nLIGHT	LASR	...	dd	36.44	+1.21	...
1.74	0.55	Noodles	NDLS	...	dd	.98	+0.28	...
258.63	165.03	Nordson	NDSN	1.4	30	238.93	+1.27	.82
113.01	78.17	NortheastBank	NBN	.0	9	92.13	+3.25	.01
14.75	6.75	NorthernTechsIntl	NTIC	.5	...	7.38	−0.06	.01
135.48	81.62	NorthernTrust	NTRS	2.4	16	133.21	+1.87	.80
13.26	9.40	NorthfieldBanc	NFBK	4.6	11	11.20	+0.45	.13
25.55	16.18	NorthrimBanCorp	NRIM	2.6	9	24.27	−0.29	.16
14.64	10.75	NorthwestBcshs	NWBI	6.6	14	12.17	+0.21	.20
69.23	50.43	NorthWesternEner	NWE	4.0	19	65.57	−3.52	.66
31.04	21.25	NorwoodFin	NWFL	4.3	44	28.67	+0.01	.31
361.32	154.00	Nova	NVMI	...	43	324.45	+11.61	...
6.79	0.60	NovaBridgeBio	NBP	...	...	4.18	+0.34	...
173.16	98.27	Novanta	NOVT	...	79	115.94	+2.28	...
11.55	5.01	Novavax	NVAX	...	4	6.91	−0.14	...
34.13	10.70	Novocure	NVCR	...	dd	12.11	−0.70	...
3.86	0.81	Novonix	NVX	...	dd	1.13	−0.04	...
78.32	1.34	Nukkleus	NUKK	...	0	6.46	+0.91	...
22.95	8.18	NurixTherap	NRIX	...	dd	18.09	+0.41	...
83.36	46.12	Nutanix	NTNX	...	63	47.32	−0.48	...
112.88	55.54	Nuvalent	NUVL	...	dd	109.60	+0.25	...
212.19	86.62	NVIDIA	NVDA	.0	45	182.41	+5.41	.01
11.87	4.35	Nyxoah	NYXH	...	dd	4.89	+0.09	...
O								
90.00	6.80	OBOOK	OWLS	...	...	7.13	−1.12	...
79.18	35.30	OddityTech	ODD	...	25	45.29	+2.03	...
28.84	11.85	ODP	ODP	...	cc	27.98	+0.01	...
9.80	4.59	OFS Capital	OFS	12.9	22	5.28	+0.53	.17
70.58	31.04	ON Semi	ON	...	71	54.74	+4.50	...
18.29	10.43	OP Bancorp	OPBK	3.5	9	13.77	+0.32	.12
2.04	1.11	OPKO Health	OPK	...	dd	1.34	−0.02	...
108.72	78.30	O'ReillyAuto	ORLY	...	34	98.89	−2.81	...
292.34	150.84	OSI Systems	OSIS	...	30	266.00	−4.85	...
10.11	9.97	OTGAcqnI	OTGA	...	...	10.02	−0.04	...
10.85	9.95	OaktreeAcqIIILife	OACC	...	38	10.57	+0.01	...
16.50	12.44	OaktreeSpec	OCSL	11.7	36	13.65	−0.15	.40
18.84	6.00	Oatly	OTLY	...	dd	12.16	−0.19	...
20.57	14.29	OceanFirstFin	OCFC	4.1	15	19.33	+0.48	.20
13.85	5.79	OcularTherapeutix	OCUL	...	dd	12.58	+0.43	...
23.08	14.00	Oculis	OCS	...	dd	21.68	+2.68	...
41.50	21.86	OhioValleyBanc	OVBC	2.2	14	40.90	+2.12	.23
127.57	75.05	Okta	OKTA	...	79	85.89	+5.56	...
2.28	0.99	Olaplex	OLPX	...	dd	1.25	+0.11	...
209.61	126.01	OldDomFreight	ODFL	.7	31	155.15	+19.86	.28
7.00	4.21	OldMarketCap	OMCC	...	dd	5.15	+0.11	...
24.49	16.83	OldNatlBncp	ONB	2.5	13	22.30	+0.57	.14
19.75	14.14	Old2ndBcp	OSBC	1.4	13	19.62	+0.77	.07
29.51	2.86	OlemaPharm	OLMA	...	dd	27.21	−1.11	...
141.74	94.88	Ollie'sBargain	OLLI	...	35	121.33	−1.78	...
42.98	26.32	OlympicSteel	ZEUS	1.6	34	40.45	+1.56	.16
28.40	14.14	OmadaHealth	OMDA	...	dd	17.49	−1.24	...
48.58	25.58	OmegaFlex	OFLX	4.9	17	27.77	+0.67	.34
13.60	2.95	Omeros	OMER	...	dd	10.85	+1.16	...
4.17	1.22	OmniAb	OABI	...	dd	1.95	+0.14	...
47.82	22.66	Omnicell	OMCL	...	95	40.49	+3.99	...
9.17	2.93	1-800-FLOWERS	FLWS	...	dd	3.50	+0.09	...
11.35	3.19	111	YI	...	dd	3.76	+0.05	...
10.63	10.16	1RT Acqn	ONCH	...	...	10.25	...	...
6.62	2.30	1stdibs.com	DIBS	...	dd	6.08	+0.37	...
31.72	16.51	OneStream	OS	...	dd	18.36	−2.47	...
22.47	10.32	OneWaterMarine	ONEW	...	dd	11.23	−0.92	...
15.89	1.70	OnKureTherap	OKUR	...	dd	3.06	+0.05	...
6.75	0.70	OpenLending	LPRO	...	dd	1.83	−0.08	...
39.90	22.79	OpenText	OTEX	3.3	18	33.52	−0.12	.275
10.87	0.51	OpendoorTech	OPEN	...	dd	7.15	−0.55	...
22.50	12.62	Opera	OPRA	5.6	15	13.81	+0.19	.40
9.24	3.45	OportunFin	OPRT	...	8	5.33	+0.16	...
11.50	2.05	OpticalCable	OCC	...	dd	8.05	−0.05	...
35.53	22.29	OptionCare	OPCH	...	24	29.89	−1.21	...
4.22	2.08	OraSureTechs	OSUR	...	dd	2.49	+0.11	...
6.30	2.20	OrchestraBioMed	OBIO	...	dd	4.40	−0.92	...
2.08	0.85	Organigram	OGI	...	cc	1.65	+0.01	...
14.93	3.90	OricPharm	ORIC	...	dd	11.00	−0.88	...
10.20	9.98	OriginInvttI	ORIQ	...	...	10.18	...	...
20.48	10.24	OrthofixMed	OFIX	...	dd	15.90	−0.19	...
27.60	15.28	OrthoPediatrics	KIDS	...	dd	18.41	−0.08	...
31.80	5.49	OrukaTherap	ORKA	...	dd	30.84	+0.74	...
86.22	71.66	OtterTail	OTTR	2.6	12	82.13	−0.07	.525
41.65	6.34	Ouster	OUST	...	dd	24.78	+1.82	...
25.35	4.00	OutsetMedical	OM	...	dd	4.39	−0.17	...
26.40	12.88	OxfordLane	OXLC	32.1	cc	14.95	−0.04	.40
2.87	1.56	OxfordSquare	OXSQ	23.0	dd	1.83	−0.02	.035
10.09	9.93	OxleyBridgeAcqn	OBA	...	cc	10.03	+0.02	...
10.24	9.90	OysterEntsII	OYSE	...	cc	10.15	+0.04	...
0.23	0.11	OysterEntsII Rt	OYSER	...	...	.16	...	...
P Q								
18.24	8.90	PAMT	PAMT	...	dd	9.19	+0.21	...
22.45	16.00	PCB Bancorp	PCB	3.7	9	21.55	−0.17	.20
75.35	54.97	PCConnection	CNXN	1.0	18	58.26	+0.22	.15
139.41	87.11	PDD	PDD	...	12	117.62	+1.54	...
31.82	15.91	PDF Solutions	PDFS	...	...	29.75	+2.65	...
23.08	13.24	PENN Entmt	PENN	...	dd	13.82	−1.02	...
1.84	0.81	PMV Pharm	PMVP	...	dd	1.19	−0.13	...
23.97	12.29	PRA Group	PRAA	...	dd	17.08	+0.88	...
97.49	27.80	PROCEPTBio	PRCT	...	dd	35.86	+4.18	...
219.69	133.38	PTC	PTC	...	28	173.52	−1.91	...
87.50	35.95	PTC Therap	PTCT	...	9	77.26	−8.74	...
117.00	84.65	Paccar	PCAR	1.2	22	110.33	+4.91	.33
2.73	0.85	PacBiosciCA	PACB	...	dd	2.39	+0.07	...
27.64	18.17	PaciraBioSci	PCRX	...	54	23.99	+0.42	...
207.52	63.40	PalantirTech	PLTR	...	cc	181.76	+13.31	...
14.95	3.02	PalladyneAI	PDYN	...	dd	5.69	−0.01	...
223.61	144.15	PaloAltoNtwks	PANW	...	cc	198.84	+8.71	...
175.85	98.42	Palomar	PLMR	...	18	116.42	−7.79	...
10.40	9.89	PantagesCapAcqn	PGAC	...	53	10.35	+0.01	...
0.38	0.12	PantagesCapAcqnRt	PGACR	...	...	.31	+0.01	...
55.74	30.16	PapaJohn's	PZZA	4.5	36	41.16	−0.91	.46
20.86	9.95	ParamountSkydance	PSKY	1.5	dd	13.37	−2.66	.05
31.92	15.52	Park-Ohio	PKOH	2.3	10	21.70	+0.29	.125
86.00	64.45	PathwardFinl	CASH	.3	9	74.36	+2.46	.05
16.24	9.43	PatriaInvts	PAX	3.9	28	15.22	+0.15	.15
116.78	72.99	PatrickIndustries	PATK	1.8	31	107.32	−0.90	.47
7.47	0.90	PatriotNatBncp	PNBK	...	dd	1.36	−0.07	...
20.10	12.00	Pattern	PTRN	...	dd	13.31	−1.23	...
9.57	5.10	PattersonUTIEn	PTEN	5.1	dd	6.32	+0.51	.08
223.80	135.46	Paylocity	PCTY	...	37	146.52	−0.81	...
11.19	4.92	Payoneer	PAYO	...	30	5.68	−0.10	...
93.66	55.85	PayPal	PYPL	.9	12	62.28	−0.41	.14
36.97	23.96	PeapackGladFin	PGC	.7	14	27.96	+0.96	.05
68.10	29.84	Pegasystems	PEGA	.2	41	60.11	+5.34	.03
10.19	8.98	PelicanAcqn	PELI	...	...	10.14	+0.02	...
0.34	0.13	PelicanAcqnRt	PELIR	...	...	.30	+0.06	...
10.90	4.63	Peloton	PTON	...	dd	6.42	−0.37	...
29.80	14.20	PenguinSolutions	PENG	...	cc	21.58	+1.35	...
31.39	21.18	Pennant	PNTG	...	39	29.21	+1.51	...
35.32	26.21	PeoplesBncpOH	PEBO	5.4	11	30.26	+0.63	.41
34.50	23.74	PeoplesBncpNC	PEBK	2.4	11	33.66	+0.91	.20
57.00	38.90	PeoplesFinSvcs	PFIS	5.0	9	49.73	+0.94	.6175
6.72	0.88	PepGen	PEPG	...	dd	5.44	−1.00	...
161.50	127.60	PepsiCo	PEP	3.9	28	145.02	−3.72	1.4225
12.99	10.13	PerceptiveCap	PCSC	...	56	12.20	+1.41	...
38.02	23.87	PerdoceoEduc	PRDO	2.1	12	28.24	+0.28	.15
27.03	14.12	PerellaWeinberg	PWP	1.5	29	18.63	+0.37	.07
11.00	10.08	PerimeterAcqnI	PMTR	...	...	10.28	−0.04	...
11.79	7.00	PerionNetwork	PERI	...	dd	9.98	−0.24	...
33.09	8.81	Perma-PipeIntl	PPIH	...	22	27.87	+2.17	...
11.40	2.83	Personalis	PSNL	...	dd	9.56	−1.17	...
6.29	2.28	PetcoHealth	WOOF	...	dd	3.01	−0.19	...
6.85	1.59	PetMedExpress	PETS	...	dd	1.65	−0.10	...
17.86	7.50	Pharming	PHAR	...	cc	16.75	−0.75	...
29.80	11.51	Pharvaris	PHVS	...	dd	26.42	−1.96	...
16.27	2.21	PhathomPharm	PHAT	...	dd	14.58	−1.04	...
57.40	41.00	Phenixfin	PFX	.0	14	41.64	−0.80	1.43
46.42	16.16	PhibroAnimal	PAHC	1.2	24	39.16	−2.72	.12
39.70	32.40	PhillipsEdison	PECO	3.7	57	34.88	−0.62	1.083
31.60	16.46	Photronics	PLAB	...	14	24.15	+1.24	...
57.16	35.73	Pilgrim'sPride	PPC	.0	8	39.74	+1.70	2.10
127.85	81.57	PinnacleFinPtrs	PNFP	1.0	12	95.98	+4.30	.24
1.38	0.76	PintecTech	PT	...	dd	1.08	+0.10	...
10.16	9.94	PioneerAcqnIA	PACH	...	cc	10.10	−0.01	...
21.00	15.58	PlainsAllAmPipe	PAA	8.6	14	17.73	+0.32	.38
22.31	16.61	PlainsGP	PAGP	8.0	22	18.89	+0.35	.38
2.44	0.90	Playboy	PLBY	...	dd	2.16	+0.24	...
2.29	0.57	Playstudios	MYPS	...	dd	.65	+0.01	...
8.74	3.31	Playtika	PLTK	9.4	18	4.24	+0.19	.10
172.89	103.43	Plexus	PLXS	...	24	150.37	+7.42	...
15.27	1.10	PliantTherap	PLRX	...	dd	1.21	−0.40	...
10.58	9.94	PlumAcqnIVA	PLMK	...	56	10.40	+0.01	...
1.42	0.50	PolestarAuto	PSNY	...	dd	.60	+0.04	...
14.31	5.60	Polibeli	PLBL	...	dd	10.61	+0.29	...
6.43	3.35	PomDoctor	POM	...	...	5.45	+1.13	...
16.09	10.88	PonceFinl	PDLB	...	18	15.72	−0.22	...
24.92	4.11	PonyAI	PONY	...	dd	14.20	+0.53	...
380.82	229.63	Pool	POOL	2.1	22	239.52	−4.08	1.25
129.32	78.23	Popular	BPOP	2.6	10	116.29	+1.58	.75
15.78	4.58	Portillo's	PTLO	...	13	4.84	−0.38	...
48.12	36.82	PotlatchDelt	PCH	4.6	48	39.36	−0.88	.45
413.00	146.02	PowellIndustries	POWL	.3	23	342.13	+18.91	2.675
68.20	30.86	PowerIntegrations	POWI	2.3	cc	36.51	+2.91	.21
6.43	1.23	PowerBank	SUUN	...	dd	1.59	−0.02	...
8.71	3.70	PowerFleet	AIOT	...	dd	5.26	+0.29	...
277.44	26.70	PraxisPrecision	PRAX	...	dd	247.99	+51.53	...
5.23	0.65	Precigen	PGEN	...	dd	3.60	−0.23	...
99.45	71.90	PreferredBkLA	PFBC	3.2	10	94.09	−0.32	.75
245.99	118.99	PreformedLine	PLPC	.4	29	217.27	+12.02	.20
4.22	0.61	PreludeTherap	PRLD	...	dd	1.46	−0.22	...
17.99	3.09	Prenetics	PRE	...	dd	13.99	−0.56	...
129.16	81.25	PriceSmart	PSMT	1.0	27	127.99	+4.89	.63
6.94	1.11	PrimeMedicine	PRME	...	dd	3.74	−0.08	...
12.60	7.59	PrimisFinl	FRST	3.4	34	11.69	+0.46	.10
38.66	27.25	PrincetonBncp	BPRN	4.2	13	33.33	−1.06	.35
90.31	68.39	PrincipalFinl	PFG	3.6	13	87.52	+2.70	.79
26.51	18.77	PriviaHealth	PRVA	...	cc	23.84	−0.53	...
11.42	9.01	ProCapAcqnA	PCAP	...	...	10.15	−0.06	...
11.37	5.76	ProficientAuto	PAL	...	dd	9.38	+1.22	...
10.70	3.08	ProFrac	ACDC	...	dd	4.24	+0.70	...
12.76	0.12	Profusa	PFSA	...	dd	.18	+0.01	...
69.88	39.00	ProgressSoftware	PRGS	...	40	43.54	+2.13	...
27.51	13.86	Progyny	PGNY	...	38	24.02	−2.35	...
4.57	2.52	ProspectCapital	PSEC	20.2	dd	2.67	+0.03	.045
93.25	33.70	ProtagonistTherap	PTGX	...	cc	89.65	−0.35	...
7.82	2.77	ProtaraTherap	TARA	...	dd	5.58	−1.80	...
17.66	4.32	Prothena	PRTA	...	dd	11.07	+0.32	...
16.70	12.98	ProvidentFin	PROV	3.7	17	15.30	−0.03	.14
17.32	7.01	PubMatic	PUBM	...	dd	9.18	+0.17	...
9.37	1.31	Pulmonx	LUNG	...	dd	2.01	+0.39	...
6.12	2.58	PumaBiotech	PBYI	...	7	5.30	+0.25	...
23.69	13.30	PureTechHealth	PRTC	...	10	18.05	+1.35	...
1.29	0.56	PurpleInnovation	PRPL	...	dd	.75	−0.04	...
5.55	0.83	PyxisOncology	PYXS	...	dd	4.22	−0.97	...
91.49	60.83	QCR Holdings	QCRH	.3	12	85.74	+4.11	.06
48.94	17.61	Qfin	QFIN	7.4	3	19.57	+0.04	.76
106.30	49.46	Qorvo	QRVO	...	39	89.96	+4.07	...
205.95	120.80	Qualcomm	QCOM	2.0	36	174.81	+6.72	.89
158.71	112.61	Qualys	QLYS	...	28	146.08	+5.23	...
12.41	4.05	Quanterix	QTRX	...	dd	7.63	+0.37	...
90.64	6.51	Quantum	QMCO	...	dd	8.72	+0.87	...
5.77	0.95	Quantum-Si	QSI	...	dd	1.44	+0.03	...
10.23	9.92	Quantumsphere	QUMS	...	...	10.00	+0.01	...
0.63	0.17	QuantumsphereRt	QUMSR	...	...	.23	...	...
10.25	9.96	QuartzseaAcqn	QSEA	...	...	10.20	+0.06	...
0.34	0.23	QuartzseaRt	QSEAR	...	...	.29	+0.01	...
12.09	10.50	QuettaAcqn	QETA	...	dd	11.35	−0.11	...
2.40	1.10	QuettaAcqnRt	QETAR	...	...	1.68	−0.13	...
169.07	0.74	Quhuo	QH	...	1	1.00	+0.02	...
49.45	19.50	QuidelOrtho	QDEL	...	dd	27.76	+0.41	...
4.30	0.72	QuinceTherap	QNCX	...	dd	4.01	+0.36	...
25.50	12.98	QuinStreet	QNST	...	80	14.47	+0.51	...
R								
42.39	5.67	RaptTherap	RAPT	...	dd	34.47	+0.67	...
24.12	14.40	RBB Bancorp	RBB	3.0	14	21.37	+1.56	.16
61.66	21.88	RCI Hospitality	RICK	1.1	14	26.02	+1.66	.07
28.27	13.18	RCM Tech	RCMT	...	12	20.07	+0.49	...
13.93	5.04	REGENXBIO	RGNX	...	dd	13.16	−0.23	...
10.85	10.18	RFAcqnII	RFAI	...	48	10.73	+0.01	...
0.24	0.05	RFAcqnIIRt	RFAIR	...	...	.12	−0.01	...
9.56	3.39	RF Industries	RFIL	...	dd	5.99	−0.23	...
23.82	19.06	RGC Resources	RGCO	3.9	17	22.03	−0.53	.2175
3.03	0.97	RackspaceTech	RXT	...	dd	1.02	−0.04	...
85.84	45.00	RadNet	RDNT	...	dd	78.59	−4.20	...
31.57	18.46	Radware	RDWR	...	63	23.75	+0.81	...
57.80	5.93	RamacoRscsA	METC	...	dd	17.64	+1.95	...
22.11	5.94	RamacoRscsB	METCB	5.9	dd	12.37	−0.14	1.78
114.55	40.12	Rambus	RMBS	...	48	101.60	+6.03	...
11.13	9.91	RangeCapAcqn	RANG	...	56	10.48	+0.05	...
0.68	0.12	RangeCapAcqnRt	RANGR	...	...	.45	−0.02	...
10.05	9.90	RangeCapitalAcqnII	RNGT	...	...	10.01	+0.02	...
3.87	0.39	RaniTherap	RANI	...	dd	1.59	−0.01	...
44.03	13.21	Rapid7	RPD	...	46	15.97	+0.29	...
42.27	6.43	RapportTherap	RAPP	...	dd	29.50	−0.21	...
10.83	9.62	RealAssetAcqnA	RAAQ	...	...	10.26	+0.02	...
16.24	4.61	RealReal	REAL	...	dd	13.98	−0.50	...
12.36	3.79	RecursionPharm	RXRX	...	dd	4.71	+0.08	...
72.68	46.33	RedRiverBcshs	RRBI	.9	12	70.54	+0.49	.15
7.89	2.50	RedRobin	RRGB	...	dd	3.98	−0.40	...
63.60	35.09	RedRockResorts	RRR	1.8	20	56.23

DATA

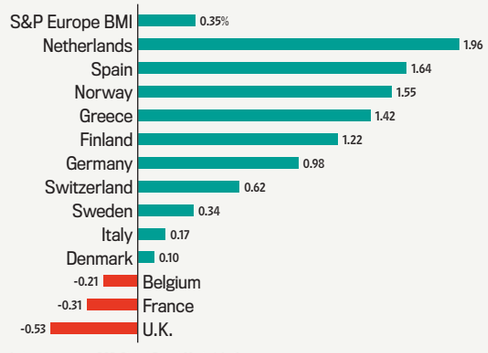
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
11.19	6.06	Star	STHO	...	dd	7.63	−0.37	...
117.46	75.50	Starbucks	SBUX	2.9	52	85.12	−1.99	.62
22.98	8.00	Starz	STRZ	...	dd	10.62	−0.35	...
8.18	4.82	StealthGas	GASS	...	4	7.03	+0.17	...
172.94	103.17	SteelDynamics	STLD	1.2	22	165.22	−2.61	.50
10.42	9.95	StellarVCapA	SVCC	...	59	10.37	+0.04	...
68.41	40.07	StepStone	STEP	1.8	dd	62.85	−0.31	.28
419.14	96.34	SterlingInfr	STRL	...	32	325.10	−19.21	...
45.13	19.05	StevenMadden	SHOO	1.9	56	43.88	+2.10	.21
6.99	2.60	StitchFix	SFIX	...	dd	5.12	+0.87	...
83.83	60.75	StockYardsBncp	SYBT	1.9	15	67.04	+0.87	.32
38.69	5.35	StokeTherap	STOK	...	47	30.87	−0.04	...
19.95	7.72	StoneCo	STNE	...	dd	14.68	−2.17	...
106.98	60.58	StoneX	SNEX	...	16	93.39	+2.78	...
12.88	8.12	Stratasys	SSYS	...	dd	9.05	+0.26	...
104.51	72.25	StrategicEd	STRA	3.0	17	80.16	+2.14	.60
457.22	155.61	Strategy	MSTR	...	8	178.99	+1.81	...
83.00	31.57	Strattec	STRT	...	14	78.80	+3.80	...
26.98	15.10	StratusProp	STRS	...	dd	21.03	−1.12	...
13.42	0.34	Strive	ASST	...	dd	.90	−0.22	...
40.29	13.22	StructureTherap	GPCR	...	dd	34.56	−1.25	...
12.60	6.85	SummitStateBk	SSBI	...	dd	11.13	+0.28	...
36.91	15.55	SummitTherap	SMMT	...	dd	18.31	+0.42	...
18.59	8.10	SunCountryAir	SNCY	...	14	14.32	+0.62	...
8.05	3.32	SunOpta	STKL	...	dd	3.61	−0.15	...
2.50	1.19	SunPower	SPWR	...	dd	1.60	−0.13	...
22.44	5.38	Sunrun	RUN	...	dd	17.58	−2.67	...
30.00	16.30	SuperHiIntl	HDL	...	52	18.32	+0.02	...
66.44	25.71	SuperMicroComp	SMCI	...	28	34.69	+0.84	...
17.40	8.30	SuperiorGroup	SGC	5.7	27	9.82	+0.09	.14
57.65	29.16	SupernusPharm	SUPN	...	dd	45.68	+0.09	...
26.16	14.94	SurgeryPartners	SGRY	...	dd	17.19	+0.12	...
10.34	4.21	SuRoCapital	SSSS	10.6	4	9.43	+0.18	.25
30.10	5.23	SutroBioph	STRO	...	dd	8.66	−0.53	...
87.88	16.32	Symbotic	SYM	...	dd	59.70	−24.07	...
89.81	41.80	Synaptics	SYNA	...	dd	77.57	+9.06	...
20.59	8.58	SyndaxPharm	SNDX	...	dd	20.32	+0.50	...
651.73	365.74	Synopsys	SNPS	...	37	466.76	+48.75	...
3.72	1.42	SyprisSolutions	SYPR	...	dd	2.08	−0.10	...
T								
3.12	0.86	TelaBio	TELA	...	dd	1.15	...	...
14.73	11.29	TFS FinI	TFSL	8.0	44	14.11	−0.14	2825
11.35	0.72	TMCthemetals	TMC	...	dd	7.59	+0.63	...
276.49	199.41	T-MobileUS	TMUS	1.7	20	209.63	+0.62	1.02
71.11	37.52	TPG	TPG	3.2	cc	61.69	+2.61	.45
125.81	77.85	T.RowePrice	TROW	4.8	12	106.58	+4.20	1.27
50.31	50.05	T.RowePriceLgMuni	TMNL	...	...	50.11	−0.19	...
5.86	2.49	TTEC	TTEC	...	dd	3.58	+0.22	...
75.00	15.77	TTM Tech	TTMI	...	59	73.74	+3.56	...
36.85	23.52	TWFG	TWFG	...	63	27.83	−0.58	...
4.30	2.50	Taboola	TBLA	...	54	3.95	−0.13	...
28.04	8.61	TactileSystems	TCMD	...	36	27.91	+2.20	...
264.79	177.35	Take-TwoSftwr	TTWO	...	dd	247.88	+1.81	...
451.28	158.08	TalenEnergy	TLN	...	77	354.24	−40.03	...
10.18	9.87	TalonCapitalA	TLNC	...	...	10.15	+0.01	...
38.28	9.98	TandemDiabetes	TNDM	...	dd	20.92	−0.09	...
11.20	1.03	TangoTherap	TNGX	...	dd	9.63	−1.28	...
83.47	38.51	TarsusPharm	TARS	...	dd	81.77	+1.81	...
18.60	10.68	TaskUs	TASK	...	14	12.36	+0.89	...
45.83	22.57	TatTechnologies	TATT	...	29	39.00	+0.58	...
10.72	9.89	TaviaAcqn	TAVI	...	58	10.44	+0.03	...
0.27	0.12	TaviaAcqnRt	TAVIR	...	...	.23	−0.02	...
5.51	1.05	TayshaGene	TSHA	...	dd	5.05	+0.31	...
7.87	0.59	Teads	TEAD	...	dd	.61	−0.10	...
26.92	4.63	TechTarget	TTGT	...	...	5.39	+0.16	...
61.07	13.70	TectonicTherap	TECX	...	dd	19.92	−1.52	...
10.35	6.64	Ericsson	ERIC	2.1	13	9.50	−0.10	1515
36.85	13.00	Telesat	TSAT	...	dd	28.34	+2.29	...
30.36	8.76	TelixPharm	TLX	...	cc	9.85	−0.10	...
8.36	1.83	Telos	TLS	...	dd	5.44	−0.34	...
104.32	31.36	TempusAI	TEM	...	dd	76.66	−1.27	...
20.34	6.78	10xGenomics	TXG	...	dd	17.77	−1.04	...
45.44	25.28	Tenable	TENB	...	dd	26.40	−0.12	...
4.01	0.36	TenayaTherap	TNYA	...	dd	1.41	+0.01	...
203.12	65.77	Teradyne	TER	.2	73	200.77	+18.88	.12
30.25	1.87	TernsPharm	TERN	...	dd	29.36	+1.25	...
21.91	3.73	TerraInnovatum	NKLR	...	60	5.90	+1.24	...
31.50	7.52	TerrestrialEner	IMSR	...	48	9.31	−0.13	...
488.54	214.25	Tesla	TSLA	...	cc	455.00	+24.83	...
43.27	27.27	TetraTech	TTEK	.8	36	34.14	−0.60	065
1.92	0.38	TevogenBio	TVGN	...	dd	.40	−0.04	...
94.61	59.37	TexasCapBcshs	TCBI	...	15	93.44	+3.27	...
221.69	139.95	TexasInstruments	TXN	3.1	33	182.54	+14.27	1.42
199.99	148.73	TexasRoadhouse	TXRH	1.6	25	166.27	−8.98	.68
12.27	9.98	TexasVenturesIII	TVA	...	cc	10.54	−0.14	...
10.50	9.75	ThayerVenturesII	TVAI	...	cc	10.13	+0.03	...
0.25	0.12	ThayerVentII Rt	TVAIR	...	...	.21	−0.03	...
81.65	40.51	TheBancorp	TBBK	...	14	65.99	+1.92	...
2.44	0.70	TherapeuticsMD	TXMD	...	67	1.74	+0.04	...
20.33	7.90	TheravanceBio	TBPH	...	33	18.55	−1.75	...
218.42	131.11	ThomsonReuters	TRI	1.8	34	133.42	−2.01	595
12.28	1.21	ThredUp	TDUP	...	dd	8.72	+1.20	...
23.20	3.51	TilrayBrands	TLRY	...	dd	7.35	−0.78	...
38.08	27.51	TimberlandBncp	TSBK	3.2	9	34.63	+0.43	.28
10.38	10.00	TitanAcqnA	TACH	...	67	10.23	...	...
23.41	12.50	TitanMachinery	TITN	...	dd	15.94	−2.58	...
23.67	13.60	Torm	TRMD	24.0	8	21.24	−0.17	.62
119.82	28.64	TowerSemi	TSEM	...	66	114.01	+5.90	...
38.01	29.43	TowneBank	TOWN	3.2	15	34.03	+0.48	.27
63.99	46.85	TractorSupply	TSCO	1.7	26	54.08	−0.70	.23
139.34	38.23	TradeDesk	TTD	...	46	40.05	+0.49	...
152.65	101.71	Tradeweb	TW	.4	37	107.77	−1.09	.12
10.17	10.05	TrailblazerAcqnA	BLZR	...	...	10.07	−0.02	...
0.49	0.15	TrailblazerI Rt	TBMCR	...	...	.28	...	...
12.89	11.08	TrailblazerI A	TBMC	...	dd	11.70	...	...
5.70	3.12	TransActTechs	TACT	...	dd	4.41	−0.03	...
111.45	52.06	Transcat	TRNS	...	44	53.84	−2.70	...
10.46	10.00	TranslationalDev	TDAC	...	48	10.44	+0.03	...
156.00	55.00	TransMedics	TMDX	...	55	136.51	−9.80	...
24.85	6.59	Travelzoo	TZOO	...	11	6.86	−0.25	...
37.50	12.91	TravereTherap	TVTX	...	dd	35.00	−0.41	...
10.79	2.56	TreaceMed	TMCI	...	dd	2.74	−0.24	...
14.00	2.36	TreviTherap	TRVI	...	dd	13.47	+0.28	...
49.71	35.20	TriCoBancshares	TCBK	3.0	13	47.82	−0.28	.36
40.34	19.33	TriMas	TRS	.5	31	33.48	−0.59	.04
87.50	52.91	Trimble	TRMB	...	57	83.52	+2.10	...
3.44	0.48	TrinityBiotech	TRIB	...	dd	.96	−0.09	...
16.82	12.50	TrinityCapital	TRIN	13.7	7	14.92	+0.11	.51
78.65	51.35	Trip.com	TCOM	.4	11	71.75	+1.83	.30
20.16	10.43	Tripadvisor	TRIP	...	24	15.32	+0.45	...
7.32	3.42	TriSalusLifeSci	TLSI	...	dd	7.06	+0.19	...
5.83	2.02	trivago	TRVG	...	87	3.11	+0.04	...
32.00	17.71	TruBridge	TBRG	...	cc	23.02	+1.06	...
4.44	1.05	TrueCar	TRUE	...	dd	2.16	+0.03	...
43.46	10.18	TrumpMedia&Tech	DJT	...	dd	11.36	−0.18	...
57.89	31.00	Trupanion	TRUP	...	cc	36.93	+1.64	...
43.96	27.18	TrustcoBank	TRST	3.6	14	42.56	+0.43	.38
41.34	29.77	Trustmark	TRMK	2.4	11	39.23	+0.33	.24
4.85	0.91	TSCanTherap	TCRX	...	dd	1.08	−0.03	...
26.50	2.57	TurnTherap	TTRX	...	...	4.31	+0.79	...
19.50	8.78	TurtleBeach	TBCH	...	17	14.56	+0.68	...
17.08	6.16	TwinDisc	TWIN	1.0	cc	15.77	+0.22	.04
22.20	0.93	TwinHospitality	TWNP	...	dd	.98	−0.70	...
55.33	23.30	TwistBiosci	TWST	...	dd	32.30	+0.29	...
22.83	6.42	TyraBiosciences	TYRA	...	dd	21.50	−1.06	...
U								
135.00	87.11	UFP Inds	UFPI	1.5	17	90.70	−2.29	.35
126.14	82.00	UMB Fin	UMBF	1.5	13	114.94	+3.86	.43
13.55	5.64	UPFintech	TIGR	...	11	9.24	+0.42	...
43.98	5.56	USARareEarth	USAR	...	dd	17.22	+3.77	...
20.49	15.39	USCB Financial	USCB	2.2	12	18.22	+0.43	.10
154.79	80.47	US Lime&Min	USLM	.2	27	121.45	−0.12	.06
4.19	0.80	uCloudlink	UCL	...	10	1.98	+0.13	...
10.61	4.86	Udemy	UDMY	...	dd	5.24	+0.16	...
611.90	309.01	UltaBeauty	ULTA	...	23	601.50	+62.67	...
40.10	16.66	UltraClean	UCTT	...	dd	26.24	+0.88	...
50.00	25.81	UltragenyxPharm	RARE	...	dd	36.38	+1.63	...
9.52	4.07	Ultralife	ULBI	...	55	5.65	−0.04	...
36.25	20.65	UnionBankshares	UNB	6.3	9	23.01	−0.12	.36
71.50	6.62	uniQure	QURE	...	dd	21.33	−6.18	...
116.00	52.00	UnitedAirlines	UAL	...	11	104.95	+2.99	...
42.20	30.51	UnitedBkshrsWV	UBSI	4.0	12	38.02	+0.78	.38
37.84	24.11	UnitedFire	UFCS	1.8	8	34.92	−1.63	.16
11.98	5.58	UnitedGuardian	UG	8.3	14	6.02	+0.23	.25
10.49	7.32	UnitedSecBcshrs	UBFO	4.8	15	9.96	+0.07	.12
492.62	266.98	UnitedTherap	UTHR	...	19	489.31	+3.31	...
10.47	5.30	Uniti	UNIT	...	1	6.39	+0.02	...
54.64	36.65	UnityBancorp	UNTY	1.2	10	52.01	+1.98	.15
165.00	103.70	UnivDisplay	OLED	1.5	26	121.30	+2.37	.45
12.12	2.69	UnvlElectronics	UEIC	...	dd	3.24	−0.07	...
50.00	12.78	UnivLogistics	ULH	2.6	dd	15.92	+0.90	.105
33.66	22.83	UnivestFin	UVSP	2.6	11	33.46	+1.66	.22
34.75	15.82	Upbound	UPBD	8.3	13	18.86	+0.94	.39
5.64	1.62	UplandSoftware	UPLD	...	dd	1.66	−0.18	...
96.43	31.40	Upstart	UPST	...	cc	46.75	+1.79	...
33.00	5.14	UpstreamBio	UPB	...	dd	27.75	−0.85	...
21.38	11.13	Upwork	UPWK	...	11	20.08	+0.34	...
80.71	41.89	UrbanOutfitters	URBN	...	14	75.69	+1.62	...
30.00	3.42	UroGenPharma	URGN	...	dd	22.98	−5.83	...
2.92	1.24	Usio	USIO	...	dd	1.41	−0.03	...
65.56	51.26	UtahMedProducts	UTMD	2.2	16	56.01	−0.34	.31
3.00	1.84	UTStarcom	UTSI	...	dd	2.45	−0.05	...
5.41	2.45	Uxin	UXIN	...	dd	2.86	+0.09	...
V								
16.13	3.52	VNET	VNET	...	dd	8.94	...	...
186.00	88.69	VSE	VSEC	.2	cc	169.41	−10.78	.10
11.65	7.48	ValleyNatlBncp	VLY	3.8	13	11.55	+0.23	.11
12.25	3.62	Valneva	VALN	...	dd	8.90	−0.46	...
5.79	3.81	VandaPharm	VNDA	...	dd	5.39	+0.03	...
16.18	6.76	VarexImaging	VREX	...	dd	11.58	+0.01	...
63.90	30.02	VaronisSystems	VRNS	...	dd	30.20	−2.87	...
5.49	1.60	VastaPlatform	VSTA	...	5	4.92	−0.03	...
94.60	27.66	Vaxcyte	PCVX	...	dd	46.48	−3.13	...
4.06	0.39	Veea	VEEA	...	dd	.47	−0.04	...
34.45	16.92	VeecoInstr	VECO	...	39	32.05	+2.82	...
10.08	9.89	VendomeAcqnI	VNME	...	...	10.04	−0.01	...
10.55	0.78	VentyxBiosciences	VTYX	...	dd	8.72	−1.28	...
5.79	1.71	VeraBradley	VRA	...	dd	2.20	−0.64	...
49.77	18.53	VeraTherap	VERA	...	dd	44.90	+11.15	...
50.71	22.61	Veracyte	VCYT	...	cc	44.61	−2.73	...
63.00	29.24	Vericel	VCEL	...	cc	36.23	−4.02	...
310.60	189.65	VeriSign	VRSN	1.2	29	249.54	−2.45	.77
322.92	197.00	VeriskAnalytics	VRSK	.8	34	221.24	−3.83	.45
9.42	1.22	Veritone	VERI	...	dd	5.21	+0.85	...
18.04	8.51	VersaBank	VBNK	.6	18	12.35	+0.25	0179
60.71	18.54	Vertex	VERX	...	dd	19.68	+0.01	...
519.68	362.50	VertexPharm	VRTX	...	32	455.48	+21.87	...
26.33	8.11	ViantTech	DSP	...	cc	11.21	+0.60	...
43.59	7.36	ViaSat	VSAT	...	dd	34.96	+0.63	...
13.13	6.85	Viatris	VTRS	4.4	dd	10.93	+0.24	.12
18.55	8.10	ViaviSolutions	VIAV	...	cc	18.32	+0.38	...
101.00	38.92	Vicor	VICR	...	53	96.83	+7.48	...
73.00	47.00	VictoryCapital	VCTR	3.0	16	63.65	+0.76	.49
51.92	18.92	VikingTherap	VKTX	...	dd	38.55	+1.74	...
40.15	29.64	VillageSuper A	VLGEA	2.9	9	34.54	−0.02	.25
6.89	1.02	VinceHolding	VNCE	...	dd	2.98	+0.45	...
12.66	8.66	VinciCompass	VINP	4.9	26	12.14	−0.20	.15
11.99	10.00	VineHillCapA	VCIC	...	52	10.67	−0.04	...
5.38	2.56	VinFastAuto	VFS	...	dd	3.36	+0.12	...
4.33	1.21	ViomiTech	VIOT	.0	7	2.43	−0.06	.088
52.60	34.71	ViperEnergy	VNOM	3.2	17	40.65	+4.12	.33
14.45	4.16	VirBiotech	VIR	...	dd	6.50	+0.08	...
16.38	6.42	VircoMfg	VIRC	1.4	9	7.36	+0.32	.025
18.41	2.06	VisionWave	VWAV	...	dd	9.73	+0.08	...
129.10	65.10	Visteon	VC	1.1	9	99.48	−3.77	.275
55.09	25.79	VitaCoco	COCO	...	47	54.57	+1.16	...
53.13	28.87	VitalFarms	VITL	...	24	31.73	−0.97	...
100.00	7.04	VividSeats	SEAT	...	dd	7.63	−0.08	...
12.76	8.00	Vodafone	VOD	3.9	dd	12.47	...	2392
65.80	2.62	VorBiopharma	VOR	...	dd	8.18	−0.15	...
10.99	10.01	VoyagerAcqnA	VACH	...	33	10.57	+0.06	...
6.69	2.65	VoyagerTherap	VYGR	...	dd	4.28	+0.19	...
41.36	12.00	Vroom	VRM	...	dd	20.11	−0.55	...
W X Y Z								
15.72	5.28	WaveLifeSci	WVE	...	dd	7.49	−0.27	...
278.10	187.40	WD-40	WDFC	2.0	29	190.73	−5.07	.94
22.47	6.75	Webtoon	WBTN	...	dd	13.91	...	...
60.17	42.44	WSFS Financial	WSFS	1.2	12	55.83	+0.02	.17
46.95	20.53	WW Intl	WW	...	0	24.11	−4.26	...
36.53	23.75	WaFd	WAFD	3.4	12	32.14	+0.48	.27
26.10	7.52	WarnerBrosA	WBD	...	cc	26.08	+2.08	...
36.64	25.56	WarnerMusic	WMG	2.7	41	28.61	+0.37	.19
37.21	24.95	WashTrBcp	WASH	7.7	dd	29.09	+0.69	.56
16.75	11.61	WaterstoneFinl	WSBF	3.7	12	16.04	+0.38	.15
48.11	30.21	Waystar	WAY	...	56	34.35	−2.56	...
83.15	36.74	WeatherfordIntl	WFRD	1.3	14	76.43	+1.63	.25
12.96	7.10	Weibo	WB	7.7	6	10.42	+0.48	.82
10.40	9.67	WenAcqnA	WENN	...	...	10.11	−0.01	...
17.86	7.83	Wendy's	WEN	6.6	9	8.44	−0.01	.14
2.38	0.60	WerewolfTherap	HOWL	...	dd	.95	−0.05	...
44.00	6.03	WeRide	WRD	...	dd	9.51	+1.27	...
40.16	23.02	WernerEnterprises	WERN	1.9	73	29.57	+4.01	.14
37.18	26.42	WesBanco	WSBC	4.7	17	32.68	+0.41	.38
24.16	17.31	WestBancorp	WTBA	4.5	12	22.18	−0.04	.25
57.65	42.00	WestamericaBncp	WABC	3.9	10	47.59	−0.39	.46
178.45	28.83	WesternDigital	WDC	.3	25	168.89	+5.56	.125
12.88	7.63	WestNewEngBncp	WNEB	2.2	19	12.65	+0.41	.07
4.78	1.54	WestportFuelSys	WPRT	...	dd	1.67	−0.11	...
7.92	3.59	WestrockCoffee	WEST	...	dd	4.03	−0.32	...
38.24	25.51	WeycoGroup	WEYS	3.5	12	30.84	+0.88	2.00
11.31	6.39	WhiteHorseFin	WHF	13.0	18	7.68	+0.41	.25
121.00	30.43	Willdan	WLDN	...	37	104.30	+3.40	...
229.67	114.01	WillisLease	WLFC	.9	8	131.03	+8.32	.40
352.79	292.97	WillisTowers	WTW	1.1	15	320.70	−0.30	.92
15.19	9.80	WillowLaneA	WLAC	...	58	11.51	−0.49	...
29.20	2.24	WiMiHologram	WIMI	...	3	3.13	+0.07	...
388.14	204.00	Wingstop	WING	.5	42	257.56	−7.17	.30
527.37	295.79	Winmark	WINA	.9	38	426.12	+15.11	10.00
10.20	9.74	WintergreenAcqn	WTG	...	...	10.12	...	...
141.69	89.10	WintrustFinl	WTFC	1.5	13	137.52	+3.50	.50
19.80	1.96	WISeKey	WKEY	...	dd	9.06	−0.41	...
247.11	92.23	Wix.com	WIX	...	43	100.22	+4.51	...
304.72	146.82	Woodward	WWD	.4	42	303.45	+3.42	.28
294.00	205.33	Workday	WDAY	...	92	219.96	+4.34	...
185.48	104.99	WorldAcceptance	WRLD	...	14	143.73	−10.93	...
134.72	65.25	WynnResorts	WYNN	.8	28	125.51	−3.17	.25
27.94	0.55	XCHG	XCH	...	...	1.23	+0.16	...
6.65	0.60	XIAO-I	AIXI	...	...	.68	−0.05	...
39.92	18.35	XOMARoyalty	XOMA	...	40	29.91	−2.22	...
20.64	10.82	XP	XP	14.7	11	17.88	−1.83	.18
7.24	2.09	XBiotech	XBIT	...	dd	2.48	+0.21	...
83.01	62.58	XcelEnergy	XEL	3.0	24	77.18	−4.93	.57
26.59	6.92	Xencor	XNCR	...	dd	17.30	−0.02	...
45.32	26.74	XenonPharm	XENE	...	dd	45.01	+0.29	...
10.08	3.14	XerisBiopharma	XERS	...	dd	6.51	−0.67	...
9.91	2.32	Xerox	XRX	3.7	dd	2.69	−0.09	.025
69.26	18.59	Xometry	XMTR	...	dd	59.79	+1.32	...
11.03	1.90	Xunlei	XNET	...	0	7.17	−0.06	...
31.00	5.30	YD Bio	YDES	...	dd	13.91	+2.38	...
10.70	10.02	YHNAcqnI	YHNA	...	cc	10.52	−0.01	...
0.66	0.11	YHNAcqnIRt	YHNAR	...	...	.15	+0.01	...
3.00	0.47	YXT.COM	YXT	...	...	1.00	+0.36	...
6.05	1.00	Yimutian	YMT	...	...	1.30	+0.15	...
36.48	29.68	YorkWater	YORW	2.8	24	33.14	+0.50	.228
11.88	10.10	YorkvilleAcqn	MCGA	...	...	10.12	−0.01	...
31.00	14.04	Yuanbao	YB	...	3	21.97	+1.94	...
44.34	19.40	ZaiLab	ZLAB	...	dd	19.50	−0.91	...
427.76	205.73	ZebraTech	ZBRA	...	27	264.81	+12.06	...
41.00	5.83	ZenasBioPharma	ZBIO	...	dd	39.38	+0.55	...
4.00	1.01	ZentalisPharm	ZNTL	...	dd	1.39	−0.04	...
13.16	6.19	ZevraTherap	ZVRA	...	14	8.71	+0.28	...
60.04	28.55	ZiffDavis	ZD	...	14	35.22	+2.40	...
90.22	56.63	Zillow A	ZG	...	dd	71.89	−0.46	...
93.88	57.51	Zillow C	Z	...	dd	74.04	−0.34	...
59.89	39.32	ZionsBancorp	ZION	3.2	10	55.45	+2.22	.45
91.04	64.41	ZoomComms	ZM	...	17	87.65	+2.69	...
12.63	7.01	ZoomInfoTech	GTM	...	31	9.94	+0.02	...
336.99	164.78	Zscaler	ZS	...	dd	242.68	−8.82	...
30.65	11.31	Zumiez	ZUMZ	...	63	30.62	+4.62	...
28.49	9.03	Zymeworks	ZYME	...	dd	26.69	−0.02	...
8.72	0.38	Zynex	ZYXI	...	dd	.89	−0.37	...

FOREIGN MARKETS

Europe

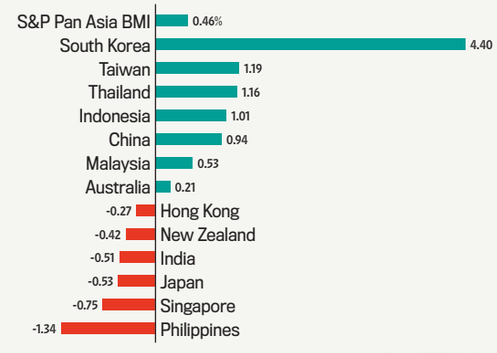
Oil Slick: Falling oil prices pulled down United Kingdom energy stocks—and with them, U.K. indexes.



Indexes based on S&P Global Broad Market Indices

Asia

Stimulus Ahead: Optimism lifted shares in Japan, on expectations that the new prime minister will be pro-growth.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	947.50	+0.44	+68.87	+7.84
Athens General	2104.74	+1.04	+635.07	+43.21
Bangkok SET	1273.77	+1.36	−126.44	−9.03
Bombay Sensex	85712	+0.01	+7573.35	+9.69
Brussels Bel-20	5029.74	−0.14	+765.21	+17.94
Buenos Aires Merval	3046354	+0.66	+512720	+20.24
Copenhagen OMX 20	1551.52	+0.08	−550.86	−26.20
Dublin ISEQ	12746	−0.70	+2988.97	+30.63
EURO STOXX SXXE	602.07	+0.69	+96.85	+19.17
EURO STOXX 50 SXSE	5723.93	+0.98	+827.95	+16.91
Frankfurt DAX	24028	+0.80	+4119.00	+20.69
Helsinki OMHX	11914	+1.38	+2439.95	+25.75
Hong Kong Hang Seng	26085	+0.87	+6025.13	+30.04
Istanbul IMKB	11007	+1.00	+1176.81	+11.97
Jakarta Composite	8632.76	+1.46	+1552.86	+21.93
Johannesburg All Share	112479	+1.37	+28384	+33.75
Kuala Lumpur Composite	1616.52	+0.75	−25.81	−1.57
LISBON PSI	5359.96	+0.78	+1213.90	+29.28
London FTSE - 100	9667.01	−0.55	+1493.99	+18.28
Madrid IBEX 35	16688	+1.94	+5093.50	+43.93
Manila Composite	5949.22	−1.21	−579.57	−8.88
Mexico City IPC	63378	−0.34	+13865	+28.00
Milan FTSE All Share	46109	+0.20	+9718.91	+26.71
Oslo Composite	1881.03	+1.35	+236.20	+14.36

DATA

TOP 1000 EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

NOTICE TO READERS: Listed are the top 1000 ETF's based on weekly volume.

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
Bats					
ARK AutoTech	ARKQ	...	114.59	+4.63	...
ARKFintechInnov	ARKF	...	49.99	+0.41	...
ARKGenomicRev	ARKG	...	30.93	−0.26	...
ARK Innovation	ARKK	...	81.91	+2.23	...
ArkSpace&Def	ARKX	...	28.41	+1.09	...
ARK21ShrsBitcoin	ARKB	...	29.68	−0.46	...
AlphaArch1-3M	BOXX	...	114.69	+0.09	...
BondJPMUSDEM1	XEMD	6.0	44.58	−0.05	.2292
CambriaTailRisk	TAIL	2.5	11.72	−0.13	.0342
DimenIntlCore2	DFIC	...	33.90	+0.16	...
DimenIntlHiProf	DIHP	...	31.38	+0.05	...
DimenIntlSC	DFIS	...	32.27	+0.14	...
DimenIntlSCValue	DISV	...	37.05	+0.27	...
FTVestGold	IGLD	7.6	24.92	−0.57	.1347
FTVestLadBuffer	BUFR	...	34.10	+0.11	...
FTVestLadDeepBf	BUFD	...	28.13	+0.07	...
FTVestRising	RDVI	7.4	26.25	+0.39	.1809
FTS&P500Div	KNG	7.2	49.37	−0.21	.378
FTV SMID Rising	SDVD	8.4	21.58	+0.20	.1474
FTVestTech	TDVI	7.2	28.73	+0.71	.1628
FidBlueChipGr	FBCG	...	55.25	+0.53	...
FidelityEthereum	FETH	...	30.16	−0.14	...
FidelityHedgedEq	FHEQ	.7	31.14	+0.09	.057
FidLowDurBd	FLDR	4.7	50.26	...	.198
FidWiseBTC	FBTC	...	77.87	−1.21	...
FrankBitcoin	EZBC	...	51.70	−0.77	...
FrankIntlLoVolHi	LVHI	4.1	36.14	−0.81	.752
FrankSrLoan	FLBL	6.4	23.69	−0.09	.1323
GlbXUSInfrDevt	PAVE	...	48.47	−0.07	...
GS PhysGold	AAAU	...	41.48	−0.14	...
GSUltShortBd	GSST	4.6	50.54	−0.12	.1767
InnovDefWealth	BALT	...	33.25	+0.08	...
InnovEqDef1YD	ZDEK	...	25.67	+0.03	...
InnovS&P500PwrN	PNOV	...	41.72	+0.07	...
InnovS&P500PwrD	PDEC	...	43.27	+0.12	...
InvscAAACLOFRNt	ICLO	5.5	25.58	+0.02	.1131
InvscMCSIUSA	PBUS	1.1	68.89	+0.26	.1871
iPathS&P500VIX	VXX	...	30.72	−1.38	...
iShBrdUSDHYCpBd	USHY	...	37.48	−0.16	...
iShConvBond	ICVT	...	100.00	−0.35	...
iShCoreMSCIEAFE	IEFA	...	89.32	+0.48	...
iShCurrMSCIEAFE	HEFA	...	41.44	+0.15	...
iShIntISelDiv	IDV	...	39.01	+0.43	...
iShTransportAvg	IYT	...	75.79	+2.81	...
iShUSAero&Def	ITA	...	202.41	−2.69	...
iShUSHomeConstrn	ITB	...	102.71	−1.20	...
iShEdgeMSCIMinEAFE	EFAV	...	85.89	−0.34	...
iShEdgeMSCIMinEM	EEMV	...	64.77	+0.29	...
iShEdgeMSCIMinUSA	USMV	...	94.58	−0.75	...
iShEdgeMSCIUSAMom	MTUM	...	252.79	+2.54	...
iShEdgeMSCIUSAQual	QUAL	...	199.76	+1.68	...
iShEdgeMSCIUSAVal	VLUE	...	135.31	+1.64	...
iShExpTechSftwr	IGV	...	109.46	+5.37	...
iShFRBd	FLOT	...	50.91	−0.16	...
iShHYMuni	HIMU	4.9	48.86	−0.48	.1988
iShiBdsDec30Muni	IBMS	2.5	26.00	−0.04	.0533
iShiBds25TermHY	IBHE	...	23.15	−0.05	...
iShiBds26TermHY	IBHF	...	23.10	−0.11	...
iShIntlAggBd	IAGG	...	51.55	−0.21	...
iShMSCIChile	ECH	...	38.18	+0.32	...
iShMSCIEAFEGrw	EFG	...	114.95	+0.90	...
iShMSCIEurozone	EZU	...	63.34	+0.68	...
iShMSCIGlbMtls	PICK	...	49.16	+1.76	...
iShMSCIGlbSilver	SLVP	...	31.18	−0.41	...
iShMSCIIndia	INDA	...	53.97	−0.74	...
iShMSCIIndiaSC	SMIN	...	70.56	−2.20	...
iShMSCIEAFEValue	EFV	...	70.73	+0.46	...
iShMtgRealEst	REM	...	22.99	+0.08	...
iShShDurBd	NEAR	...	51.12	−0.18	...
iShShDurHYMuni	SHYM	...	22.25	−0.09	...
iSh25+YTrStrip	GOVZ	...	9.46	−0.35	...
iSh20+YTrBdBuy	TLTW	16.4	22.98	−0.54	.2579
iShUS Div&Buyback	DIVB	...	53.47	+0.67	...
iShUSInfr	IFRA	...	52.92	−0.76	...
iShUSLCPrem	BALI	...	31.76	−0.24	...
iShUSTelecom	IYZ	...	33.27	+0.50	...
iShUSTreasuryBd	GOVT	...	23.07	−0.20	...
iShUltShBd	ICSH	...	50.62	−0.13	...
JanusB-BBBCLO	JBBB	7.4	47.81	−0.24	.2626
JPMBetaCanada	BBCA	...	91.49	+1.12	...
JPMBetaEurope	BBEU	3.3	71.64	+0.43	.7896
JPMBetaJapan	BBJP	2.2	69.21	+0.53	1.5347
JPMBetaUSEquity	BBUS	1.1	124.12	+0.43	.4093
JPMCorePlusBd	JCPB	4.9	47.41	−0.41	.199
JPM IntlBdOpps	JPIB	4.7	48.87	−0.23	.2018
JPM LtdDurBd	JPLD	4.2	52.34	−0.17	.1929
JPM Municipal	JMUB	3.5	50.55	−0.27	.1488
JPMUltShMuni	JMST	2.9	50.89	−0.09	.1192
MainBuyWrite	BUYW	5.9	14.21	−0.06	.0708
NEOSBitcoinHi	BTCI	36.2	45.61	−0.58	1.5718
NeosRuss2000Hi	IWMI	13.8	49.55	+0.41	.6086
NeosS&P500Hi	SPYI	11.6	52.89	+0.22	.5167
-1xShVIXFutures	SVIX	...	21.14	+0.90	...
PacerGlCashCows	GCOW	2.5	41.56	+0.11	.355
PacerUSCashCows	COWZ	1.5	60.67	+0.87	.2376
PacerUSSCCas	CALF	1.0	45.13	+0.64	.142
ProShS&P500Aristr	NOBL	2.1	104.65	−0.46	.5863
ProShS&P500Hilncm	ISPY	9.0	45.81	−0.06	.1588
ProShShtVIXST	SVXY	...	51.60	+1.26	...
ProShUltVIXST	UVXY	...	44.76	−2.83	...
ProShVIXSTFut	VIXY	...	29.79	−1.34	...
REX-OspreySOL	SSK	7.2	20.35	−0.67	.091
REX-OspreyXRP	XRPR	...	16.65	−1.20	...
RoundHOODWkly	HOOW	...	61.41	+1.43	...
RoundMSTRWkly	MSTW	...	12.94	...	...
RoundMagSeven	MAGS	...	67.62	+0.86	...
RoundN-1000DTE	QDTE	...	35.13	+0.10	...
RoundS&P5000DTE	XDTE	...	43.61	−0.06	...
RoundTSLAWeeklyPay	TSLW	55.3	35.84	+1.94	.395
RoundWklyUn	WPAY	...	47.13	−0.12	...
SelStxEurAero	EUAD	...	40.79	+0.39	...
SSIMBlackHilncm	HYBL	7.2	28.44	−0.15	.1708
T-REX2XInvrCRCL	CRCD	...	33.06	−6.97	...
T-REX2XInvrCRWV	CORD	...	35.42	−18.03	...
T-REX2XLgBMNR	BMNU	...	8.22	+0.04	...
T-REX2XLgCIFR	CIFU	...	41.05	−5.17	...
T-REX2XLgCRCL	CCUP	...	5.31	+0.60	...
T-Rex2XInvrBTC	BTCZ	...	4.11	+0.02	...
T-Rex2XInvrMSTRDly	MSTZ	...	13.02	−0.60	...
T-Rex2XInvrNVIDIA	NVDQ	...	17.94	−1.15	...
T-Rex2XInvrTesla	TSLZ	...	12.02	−1.51	...
T-Rex2XLgBTC	BTCL	...	31.57	−1.42	...
T-Rex2XLgCRWV	CRWU	...	8.88	+2.68	...
T-Rex2XLgDJT	DJTU	...	3.35	−0.13	...
T-Rex2XLgGME	GMEU	...	11.74	+0.33	...
T-Rex2XLgHOOD	ROBN	...	79.66	+3.30	...
T-Rex2XLgMSTRDly	MSTU	...	12.13	+0.08	...
T-Rex2XLgNFLX	NFLU	...	37.55	−6.13	...
T-Rex2XLgNVIDIA	NVDX	...	17.26	+0.93	...
T-Rex2XLgSMR	SMUP	...	2.65	+0.24	...
T-Rex2XLgSNOW	SNOU	...	48.50	−10.72	...
T-Rex2XLgTesla	TSLT	...	27.91	+2.80	...
Tradr2XLongALAB	LABX	...	15.35	+0.16	...
Tradr2XLgAPLD	APLX	...	94.18	+22.47	...
Tradr2XLgASTS	ASTX	...	47.53	+18.70	...
Tradr2XLgBE	BEX	...	19.20	+2.52	...
Tradr2XLgCLSK	CLSX	...	31.84	−7.84	...
Tradr2XLgCRDO	CRDU	...	23.33	−0.78	...
Tradr2XLgCRWV	CWVX	...	36.69	+11.14	...
Tradr2XLgGEV	GEVX	...	30.23	+2.69	...
Tradr2XLgIREN	IREX	...	15.25	−3.05	...
Tradr2XLgNBIS	NEBX	...	40.97	+2.31	...
Tradr2XLgOPEN	OPEX	...	22.20	−4.08	...
Tradr2XLongQBTS	QBTX	...	43.86	+11.96	...
Tradr2XLgQUBT	QUBX	...	36.86	+5.16	...
Tradr2XLgRGTI	RGTU	...	29.28	+4.03	...
Tradr2XLgSMR	SMU	...	25.09	+2.24	...
Tradr2XLgTEM	TEMT	...	25.06	−0.99	...
Tradr2XLgWULF	WULX	...	27.80	−4.60	...
21ShrsEthereum	TETH	...	15.09	−0.06	...
2xBitcoinStrategy	BITX	19.0	30.25	−1.31	.0915
2xEther	ETHU	2.2	58.44	−1.98	.0143
2xLongVIXFut	UVIX	...	7.75	−0.72	...
VanEckAMTFrLgMun	MLN	3.7	17.50	−0.06	.0532
VanEckBitcoin	HODL	...	25.26	−0.39	...
VanEckEthereum	ETHV	...	44.26	−0.17	...
VanEckHYMuni	HYD	4.3	50.89	−0.22	.1723
VanEckIntermMuni	ITM	2.9	46.99	−0.06	.1088
VanEckMstrWd	MOAT	...	105.19	+1.95	...
VanEckVietnam	VNM	...	18.65	+0.31	...
VangdESGUSStk	ESGV	.9	121.76	+0.63	.2831
VangdUltShrtBd	VUSB	4.7	49.82	−0.14	.1804
XtrkUSDHYBB-BxFn	BHYB	6.6	54.59	−0.22	.2732
NASDAQ					
AngelOakIncm	CARY	6.1	20.91	−0.03	.0914
CanaryXRP	XRPC	...	21.55	−1.67	...
CoinshrsBitcoin	BRRR	...	25.23	−0.39	...
CoinBitcoinMining	WGMI	.1	45.53	−2.90	.0493
DefDlyTarget2XLg	AVGX	...	62.51	−4.41	...
DefTgt2XLgHIMS	HIMZ	...	8.90	−0.44	...
Def2XLgIONQ	IONX	...	65.53	+6.89	...
DefDlyTgt2xLg	MSTX	...	5.58	+0.05	...
DefTgt2xLgOKLO	OKLL	...	38.70	+7.95	...
DefDlyTgt2XLgORCL	ORCX	...	22.28	+3.02	...
DefTgt2XLgRGTI	RGTX	...	85.63	+11.28	...
DefTgt2XLgRKLB	RKLX	...	74.71	+18.33	...
DefDlyTarget2XLg	SMCX	...	17.28	+0.73	...
Def2XLgSOFI	SOFX	...	36.91	−5.66	...
DefTgt2XLgSOUN	SOUX	...	22.34	+1.99	...
DefTgt2xShIONQ	IONZ	...	3.32	−0.81	...
DefDlyTarget2xSh	SMST	...	71.24	−3.46	...
DefTgt2xShPLTR	PLTZ	...	6.13	−1.05	...
DefTgt2xShQBTS	QBTZ	...	12.57	−8.17	...
DefTgt2xShRGTI	RGTZ	...	16.80	−6.92	...
DefTgt2XShSMCI	SMCZ	...	5.61	−0.36	...
DefLvgdLgMSTR	MST	260.6	2.09	−0.07	1.34
DefOilEnhOpt	USOY	...	6.94	+0.06	...
DefianceQuantum	QTUM	.7	113.23	+4.76	.0751
Def2XDlyLgPure	QPUX	...	23.81	+3.94	...
DimenGlbCore	DFGP	...	54.72	−0.26	...
DirexAAPLBear1X	AAPD	4.1	12.84	+0.01	.1606
DirexAAPLBull2X	AAPU	2.2	37.91	−0.17	.0843
DirexAMDBr1X	AMDD	...	9.46	...	...
DirexAmznBr1X	AMZD	3.9	10.18	+0.18	.1119
DirexAmznBl2X	AMZU	2.7	36.30	−1.32	.2818
DirexAVGOBear1X	AVS	...	8.65	+0.26	...
DirexAVGOBull2X	AVL	...	68.88	−4.95	...
DirexGooglBr1X	GGLS	5.8	6.67	−0.02	.1193
DirexGooglBl2x	GGLL	1.1	106.25	+0.35	.3403
DirexMETABear1X	METD	4.0	15.63	−0.60	.2228
DirexMETABull2X	METU	2.7	34.01	+2.39	.2572
DirexMsftBl2X	MSFU	2.7	44.34	−1.81	.4026
DirexMUBear1X	MUD	...	7.27	−0.04	...
DirexMUBull2X	MUU	...	75.18	−0.21	...
DirexNFLXBull2X	NFXL	2.9	37.25	−5.78	.1591
DirexNVDABear1X	NVDD	5.2	39.61	−1.18	.7932
DirexNVDABull2X	NVDU	1.8	119.38	+6.59	.6505
DirexPLTRBr1X	PLTD	...	6.52	−0.52	...
DirexPLTRBl2X	PLTU	.9	93.58	+12.73	.0335
DirexTSLABr1x	TSLS	4.6	5.09	−0.30	.0665
DirexTSLABl2x	TSLL	2.0	20.61	+2.09	.0896
DirexTSMBull2X	TSMX	...	49.91	+0.83	...
ER Private-Pub	XOVR	...	20.47	+0.69	...
FidNasdaq	ONEQ	.6	92.80	+0.88	.118
FT BuyWrite	FTHI	8.6	23.72	...	.177
FT CapStrength	FTCS	1.2	92.33	−0.36	.4043
FT EnhShtMat	FTSM	4.3	59.94	+0.03	.20
FT GlTactCommod	FTGC	2.3	27.40	+0.26	.1846
FT LowDurOpp	LMBS	4.1	49.97	−0.06	.17
FT NasdCIEdSmGr	GRID	1.0	153.55	+0.87	.2731
FT NasdCybersec	CIBR	.2	74.98	+1.33	.0812
FT NasdBuyWrite	FTQI	11.4	20.96	+0.12	.205
FT RBA AmerInd	AIRR	.2	99.01	+0.10	.0561
FT RisingDivAch	RDVY	1.3	69.27	+0.94	.2956
FT SMID CapRising	SDVY	1.4	38.52	+0.32	.1821
FT SrLoanFd	FTSL	6.7	45.95	+0.06	.24
FT SmithOpp	FIXD	4.4	44.50	−0.14	.19
GlbXAI&Tech	AIQ	...	51.48	+1.34	...
GlbX Cybersec	BUG	...	32.08	+0.63	...
GlbXDataCtr	DTCR	...	21.35	+0.44	...
GlbXNasd100Cv	QYLD	11.8	17.54	+0.07	.1598
GlbX Robotics&AI	BOTZ	...	36.77	+1.60	...
GSNasd100Prem	GPIQ	9.7	53.34	+0.01	.443
GSS&P500Prem	GPIX	8.0	52.71	−0.22	.3615
GrShr1.25xLTesla	TSL	...	19.05	+1.28	...
GrShr2xLongAMDDly	AMDL	...	16.36	+0.01	...
GrShr2xLongAMZNDly	AMZZ	...	31.27	−1.11	...
GrShr2xLgBABA	BABX	...	42.43	+0.36	...
GrShr2xLongCOINDly	CONL	...	21.27	−0.70	...
GrShr2xLgCRWD	CRWL	...	37.27	+0.09	...
GrShr2xLgINTCDly	INTW	...	54.97	+1.42	...
GrShr2xLongIONQDly	IONL	...	48.29	+5.09	...
GrShr2xLgMARA	MRAL	...	8.08	−0.16	...
GrShr2xLgMRVL	MVLL	...	29.91	+5.21	...
GrShr2xLongMSFTDly	MSFL	...	27.29	−1.05	...
GrShr2xLgMSTR	MSTP	...	3.94	...	...
GrShr2xLgMU	MULL	...	64.78	−0.21	...
GrShr2xLgMeta	FBL	...	34.79	+2.48	...
GrShr2xLgNBISDly	NBIL	...	13.05	+0.70	...
GrShr2xLgNVDA	NVDL	...	85.34	+4.70	...
GrShr2xLgPLTRDly	PTIR	...	29.91	+4.11	...
GrShr2xLongRDDTDly	RDTL	...	52.88	+7.24	...
GrShr2xLgSMCIDly	SMCL	...	6.56	+0.29	...
GrShr2xLgTSLA	TSLR	...	33.34	+3.44	...
GrShr2xShCOIN	CONI	6.6	49.94	+0.06	3.2878
GrShr2xShNVDA	NVD	30.6	8.52	−0.54	2.608
GrShr2xShTSLA	TSDD	...	8.46	−1.06	...
GrShrYldCOIN	COYY	93.5	9.97	−0.10	.8413
GrShrYldBOOSTTSLA	TSYY	224.3	6.08	+0.07	2.5432
InvscActMgdETC	PDBC	...	13.89	+0.14	...
InvscBS30CpBd	BSCU	4.6	16.91	−0.04	.064
InvscBS28CpBd	BSCS	4.5	20.57	−0.02	.0788
InvscBS25CpBd	BSCP	4.2	20.71	+0.02	.0708
InvscBS25HYCpBd	BSJP	4.9	23.06	+0.01	.0978
InvscBS27CpBd	BSCR	4.2	19.72	+0.01	.0736
InvscBS26CpBd	BSCQ	4.2	19.57	+0.01	.0667
InvscBS26HYCpBd	BSJQ	6.1	23.39	+0.04	.1201
InvscBS31CpBd	BSCV	4.6	16.69	−0.05	.0649
InvscBS33CpBd	BSCX	4.8	21.49	−0.08	.0866
InvscBS32CpBd	BSCW	4.8	20.89	−0.07	.0841
InvscBS28HYCpBd	BSJS	6.5	22.01	−0.01	.1242
InvscBS29CpBd	BSCT	4.5	18.81	−0.05	.0743
InvscBS27HYCpBd	BSJR	6.3	22.62	+0.03	.1184
InvscHYEquDivAch	PEY	4.9	20.39	−0.17	.075
InvscKBWBank	KBWB	...	81.98	+2.66	...
InvscKBWHDYFin	KBWD	12.6	13.94	+0.16	.14
InvscKBWPrEqREIT	KBWY	9.9	15.29	−0.35	.1261
InvscNasdNext100	QQQJ	...	37.31	+0.51	...
InvscNasd100	QQQM	...	257.53	+2.63	...
InvscPHLXSemicon	SOXQ	...	57.44	+2.13	...
InvscQQQI	QQQ	.5	625.48	+6.23	.5911
InvscVarRateInvt	VRIG	5.1	25.11	+0.03	.0928
iShAAACLOActive	CLOA	...	51.74	−0.20	...
iShBiotech	IBB	...	171.16	−2.67	...
iShBitcoin	IBIT	...	50.69	−0.86	...
iShBrdUSDInvCpBd	USIG	...	51.94	−0.41	...
iShCoreMSCITotInt	IXUS	...	84.57	+0.31	...
iShCore1-5YUSDBd	ISTB	...	48.73	−0.21	...
iShCoreS&PUSGrw	IUSG	...	169.65	+1.22	...
iShCoreS&PUSVal	IUSV	...	102.62	−0.13	...
iShCoreUnivUSDBd	IUSB	...	46.62	−0.34	...
iShDiscVolEq	BDVL	...	25.43	+0.05	...
iShDynEqAct	BDYN	...	26.07	+0.19	...
iShESGAwareMSCI	ESGD	...	95.22	+0.69	...
iShESGAwareEM	ESGE	...	44.42	+0.35	...
iShESGAwareUSA	ESGU	...	150.07	+0.63	...
iShESGUSDCorpBd	SUSC	4.0	23.45	−0.20	.0857
iShEthereum	ETHA	...	22.85	−0.10	...
iShFallAngelUSDBd	FALN	...	27.47	−0.10	...
iSh5-10YIGCpBd	IGIB	...	53.99	−0.40	...
iShGlbCleanEner	ICLN	...	16.87	−0.12	...
iShGlbInfr	IGF	...	62.00	−1.06	...
iShiBdsDec30Trea	IBTK	3.5	19.85	−0.15	.0629
iShiBdsDec28Trea	IBTI	3.6	22.36	−0.09	.0744
iShiBdsDec25Trea	IBTF	.0	23.29	−0.07	.0827
iShiBdsDec27Trea	IBTH	3.6	22.46	−0.07	.0752
iShiBdsDec26Trea	IBTG	3.7	22.88	−0.07	.078
iShJPMUSDEmBd	EMB	...	96.33	−0.40	...
iShMBS	MBB	...	95.14	−0.63	...
iShMSCIACWI	ACWI	...	142.10	+0.63	...
iShMSCIACWIxUS	ACWX	...	66.97	+0.48	...
iShMSCIACxJpn	AAXJ	...	93.28	+0.62	...
iShMSCIBrazilSC	EWZS	...	13.42	−0.74	...
iShMSCIChina	MCHI	...	62.66	+0.46	...
iShMSCIEAFESC	SCZ	...	77.44	−0.03	...
iShMSCIEMxChina	EMXC	...	71.89	+0.71	...
iShMSCIEurFinls	EUFN	...	35.11	+0.11	...
iShMSCIGlbGoldMin	RING	...	69.39	−1.35	...
iSh1-5YIGCpBd	IGSB	...	52.86	−0.25	...
iSh1-3YTreaBd	SHY	3.5	82.77	−0.31	.2584
iShPfd&Incm	PFF	...	30.87	−0.08	...
iShSelectDiv	DVY	...	141.85	−1.71	...
iShSemiconductor	SOXX	...	309.40	+12.66	...
iSh7-10YTreaBd	IEF	...	96.47	−1.03	...
iShShortTreaBd	SHV	...	110.20	−0.25	...
iSh3-7YTreaBd	IEI	...	119.42	−0.84	...
iShTRActive	BRTR	...	50.87	−0.45	...
iSh20+YTreaBd	TLT	...	88.17	−2.04	...
JPMNasdEqPrem	JEPQ	10.2	58.82	+0.01	.4419
JPMUSTechLdrs	JTEK	...	92.13	+1.08	...
Lev2XLgADBEDly	ADBG	...	10.12	+1.43	...
Lev2XLgBBAI	BAIG	...	15.43	+1.76	...
Lev2XLgBMNR	BMNG	...	5.42	+0.03	...
Lev2XLgCRCLDly	CRCG	...	3.16	+0.34	...
Lev2XLgCRM	CRMG	...	13.34	+2.80	...
Lev2XLgCRWVDly	CRWG	...	4.81	+1.47	...
Lev2xLgFIGDly	FIGG	...	4.81	+0.46	...
Lev2XLgHOODDly	HOOG	...	85.37	+3.80	...
Lev2XLgNBIS	NBIG	...	9.34	+0.48	...
Lev2XLgNVDADly	NVDG	...	18.24	+1.02	...
Lev2XLgPYPL	PYPG	...	12.79	−0.24	...
Lev2XLgTSLADly	TSLG	...	10.31	+1.05	...
Lev2XLgUNH	UNHG	...	18.67	...	...
NeosNasd100Hi	QQQI	13.5	54.92	+0.50	.6366
PimcoMtgBkdSec	PMBS	5.0	49.63	−0.31	.20
PacerUSLCCash	COWG	.3	35.56	+0.56	.0502
ProShUltPrQQQ	TQQQ	.7	56.15	+1.61	.1377
ProShUltShQQQ	SQQQ	13.5	66.49	−1.92	4.0838
SPDRBridgAll	ALLW	...	28.85	−0.16	...
Solana	SOLZ	...	13.66	−0.44	...
SprottCritMatls	SETM	1.1	28.27	+0.31	.3116
SprottJrUranium	URNJ	2.9	27.52	+1.62	.805
SprottSilver	SLVR	...	50.98	−0.42	...
Tradr1.5XShNVDA	NVDS	32.4	33.20	−1.53	10.7576
Tradr1XShInnov	SARK	22.2	29.29	−0.96	6.5153
Tradr2XLongAPP	APPX	...	41.17	+10.09	...
Tradr2XShTSLADly	TSLQ	19.5	20.39	−2.51	3.9727
Tuttle2XInvrRegBk	SKRE	...	9.31	−0.53	...
2xSolana	SOLT	1.5	7.51	−0.70	.0038
USTrea3mBill	TBIL	4.1	49.91	−0.10	.1736
VanEckDigTrans	DAPP	...	19.00	−0.41	...
VanEckGlFallAngHY	ANGL	6.2	29.43	...	.1471
VanEckPharm	PPH	...	99.61	−2.90	...
VanEckSemicon	SMH	...	364.42	+12.14	...
VangdCoreBd	VCRB	4.4	78.16	−0.62	.2821
VangdEM GovBd	VWOB	5.9	67.53	−0.40	.3186
VangdGlblxUS RE	VNQI	4.3	47.24	−0.58	2.0404
VangdIntrCorpBd	VCIT	4.6	83.94	−0.61	.3223
VangdIntermTrea	VGIT	3.8	59.99	−0.47	.1859
VangdIntlDivApp	VIGI	1.9	91.22	+0.16	.3627
VangdIntlHiDiv	VYMI	3.8	88.46	+0.74	.7001
VangdLTCorpBd	VCLT	5.5	76.67	−1.05	.3402
VangdLongTrea	VGLT	4.4	56.22	−1.18	.2039
VangdMBS	VMBS	4.2	47.03	−0.28	.1615
VangdRuss1000Grw	VONG	.4	123.18	+0.52	.134
VangdRuss1000Val	VONV	1.8	92.38	+0.21	.4009
VangdRuss2000	VTWO	1.2	101.39	+0.81	.2498
VangdSTCpBd	VCSH	4.3	79.70	−0.36	.2911
VangdShtTmInfltn	VTIP	3.4	50.15	...	.6481
VangdShortTrea	VGSH	4.0	58.70	−0.23	.1854
VangdTotalBd	BND	3.8	74.20	−0.58	.2386
VangdTotIntlBd	BNDX	2.6	49.32	−0.33	.1044
VangdTotIntlStk	VXUS	2.7	75.38	+0.44	.3597
Vangd0-3MTr	VBIL	3.7	75.47	−0.16	.2286
VicShCorePlusInt	UBND	4.5	22.08	−0.08	.0799
VicShFreeCashFlow	VFLO	1.5	39.42	+0.60	.0184
VicShFreeCash	GFLW	.0	28.74	+0.34	.0038
VicShSCFreeCash	SFLO	.1	30.04	+0.67	.0424
VolShrTrXRP	XRPI	...	11.77	−0.92	...
VolShrTrXRP2X	XRPT	...	6.21	−1.15	...
WTUSQltyDiv	DGRW	1.4	89.95	−0.04	.09
NYSE					
EtnVncTRBd	EVTR	4.5	51.53	−0.21	.1986
FirstEagleGlblEq	FEGE	...	46.08	+0.28	...
HarbCmdAllWeather	HGER	...	26.76	−0.05	...
JPMActiveBond	JBND	4.3	54.10	−0.49	.1846
MFSActiveIntl	MFSI	.0	30.04	+0.04	.0069
PimcoActiveBd	BOND	4.0	93.22	−0.75	.40
TCW FlexIncm	FLXR	5.1	39.62	−0.22	.20
NYSE ARCA					
AB TaxShDurMuni	TAFI	3.3	25.21	−0.07	.0654
AGF USMktNeut	BTAL	1.5	14.56	−0.32	.6449
AlpsSmithCore	SMTH	2.9	26.15	−0.13	.0946
abrdnBbgAllCmdK1	BCI	2.8	23.16	+0.35	.6507
abrdnPhysGold	SGOL	...	40.04	−0.15	...
abrdnPhysPall	PALL	...	133.00	+0.57	...
abrdnPhysPlat	PPLT	...	149.69	−2.90	...
abrdnPhysSilver	SIVR	...	55.57	+1.86	...
AdvShMSOSDlyLvg	MSOX	...	4.09	+0.72	...
AdvShPureUSCan	MSOS	...	3.89	+0.41	...
AkreFocus	AKRE	...	64.86	+0.10	...
AlerianMLPETF	AMLP	8.2	47.98	+0.32	1.00
AmplifyBlockchain	BLOK	4.2	61.82	−0.76	2.5903
AmplifyCEFHiIncm	YYY	12.4	11.65	−0.06	.12
AmpCWPEnhDiv	DIVO	4.6	45.49	−0.14	.1646
AmplifyCWPGwth&Inc	QDVO	9.8	29.40	−0.06	.2781
AmplifyCWPIntlEnh	IDVO

DATA

TOP 1000 EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
CapGrpUSSm&MC	CGMM	.2	28.89	+0.23	.0333
CapUltShInc	CGUI	4.2	25.33	+0.02	.054
C&SPfd&Incm	CSPF	...	25.96	...	...
ColumbiaResEnh	RECS	.6	41.42	+0.47	.3783
ColumbiaResEnhVal	REVS	1.6	28.84	+0.23	.4667
DanIVESWedbushAI	IVES	...	32.87	+0.84	...
DefTgt2XLgIREN	IRE	...	9.00	−1.88	...
DefTarget2XLgLLY	LLYX	...	23.31	−3.21	...
DefTgt2XLgMP	MPL	...	9.81	−0.04	...
DefTarg2XLgNVO	NVOX	...	2.47	−0.17	...
DefTgt2XLgQS	QSU	...	10.02	+0.31	...
DefDlyTgt2XLgRIOT	RIOX	...	16.68	−3.00	...
DefTgt2XShBMNR	BMNZ	...	17.80	−3.87	...
DefTgt2XShHOOD	HOOZ	...	17.59	−1.51	...
DefTgt2XShOKLO	OKLS	...	11.67	−5.56	...
DimenCoreFxInc	DFCF	4.5	42.79	−0.16	.1424
DimenEmgCore	DFAE	...	32.28	+0.13	...
DimenEMCore2	DFEM	...	32.83	+0.16	...
DimenGlbRlEst	DFGR	...	26.98	−0.38	...
DimenIntlCore	DFAI	...	37.57	+0.19	...
DimenIntlValue	DFIV	...	48.61	+0.33	...
DimenShDurFix	DFSD	4.5	48.14	−0.05	.1431
DimenUSCore	DFAU	...	47.08	+0.21	...
DimenUSCoreEq2	DFAC	...	39.69	+0.21	...
DimenUSEqMkt	DFUS	...	74.56	+0.30	...
DimenUSHiProf	DUHP	...	38.08	+0.06	...
DimenUSLCVal	DFLV	...	33.94	+0.26	...
DimenUSMktVal	DFUV	...	46.24	+0.33	...
DimenUSRealEst	DFAR	...	23.42	−0.40	...
DimenUSSCETF	DFAS	...	70.36	+0.55	...
DimenUSSCValue	DFSV	...	33.07	+0.48	...
DimenUSTargVal	DFAT	...	59.74	+0.69	...
DimenUltShFix	DUSB	4.8	50.82	+0.07	.1652
DimenWorldexUS	DFAX	...	32.27	+0.12	...
DirexEnerBr2x	ERY	3.7	19.28	−0.59	.0923
DirexEnerBull2x	ERX	2.5	58.62	+1.71	.3156
DirexChinaBr3	YANG	6.3	23.15	−0.58	.2662
DirexChinaBl3	YINN	1.4	47.22	+1.12	.307
DirexFinlBear3	FAZ	5.3	41.22	−0.72	.4194
DirexFinlBull3	FAS	.9	170.71	+3.00	.1911
DirexGoldMinBr2	DUST	4.5	8.72	+0.43	.3721
DirexGoldMinBl2	NUGT	.4	164.31	−9.48	.2458
DirexHmbldrBull3	NAIL	1.3	60.86	−2.61	.0562
DirexJrGoldMinBr2	JDST	7.6	3.26	+0.16	.1878
DirexJrGoldMnBl2	JNUG	.7	177.01	−9.32	.0325
DirexRealEstBl3	DRN	2.7	8.76	−0.44	.0435
DirexRegBksBl3x	DPST	1.8	100.12	+7.35	.2128
DirexRetailBull3	RETL	.8	9.54	+0.59	.021
DirexS&P500Br3	SPXS	5.8	35.16	−0.25	.4965
DirexS&PBiotBr3	LABD	11.7	20.94	−0.33	1.2639
DirexS&PBiotBl3	LABU	...	166.48	−0.17	...
DirexS&P500Br1	SPDN	4.7	9.45	−0.01	.1374
DirexS&P500Bl3	SPXL	.7	224.53	+1.80	.3207
DirexHiBetaBear3X	HIBS	10.3	5.07	−0.58	.0758
DirexS&POilBr2	DRIP	3.3	7.86	−0.33	.0338
DirexS&POilBl2	GUSH	2.5	25.67	+0.93	.1804
DirexSemiBr3x	SOXS	19.9	3.01	−0.42	.302
DirexSemiBl3	SOXL	.5	46.50	+5.24	.0768
DirexScBear3	TZA	6.0	7.20	−0.20	.0839
DirexSCBull3	TNA	1.0	48.13	+1.05	.1757
DirexTechBear3	TECS	7.7	16.75	−1.20	.4722
DirexTechBull3	TECL	.3	133.00	+8.90	.0154
DirexZ0+TreaBr3	TMV	3.0	36.15	+2.09	.1495
DirexZ0+YrTrBull	TMF	4.1	38.92	−2.38	.5243
EldridgeBBB-BCLO	CLOZ	7.7	26.52	−0.12	1752
FedHermesUSStr	FDV	3.0	28.57	−0.28	.1109
FidEnhIntl	FENI	2.5	36.06	+0.26	.344
FidEnhLCCore	FELC	.9	38.33	+0.25	.091
FidEnhLCGrw	FELG	.4	42.14	+0.22	.044
FidEnhMC	FMDE	1.2	36.43	+0.02	.108
FidEnhSC	FESM	1.0	38.16	+0.24	.014
FidHiDiv	FDVV	3.0	56.98	−0.03	.447
FidIGSecur	FSEC	3.6	44.31	−0.21	143
FidMSCICnStpl	FSTA	2.3	49.85	−0.51	.296
FidMSCIEn	FENY	3.0	25.52	+0.43	.218
FidMSCIIT	FTEC	.4	229.01	+4.73	.234
FidRealEst	FREL	3.6	27.26	−0.47	.267
FidMSCIUtils	FUTY	2.6	56.01	−2.54	.369
FidelitySolanaFund	FSOL	...	15.54	−0.51	...
FidTotalBd	FBND	4.6	46.23	−0.24	.175
FT Core IG	FTCB	4.6	21.32	−0.11	.083
FT DJ Internet	FDN	...	273.00	+2.84	...
FT EnergyAlpDx	FXN	2.3	17.32	+0.49	.0923
FT IndlsAlpDx	FXR	.7	79.29	+1.21	.1732
FT InstPfdSecs	FPEI	5.5	19.40	...	.087
FT LtdDurIG	FSIG	4.5	19.21	−0.01	.0725
FT LgDurOpps	LGOV	4.0	21.92	−0.30	.0775
FT MstarDiv	FDL	3.9	44.32	+0.06	.4898
FT NaturalGas	FCG	2.5	25.22	+0.62	.121
FT NA Energy Infra	EMLP	3.0	38.62	−0.64	.2997
FT PfdSecs	FPE	5.6	18.29	+0.02	.0931
FT StoxxEurSel	FDD	4.9	16.78	+0.21	.2808
FTSmithUncon	UCON	4.6	25.20	−0.06	.11
FT UtilAlpha	FXU	2.1	45.33	−2.22	.2647
FT ValLineDiv	FVD	2.3	46.05	−0.53	.2752
FlexGlbUpNatRsc	GUNR	2.9	45.16	+0.27	.353
FlexiBx3YDurTIPS	TDTT	4.5	24.14	−0.10	.0876
FrankCaliMuni	FTCA	...	7.34	−0.04	...
FrankDynMuniBd	FLMI	3.9	24.82	−0.15	.078
FrankFTSEChina	FLCH	2.4	24.82	+0.17	.1921
FrankFTSEIndia	FLIN	.8	38.65	−0.55	.0637
FrankFTSEJapan	FLJP	1.5	35.89	+0.23	.2542
FrankFTSEUK	FLGB	3.3	33.09	−0.02	.5882
FrankIncmFocus	INCM	4.9	28.01	−0.02	.115
FrankIntlCore	DIVI	2.9	38.63	+0.32	.1847
FrankNYMuni	FTNY	...	7.85	−0.07	...
FrankUSCoreBd	FLCB	...	21.65	−0.17	...
FrankXRP	XRPZ	...	22.03	−1.65	...
FundGrannyUSLC	GRNY	...	25.14	+0.21	...
FundstGrannyUSSMid	GRNJ	...	26.43	+0.61	...
GMO US Quality	QLTY	.8	38.48	+0.11	.0945
GlbXCopperMiners	COPX	1.1	68.01	+3.71	.5303
GlbXDefenseTech	SHLD	.4	62.83	+0.43	.1378
GlbXLithium	LIT	.4	62.85	−0.61	.1297
GlbX MLP&Energy	MLPX	4.8	61.53	+0.67	.73
GlbXMSCIArgentina	ARGT	1.1	91.25	−1.93	.9534
GlbXRuss2000Cvr	RYLD	12.0	15.38	+0.04	.1498
GlbXS&P500Cv	XYLD	9.4	40.44	+0.13	.3126
GlbXSilverMiners	SIL	1.1	76.07	−1.59	.7577
GlbX SuperDiv	SDIV	9.6	24.00	−0.23	.19
GlbXSuperDivUS	DIV	7.1	17.54	−0.31	.108
GlbX US Pfd	PFFD	6.4	18.91	−0.05	.10
GlbX Uranium	URA	1.5	47.92	+2.64	.7414
GSTreasury0-1Y	GBIL	4.1	100.01	−0.19	.3282
GSActBetaIntlEq	GSIE	2.7	42.12	+0.25	.0426
GSActiveBetaUSLC	GSLC	...	132.91	+0.55	...
GrShrGold	BAR	...	41.40	−0.15	...
GrShrPlatinum	PLTM	...	15.83	−0.36	...
GrayscaleBTCMini	BTC	...	39.55	−0.62	...
GrayscaleBitcoin	GBTC	...	69.90	−1.11	...
GrayscaleChain	GLNK	...	12.05	−2.95	...
GrayscaleEtherMini	ETH	...	28.52	−0.11	...
GrayscaleEthereum	ETHE	...	24.82	−0.12	...
HarborIntlComp	OSEA	...	30.39	...	...
HedgeyeCap	HECA	...	28.29	...	...
iMGPDBiMgdFut	DBMF	4.6	28.68	−0.23	.1411
InvscChinaTech	CQQQ	.2	52.92	+0.30	.1106
InvscDBComm	DBC	.0	23.33	+0.27	1.1158
InvscDBUSDBull	UUP	.0	28.08	−0.13	1.3171
InvscEMSovDebt	PCY	5.9	21.85	+0.01	.1076
InvscFinlPfd	PGF	6.3	14.10	−0.10	.0777
InvscFundHYCpBd	PHB	5.5	18.64	+0.03	.0834
InvscGlbClnEner	PBD	2.4	16.17	−0.02	.0449
InvscNatAMTFrMuni	PZA	3.5	23.20	−0.14	.0692
InvscPreferred	PGX	7.3	11.23	−0.06	.0554
InvscRAFIUS1000	PRF	1.6	46.99	+0.11	.1972
InvscS&P500Rev	RSP	1.6	192.00	+0.47	.6197
InvscS&P500EWTech	RSPT	.4	46.51	+1.61	.0376
InvscS&P500HiBeta	SPHB	.5	117.45	+4.26	.1151
InvscS&P500HiDiv	SPHD	3.9	47.84	−0.81	.1568
InvscS&P500LowVol	SPLV	2.0	71.32	−1.85	.128
InvscS&P500Mom	SPMO	.6	120.85	+0.73	.2113
InvscS&P500PrVal	RPV	2.5	102.16	−0.42	.5025
InvscS&P500Qual	SPHQ	1.0	74.93	+0.21	.169
InvscS&P500Rev	RWL	1.3	114.30	−0.37	.36
InvscS&P500Top50	XLG	.6	59.74	+0.15	.0898
InvscS&PIntlDev	IDMO	1.7	54.79	+0.25	1.04
InvscS&PMCMom	XMMO	.7	138.57	−0.74	.1464
InvscS&PMCQual	XMHQ	.6	102.75	−0.32	.1911
InvscS&PSCMom	XSMO	.8	73.36	−0.34	.1669
InvscSrLoan	BKLN	7.0	20.96	+0.04	.1193
InvscShTermTrea	TBLL	4.6	105.71	+0.09	.3782
InvscSolar	TAN	.3	47.69	−1.22	.165
InvscTRBd	GTO	4.7	47.50	−0.15	.1786
InvscUltShDur	GSY	4.6	50.26	+0.03	.1894
InvscVarRtPfd	VRP	6.2	24.42	−0.01	.111
InvscWildClnEnrgy	PBW	1.0	32.11	+0.46	.0392
iSh AI Innov	BAI	...	35.09	+0.32	...
iShCalifMuniBd	CMF	...	57.38	−0.27	...
iShChinaLC	FXI	...	39.89	+0.36	...
iShCoreDivGrowth	DGRO	...	69.65	−0.28	...
iShCore40/60Mod	AOM	2.9	48.09	−0.03	.2474
iShCoreHiDiv	HDV	...	122.26	−1.76	...
iShCoreMSCIEM	IEMG	...	67.43	+0.33	...
iShCoreMSCIEur	IEUR	...	69.85	+0.33	...
iShMSCIIntlDev	IDEV	...	82.31	+0.54	...
iShCoreS&P500	IVV	...	689.11	+2.23	...
iShCoreS&P MC	IJH	...	66.54	+0.20	...
iShCoreS&P SC	IJR	...	121.63	+0.76	...
iShCoreS&PTotUS	ITOT	...	149.79	+0.65	...
iShCore60/40Bal	AOR	2.4	65.42	−0.03	.2476
iShCore30/70Cons	AOK	3.2	40.47	−0.23	.0765
iShCoreUSAggBd	AGG	...	100.03	−0.79	...
iShCoreUS REIT	USRT	...	57.92	−1.07	...
iShUSFinSvcs	IYG	...	90.52	+1.03	...
iShUSHealthcare	IYH	...	64.84	−1.54	...
iSh US FinIs	IYF	...	126.95	+0.98	...
iShUSMedDevices	IHI	...	63.48	−0.88	...
iShESGUSAggBd	EAGG	...	47.93	−0.38	...
iShESGKLD400	DSI	...	129.28	+1.22	...
iShExpTechSftwr	IGM	...	132.77	+2.32	...
iShFlexibleIncmAct	BINC	...	52.97	−0.39	...
iShFutureAI	ARTY	...	49.52	+1.97	...
iShGlobalEnergy	IXC	...	43.23	+0.30	...
iShGlbHlthcr	IXJ	...	96.67	−2.05	...
iShGlobal100	IOO	...	126.73	−0.13	...
iShGlobalREIT	REET	...	25.26	−0.40	...
iShGoldTr	IAU	...	79.14	−0.27	...
iShGoldTrMicro	IAUM	...	41.88	−0.15	...
iShiBdsDec34Cp	IBDZ	4.8	26.43	−0.23	1056
iShiBdsDec31Cp	IBDW	...	21.15	−0.14	...
iShiBdsDec30Cp	IBDV	...	22.06	−0.15	...
iShiBdsDec28Cp	IBDT	...	25.43	−0.12	...
iShiBdsDec25Cp	IBDQ	.0	25.12	−0.05	.0878
iShiBdsDec29Cp	IBDU	...	23.39	−0.13	...
iShiBdsDec27Cp	IBDS	...	24.26	−0.08	...
iShiBdsDec26Cp	IBDR	...	24.22	−0.07	...
iShiBoxx$HYCpBd	HYG	...	80.75	−0.24	...
iShiBoxx$IGCpBd	LQD	...	110.86	−1.00	...
iShLatinAmer40	ILF	...	30.66	−0.49	...
iShMSCIAustralia	EWA	...	26.34	+0.49	...
iShMSCIBrazil	EWZ	...	32.53	−1.08	...
iShMSCICda	EWC	...	53.29	+0.59	...
iShMSCI EAFE	EFA	...	95.81	+0.62	...
iSh MSCI EM	EEM	...	54.74	+0.42	...
iShMSCIFrance	EWQ	...	44.62	+0.05	...
iShMSCIGermany	EWG	...	41.41	+0.49	...
iShMSCIHongKong	EWH	...	22.05	−0.19	...
iShMSCIIndonesia	EIDO	...	18.82	+0.15	...
iShMSCIIntlMom	IMTM	...	48.62	+0.23	...
iShMSCIIntlQual	IQLT	...	45.09	+0.16	...
iShMSCIIntlValue	IVLU	...	37.57	+0.38	...
iShMSCIItaly	EWI	...	52.98	+0.05	...
iShMSCIJapan	EWJ	...	83.70	+0.69	...
iShMSCIMalaysia	EWM	...	26.64	+0.21	...
iShMSCIMexico	EWW	...	68.68	+0.26	...
iShMSCIPacxJpn	EPP	...	50.99	+0.36	...
iShMSCIPhilippines	EPHE	...	24.73	−0.48	...
iShMSCIPoland	EPOL	...	33.44	−0.63	...
iShMSCISaudiArabia	KSA	...	37.20	−0.24	...
iShMSCISingapore	EWS	...	27.82	−0.57	...
iShMSCISouthAfrica	EZA	...	67.88	+1.14	...
iShMSCISthKorea	EWY	...	94.30	+3.43	...
iShMSCISpain	EWP	...	52.29	+0.63	...
iShMSCISwitz	EWL	...	58.03	+0.21	...
iShMSCITaiwan	EWT	...	65.35	+0.84	...
iShMSCIUK	EWU	...	43.22	+0.07	...
iShMSCIWorldETF	URTH	...	186.58	+0.92	...
iShNatlMuniBd	MUB	...	106.91	−0.52	...
iShRuss2000Val	IWN	...	183.77	+1.54	...
iShRussMC	IWR	...	97.23	+0.28	...
iShRussMCGrw	IWP	...	139.25	+0.45	...
iShRussMCVal	IWS	...	142.07	+0.55	...
iShRuss1000	IWB	...	375.77	+1.33	...
iShRuss1000Grw	IWF	...	478.80	+2.35	...
iShRuss1000Val	IWD	...	210.47	+0.49	...
iShRussTop200Gr	IWY	...	279.83	+0.99	...
iShRuss2000	IWM	...	250.77	+2.02	...
iShRuss2000Grw	IWO	...	331.15	+3.03	...
iShS&PMC400Growth	IJK	...	97.72	+0.35	...
iShS&P500Grw	IVW	...	124.50	+0.89	...
iShS&P500Value	IVE	...	211.96	−0.46	...
iShS&PGSCIComm	GSG	...	23.64	+0.37	...
iShS&P100	OEF	...	345.17	+1.04	...
iShS&PSC600Value	IJS	...	114.24	+0.88	...
iShShtNatlMuniBd	SUB	...	106.44	−0.25	...
iShSilver	SLV	...	52.95	+1.74	...
iShTIPSBond	TIP	...	110.45	−0.81	...
iSh10-20YTreaBd	TLH	...	102.14	−1.94	...
iSh10+YIGCpBd	IGLB	...	50.95	−0.67	...
iShTop20US	TOPT	...	31.42	−0.02	...
iShTreaFRBd	TFLO	...	50.49	−0.11	...
iShUSBasicMatls	IYM	1.4	148.00	−1.46	.6188
iShUSCnsmrStpls	IYK	2.5	66.98	−2.43	.4483
iShUS Energy	IYE	...	48.81	+0.65	...
iShUSEqFactRotat	DYNF	1.0	61.12	+0.29	.1185
iShUSHlthcrProv	IHF	...	48.12	−1.35	...
iShUSRealEst	IYR	2.4	95.47	−1.43	.615
iShUSSCEqFactor	SMLF	...	75.66	+0.34	...
iShUSTech	IYW	.1	202.94	+4.26	.0596
iShUSThematicRot	THRO	.2	38.85	+0.16	.0318
iShUSUtilities	IDU	...	109.54	−4.77	...
iSh0-5YHYCpBd	SHYG	...	42.91	−0.17	...
iSh0-5YTIPSBd	STIP	...	102.72	−0.36	...
iSh0-3MTreaBd	SGOV	...	100.46	−0.21	...
JanusHendersonAAA	JAAA	5.3	50.54	−0.19	.2267
JanusHendMtg	JMBS	5.0	45.67	−0.30	.1996
JanusHenShrtDur	VNLA	4.8	49.14	...	.2015
HancockMC	JHMM	1.0	66.03	+0.36	.2709
JPMActiveGrw	JGRO	...	94.68	+0.65	...
JPMActiveValue	JAVA	...	71.68	+0.36	...
JPM EqPrem	JEPI	8.2	57.43	−0.48	.3683
JPMHdgEqLad	HELO	.7	66.35	+0.15	.151
JPM Income	JPIE	5.7	46.27	−0.20	.226
JPM IntlResearch	JIRE	...	75.48	+0.44	...
JPM Mtg-Bkd	JMTG	4.2	51.06	−0.35	.1749
JPM USQualFactor	JQUA	1.2	63.61	+0.52	.2402
JPM UltShIncm	JPST	5.0	50.61	−0.14	.1888
KraneCSICnInt	KWEB	2.7	37.59	+0.02	1.0249
MAXS&P5004X	SPYU	...	56.67	+0.46	...
MicroFang-3xInv	BERZ	...	2.75	−0.16	...
MicroFang3xLvg	BULZ	...	278.00	+13.98	...
MicroFANG-3XInvr	FNGD	...	4.56	+0.02	...
MicroFANG+3XLvg	FNGU	...	29.79	−0.15	...
MicroGold3XInvr	GDXD	...	11.07	+0.74	...
MicroGold3xLvgd	GDXU	...	207.08	−16.75	...
MicroGold-3XInv	DULL	...	1.84	+0.03	...
MicroOil&Gas-3	OILD	...	9.50	−0.54	...
NeosEnhIncm1-3M	CSHI	5.2	49.76	+0.03	.212
NYLI FTSE IntlEq	HFXI	2.7	32.38	+0.15	.4376
NYLIMacMuni	MMIT	3.5	24.30	−0.09	.0507
NicholasCrypto	BLOX	18.3	19.62	−0.28	.1437
NuvIntlAggBd	NXUS	...	25.11	−0.13	...
OakmarkUSLC	OAKM	...	27.98	+0.72	...
PGIM AAA CLO	PAAA	5.1	51.26	−0.19	.2492
PGIMUltraShBd	PULS	4.8	49.65	−0.16	.2504
Pimco25+YrZC	ZROZ	4.8	66.30	−2.06	.74
PimcoEnhShMat	MINT	4.7	100.37	−0.28	.37
PimcoIntrmMuniBd	MUNI	3.2	52.42	−0.24	.13
PimcoMultiBd	PYLD	5.8	26.78	−0.16	.13
PimcoUltShGovt	BILZ	4.3	100.82	−0.24	.34
PacerData&DigiRev	TRFK	...	67.71	+0.97	...
PacerData&Infr	SRVR	1.3	29.55	+0.25	.0824
PrincipalActHY	YLD	7.2	19.10	−0.01	.1029
PrincipalSpectPfd	PREF	4.8	19.04	−0.09	.0765
ProShBitcoin	BITO	72.5	13.21	−0.99	.8611
ProShShBitcoin	BITI	1.6	22.78	+0.17	.0296
ProShShtDow30	DOG	4.4	23.72	−0.11	.4329
ProShShrtQQQ	PSQ	9.8	29.99	−0.27	.6991
ProShShRuss2000	RWM	6.9	16.26	−0.13	.298
ProShShrtS&P500	SH	5.1	36.28	−0.07	.7039
ProShUltBitcoin	BITU	19.9	29.46	−1.74	.4924
ProShUltBlmCrude	UCO	...	20.89	+0.32	...
ProshUltBbgNtGas	BOIL	...	43.62	+7.98	...
ProShUltraCRCL	CRCA	1.7	4.96	+0.56	.0205
ProShUltDow30	DDM	.8	56.84	+0.56	.085
ProShUltraEther	ETHT	4.4	40.36	−1.40	1.5973
ProShUltraGold	UGL	...	53.22	−0.49	...
ProShUltraQQQ	QLD	.2	73.22	+1.41	.0307
ProShUltRuss2000	UWM	1.0	48.81	+0.71	.1834
ProShUltraS&P	SSO	.7	58.58	+0.32	.1223
ProShUltSemi	USD	.3	54.62	+2.01	.0329
ProShUltSilver	AGQ	...	113.62	+6.30	...
ProShUltSolana	SLON	14.6	16.64	−1.55	.8078
ProShUltXRP	UXRP	...	11.40	−2.13	...
ProShUltDow30	UDOW	1.2	57.98	+0.87	.0743
ProShUltRus2000	URTY	.4	56.36	+1.20	.2466
ProShUltS&P500	UPRO	.8	118.03	+0.90	.2546
ProShUltShDow30	SDOW	3.1	32.53	−0.51	1.1659
ProShShtRus2000	SRTY	9.7	41.23	−1.10	1.7983
ProShUltSh&P500	SPXU	8.9	50.01	−0.33	1.9268
ProShUltShBitcoin	SBIT	.6	42.60	+0.21	.0465
ProShUltShBbgCrd	SCO	...	18.30	−0.34	...
ProShUltShBlmGas	KOLD	...	20.79	−5.25	...
ProShUltDow30	DXD	3.3	20.73	−0.20	.4658
ProShUltShEther	ETHD	164.6	50.51	−2.44	.0111
ProShUltShGold	GLL	...	27.58	+0.22	...
ProShUltShQQQ	QID	16.9	19.83	−0.37	.5139
ProShUltShRus2000	TWM	6.8	31.32	−0.54	.7906
ProShUltShS&P500	SDS	7.2	68.96	−0.31	2.1161
ProShUltShSilver	ZSL	...	8.84	−0.67	...
ProShUltraSh20+	TBT	3.6	34.50	+1.41	.4445
PutnamBDC	PBDC	10.0	31.78	+0.52	.8205
PutnamFocLCVal	PVAL	1.1	44.68	−0.07	.1029
QuadIntRtVol	IVOL	3.6	19.25	−0.15	.0584
RoundhillGenAI	CHAT	...	62.07	+1.93	...
RoundhillMeme	MEME	...	7.03	+0.44	...
SPDRBlmEMLocBd	EBND	5.5	21.25	−0.10	.1042
SPDRBbgIntTrBd	BWX	2.2	22.51	−0.05	.0426
SPDR DJIA Tr	DIA	1.5	480.03	+2.85	.5759
SPDREuroStx50	FEZ	...	63.84	+0.76	...
SPDRGoldMini	GLDM	...	83.19	−0.27	...
SPDR Gold	GLD	...	386.44	−1.44	...
SPDR MSCI exUS	CWI	...	35.32	+0.29	...
SPDRPtfDevxUS	SPDW	...	44.20	+0.34	...
SPDRPtfEM	SPEM	...	47.16	+0.13	...
SPDR S&P 500	SPY	1.1	685.69	+2.30	1.7611
SPFdsDJGlbSukuk	SPSK	3.4	18.55	−0.01	.032
SPFdsS&P500Sharia	SPUS	.6	51.53	+0.23	.026
SchwabCoreBd	SCCR	4.5	25.87	−0.18	.0881
SchwabEM Equity	SCHE	...	33.51	−0.01	...
Schwab5-10YCpBd	SCHI	5.0	23.02	−0.16	.0921
SchwabFdEMEq	FNDE	...	37.16	+0.12	...
SchwabFdIntlEq	FNDF	...	45.47	+0.53	...
SchwabFdUSLgCo	FNDX	...	27.30	+0.06	...
SchwabFdUSSmCo	FNDA	...	31.85	+0.22	...
SchwabHYBd	SCYB	7.0	26.50	−0.08	.1463
SchwabIntmUSTrsr	SCHR	3.8	25.11	−0.19	.079
SchwabIntlDiv	SCHY	...	29.46	−0.02	...
SchwabIntEquity	SCHF	...	24.19	+0.19	...
SchwabIntISC	SCHC	...	46.16	−0.04	...
SchwabLTUSTrea	SCHQ	4.5	31.94	−0.67	.1148
SchwabMortgageBack	SMBS	4.8	25.66	−0.20	.1088
SchwabMuniBd	SCMB	5.6	25.71	−0.14	.0728
Schwab1-5YCpBd	SCHJ	4.5	24.87	−0.11	.0879
Schwab1000Index	SCHK	...	33.03	+0.14	...
SchwabST USTr	SCHO	4.1	24.35	−0.08	.0798
SchwabUS AggrBd	SCHZ	4.1	23.41	−0.17	.0758
SchwabUS BrdMkt	SCHB	...	26.43	+0.11	...
SchwabUS Div	SCHD	...	27.71	+0.12	...
SchwabUS LC	SCHX	...	27.09	+0.09	...
SchwabUS LC Grw	SCHG	...	32.99	+0.19	...
SchwabUS LC Val	SCHV	...	29.64	+0.07	...
SchwabUS MC	SCHM	...	30.31	+0.19	...
SchwabUS REIT	SCHH	...	21.22	−0.35	...
SchwabUS SC	SCHA	...	28.85	+0.21	...
Schwab US TIPs	SCHP	3.7	26.71	−0.20	.092
SimplifyBdBull	RFIX	4.3	39.19	−2.00	.10
SimplifyHlthCare	PINK	.4	36.73	−1.12	.05
SimplifyHY	CDX	10.7	22.50	−0.06	.15
SimplifyIntRtHdg	PFIX	4.8	49.93	+3.03	.10
SimplifyMgdFut	CTA	5.2	26.62	−0.69	.10
SimplifySTTrea	TUA	3.8	21.82	−0.18	.05
SimplifyVolPrem	SVOL	19.6	17.54	+0.11	.30
SPDR S&PMdCpTr	MDY	1.1	607.38	+1.90	1.8033
SprottUranium	URNM	2.2	58.61	+3.02	1.2782
SSIMBlackstSrLn	SRLN	7.7	41.32	−0.17	.2638
SSIMCommSvcsSel	XLC	1.0	117.13	+1.74	.2488
SSIMCnsDiscSel	XLY	.8	119.73	+1.50	.2235
SSIMCnsStplsSel	XLP	2.7	78.46	−0.91	.5523
SSIMDoubleTRTact	TOTL	5.0	40.35	−0.35	.1748
SSIMEnergySel	XLE	3.1	45.92	+0.70	.3591
SSIMFinlSel	XLF	...	53.68	+0.35	...
SSIMHlthCrSel	XLV	1.6	153.26	−4.39	.6304
SSIMIndlSel	XLI	1.4	154.58	+0.89	.4317
SSIMMatlsSel	XLB	1.9	44.09	−0.61	.2189
SSIMRealEstSel	XLRE	3.4	40.99	−0.68	.3754
SSIMSPDRBbgConv	CWB	1.6	90.65	+0.08	.1473
SSIMSPDRBbgHYBd	JNK	6.6	97.29	−0.36	.5294

DATA **MUTUAL FUNDS** DATA PROVIDED BY LIPPER BARRONS.COM/DATA

About Our Funds
The listings include the top 2500 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, these returns may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	27.32	-0.37	11.8	37.4
AB Funds:				
AlBeGblBndFdClZ	6.96	-0.03	4.8	13.6
AllMktRtrn1	10.53	0.01	20.5	31.0
BFIntStrEqSCB	17.60	0.13	38.6	74.5
CapFdInc.LCapGow	125.30	-0.04	14.6	85.8
DiscovValFd	21.15	0.19	3.7	30.5
ImpactMunIncmSh	9.68	-0.05	3.1	14.5
IntlStraEquPtZ	17.68	0.14	38.9	75.9
MunilncmShares	11.16	-0.05	4.4	16.5
MuniInfISTr1	10.80	-0.02	4.8	11.7
SmCapGrwPortZCl	79.77	1.35	7.9	45.4
TxMulSecIncShs	9.87	-0.01	5.3	17.8
AB Funds - A:				
GrowthA	123.91	0.66	12.7	94.4
HighIncomeA	7.07	0.01	7.7	32.2
LgCpGrA	109.71	-0.04	14.4	84.1
MuCA A	10.51	-0.03	3.3	12.4
RelatValA	6.83	0.04	10.2	34.9
SmCpGroA	68.40	1.16	7.7	44.0
SmMdCpGrA	12.71	0.33	8.1	44.9
SustGlblThemGrA	153.94	0.68	7.5	27.9
AB Funds - ADV:				
BdFdTxAwFxInOpp	10.64	-0.03	4.4	15.0
CAPtf	10.51	-0.03	3.6	13.3
ConGroAdv	56.11	-0.20	6.1	37.0
GlbBd	6.97	-0.03	4.9	13.7
HiIncmAdv	7.08	0.01	7.9	33.2
IntlSmCapPtADV	15.40	0.01	31.6	59.3
IntlStraEquPtADV	17.65	0.14	38.9	75.9
LgCpGrAdv	125.40	-0.04	14.6	85.5
MuniBdInfl	10.88	-0.02	4.8	12.0
NationalPtf	9.66	-0.03	3.7	12.4
SelectUSLgShrt	16.33	0.01	9.7	41.9
SmCapCorePortADV	13.08	0.07	9.1	36.3
SmMdCpGr	14.44	0.38	8.2	45.9
SmMidCpValAdv	22.32	0.20	3.7	30.4
SustGlbThemAdv	169.03	0.75	7.8	28.8
SutbIlntlThemat	22.20	0.09	12.9	23.5
TxMgdWlthAppAdv	26.77	0.17	21.0	68.5
WlthApprStr	25.18	0.16	21.1	69.8
AB Funds - C:				
LgCpGrC	124.83	-0.06	13.6	80.0
AB Funds - I:				
GlbBd	6.96	-0.03	4.8	13.4
LgCpGroI	124.27	-0.04	14.5	85.2
Aberdeen Fds:				
EmMktEqty Inst	17.73	0.22	31.1	42.4
UltStMunilncInst	10.03	0.00	2.8	11.2
Advisers Inv Trst:				
Balanced n	100.98	-0.12	15.8	47.3
Growth n	140.43	0.00	19.8	64.4
Muni n	8.23	-0.01	4.9	10.9
AdvisorsInnerCir:				
LSVValEq	30.48	0.23	16.3	44.9
AegisValueFd :				
AegisValueFd	59.00	0.96	64.5	101.6
Alger Funds A:				
CapApr	44.59	0.38	32.7	168.2
SpectraN	37.25	0.38	31.0	158.6
Alger Funds I:				
CapAppr I-2	155.80	1.11	34.5	169.5
Growth I-2	118.62	1.30	33.0	135.5
Alger Funds Inst:				
CapApprI	58.78	0.48	33.7	170.0
Amana Income:				
AmanaIncm n	74.53	-0.93	16.6	45.1
AmanaGrowth n:				
AmanaGrowth n	95.18	0.08	19.7	67.7
Amer Beacon Insti:				
LgCapinst	29.79	0.25	13.2	45.0
SmCpInst	25.99	0.34	5.4	27.4
Amer Beacon Inv:				
LgCapInv	25.44	0.22	12.9	43.7
American Century A:				
EqIncA	9.13	-0.03	11.0	25.4
UltraA	98.00	0.32	14.2	95.8
American Century G:				
FocusDynamGrowth	84.04	-4.38	20.5	123.8
GlBond	8.89	-0.03	5.5	14.6
InfAdjBd	10.83	-0.04	7.3	11.3
NonUSIntrVal	11.30	0.20	40.4	73.1
SDIPB	10.81	-0.01	6.5	16.0
Sustain Equity	60.01	0.15	12.9	63.5
American Century I:				
CaHYMu	9.64	-0.04	2.5	12.6
DivBnd	9.28	-0.05	7.0	13.2
EmgMkt	15.11	0.10	32.7	55.9
EqInc	9.15	-0.04	11.5	27.1
FocusDynamGrowth	78.83	-4.48	19.8	119.5
Growth	70.27	0.13	16.8	100.2
IntTF	10.81	-0.02	4.4	11.7
MdCapVal	16.81	-0.02	9.4	24.9
SDIPB	10.78	-0.01	6.1	14.4
ShtDurStrInc	9.05	-0.01	5.9	18.6
SmCapGrowth	24.94	-0.06	10.7	44.1
SmCapVal	10.17	0.13	-2.9	16.6
Ultra	114.12	0.39	14.7	98.4
Value	8.77	-0.01	15.1	35.5
American Century Ins:				
Avantis ISCV	15.90	-1.69	44.0	82.9
Avantis EMktEq	14.57	-0.40	30.3	59.5
Avantis US Eq	20.94	-0.40	16.4	63.6
Avantis US SCV	17.47	-0.87	9.6	42.1
CAIntTf	11.26	-0.02	3.9	10.8
American Century Inv:				
Balanced n	21.39	-0.01	10.0	38.8
CaHYMu n	9.64	-0.05	2.3	11.9
CAIntTF n	11.26	-0.02	3.8	10.1
DiscCoreVal n	41.35	0.18	14.3	36.5
DivBnd n	9.28	-0.05	6.8	12.5
EqGro n	39.61	0.39	18.5	76.1
EqInc n	9.14	-0.03	11.3	26.5
FocGlGrwth n	12.42	-0.06	16.5	52.1
FocLgCapVal n	11.51	-0.01	16.0	36.2
FocusDynamGrowth n	77.10	-4.51	19.6	118.2
GlGold n	29.09	-0.48	141.5	200.9
Grwth n	67.61	0.13	16.6	99.1
Heritage n	25.96	0.07	9.2	57.0
InfAdjBd n	10.82	-0.04	6.9	9.7
Intl Gr n	14.17	0.08	15.3	29.5
IntTF n	10.80	-0.02	4.1	10.9
MdCapVal n	16.78	-0.02	9.2	24.1
OneChAggn	18.50	0.03	14.5	44.8
OneChCon n	14.21	-0.01	10.1	28.6
OneChMod n	17.03	0.01	12.8	37.5
OneChoice2035 n	17.83	0.00	12.0	34.7
OneChoice2045 n	19.80	0.02	13.7	40.5
OneChoiceRet n	13.07	0.00	10.7	29.9
Select n	143.25	1.07	17.4	93.3
SmCapGrowth n	23.68	-0.05	10.5	43.2
SmCpVal n	10.03	0.13	-3.1	16.1
Sustain Equity n	59.32	0.14	12.1	59.7
Ultra n	106.86	0.36	14.5	97.2
Value n	8.73	-0.02	14.9	34.7
American Century R6:				
AmCentUltraFdR6	115.65	0.40	14.9	99.3
Growth	70.74	0.14	17.0	101.1
InfAdjBd PACH R6	10.81	-0.04	7.1	10.6
MdCapVal	16.81	-0.02	9.6	25.4
SmCapGrowth	25.54	-0.05	10.9	44.8
SmCpVal	10.18	0.13	-2.8	17.3
American Century Y:				
EqInc	9.17	-0.04	11.7	27.8
IntTF	10.80	-0.02	4.4	11.7
American Funds Cl A:				
2010TarRetA	13.01	-0.04	12.2	29.6
2015TarRetA	13.75	-0.04	12.5	31.1
2020TarRetA	15.19	-0.05	13.4	33.6
2025TarRetA	17.16	-0.06	13.6	36.0
2030TarRetA	19.76	-0.05	14.9	42.2
2035TarRetA	22.02	-0.05	16.3	49.1
2040TarRetA	24.22	-0.03	18.6	57.6
2045TarRetA	25.14	-0.03	19.4	60.1
2050TarRetA	24.80	-0.02	19.5	61.4
AmcpA	48.45	-0.04	18.4	81.3
AMutlA	63.19	-0.53	15.8	42.7
BondA	11.45	-0.06	6.8	11.9
BalA	39.86	-0.14	17.8	51.5
CapIBA	80.86	-0.34	19.4	42.2
CapWA	16.46	-0.03	8.2	9.7
CapWGrA	77.60	0.21	23.4	66.3
EupacA	65.92	0.42	26.1	48.9
FdInvA	96.90	-0.32	23.4	86.3
GBalA	42.00	-0.17	16.6	39.8
GovtA	12.13	-0.06	7.1	9.7
GwthA	89.71	0.50	20.5	102.6
HI TrA	9.92	0.00	7.8	30.8
HiInMuniA	15.31	-0.05	3.9	17.8
ICAA	68.50	-0.24	20.8	90.0
IncoA	27.91	-0.07	16.5	37.6
IntBdA	12.73	-0.04	6.4	14.1
IntlGrInc A	46.49	0.32	32.2	56.0
LtdTEBdA	15.64	-0.01	4.8	11.1
N PerA	74.84	0.20	20.5	68.7
NEcoA	78.91	0.31	29.1	100.3
NwWrldA	97.60	0.56	26.6	53.0
SmCpA	76.87	0.13	14.1	34.3
STBFA	9.62	-0.01	4.7	13.9
STTxExBdA	10.07	0.00	4.0	10.2
TECAA	16.78	-0.06	3.3	12.0
TxExA	12.46	-0.04	3.4	12.0
WshA	68.37	-0.49	17.0	60.0
AMG Funds:				
RRSmCapVall	16.57	NA	NA	NA
TmSqMdCpGw I	18.89	NA	NA	NA
AMG Managers Funds:				
Brandywine I	46.08	NA	NA	NA
GWKMBd I	11.56	NA	NA	NA
TSSmCapGrFd Z	19.03	NA	NA	NA
YachtmanFocFd I	21.91	NA	NA	NA
YacktFocFd N n	21.98	NA	NA	NA
YacktmanFd I	25.93	NA	NA	NA
Angel Oak Funds Trst:				
AglOkMtiStFdCln	8.75	NA	NA	NA
AQR Funds:				
DAFR6	13.04	-0.01	7.7	16.6
DivArbI	13.04	-0.01	7.6	16.3
DivStrI	14.12	-0.05	14.7	43.9
EqMktNeut I	12.34	0.06	23.3	90.8
EqMktNeut R6	12.43	0.06	23.4	91.5
GlobEq R	13.81	0.10	30.4	95.9
IntlMultiStyle R	17.75	0.07	38.7	73.8
LgCapDefStyle I	21.76	-0.19	7.5	30.9
LgCapDefStyle R	21.72	-0.18	7.6	31.2
LgCpMultiStyle R	22.79	0.09	22.2	81.9
LngShrtEq I	20.79	0.20	29.8	119.2
LngShrtEq N	20.18	0.19	29.4	117.6
MacOppFnd R6	9.88	-0.02	3.3	5.4
MgdFutStrI	9.63	0.03	12.8	27.8
MgdFutStrHV R6	9.84	0.10	17.0	34.5
Multi-Asset R6	12.31	-0.11	18.0	43.8
RskBalComF I	10.42	0.06	19.5	31.6
StylePremAlt I	8.67	-0.17	12.2	54.2
StylePremAlt R	8.73	-0.17	12.2	54.6
TMEmgMultiStyle R	13.32	0.11	30.3	62.1
Arbitragel :				
Arbitragel	14.43	-0.01	7.4	18.0
Ariel Investments:				
ApprecInv n	42.93	0.80	9.5	26.3
Ariel Inv n	80.56	0.92	11.3	39.8
Aristotle:				
Invest Mgr Ser T	16.49	NA	NA	NA
Aristotle Fd Series:				
PortOptModAggCl A p	14.36	NA	NA	NA
Aristotle Value:				
Equity Fund	23.68	NA	NA	NA
Artisan Funds:				
GblOppInst	36.31	-0.21	10.5	49.5
GblOppInv n	35.00	-0.21	10.3	48.5
Intl Inv n	35.97	0.32	33.3	65.8
IntlInst	36.23	0.31	33.5	66.9
IntlVal Inst	52.77	0.34	19.8	56.4
IntlVal Inv n	52.58	0.34	19.5	55.3
MidCapInst	49.34	0.04	18.5	57.8
MidCapInv n	40.10	0.03	18.3	56.7
SmCpInv n	39.05	-0.10	10.9	32.2
Ave Maria Funds:				
Bond n	12.33	0.00	5.3	16.5
Growth n	51.71	0.61	9.1	56.8
RisingDivd n	22.62	0.22	0.1	25.7
Values n	28.23	0.40	6.0	29.9
B				
Baird Funds:				
AggBdInst	9.96	-0.06	7.0	15.0
CorBdInst	10.32	-0.05	7.0	16.5
IntBdInst	10.56	-0.03	6.6	16.4
QualIntMunBdInst	11.14	-0.01	4.2	10.2
ShtTBdInst	9.57	-0.01	5.2	17.1
BalanA p:				
BalanA p	31.23	NA	NA	NA
Baron Funds:				
Asset n	99.83	5.33	9.4	37.2
FocGrowth n	57.74	6.02	22.3	85.2
Growth n	74.46	-1.48	-16.9	-4.5
Opportunity n	57.22	2.69	21.4	137.2
Partners n	255.52	42.98	23.9	99.5
SmallCap n	29.94	-0.16	-0.9	35.0
Baron Instl Shares:				
AssetInst	107.60	5.75	9.6	38.3
DiscoveryInst	36.52	0.06	12.1	52.4
EmergingMktsInst	19.29	-0.03	28.7	46.8
FifthAvenueInst	71.86	1.78	21.2	146.9
FocGrowthInst	60.64	6.33	22.6	86.6
GlobalAdvInst	51.71	4.93	29.9	93.8
GrowthInst	79.59	-1.58	-16.7	-3.8
OpptortunityInst	61.42	2.89	21.7	139.1
PartnersInst	267.68	45.03	24.2	101.0
RealEstateInst	41.63	-0.30	6.0	44.4
SmallCapInst	32.84	-0.17	-0.7	36.0
BBH Funds:				
BdMktN n	10.51	-0.01	5.1	21.0
Bernstein Fds:				
DivrMuni n	14.00	-0.03	4.1	11.6
EmMkts n	34.68	0.44	28.4	49.7
IntmDur n	11.40	-0.06	6.9	13.4
IntmedDivMuni	13.99	-0.02	4.2	11.8
BlackRock Funds:				
CoreBd Inst	8.39	-0.05	7.1	13.4
CoreBd K	8.41	-0.05	7.0	13.6
CreStraInc Inst	9.17	-0.01	7.8	24.9
HiYBlk	7.25	0.00	8.8	32.7
HiYInvA	7.25	0.01	8.5	31.2
HiYldBd Inst	7.25	0.01	8.7	32.5
InflProtBdInst	9.88	-0.04	7.1	10.9
LDurBlk	9.17	-0.01	5.8	18.3
LowDurBdA	9.18	-0.01	5.5	17.4
LowDurI Inst	9.18	-0.01	5.7	18.1
BlackRock Funds A:				
AdvLCGrwA	27.70	0.04	22.5	113.0
AdvLgCapCore	23.38	0.04	19.3	80.5
BalCapFd	28.23	0.06	14.4	46.3
BasicVal	21.08	0.11	22.7	53.3
CAInsMuni	11.94	-0.05	2.9	11.2
CapAppr	38.77	0.02	13.3	108.7
EqtyDivd	21.75	0.12	19.7	44.5
GlblAlloc	20.87	0.09	18.2	42.0
GlbOpp	23.08	0.20	29.4	63.3
HlthScOp	67.84	-1.40	15.9	23.0
iSMSCIIntIdx n	19.47	0.11	28.7	55.4
LgCp Focus Gr	8.24	0.01	13.4	110.6
MdCpGrA	35.85	0.28	2.5	39.6
MultiAstIncome	10.62	-0.02	10.9	30.1
NatlMuni	9.99	-0.03	2.6	10.0
ScTechOppA	75.09	0.47	21.3	128.1
StratMuniOpp	10.39	-0.05	2.3	10.3
StrtIncOpptyInvA	9.79	-0.01	7.7	20.8
TotRet	10.05	-0.04	7.6	14.1
BlackRock Funds III:				
iShS&P500IdxK	803.71	1.11	17.9	78.8
iShUSAggBdIdxK	9.19	-0.05	7.0	13.1
BlackRock Funds Inst:				
AdvIntl Inst	23.41	0.20	29.6	64.5
AdvLCGrwInst	30.00	0.04	22.8	114.6
AdvLgCapCore	25.07	0.05	19.5	81.9
BalCapFd	28.44	0.06	14.7	47.4
BasicVal	21.76	0.12	23.0	54.4
CAInsMun	11.95	-0.05	3.1	12.0
CapAppr	45.92	0.01	13.6	110.2
EmgMkts	29.86	0.08	27.2	37.6
EqtyDivd	21.89	0.13	20.0	45.6
FloRateIncPorIns	9.56	0.01	5.2	28.5
LgCpFocusGwth	9.38	0.00	13.4	111.9
GlblAlloc	21.11	0.10	18.5	43.0
GlDnymcEq	15.94	0.00	14.0	58.1
GlobLg/ShrtCrIns	9.54	0.00	6.1	25.3
HiEqInc	29.79	0.09	15.1	34.5
HlthScOp	73.60	-1.51	16.2	24.0
Interntnl	21.88	0.13	13.1	34.2
iShMSCIIntIdx	19.67	0.12	29.0	56.6
MdCpDvd	24.83	0.16	13.2	36.3
MdCpGrEq	42.78	0.33	2.7	40.6
MultiAstIncome	10.63	-0.02	11.2	31.0
NatlMuni	9.98	-0.04	2.9	10.7
NYMUNIOPP	10.45	-0.05	2.5	11.9
ScTechOppInst	84.05	0.53	21.6	129.8
StratIncOpptyIns	9.80	-0.01	8.0	21.7
StratMuniOppI	10.39	-0.05	2.4	10.9
TacOpp Inst	15.83	0.20	6.6	26.8
TotRet	10.05	-0.03	8.0	15.2
WorldInc	5.39	0.00	8.1	15.2
BlackRock Funds K:				
CapAppr	46.64	0.02	13.6	110.7
BNY Mellon Funds:				
ActMidA	65.47	0.09	12.1	46.4
AMTMunBd	13.33	NA	NA	NA
AMTMunBdZ n	13.34	NA	NA	NA
Aprec n	41.97	0.13	10.1	46.3
AssetAllocM	15.31	NA	NA	NA
Dr500In n	67.80	0.23	17.7	76.8
Dreyf n	21.34	0.11	16.3	86.8
DreyMid r Inv n	30.32	0.12	7.3	36.8
GlbStkI	22.08	0.17	9.0	39.0
GlFxIncI	20.76	NA	NA	NA
InstS&PStkIdx I	59.62	0.20	18.0	78.2
IntlStkI	24.02	NA	NA	NA
IntlStkY	23.71	NA	NA	NA
ResrchGrA	21.83	0.11	15.7	95.6
ResrchGrZ n	22.97	0.11	15.9	96.7
SmCpStk r Inv n	25.69	0.15	6.2	27.2
SmMidCpGrI	21.97	-11.23	14.8	40.8
StratValA	48.28	-3.01	16.9	50.6
StrgVal I	48.65	-3.13	17.1	51.7
SustainableUSEqZ n	21.98	0.07	15.7	72.3
TechGroA	69.75	-6.68	27.5	139.2
WWGrA	74.71	0.16	13.8	45.7
BNY Mellon Funds Tru:				
BondFd	11.13	-0.05	7.0	12.7
MCMultiStrM	15.66	0.02	9.2	40.8
NtlIntmMuni	13.16	NA	NA	NA
NtlShTMuni	12.76	0.00	3.5	10.0
Boston Trust Walden:				
BostonBalanced	66.85	-0.10	8.5	33.2
BrandesInstIE I :				
BrandesInstIE I	28.03	NA	NA	NA
Brown Advisory Funds:				
EmrgMktFdInstISh	14.79	0.18	28.3	53.9
FlexEq	45.00	0.35	9.3	76.1
SmallCapFndInst	30.03	-0.08	5.5	33.7
C				
Calamos Funds:				
Convl	22.02	0.08	20.8	43.3
Gr&IncA	57.27	0.25	17.9	64.9
Gr&Incl	54.24	0.24	18.2	66.2
GrowthA	52.07	0.32	17.4	101.3
GrowthI	82.93	0.52	17.7	102.8
MktNeutA	16.02	0.02	6.5	24.1
MktNeutI	15.81	0.02	6.7	25.0
Calvert Group:				
CalLngTrmInFdCll	16.00	NA	NA	NA
Calvert Investments:				
Bal A	49.06	NA	NA	NA
Eq A	81.50	-0.64	6.4	32.4
LCCoreReIdxA	57.44	0.14	16.0	74.4
Carillon Eagle:				
MdCpGrA	75.84	0.49	7.7	38.5
Carillon Reams:				
CoreBd I	10.92	-0.11	7.4	13.8
CorePlBd I	30.42	-0.29	8.6	15.8
UnconstrndBd I	13.01	-0.08	10.5	25.1
Carillon Scout:				
MidCap I	27.01	0.20	16.5	57.8
CausewayInst :				
CausewayInst	24.90	0.42	34.2	76.5
CausewayInv n:				
CausewayInv n	24.64	0.41	33.8	75.1
CIBC Atlas:				
DispEq Inst	34.74	0.00	11.7	55.8
ClearBridge:				
AggressGrowthA	113.31	NA	NA	NA
AppreciationA	39.81	NA	NA	NA
AppreciationI	39.50	NA	NA	NA
AppreciationIS	39.73	NA	NA	NA
DividendStrat1 n	32.19	NA	NA	NA
DividendStratA	32.15	NA	NA	NA
DividendStratI	33.60	NA	NA	NA
LargeCapGrowthA	66.73	0.62	9.5	93.7
LargeCapGrowthI	80.76	0.75	9.8	95.3
LargeCapValueA	43.03	-0.15	9.8	33.5
LargeCapValueI	42.95	-0.14	10.1	34.5
MidCapA	35.87	NA	NA	NA
SmallCapGrowthA	38.44	NA	NA	NA
SmallCapGrowthI	44.78	NA	NA	NA
SmallCapGrowthI	43.59	NA	NA	NA
Clipper:				
ClipperFd n	16.14	0.30	25.5	93.5
Cohen & Steers:				
GblInfrl	25.46	-0.41	15.1	30.0
GlbRltyI	55.52	-0.94	10.5	21.4
InstlRlty	48.72	-0.79	4.1	21.2
PrefSecIncmA	12.56	0.01	7.5	24.7
PrefSecIncmI	12.60	0.02	7.8	25.7
RltyIncA	16.46	-0.28	4.8	22.1
RltyIncI	17.74	-0.31	5.1	22.9
RltyShs n	66.79	-1.12	3.8	21.1
Colorado BondShares:				
ColoradoBdShs	8.96	-0.02	4.7	20.8
Columbia Class A:				
AcornA	9.21	-0.02	7.7	43.2
AMTTEBd	14.52	-0.07	2.2	12.7
BalancedA	57.76	0.17	13.8	53.1
BldrAggrsv	14.85	0.04	19.0	60.0
BldrMod	11.56	0.00	15.4	42.7
ContCoreA	40.98	0.30	17.2	82.0
DisplCoreA	16.70	0.17	13.5	69.0
DivIncA	37.53	-0.04	15.1	43.6
DivOpptyA	42.19	-0.07	14.9	37.2
EqValA	14.35	0.02	20.6	49.1
FocEqA	18.63	-0.48	17.1	82.5
GlobEq	21.48	0.02	15.7	63.0
GlobTech	102.49	3.76	41.2	143.7
IncmBldr	12.32	-0.02	10.6	24.9
LgCpGrowA	76.71	-6.75	8.0	93.4
LgCpIdx n	61.42	0.20	17.7	76.9
LgCpVl A	19.21	0.00	19.2	47.8
LiGoBalA	13.09	0.02	16.9	51.1
MdCpIndxA n	14.38	-0.84	7.5	37.0
MidCapGthA	27.34	0.13	16.5	72.8
SelgComuInfoA	179.00	6.51	43.9	147.7
SelMidCpValA	15.21	0.04	13.7	37.8
SmCpGthA	30.56	-1.63	24.5	85.3
SmCpIdxA n	23.14	0.14	6.4	27.4
StratIncA	22.13	-0.06	6.8	21.3
TaxEA	11.71	-0.06	2.2	11.7
TechA	109.41	1.60	26.6	143.8
TotReBdA	30.95	-0.18	8.4	17.6
Columbia Class C:				
Balanced	57.38	0.17	13.0	49.8
DivInc	36.06	-0.05	14.3	40.4
SelComunInfo	65.59	2.38	42.9	142.2
Columbia Class I:				
Acorn I	13.50	-0.04	7.9	44.4
AcornIntl I	23.65	0.05	11.8	23.0
AltBeta I	29.64	0.07	6.5	17.7
Balanced I	57.62	0.18	14.0	54.3
ConSec In	26.03	0.23	21.2	46.1
ContCore I	41.61	0.31	17.4	83.4
CorpIncm I	9.29	-0.04	7.2	18.8
DivIncom I	37.58	-0.04	15.4	44.7
DivOppty	42.54	-0.06	15.1	38.2
FlexCap	15.02	0.04	12.5	33.8
GlbTechGw I	116.08	1.70	26.8	145.6
GlobTech	107.18	3.94	41.5	145.5
LgCpGrow I	83.23	-6.91	18.1	112.7
LgCpIdx I	62.32	0.21	18.0	78.3
MdCpIdx I	14.24	-0.87	7.7	38.1
MidCapGth I	32.05	0.15	16.8	74.1
SelComunInfo	213.85	7.78	44.2	149.6
SelLCVal	43.59	0.81	25.5	47.0
SelLgCpEq I	24.20	-0.26	14.7	75.4
SelMdCpVal I p	15.28	0.04	14.0	38.7
SmCapGth I	33.96	-1.71	24.8	86.6
SmCapVal I	52.12	-4.36	14.3	48.4
SmCpIdx I	23.49	0.15	6.6	28.4
STBd I	9.85	-0.01	5.5	20.5
StratInc I	21.63	-0.05	7.1	22.

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
EmMktCorEq	28.97	0.24	26.9	54.3
EmMktSmCp	26.87	0.01	18.0	41.9
Fixd	10.25	0.01	4.1	15.6
GblAll60 40Inst	23.47	0.06	13.7	42.2
GlAll2575Inst	14.54	0.01	8.3	29.4
GlEqInst	40.21	0.19	19.6	62.0
GlRESec	10.87	-0.16	7.6	18.1
InfProtSec	11.25	-0.05	7.2	11.4
IntGvFxdInc	11.30	-0.07	6.9	11.0
IntlCoreEq	20.05	0.08	32.9	61.7
IntlREst	3.95	-0.04	21.5	19.3
IntlSustCore1	15.89	0.06	29.9	60.0
IntlVal	28.26	0.26	40.7	77.9
IntlVectorEq	17.81	0.06	34.9	65.7
IntrLrgCpGroPor	19.55	0.06	24.4	46.6
IntSmCo	25.25	0.02	32.8	58.4
IntSmVa	31.40	0.13	47.0	89.8
IntTermMuni	10.15	-0.01	3.7	9.2
IntValII	24.23	0.22	40.8	78.0
ITExQual	9.87	-0.04	7.9	20.3
LgCo	45.67	0.16	18.1	79.1
LgCpIntl	34.30	0.21	31.1	60.0
SclCrEqInst	18.92	0.08	34.3	66.3
SelHdgGlFxd	9.62	0.00	4.7	16.5
STExQual	10.49	0.01	4.7	16.4
STGov	10.02	0.01	3.9	15.2
STMuniBd	10.19	0.01	2.8	8.7
US CoreEq1	49.78	0.21	16.2	67.2
US CoreEq2	44.38	0.25	16.1	64.3
US Micro	31.64	0.25	10.1	39.6
US Small	52.83	0.43	8.9	37.9
US SmCpVal	51.99	0.70	8.7	37.4
US TgdVal	37.08	0.47	9.4	38.6
USLCpGr	42.95	0.02	12.9	68.6
USLgVa	55.87	0.47	15.0	41.6
USLgValII	35.89	0.30	15.1	42.0
USSmCpGr	30.65	0.16	7.0	41.6
USSoCoreEq2	33.16	0.30	16.2	71.8
USSustCorel	52.65	0.35	16.3	73.5
USVectorEq	30.79	0.25	13.8	48.4
WexUSGov	8.56	-0.07	3.3	10.0
WrdEXUSTARGETVAL	18.97	0.07	35.7	68.5
Dodge & Cox:				
Balanced n	13.93	-0.03	13.0	37.9
Dodge & Cox n	11.38	-0.04	11.2	25.9
GblStock n	16.83	0.02	22.8	52.6
Income n	12.94	-0.06	7.9	17.8
Intl Stk n	16.84	0.11	35.0	62.7
Stock n	17.55	0.03	11.8	46.3
Domini Funds:				
Intl Eq Instit	11.26	0.10	28.3	67.2
US Equity Inv n	41.86	0.21	11.6	65.9
DoubleLine Funds:				
CoreFxdIncml	9.35	-0.04	7.0	16.1
FlexibleIncomel	8.77	0.00	6.1	24.5
LowDurBdI	9.67	-0.01	5.3	18.9
LowDurBdN n	9.66	-0.01	5.1	18.1
ShillerEnhCAPEI	15.97	NA	NA	NA
TotRetBdI	8.92	-0.04	7.6	15.5
TotRetBdN n	8.92	-0.04	7.3	14.6
Driehaus Funds:				
EmMktsGr n	46.98	NA	NA	NA
Dupree Mutual Fds:				
KYTF n	7.22	-0.02	3.6	9.7

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	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Eaton Vance Class A:				
AtlCpSMID	32.89	0.24	-5.2	18.9
Balanced	12.98	NA	NA	NA
DivBldrA	17.13	-0.11	9.4	36.4
FloatRt	8.41	NA	NA	NA
FltgRtAdvg	9.74	NA	NA	NA
GblTxMgDivInc	19.57	0.03	21.9	60.6
Inc Bos	5.28	NA	NA	NA
LgCpVal	27.88	0.06	10.7	29.9
NatlMuniInc	9.09	-0.04	2.2	10.9
ShDurStratIncFd	6.90	NA	NA	NA
TMEAA	40.28	0.09	12.1	54.3
TMG1.0 n	3030.88	9.77	17.6	81.9
TMG1.1	136.46	0.43	17.3	80.6
TMG1.2	61.57	0.20	17.1	79.8
TxManVal	45.02	NA	NA	NA
WW Hlth Science	13.08	-1.25	8.6	16.9
Eaton Vance Class I:				
AtlCpSMID	39.53	0.29	-5.0	19.8
FloatRtHiInc	8.10	NA	NA	NA
FltgRt	8.14	NA	NA	NA
GblMacAbR	8.91	NA	NA	NA
IncBos	5.28	NA	NA	NA
LgCpVal	28.04	0.06	10.9	30.9
NatlMuniInc	9.09	-0.04	2.5	11.8
Eaton Vance Funds:				
ParTxMgdEmgMktIn	50.45	NA	NA	NA
Edgewood Growth Instituti:				
EdgewoodGrInst	47.76	0.18	7.8	73.2
Fairholme:				
Fairholme n	38.63	-0.02	30.3	67.1
FAM Dividend Focus:				
FAMDivFocFd n	57.24	0.41	3.2	27.6
FAM Value:				
FAMValue n	105.76	0.93	6.6	38.3
Federated Hermes:				
FedHerMDTGro	44.02	0.65	19.4	117.3
FedHerMortStratPn	8.55	-0.04	8.3	14.6
FedHerUltBon	9.31	0.00	5.1	18.6
Federated Hermes A:				
CapIncA	9.35	0.01	11.3	33.9
EqIncA	24.60	-0.26	13.3	37.2
GovUltraA n	9.78	0.00	4.5	16.0
KaufmannA	6.31	0.03	14.3	47.9
KaufmnLCA	19.62	-0.08	19.4	88.2
KaufmnSCA	54.02	0.97	14.5	39.1
MDTLrgGA	39.92	0.59	19.1	115.6
MidGrStA	64.14	0.39	11.1	81.5
MunStkAdvA	15.84	NA	NA	NA
StockTrA	36.12	NA	NA	NA
StrValDivA p	6.56	NA	NA	NA
UltraShortA n	9.32	0.00	5.0	18.2
Federated Hermes Int:				
GloFinI	47.13	NA	NA	NA
InsHiYld	9.03	0.00	7.7	27.6
MDTAllCIS	55.36	0.55	20.5	89.5
MDTSmCIS	31.12	0.44	16.1	56.6
TtlRtnBdI	9.59	-0.05	6.9	13.4
Federated Hermes IS:				
CorpBondFdIS	8.50	-0.02	7.1	17.0
GovUltra	9.83	-0.01	4.7	16.5
InstlStrVIS	4.53	NA	NA	NA
KaufmnLCIS	22.02	-0.09	19.7	89.7
KaufmnSCI	56.29	1.01	15.0	41.1
MDTMrkNIS	22.06	0.26	8.8	36.6
MidGrStI	69.01	0.43	11.4	83.1
MunStkAdvI	15.83	NA	NA	NA
ShtIncIS	8.56	-0.01	5.7	17.9
StockTrIS	36.15	NA	NA	NA
StraValDivIS	6.61	NA	NA	NA
UltraShortI	9.31	0.00	5.1	18.6
FedMuniUl A	10.03	0.00	3.2	11.2
Federated Hermes R:				
KaufmnR	6.33	0.03	14.3	48.0
Federated Hermes R6:				
FedInstHYBondL	9.03	0.00	7.6	27.7
GrStratF	59.06	0.37	11.4	83.2
KaufmnSCL	55.80	1.00	15.0	41.1
StrValL	6.61	NA	NA	NA
TtlRtnBdL	9.58	-0.05	6.9	13.4
Fidelity:				
500IdxInstPrem n	239.14	0.84	18.2	79.4
AdvFree2050ClZ	15.60	0.08	21.7	61.1
AdvFreedom204	18.98	0.08	20.3	57.4
BalancedK6	17.63	-0.03	15.5	58.8
ContrafundK6	34.69	-2.80	11.7	100.6
EmgMktIdxInstPrem	13.78	0.14	31.7	51.9
ExtMktIdxInstPrem	102.83	1.05	13.1	59.3
FAMultAssIncFdZ	15.63	-0.04	14.9	38.4
FidAdAsset	14.42	-0.01	9.2	23.0
FidAdAsset	12.83	-0.01	11.0	27.9
FidAdAsset	14.31	0.00	12.7	32.8
FidAdEm	49.57	0.45	29.3	55.4
FidAdJapan	21.80	0.12	32.7	63.2
FidAdSemi	133.22	5.15	48.6	242.4
FidBlend2025 n	12.49	0.00	15.2	38.1
FidFreeBlend	12.57	0.00	15.4	39.1
FidFreeBlend	13.02	0.02	16.5	43.3
FidFreeBlend	13.88	0.03	17.8	50.0
FidFreeBlend	15.21	0.07	21.6	62.4
FidFreeBlend	14.87	0.06	20.3	58.9
FidFreeBlend	15.18	0.08	21.7	62.6
FidFreeBlend	15.27	0.08	21.7	62.5
FidFreeBle2050Fun	15.05	0.07	21.4	61.3
FidFreedoK	15.83	0.09	22.3	63.8
FID Intl Value Z	13.98	0.10	38.8	74.9
FidSAI	9.48	0.01	9.4	30.7
FidSAIEmerg	17.18	0.27	31.3	70.3
FidSAIIntern	14.13	0.15	15.3	34.9
FidSer5	7.77	-0.06	7.7	6.4
FidSer0-5	10.03	-0.01	6.0	15.9
FIDSerEmgMkt	11.85	0.18	36.5	59.0
FidSerInt	8.70	-0.05	1.6	8.8
FidSerToMarket	22.50	0.09	17.5	76.5
FIDSerTresIndxFd	9.95	0.00	4.0	15.5
FIDZroExtMktIx n	15.43	0.11	13.4	45.2
FIDZroLgCpIx n	24.74	0.10	18.3	81.7
Flex 500 Index	29.35	0.11	18.1	79.2
FlexCsvtIncBnd	10.04	0.00	4.4	17.3
FlexIntIdx	16.89	0.13	30.5	56.8
FlexMidCapIdx	21.58	0.12	15.0	50.2
FlexMuniInc	9.92	-0.03	4.1	13.6
FlexUSBdIdx	9.26	-0.05	7.0	13.0
FreedBld2060K6	15.44	0.08	21.6	62.3
Freedom2010K6	15.17	-0.02	11.1	26.8
Freedom2060K	17.33	0.09	22.3	63.8
FreeInd2065Prem	17.69	0.07	20.8	60.7
GlexUSIdxInstPrem	18.80	0.15	30.4	56.6
GrowthCompanyK6	38.27	0.25	25.8	138.0
InfIPrBdIndInPrem	9.32	-0.04	7.0	11.0
IntDiscoveryK6	16.62	0.11	26.9	57.4
InterBondIndexCl n	9.38	-0.05	2.6	12.6
IntlIdxIntlInstPrem n	61.39	0.40	29.1	56.8
IntlIndex n	14.83	0.11	30.9	58.4
IntlSusIdxFd n	15.46	0.08	27.9	52.6
IntrTresBdIxPrem n	9.89	-0.07	7.9	11.3
LgCpGwIdInstPrem n	46.93	0.21	19.8	114.8
LgCpVIIdxInstPrem n	20.83	0.05	15.4	44.2
LTTrsBdIdxInstPrn	9.35	-0.17	5.7	-2.7
MidCapK6	17.53	0.08	11.5	39.2
MidCpGrwthIndx n	35.72	0.09	10.3	62.4
MidCpInxInstPrem n	37.47	0.11	11.2	45.4
MidCpValIndex n	29.73	0.10	11.3	37.7
NewMktI	13.78	0.00	14.0	37.3
OTCK6Port	30.94	0.19	21.9	116.6
PuritanK6	17.61	0.01	11.8	55.6
RealEstIdxInst n	16.48	-0.27	3.6	18.5
SAIIntIMon	18.36	0.03	34.6	75.4
SAIIntlSmComplet	14.92	0.24	28.0	49.6
SAIUSLgCpIndxFd	27.45	0.10	18.2	79.3
SeriesBondFd	9.15	-0.05	6.9	13.1
SeriesOverseas	16.05	0.06	19.4	49.8
SerLTTreBdIdx	5.42	-0.10	5.7	-2.5
smallcpvInd n	31.96	0.27	15.5	51.5
SmallCapValInd n	28.71	0.25	13.5	35.2
SmCpIdxInstPrem n	31.72	0.28	14.6	43.7
STBdIdxInstPrem n	10.16	-0.02	5.6	15.0
STTreIdx InstPrem n	10.43	-0.03	5.4	13.6
SubBdIdx Inst n	9.42	-0.05	6.8	12.8
TMktIdxInstPrem n	189.46	0.82	17.6	76.5
TotalMarketIndex n	23.98	0.10	17.7	77.0
TtlIntIdxInstPrn	17.46	0.12	30.0	55.7
USBdIdxInstPrem n	10.57	-0.05	6.9	13.1
USSusIdx n	30.77	0.21	18.6	81.4
Fidelity Advisor Focus A:				
HthCarA	64.45	-1.09	15.9	22.5
Fidelity Advisor:				
EqtyDvdIncFndCl A	31.03	0.05	NS	NS
EqtyDvdIncFndCl M	31.01	0.05	NS	NS
DvdGrwthFndCl A	43.42	0.43	NS	NS
	10.02	NA	NS	NS
DvdGrwthFndCl M	43.38	0.42	NS	NS
CsvIncMnBdFdCl Z	10.06	0.00	3.0	NS
Frdm2025FdCl K6	14.12	0.00	15.7	39.1
FidAdBlncdFnd	32.49	-0.05	14.4	NS
FidAdBlncdFnd	32.45	-0.06	13.8	NS
FidAdBlncdFnd	32.50	-0.05	14.6	NS
FidAdBlncdFnd	32.52	-0.06	15.0	NS
FidAdBlncdFnd	32.52	-0.05	14.9	NS
FidAvLvrgStckFnd	45.46	0.39	21.4	NS
FreedBlnd2020 K	16.49	0.03	17.8	48.8
MultiAstIn Retain	15.63	-0.04	14.8	38.1
Semiconductors A	121.52	4.69	48.1	238.5
SrsAdvIntlCapApp	37.20	0.17	16.6	53.5
UtlsFdCl A	135.97	-6.17	NS	NS
UtlsFdCl I	136.02	-6.18	NS	NS
StragInc n	12.14	-0.01	8.6	24.6
TotBdFdCl Z	9.68	-0.05	7.4	16.7
Fidelity Advisor A:				
GrwthIncFnd	68.65	0.34	NS	NS
AdvMdCpIIA	24.89	0.24	11.9	46.0
AdvStrDivInA	18.38	-0.08	12.1	33.2
BioTech	39.39	-0.44	44.8	68.5
DivStkA	38.93	0.12	14.2	79.2
DivIntIA	30.90	0.18	24.6	51.0
EqGrA p/r	22.78	0.06	15.4	92.5
FF2030A	15.92	0.01	16.1	40.8
FltRateA	9.14	0.02	4.8	27.5
GrOppA	217.76	2.09	22.3	131.4
HiIncAdvA	12.65	0.06	11.2	35.5
IntCpApA	34.46	0.15	16.4	52.3
NwInsghtA	45.04	-4.05	10.0	94.4
SmlCapA	31.27	0.26	14.0	46.2
StkSelMC	46.48	0.31	10.9	41.9
StrInA	11.96	-0.01	8.2	23.4
TotalBdA	9.70	-0.05	7.0	15.4
Fidelity Advisor C:				
GrOppC	172.07	1.63	21.5	126.3
NwInsghtC	30.88	-4.07	5.2	83.0
Fidelity Advisor Fun:				
EqGrCIZ	27.51	0.08	15.8	94.6
InterDiscZ	59.74	0.46	25.5	55.4
IntlGrwZ	23.24	0.19	16.8	43.2
MegaCapStockZ	31.02	0.24	25.2	94.3
Semiconductors I	132.65	5.12	48.4	241.2
fedadvcons	10.08	0.00	4.3	NS
Fidelity Advisor I:				
BiotechI	43.37	-0.47	45.1	69.9
ConsvIncMuniIn	10.06	0.00	3.0	10.3
DivIntI	31.70	0.19	24.9	52.1
EmgMktDiscovery	19.75	-0.10	29.3	49.6
EqGrI	27.00	0.08	15.7	93.9
FAEmgMktI	42.39	0.59	37.5	62.5
FAIntDiscI	59.74	0.46	25.3	54.9
FAInvGrdI	7.33	-0.04	7.1	14.2
Fidelity Invest	49.05	0.45	29.1	54.7
FltRateI	9.12	0.02	5.0	28.4
GrOppI	242.74	2.35	22.6	133.2
HiIncAdvI	11.79	0.05	11.5	36.5
HthCarI	72.95	-1.23	16.2	23.5
IntlGr	23.21	0.19	16.8	42.7
IntlSmCp	37.76	-0.05	22.6	47.2
LmtdTrmBdFd	11.65	-0.02	6.3	18.6
MegCpStkInst	31.26	0.24	25.0	93.5
MultiAssetInc	15.63	-0.03	14.8	38.0
MuniIncI	10.27	-0.01	4.6	11.4
MuniIncome	12.30	-0.04	3.8	12.1
NwInsghtI	47.73	-4.04	10.8	96.8
REIncmInst	12.25	-0.03	6.6	24.4
SmallCapI	37.07	0.32	14.2	47.3
SmCapGrwI	36.73	0.04	14.2	57.9
StkSelMC	50.27	0.34	11.2	43.0
StkSelSCp	43.62	0.39	16.4	55.3
StrInI	12.14	-0.01	8.6	24.4
Total Bd	9.68	-0.05	7.2	16.2
Fidelity Advisor M:				
EqGr	21.71	0.06	15.1	91.0
GrOppM	212.84	2.03	22.1	129.7
NwInsghtM	41.15	-4.06	8.8	91.4
SmlICapM	26.83	0.22	13.7	45.1
StkSelMC	46.95	0.31	10.7	40.9
StrInM	11.95	-0.01	8.2	23.5
Fidelity Advisor Z:				
AdvIntlSmCpZ	37.73	-0.06	22.7	47.7
AssetManager50%	22.92	0.01	14.4	37.9
AssetMngr85	31.49	0.10	20.0	56.9
AsstMngr70	32.01	0.07	17.5	48.4
CorporateBond	10.78	-0.06	7.8	18.8
EmMktZ	42.32	0.59	37.7	63.0
FidAdvFree2045	15.40	0.07	21.7	60.9
FidAdvOTC	265.65	2.21	19.5	NS
FloatRateHighInc	9.13	0.02	5.1	28.8
GrOpp	246.75	2.40	22.8	134.0
HighIncAdZ	11.79	0.05	11.6	36.9
IntCpAp	37.33	0.16	16.7	54.0
IntlSmCpOppFdZ	23.95	0.08	23.0	45.2
InvestGradeBd	7.33	-0.05	7.1	14.6
MuniIncFdZ	12.30	-0.04	3.8	12.4
NewMktsIncFdZ	13.78	0.01	14.2	37.7
RE Income	12.24	-0.03	6.8	24.9
SmallCapValue	20.90	0.06	9.8	38.2
StkSelAllCap	93.25	0.12	18.7	74.2
StkSelSmCap	43.59	0.39	16.5	55.9
StrgInc	12.14	-0.01	8.6	24.7
Magellan Fund	14.98	-0.77	6.3	NS
Fidelity Freedom:				
2025 Z	13.99	0.00	15.4	38.2
2030 Z	15.85	0.01	16.4	42.2
2060 K6	17.35	0.09	22.5	64.6
FAFree2045A	15.49	0.08	21.4	59.5
FAFree2050A	15.57	0.07	21.3	59.4
FdFrmIdxFndII	27.13	0.04	16.9	NS
FdFrmIdxFndII	29.29	0.08	19.4	NS
FdFrmIdxFndII	31.26	0.11	20.8	NS
FdFrmIdxFndII	31.34	0.12	20.9	NS
FdFrmIdxFndII	25.79	0.10	20.8	NS
FF2010 n	15.26	-0.02	10.9	26.1
FF2015 n	12.61	-0.01	12.5	30.5
FF2020 n	16.03	0.00	14.1	35.1
FF2020A	12.91	-0.01	13.6	33.0
FF2025 n	15.44	0.00	15.6	39.2
FF2025A	13.99	0.00	15.1	37.0
FF2030 n	20.07	0.02	16.7	43.5
FF2030M	15.73	0.01	15.7	39.8
FF2035 n	18.13	0.04	18.1	50.4
FF2035A	16.49	0.03	17.4	47.2
FF2040 n	13.59	0.05	20.6	59.3
FF2040A	18.98	0.07	19.9	55.7
FF2045 n	16.10	0.08	22.2	63.3
FF2050 n	16.33	0.08	22.2	63.3
FidAdvFree2030R n	12.92	0.01	16.1	42.1
FidAdvFree2035 n	13.76	0.02	17.4	48.8
FidAdvFree2040 n	14.72	0.05	19.9	57.6
FidFreeBle2045Fun	15.08	0.07	21.4	61.3
FidFree2065	15.89	0.08	22.5	64.6
FrdmBlen2025 K6	12.60	0.00	15.4	39.0
Free2055 n	18.93	0.10	22.2	63.3
Free2060InstPrem	21.86	0.08	20.8	60.7
Free2060Investor	21.85	0.08	20.7	60.5
Freedom2010 K	15.25	-0.03	10.9	26.2
Freedom2015 K	12.59	-0.01	12.6	30.7
Freedom2015 K6	12.53	-0.01	12.7	31.4
Freedom2020 K	16.01	-0.01	14.2	35.3
Freedom2020K6	15.94	-0.01	14.4	36.1
Freedom2025 K	15.40	0.00	15.7	39.6
Freedom2025K6	15.35	0.00	15.9	40.3
Freedom2030 K	20.04	0.02	16.7	43.8
Freedom2030K6	19.96	0.02	17.0	44.5
Freedom2035 K	18.08	0.03	18.2	50.6
Freedom2035K6	18.03	0.04	18.4	51.5
Freedom2040 K	13.59	0.05	20.7	59.8
Freedom2040K6	13.54	0.05	20.9	60.6
Freedom2045 K	16.06	0.08	22.2	63.6
Freedom2045K6	16.02	0.08	22.5	64.7
Freedom2050 K	16.30	0.09	22.3	63.8
Freedom2050K6	16.28	0.08	22.4	64.5
Freedom2055 K	18.88	0.10	22.3	63.7
Freedom2055K6	18.87	0.09	22.5	64.6
Freedom2060 n	17.39	0.09	22.2	63.6
Idx2010InsPre	13.98	-0.02	10.0	25.6
Idx2015InsPre	15.76	-0.02	11.5	29.7
Idx2020InsPre	17.68	-0.01	13.1	34.0
Idx2025InsPre	21.09	0.00	14.6	38.1
Idx2030InsPre	23.19	0.01	15.6	42.0
Idx2035InsPre	27.14	0.03	16.9	48.4
Idx2040InsPre	29.29	0.08	19.4	57.0
Idx2045InsPre	31.28	0.12	20.8	60.7
Idx2050InsPre	31.34	0.12	20.8	60.7
Idx2055InsPre	25.80	0.10	20.8	60.7
Idx2055Investor	25.78	0.10	20.7	60.5
Idx2020 Premier	17.67	-0.02	13.1	34.1
Idx2025 Premier	21.08	-0.01	14.6	38.1
Idx2030 Premier	23.18	0.01	15.6	42.1
Idx2035 Premier	27.15	0.04	16.9	48.5
Idx2040 Premier	29.28	0.08	19.4	57.1
Idx2045 Premier	31.28	0.12	20.8	60.8
Idx2050 Premier	31.34	0.12	20.8	60.8
Idx 2055 Premier	25.80	0.10	20.9	60.8
Idx 2060 Premier	21.87	0.08	20.9	60.8
Idx2065 InstPrem	17.69	0.07	20.8	60.7
IdxIncInsPre	12.48	-0.02	9.0	22.3
Income n	11.39	-0.02	10.0	22.5
Income K	11.37	-0.02	10.0	22.8
Income K6	11.35	-0.02	10.2	23.3
Index Income Fnd	12.47	-0.02	9.0	NS
Index2020Fund	17.68	-0.01	13.1	NS
Index2025Fund	21.08	0.00	14.6	NS
Index2030Fund	23.17	0.01	15.5	NS
Index2065Fund	17.68	0.07	20.9	NS
Index2060Fund	21.86	0.09	20.9	NS
Fidelity Invest:				
AdvSrsGroOpport	20.21	0.20	22.1	136.3
AilSectEq	14.76	0.04	20.2	91.6
AMgr20% n	14.43	-0.01	9.2	23.0
AMgr50% n	23.00	0.01	14.3	37.6
AMgr70% n	32.06	0.07	17.4	48.0
AMgr85% n	31.69	0.10	19.9	56.5
AstMgr30R n	12.83	-0.01	10.9	27.7
Balanc n	32.53	-0.05	14.9	57.3
BalancedK	32.54	-0.05	15.0	57.6
BluCh n	265.92	2.21	19.4	140.2
BluChpGr K6	44.20	0.43	21.1	140.8
BluChpGrK	267.64	2.24	19.5	140.8
BlueChipVal n	26.09	0.14	9.8	22.4
CALmtTrmTFB n	10.53	0.00	4.2	9.5
CAMun n	12.35	-0.04	4.4	12.5
Canad n	80.94	0.81	23.2	50.0
CapAp n	49.81	0.27	18.1	82.8
CapDevA	28.38	0.23	25.4	91.4
CapDevO n	30.11	0.25	25.8	93.1
ChinaReg n	54.89	0.92	41.1	72.4
CnvSc n	40.20	0.20	19.7	47.9
Contra n	23.97	-1.02	14.9	109.4
ContraK	24.07	-1.03	15.0	109.9
CorpBd n	10.79	-0.05	7.7	18.6
CpInc n	10.89	0.05	11.7	37.5
DisEq n	78.68	-0.07	17.2	88.2
DivGrowK	43.42	0.43	22.1	79.5
DivGth n	43.48	0.43	22.0	79.1
DivIntI n	52.71	0.31	25.0	52.9
DivIntI K6	17.72	0.10	25.1	53.1
DivIntIK	52.62	0.30	25.1	53.3
DivStkO n	41.07	0.12	14.6	81.1
Emerg Asia n	64.84	0.74	33.3	78.1
EmrgMktK	49.24	0.44	29.3	55.3
EmrgMktsDebt	8.52	-0.01	13.9	37.0
EmrMkt n	49.19	0.45	29.2	54.7
Eq Inc n	85.47	0.10	17.5	47.3
EqDivIncm n	31.06	0.05	12.2	39.1
EqIncK	85.39	0.10	17.6	47.6
Europ n	46.29	0.21	33.5	56.1
Fidel n	112.74	-0.09	19.3	90.1
FIDEMDLCF	10.09	0.02	18.0	32.4
FltRateHi n	9.13	0.02	5.1	28.6
FocsdStk n	43.62	0.30	15.2	96.1
FournOne n	67.87	0.25	19.7	57.0
GNMA n	10.37	-0.04	7.5	13.6
GovtInc n	9.26	-0.06	6.2	10.2
GroCo n	49.86	0.29	23.6	132.6
GroInc n	68.72	0.35	20.0	69.7
GrowCoK	50.23	0.30	23.7	133.1
GrowDiscK	70.65	0.20	16.3	95.5
GrowI

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Gotham:				
AbsRt Inst	23.09	0.10	16.6	61.6
GothamIdxPl Inst	33.50	0.28	21.1	86.5
Guggenheim Funds Tru:				
FloRaStraFdInst	23.48	0.01	3.7	25.8
MacOppFdClInstI	24.96	-0.06	6.9	25.7
TotRtnBdFdClInst	24.14	-0.13	7.9	17.9
TotRtnBondFdClA	24.11	-0.14	7.6	16.9
GuideMark Funds:				
LgCpCorServ n	37.53	0.26	14.5	68.4
GuideStone Funds:				
AggrAllGS4 n	15.32	NA	NA	NA
BalAllGS4 n	12.90	NA	NA	NA
EqindxGS2	68.14	NA	NA	NA
EqIndxGS4 n	68.06	NA	NA	NA
GrAllGS4 n	14.65	NA	NA	NA
GrEqGS2	30.59	NA	NA	NA
GrEqGS4 n	29.57	NA	NA	NA
IntEqGS2	17.29	NA	NA	NA
IntEqGS4 n	17.22	NA	NA	NA
LowDurGS2	13.00	NA	NA	NA
MedDurGS2	12.95	NA	NA	NA
MedDurGS4 n	12.95	NA	NA	NA
SmCapGS2	19.11	NA	NA	NA
ValEqGS2	20.49	NA	NA	NA
H				
Harbor Funds:				
Bond	10.32	-0.05	7.1	16.1
CapApInst	131.36	0.28	15.6	117.4
CapApInv n	118.99	0.24	15.2	115.1
IntlInst	55.54	0.26	25.5	52.4
SmCpGwth	15.88	0.04	13.7	47.7
SmCpValInst	44.64	0.71	5.0	29.5
Harding Loevner:				
EmgMktsAdv n	45.71	0.37	27.4	36.0
IntlEq	30.84	0.31	25.8	42.8
Hartford Funds A:				
BalIncA	15.26	-0.01	10.4	24.1
CapAppA	47.40	0.19	11.2	54.8
Chks&Bal	11.03	0.01	11.5	37.5
DiscpEqA	60.43	-0.16	14.8	68.2
DivGthA	38.29	0.16	16.2	44.4
EqInc	22.48	0.07	14.3	31.5
FltRateA	7.70	0.01	3.9	24.7
GrOppty	69.06	0.53	15.8	118.5
GrowAllA	17.13	0.05	16.9	51.2
HlthcareA	39.77	-0.86	14.3	17.2
IntOppA	23.11	0.10	27.2	51.5
MidCapA	25.54	0.17	1.5	19.6
Muti-AstIncGwA	20.08	-0.01	12.1	30.4
ShtDur	9.86	-0.01	5.7	19.7
TotRBdA	9.28	-0.06	6.7	15.1
Hartford Funds C:				
BalIncC	14.96	0.00	9.6	21.3
Hartford Funds I:				
BalIncI	15.27	0.00	10.6	25.0
CapAppI	47.91	0.20	11.5	56.0
DivGthI	38.02	0.16	16.4	45.4
EmrgMktEqInv	22.84	0.35	37.5	58.5
EqIncI	22.26	0.07	14.6	32.5
GrowOppI	77.05	0.59	16.0	120.1
InterValue	24.81	0.04	40.4	76.5
IntlAlphaInv	21.97	0.12	24.6	53.2
MidCap	27.45	0.18	1.8	20.6
MunOpptI	8.40	-0.02	4.1	13.2
ShtDur	9.79	-0.01	5.9	20.6
StrInc	8.08	-0.03	9.0	28.7
WorldBond	10.19	-0.01	4.7	13.2
Hartford Funds Y:				
DiscpEq	61.67	-0.16	15.1	69.5
GrwthOppY	87.14	0.67	16.1	120.3
IntlValY	25.49	0.04	40.4	76.6
IntOppY	24.55	0.11	27.5	52.9
Hartford HLS Fds IA:				
Balanced	30.08	0.24	12.2	39.5
CapApp	54.48	0.31	14.3	61.7
DiscEqui	23.37	-0.06	14.8	68.1
Div&Grwth	23.47	0.11	16.8	46.3
IntlOpp	20.13	0.09	27.6	52.9
MidCap	23.97	0.16	1.9	21.0
Stock	94.50	-0.48	7.7	24.3
TotRetBd	9.57	-0.05	7.1	16.2
UltraShBd	10.30	0.01	4.2	15.7
Hartford Schroders:				
USMdCpOpI	20.95	0.17	7.8	36.6
Heartland Funds:				
Val Inv n	54.64	0.64	14.4	52.4
Hennessy Funds:				
CorMidCap30Inst	24.35	-0.13	3.0	77.8
CrnrMdCp30Inv	23.04	-0.13	2.7	75.8
GasUtilIndInv	26.89	-3.34	11.7	38.1
Homestead Funds:				
ShtTmBd n	5.00	-0.01	5.4	15.6
Value n	56.34	0.54	13.5	44.0
Hotchkis and Wiley:				
HiYldI	10.66	0.02	6.7	27.9
SmCpVal	76.09	0.40	3.3	24.6
ValOppI	41.17	-0.64	14.3	56.6
I				
IFP US Equity Fund:				
IFP US EquityFd	23.46	0.32	25.6	77.9
Inv Mgrs Ser Trst II:				
Inv Mgrs Ser Trs	24.43	-0.14	6.4	25.1
Invesco Fds Investor:				
DivrsDiv n	20.22	-0.02	14.6	39.3
GlHltCr n	41.49	-1.34	16.9	23.1
Tech n	75.44	1.42	22.3	127.9
Invesco Funds A:				
500InxA	72.76	0.24	17.6	76.5
ActiveAllA	15.72	0.08	15.8	40.9
AMTFrNY	10.13	-0.05	1.3	9.7
BalancedRiskAllA	8.43	-0.09	8.1	14.8
CapApprA p	95.45	0.24	13.9	94.9
Chart	23.02	0.07	16.5	73.3
CmstA	32.72	0.11	15.8	46.6
CoreBdA p	5.71	-0.03	6.2	13.4
CpBdA	6.32	-0.03	7.1	18.0
DevMkt	41.26	0.56	26.0	35.6
DevMktA	49.03	0.67	26.4	35.2
DiscFdA p	113.17	0.12	17.4	59.7
DisMdCpGrA	30.16	0.00	8.1	44.4
DivIncm p	28.83	-0.09	14.2	34.3
DivrsDiv p	20.22	-0.03	14.5	38.9
EqIncA	11.50	0.04	11.9	34.9
EqInvA	16.57	0.11	16.8	44.3
EqWtdA p	79.24	0.20	10.7	36.9
FltgRate p	6.49	-0.01	4.3	25.3
GblAllocA	21.76	0.06	13.1	34.6
GblStrIncmA p	3.26	-0.01	11.3	26.9
GlbOppA p	51.26	-0.01	9.0	12.1
Glcoreeq p	17.89	0.10	15.4	57.7
GlHltCr	41.48	-1.34	16.9	23.1
GrIncA	24.13	0.16	14.1	45.5
GrowAlloc p	17.42	0.10	15.8	40.5
Hyld	3.57	0.00	6.8	24.7
HYMuA	8.31	-0.05	2.4	11.3
IntlDivA	17.86	0.09	19.2	30.5
IntlGrow	24.38	0.04	14.4	32.1
IntlGrowA p	36.75	0.26	15.5	32.0
IntlSmCoA	42.58	0.01	16.6	19.4
IntTMIA p	10.45	-0.02	3.9	12.5
InvescoFd p	55.67	-0.96	116.9	159.8
InvGlobIFdA	108.41	0.21	15.8	72.5
LmtdTrmMunInc p	10.98	-0.01	3.6	10.2
MnStFndA	67.43	-0.11	16.2	71.4
MnStOpA p	31.95	0.01	19.4	85.3
MnStSmCpA p	31.44	0.12	9.3	42.4
ModInvA	12.59	0.05	13.3	34.6
MunInA	11.72	-0.05	1.7	10.6
RchHiYldMuniA	6.60	-0.04	1.6	12.8
RisingDivA	28.71	-0.01	17.8	61.4
RochAMTFrMuni	6.75	-0.02	2.2	10.1
RochCAMuni	7.88	-0.04	1.6	10.5
RochLmtTrNYMuni p	2.80	0.00	3.7	10.3
RochPAMuni	10.06	-0.05	1.5	10.0
RoMuA p	14.45	-0.08	0.0	9.6
SenFltRtA	6.45	-0.01	5.0	26.8
ShortTerm p	8.13	-0.01	5.0	17.6
SmCpEq p	16.04	0.00	9.8	44.3
SmCpGr	32.14	0.01	8.7	35.8
SmCpValA t	27.59	0.83	17.4	78.4
SP AlphaA	8.50	0.09	5.6	75.9
SP IncomeA	6.05	0.05	9.9	64.6
SP40 A	9.13	0.12	9.7	75.0
Tech p	75.40	1.42	22.1	127.2
ComstkSel	35.65	0.21	15.8	43.8
Invesco Funds C:				
500InxC	69.03	0.23	16.8	72.6
RchHiYldMunC	6.58	-0.03	1.1	10.8
StlpathMLPAlphFd	4.74	0.04	9.1	61.0
Invesco Funds Instl:				
SmCpGr	41.87	0.01	9.0	37.2
Invesco Funds P:				
Summit P p	33.83	0.29	13.4	98.0
Invesco Funds R:				
EuroEquityFd	37.78	0.08	20.5	42.7
Invesco	25.18	0.04	14.8	33.6
Invesco Funds Y:				
500InxY	74.13	0.26	17.9	77.8
AlphaY	9.16	0.10	5.8	77.3
CoreBdY	5.68	-0.03	6.5	14.2
DevMktY	48.24	0.66	26.6	36.2
DiscovY	142.28	0.17	17.6	60.8
EqWtdY	80.81	0.22	11.0	38.0
GlobIY	110.81	0.21	16.0	73.7
IncomeY	6.61	0.05	10.1	65.7
IntGrowY	36.56	0.26	15.8	33.0
IntlBdY	4.76	0.01	15.3	31.6
IntlSmCoY	42.22	0.01	16.9	20.3
MnStFndY	66.91	-0.11	16.4	72.6
RocMuniY	14.45	-0.09	0.2	10.4
Sel40Y	9.92	0.13	10.0	76.5
Ivy Funds:				
AssetStrA p	24.41	NA	NA	NA
BalancedA p	26.12	NA	NA	NA
CoreEqA t	19.75	-0.01	16.0	73.3
GlGrFundClA p	41.31	NA	NA	NA
HilncA p	5.95	NA	NA	NA
HilncI r	5.95	NA	NA	NA
IntlCorEqI r	25.42	NA	NA	NA
IntlValA	25.12	NA	NA	NA
LgCpGwthA p	36.47	-2.95	8.8	77.8
LgCpGwthI r	40.65	-2.93	9.1	79.2
MidCapI	27.87	-2.59	3.7	22.5
MdCpGwthA p	23.43	-2.59	3.4	21.6
ScTechA p	58.21	-10.00	34.5	135.2
ScTechI r	84.12	-9.72	34.9	137.0
SmCapGrA t	14.48	0.02	15.8	42.3
J				
Janus Henderson:				
Balanced C	50.86	-0.14	14.0	45.1
Balanced Inst	56.35	-0.15	15.0	49.4
Balanced T n	51.77	-0.13	14.8	48.6
Contrarian T n	30.33	NA	NA	NA
Enterprise Inst	84.05	1.16	8.2	43.7
Enterprise T n	150.13	NA	NA	NA
Forty A p	62.93	NA	NA	NA
Forty Inst	59.75	0.17	18.8	104.2
Forty S	58.25	NA	NA	NA
GlbEqIncA	7.26	0.08	27.4	46.7
GlbResch T nr	130.52	NA	NA	NA
GblResh Inst	79.41	-0.04	20.3	82.2
GlbSel T n	21.34	NA	NA	NA
GlLifeSci T nr	79.20	-5.05	22.8	35.8
GlTech T nr	76.72	NA	NA	NA
Grw&Inc T n	82.56	-0.15	20.0	57.7
MdCpVal T n	16.62	0.04	6.7	31.2
Overseas T nr	56.24	-0.24	26.1	48.0
ResearchPort Ins	65.39	-0.06	19.3	119.9
Resh T n	100.72	NA	NA	NA
Venture T n	84.15	-4.37	9.5	39.4
Jensen I :				
Jensen I	43.97	-0.04	5.5	31.6
JensenQualGrJ n:				
JensenQualGrJ n	44.11	-0.05	5.2	30.8
JHF III DispVal:				
DispVal	27.63	0.12	16.7	48.8
DispVal I	26.26	0.12	17.0	49.9
DispValMCI	30.39	0.07	12.8	41.9
DispValMdCp	28.60	0.06	12.5	40.9
DispValMdCpR6	30.41	0.07	12.9	42.4
DispValR6	26.36	0.11	17.1	50.4
JHITFunLgCpCorFd:				
FunLgCpCorA	73.79	0.40	10.3	69.2
FunLgCpCorI	79.25	0.43	10.5	70.4
John Hancock:				
500Index1	69.85	0.25	17.9	77.7
BondI	13.73	-0.06	7.5	15.6
BondR6	13.75	-0.07	7.5	15.9
GblShrhYldI	13.82	0.03	23.4	54.7
IntlGrwI	34.59	0.17	27.7	57.2
LifeGrw5	16.16	0.08	15.6	46.8
MdCpIdxI	20.95	0.08	7.4	36.9
Science&Tech	26.00	0.29	27.6	160.9
TotalStkMktIdxI	32.77	0.16	17.3	74.5
John Hancock Class 1:				
BlueChipGrw	71.88	0.42	18.8	126.8
EqIncm	20.60	0.08	11.7	33.5
LSAggr	16.94	0.11	17.1	52.5
LSBalncd	14.87	0.05	13.3	38.3
LSConserv	12.43	0.00	9.0	24.8
LSGwth	16.19	0.08	15.6	46.6
LSModer	13.24	0.01	11.0	30.8
RetLiv2025	10.18	0.00	13.2	34.8
RetLiv2030	11.13	0.02	14.7	40.5
RetLiv2035	11.86	0.04	16.0	45.9
RetLiv2040	12.34	0.05	17.0	50.8
RetLiv2045	12.36	0.07	17.7	55.1
RetLiv2050	14.61	0.09	18.0	57.1
John Hancock Funds A:				
BalA	32.80	-0.04	16.1	52.0
BondA p	13.72	-0.07	7.1	14.5
InvGrBdA	9.23	-0.05	7.0	13.7
IntlGrw	34.26	0.17	27.3	55.8
LifeAggr	17.02	0.11	16.7	50.9
LifeBal	15.02	0.04	12.8	36.7
LifeConsv	12.46	0.00	8.7	23.4
LifeGrw	16.26	0.08	15.2	45.0
LifeMod	13.35	0.01	10.7	29.5
TFBdA	9.05	-0.02	3.9	12.6
USGlobLdrs	65.23	0.72	2.4	50.3
John Hancock Instl:				
BalancedI	32.78	-0.03	16.4	53.4
StratIncmOpplI	10.32	-0.01	7.1	17.8
USGlbLdrsGrwI	74.93	0.82	2.7	51.4
JPMorgan A Class:				
CoreBond	10.45	-0.05	7.0	13.5
CorePlusBd p	7.33	-0.03	7.4	15.3
EqInc p	26.29	0.09	13.8	30.8
EqIndx p	103.08	0.35	17.7	77.0
GroInc p	86.79	0.30	12.8	37.9
GwthAdv p	44.43	0.27	17.6	103.3
HighYld p	6.53	0.01	7.4	28.2
IntlEq	22.60	0.05	23.9	45.0
IntVal t	19.62	0.08	42.6	88.7
Inv Bal p	17.34	0.02	12.3	37.4
InvCon p	13.27	-0.01	10.2	27.5
InvG&I p	21.83	0.05	13.8	44.9
InvGrwt p	29.33	0.12	16.5	54.6
LgCpGwth p	89.72	0.54	16.0	98.0
MdCpGrw p	43.52	0.30	10.9	49.4
MdCpVal p	36.83	-0.17	4.6	28.3
ShrtDurBd p	10.91	-0.01	4.9	16.0
SmlCapBlen A p	27.90	0.07	4.7	28.2
SR2030 p	20.77	0.01	13.7	40.1
SR2040A p	24.81	0.05	15.9	50.6
USEquity	28.40	0.11	15.0	72.2
ValAdv t	40.17	0.07	8.0	34.3
JPMorgan C Class:				
USEq t	26.72	0.11	14.5	69.7
JPMorgan I Class:				
CoreBond	10.44	-0.05	7.2	14.4
CorePlusBd	7.32	-0.04	7.7	16.2
EmMktEq I	41.24	0.29	37.0	48.5
EqInc	26.90	0.10	14.1	31.8
EqIndx	103.28	0.36	18.0	78.4
GrAdv r	47.52	0.30	17.9	104.8
GvBd	9.75	-0.05	6.8	11.7
HighYld	6.59	0.01	7.8	29.3
IntlEq	23.07	0.05	24.2	46.1
IntlVal	20.29	0.08	42.9	90.2
InvConGw	13.38	-0.01	10.4	28.4
InvGrwth	30.33	0.12	16.7	55.7
LgCapVal	22.43	0.18	15.2	44.3
LgCpGwth	92.67	0.56	16.2	99.5
MdCpGrw	55.41	0.39	11.2	50.6
MdCpVal	37.70	-0.17	4.8	29.3
MidCapEq	67.78	-0.08	6.8	37.0
ShtDurBnd	10.93	-0.01	5.1	16.9
SmCap	52.91	0.13	-2.8	15.4
SmCapGrw	22.75	0.05	9.2	35.2
USEquity	28.55	0.12	15.3	73.6
USLgCpCorPls	24.24	0.11	14.9	85.8
USRechEnhEq	50.37	0.15	16.6	78.6
ValAdv	40.64	0.08	8.2	35.3
JPMorgan Inst Class:				
ValAdv L	40.73	0.08	8.4	35.8
JPMorgan L Class:				
FlEmMktEq L	41.58	0.30	37.1	49.0
MdCpVal L	38.57	-0.17	5.0	29.8
JPMorgan R Class:				
CoreBond	10.46	-0.05	7.4	14.9
CorePlusBd	7.33	-0.04	7.7	16.4
HighYld r	6.60	0.02	8.1	30.0
ShtDurBnd	10.93	-0.01	5.2	17.2
SmCpVal	30.85	0.10	12.7	34.4
USEqR5	28.66	0.12	15.5	74.3
USRechEnhEq	50.30	0.16	16.8	79.2
JPMorgan R5 Class:				
SR2030 R5	21.00	0.01	14.0	41.5
SR2040 R5	25.12	0.06	16.3	52.2
SRIncome R5	17.22	-0.01	12.0	33.1
JPMorgPrm:				
USEquity L	28.64	0.12	15.4	74.3
K				
Kinetics Funds:				
Pdm n	120.90	4.80	-9.7	32.7
L				
Laudus Funds:				
USLgCpGr nr	30.07	0.13	15.8	112.1
Lazard Instl:				
EmgMktEq	25.02	0.42	39.6	80.4
GlbLstInfr	18.23	-0.25	23.1	40.6
IntlEq	20.56	0.11	31.8	61.4
IntStrtEq r	16.49	0.09	24.5	40.8
Legg Mason I:				
CMValueTrI	135.97	NA	NA	NA
IntlGrTrI	79.45	0.43	22.9	47.9
OpporTrI	53.39	0.76	25.9	102.8
LKCM Funds:				
LKCMEqInst	41.12	0.14	11.5	39.9
Longleaf Partners:				
Intl n	18.32	-0.14	21.6	41.1
Partners n	25.04	-0.29	3.0	34.2
Sm-Cap n	29.34	-0.14	7.2	40.0
Loomis Sayles Fds:				
LSBondI	12.23	-0.01	8.6	23.7
LSBondR pn	12.14	-0.01	8.3	22.7
LSFixInc	12.47	-0.01	8.6	22.5
LSStrInc A p	12.62	0.00	9.5	25.0
SmCpGl	30.48	-0.10	4.8	30.4
Lord Abbett A:				
Affiltd p	19.96	-1.31	15.1	47.0
BdDeb p	7.27	-0.02	7.8	21.3
CalibrDivGr	25.96	-0.10	15.5	60.7
CoreFxdInc p	9.36	-0.05	6.7	13.8
DevGt p	26.49	NA	NA	NA
FloatRt p	8.07	0.01	5.6	29.4
FundlEq p	16.27	-1.25	16.7	55.2
GrOppty p	29.62	0.08	16.8	59.4
HiYldA t	6.38	0.00	6.8	26.2
HYMuniBd p	10.65	-0.05	1.9	14.4
IncomeA p	2.47	-0.01	7.8	19.6
IntrTxFr	10.31	-0.02	4.2	12.7
MidCapStk	35.03	0.19	8.0	40.6
MultiAstBalOppty	13.54	0.00	12.6	42.2
MultiAstInc	17.28	-0.01	11.0	31.1
ShDurTxFr	15.17	0.00	3.3	9.7
ShtDurIncmA p	3.89	0.00	5.3	17.0
TaxFr p	10.33	-0.04	2.3	12.1
TF CA p	10.03	-0.04	2.4	10.9
TotRet p	8.84	-0.05	6.9	15.3
ValOpps p	18.19	-0.93	2.2	31.7
Lord Abbett C:				
BdDeb	7.29	-0.02	7.2	19.1
ShtDurIncmC t	3.91	-0.01	4.7	14.9
Lord Abbett F:				
ShtDurIncm	3.89	0.00	5.7	17.7
Lord Abbett I:				
Affiliated	20.10	-1.31	15.4	48.2
BdDebentr	7.23	-0.02	8.0	22.0
CalibrDivGr	26.34	-0.10	15.8	61.9
DevlpGro	35.05	NA	NA	NA
FloatRt	8.08	0.01	5.8	30.4
FundlEq	16.41	-1.29	16.9	56.3
HiYld	6.41	0.00	7.0	26.9
ShtDurInc p	3.88	-0.01	5.5	17.7
TotRet	8.86	-0.05	7.1	16.1
M				
MainStay Fds:				
FltgRateA t	8.73	0.01	4.8	27.1
MainStay Fds A:				
ConvtA	21.24	0.11	15.0	32.7
HiYldBdA	5.22	0.01	6.1	25.4
IncBldr	22.93	0.02	16.3	39.8
LgCpGrA p	8.92	-2.15	15.9	103.0
MAPA p	30.91	-2.11	13.7	33.7
TxFrBdA	9.32	-0.03	3.6	10.9
USInfstBd	7.64	-0.05	7.9	17.1
MainStay Fds I:				
EpochGlb r	24.58	-1.44	21.5	55.3
MacKaySTMuni	9.35	0.00	4.4	11.3
S&P500IdxA	73.59	0.25	17.6	76.6
Mairs&Power:				
MairsPwrBal n	114.37	-0.18	6.4	29.1
MairsPwrGr n	185.91	0.24	10.1	61.7
Managed Acct Srs:				
USMrtgInst	9.11	-0.02	7.9	20.7
Marsico Funds:				
MarsMidCap n	62.52	0.45	26.0	96.9
Focus pn	33.02	0.25	12.2	116.3
Mass Mutual:				
SelBluChipGroCl	27.51	NA	NA	NA
MassMutual Premier:				
CoreBdI	9.28	NA	NA	NA
MassMutual Select:				
IdxEq	17.08	NA	NA	NA
MCGrEqIII	20.27	NA	NA	NA
MCpGrEqIIS	19.72	NA	NA	NA
Matthews Asian Funds:				
IndiaInv nr	25.73	-0.37	1.6	33.4
PacTigerInv nr	22.50	0.22	27.3	22.5
Metropolitan West:				
LowDurBdI	8.46	-0.01	5.7	17.6
TotRetBd n	9.24	-0.05	7.4	13.1
TotRetBdI	9.24	-0.05	7.6	13.9
TRBdPlan	8.66	-0.05	7.6	14.2
UnconstrBdI	10.49	-0.01	7.8	23.3
MFS Funds:				
IIE	40.80	0.16	20.6	46.7
MFS Funds Class A:				
AgGrAIA	33.99	0.04	14.5	45.2
CoEqyA	56.92	-0.01	12.6	60.6
GlEqA	48.25	0.16	11.8	31.1
GlTotA	18.33	0.02	14.2	29.4
GrowthA	201.75	-0.30	12.8	92.2
IntlVA	46.46	-0.03	30.6	61.4
IntNwDA	33.12	-0.08	15.9	31.8
LtdMA	5.91	-0.01	5.4	17.7
MCapA	30.01	0.07	5.4	40.5
MCapValA	32.59	0.10	6.2	33.0
MIGA	45.92	-0.07	9.7	53.0
MITA	39.70	-0.04	13.2	56.1
MuHiA	7.42	-0.04	3.0	15.6
MuInA	8.17	-0.03	3.0	12.7
MuLtdA	8.08	-0.01	4.6	12.2
NewDA	28.65	0.38	15.1	33.8
ReInA	26.88	0.05	20.0	38.0
ResBdA	9.65	-0.06	6.8	15.6
RschA	65.25	-0.07	12.9	59.1
TechA	73.78	0.88	18.9	137.7
TotRA	20.25	-0.03	9.6	27.9
UtilA	25.48	-1.05	15.1	25.1
ValueA	53.26	-0.04	11.3	31.7
MFS Funds Class C:				
GrowthC	135.89	-0.22	12.0	87.9
MFS Funds Class I:				
BondI	12.55	-0.06	7.5	18.8
GrowthI	223.83	-0.32	13.1	93.6
MCapI	32.73	0.08	5.7	41.5
MCapValI	33.79	0.11	6.5	34.0
MIGI	48.19	-0.07	9.9	54.2
MITI	37.62	-0.04	13.5	57.3
ResBdI	9.65	-0.06	7.0	16.1
RschI	67.96	-0.06	13.2	60.3
TotRI	20.25	-0.02	9.9	28.9
ValueI	53.70	-0.03	11.6	32.8
Miller Convertible B:				
MillerConvBndFd	13.08	0.03	6.4	17.6
Mondrian:				
IntlValEq n	18.87	0.03	34.3	68.0
Morgan Stanley Inst:				
CapGrI	71.40	2.25	27.4	160.5
CapGrP p	63.71	2.01	27.1	158.4
DiscoveryI	25.53	0.67	18.4	130.0
DiscoveryA p p	17.23	0.46	18.1	128.2
GloFranI t	33.44	-0.20	-0.4	23.4
InsightI	59.03	1.42	23.4	155.9
InsightA p	47.25	1.13	23.0	153.9
MorganStanleyPathway:				
CoreFxIcm n	6.86	-0.03	7.0	12.7
EmgMkt n	17.66	0.21	32.5	51.4
Munder Funds:				
MndrIntlSmCpInv r	20.65	-0.03	39.1	67.2
Munder Funds Cl A:				
MndrGwthOpptA p	66.79	-0.29	22.1	84.0
Mutual Series:				
BeacnZ	19.52	0.03	23.8	53.7
GlbDiscA	33.01	0.29	21.2	49.6
GlbDiscz	34.23	0.31	21.5	50.7
QuestA t	16.04	0.11	15.4	37.3
QuestZ	16.38	0.11

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
ShtTm	9.68	NA	NA	NA
TotRt	8.87	NA	NA	NA
PIMCO Funds Instl:				
ComPLUSStrtgyFd	6.93	NA	NA	NA
DynamicBd	10.33	NA	NA	NA
GNMAGvtSec	9.52	-0.04	8.0	15.7
IncomeFd	10.99	NA	NA	NA
InflRespMulAsset	9.36	NA	NA	NA
Pioneer Funds A:				
BondA	8.54	-0.04	8.2	17.0
CoreEqA	24.73	0.23	17.5	55.5
DiscGrA	21.69	0.08	23.7	81.9
EqIncA	24.47	0.18	10.3	29.9
MdCapVa	24.52	0.28	10.5	34.5
PioFdA	44.17	0.24	23.7	88.2
SelMCGrA	50.05	0.45	24.2	74.1
StratIncA p p	9.85	-0.03	9.8	22.5
Pioneer Funds Y:				
BondY	8.45	-0.04	8.6	18.2
PionFdY	45.44	0.25	24.0	89.8
StratIncY p p	9.85	-0.04	10.0	23.8
ShortTermIncY	8.84	-0.01	4.6	19.9
Price Funds:				
2050RetFd n	22.41	NA	NA	NA
Balanced n	29.89	0.03	15.5	48.8
BdEnhIdx nr	9.73	-0.05	6.7	13.0
BlChip n	222.08	1.13	19.2	127.3
Communica&Techn	167.96	-0.10	8.9	100.2
DivGro n	87.29	-0.46	14.4	43.8
DvsfMCGr n	51.22	0.04	12.3	61.1
EmMktS n	43.86	0.57	29.3	26.9
EqInc n	38.54	0.15	12.6	35.1
EqIndex n	181.00	0.63	18.0	78.4
Europe n	27.24	0.07	19.1	41.4
FinSvcs n	49.05	0.80	15.1	69.3
GlbStk n	76.09	0.52	21.1	72.8
GlbTech n	26.79	0.46	28.4	154.7
GMS-fd n	10.06	-0.01	6.0	21.3
Growth n	123.44	0.31	17.0	105.6
HelSci n	93.69	-1.70	17.8	20.8
HiYield n	5.99	0.00	7.8	28.8
InstEmMEq	40.26	NA	NA	NA
InstFLRfd r	9.42	0.02	6.1	30.6
InstHiYld	7.95	0.01	8.1	29.6
LgCapGow I	97.52	0.28	18.5	114.0
InstLCCoreGr	86.24	0.44	19.5	128.6
LgCpVal	25.38	0.08	9.8	31.3
InstSmCap	27.26	0.17	9.6	37.8
IntDis n	76.85	NA	NA	NA
IntEqIdx nr	20.20	0.12	28.7	55.5
IntlStk n	22.96	NA	NA	NA
IntlValEq n	23.74	0.14	39.7	79.2
MCapVal n	34.09	0.32	6.8	44.4
MCEqGr	63.39	0.40	4.8	33.8
MD Bond n	10.07	-0.04	3.2	12.0
MidCap n	104.37	0.65	4.7	32.8
N Asia n	20.78	0.18	24.1	31.2
N Inc n	8.04	-0.04	6.6	31.5
NAmer n	86.29	0.42	17.4	82.8
New Era n	44.58	0.62	20.0	24.4
NHoriz n	59.09	0.54	5.9	28.8
OverS SF nr	16.13	0.06	28.6	51.6
QMUSSmCpGrEq n	48.28	0.35	12.1	48.4
SpectConsAllo n	21.47	NA	NA	NA
SpectModerAllo n	26.71	NA	NA	NA
SpectModerGwAllo n	45.25	NA	NA	NA
R2005 n	13.29	NA	NA	NA
R2010 n	16.90	NA	NA	NA
R2015 n	14.07	NA	NA	NA
R2020 n	20.89	NA	NA	NA
R2025 n	18.65	NA	NA	NA
R2030 n	29.24	NA	NA	NA
R2035 n	24.38	NA	NA	NA
R2040 n	35.77	NA	NA	NA
Ret2025A p	18.46	NA	NA	NA
Ret2045 n	26.27	NA	NA	NA
Ret2045R	25.42	NA	NA	NA
Ret2055 n	23.57	NA	NA	NA
Ret2055	23.24	NA	NA	NA
RetBal Inc n	14.34	NA	NA	NA
SciTec n	66.23	0.73	28.0	162.3
Sht-Bd n	4.65	0.00	5.1	16.5
SmCap n	57.71	0.18	9.3	29.7
SmCapStk n	61.58	0.40	9.6	37.5
SpecGr n	29.29	0.11	14.9	57.4
SpecInc n	11.41	NA	NA	NA
SpecIntl n	18.01	0.09	27.4	49.0
SuMulnc n	11.19	-0.04	2.9	12.5
SuMuInt n	11.45	-0.02	4.6	11.3
TaxEfEqty nr	88.31	0.30	17.7	101.4
TF Incom n	11.08	-0.06	3.5	15.6
TF Incom n	9.37	-0.04	3.1	12.3
TFSI n	5.53	0.00	4.1	10.1
TotIndex n	72.93	0.30	17.6	76.3
U.S.EqResch n	68.20	0.21	16.6	84.1
USLrgCpCore n	46.79	0.10	13.6	65.8
VABond n	11.17	-0.04	2.8	11.1
Value n	50.17	0.16	12.5	43.3
Price Funds - Adv Cl:				
BlChip p	214.13	1.07	18.9	125.5
CapAppA p	38.12	-0.28	12.0	45.9
Growth p	118.01	0.29	16.7	103.9
R2020A p	20.60	NA	NA	NA
R2030A p	28.76	NA	NA	NA
R2035	24.13	NA	NA	NA
R2040A p	35.21	NA	NA	NA
Ret2045-A p	25.94	NA	NA	NA
Ret2050-A p	22.04	NA	NA	NA
Price Funds - R Cl:				
BlChipR p	199.24	1.00	18.7	123.7
ExtIndex nr	37.03	0.37	13.0	58.7
GrowthR p	110.81	0.26	16.5	102.4
R2020R p	20.21	NA	NA	NA
R2030R p	28.27	NA	NA	NA
R2040R p	34.70	NA	NA	NA
Ret2025-R p	18.07	NA	NA	NA
Ret2035-R	23.64	NA	NA	NA
Ret2050-R	21.67	NA	NA	NA
PRIMECAP Odyssey Fds:				
AggGrowth r nr	56.50	0.48	28.2	71.9
Growth r nr	45.65	0.25	32.2	77.6
Stock r nr	42.22	0.24	25.6	66.1
Principal Investors:				
CapApprA p	90.68	-0.05	14.4	73.8
ConBalA p	13.49	-0.01	11.0	32.1
EqIncIA p	44.62	-0.02	15.7	44.8
FlIncA p	12.91	-0.02	9.3	25.0
InfPro IN	8.04	-0.03	6.8	10.2
LgCpStA p	33.37	0.12	17.9	77.3
LgIndxI	33.43	0.12	18.1	78.6
LgIndxJ tn	32.88	0.11	17.8	77.6
LT2020 In	13.31	-0.02	11.0	31.5
LT2020J tn	13.18	-0.02	10.8	31.0
LT2030In	15.64	-0.01	12.9	38.8
LT2030J tn	15.55	-0.01	12.8	38.1
LT2040I	18.26	0.01	15.3	48.3
LT2040J tn	17.98	0.01	15.1	47.5
LT2050I	19.85	0.02	17.2	55.5
MdBldJ n	41.66	-0.22	2.1	47.5
MdVall In	16.55	0.03	6.6	29.8
MidCpBldA	43.45	-0.23	1.9	46.8
PreSecI	9.36	0.00	7.2	25.2
PtrLGI J tn	11.12	0.05	13.1	88.8
PtrLGI In	18.69	0.09	13.3	89.4
PtrLV In	21.02	0.11	10.6	36.7
RealEstSecI	28.13	-0.58	2.0	18.5
SAMBalA p	18.11	0.01	13.2	43.6
SAMGrA p	21.94	0.02	14.7	52.6
SmCpBldIN	33.57	0.24	18.1	40.2
StrGrw A p	25.87	0.04	16.1	59.5
ProFunds Inv Class:				
SemicndUltsecPro n	64.64	1.83	59.3	638.5
UltNASDAQ-100 n	150.47	2.84	34.9	252.8
Putnam Funds:				
GrOpp R6	87.68	-0.02	15.4	110.2
Putnam Funds Class A:				
DvrIn p	5.07	0.00	8.6	19.9
DynAABalA	17.65	0.02	14.3	52.4
DynAAGthA	22.86	0.06	17.7	64.8
PutLargCap p	40.29	-0.06	17.9	58.1
PutFocIntEq p	19.47	0.01	33.6	60.4
GeorgePutBal	28.85	-0.10	14.0	54.8
GlbHlthCare p	63.42	-1.75	13.8	24.1
GrOpp p p	79.94	-0.02	15.1	108.1
HiYld A p	5.40	0.01	8.0	28.7
IntlEq p	33.35	-0.02	35.1	65.0
Research p	62.36	-0.17	18.2	84.4
ShtDurBd	10.00	0.00	5.2	18.0
SmCapGr p	82.04	0.02	11.6	62.3
StDurInc	10.14	0.00	4.5	17.4
SustainLdrsFd p	136.55	-0.30	11.5	65.9
Putnam Funds Class C:				
PutLargCap t	39.51	-0.07	17.1	54.6
Putnam Funds Class Y:				
DynAABal	17.72	0.02	14.5	53.5
FxInAbslRt	8.29	-0.04	7.1	14.8
GeorgePutBal	29.03	-0.10	14.3	56.0
GrOpp Y	86.42	-0.02	15.3	109.6
Incm	5.28	-0.01	7.6	16.0
PutLargCap	40.31	-0.06	18.1	59.3
RetRdy2030Y	17.32	-0.03	8.6	26.7
ShtDurBd	10.01	-0.01	5.4	18.8
SmCapGr	87.41	0.02	11.8	63.5
StDurInc	10.15	0.00	4.6	17.7
SustainLdrsFd	155.16	-0.33	11.8	67.1

R

RBB Fund:

BPSmVal2Inst	27.69	0.36	6.5	37.4

RBC Funds:

AccCpCommInvI	7.83	NA	NA	NA

RiverNorth Funds:

RNDLIncomeI	8.89	NA	NA	NA

RiverPark:

StrtgcIncmFndIns	8.59	0.00	6.1	26.0

Royce Funds:

Oppty I nr	17.44	0.39	12.6	43.1
PAMut I nr	9.89	0.06	9.5	42.9
PremierI nr	11.59	0.08	6.4	29.4
TotRet I nr	7.61	0.05	1.3	34.6
Russell Funds S:				
EmerMkts	21.14	0.23	32.7	52.2
GblEq	12.06	0.06	20.6	66.7
IntlDvMkt	51.85	0.19	26.1	49.3
InvGrdBd	18.49	-0.15	7.0	12.6
StratBd	9.31	-0.07	7.3	11.8
TaxExBd	21.92	-0.06	4.0	12.0
TMUSMdSmCp	43.97	0.24	6.1	27.9
TxMngUSLgCp	96.78	0.31	14.6	66.1
USSmCpEq	27.74	0.21	8.9	30.4
Rydex Dynamic Fds:				
NasdaqStratH p	742.25	14.07	34.9	253.1
Rydex Investor Class:				
NasdaqInv n	99.74	NA	NA	NA

S

Schwab Funds:

1000 Inv nr	14.83	0.07	17.8	78.3
Balanced n	18.88	NA	NA	NA
CATxFrBd n	11.10	-0.02	3.4	10.4
CoreEq n	26.65	0.04	14.3	70.7
DivEqSel n	18.34	-0.06	14.9	41.7
FunIntlLgInst nr	14.22	0.16	37.3	67.7
FunUSLgInst nr	32.58	0.08	16.9	57.0
HlthCare n	26.63	-0.71	14.6	13.5
InflProSel n	10.47	-0.04	7.0	10.9
Intl Sel nr	29.14	0.17	28.9	56.1
IntlMstr nr	25.15	0.12	27.4	42.0
LrgCpGrSel nr	43.67	0.29	21.8	107.2
MT AllEq n	28.01	NA	NA	NA
MT Bal n	21.25	NA	NA	NA
MT Gro n	29.20	NA	NA	NA
S&P Sel n	17.78	0.06	18.2	79.2
Sm Cp Sel nr	40.91	0.36	14.6	43.4
SmCpEqSel nr	22.35	0.13	15.0	46.9
Trgt2030 nr	18.41	NA	NA	NA
Trgt2040 nr	21.04	NA	NA	NA
TSM Sel nr	16.64	0.07	17.5	76.4
TxFrBd n	10.94	-0.02	3.6	11.0
USSmCoIdx nr	19.20	0.14	8.2	36.6
SEI Portfolios:				
CoreFxIn F	9.70	-0.05	6.9	12.6
EMktDbt F	9.55	0.03	18.8	38.5
HiYld F	5.36	0.01	7.1	29.5
IntlEmg F	14.47	0.20	33.5	49.8
IntlEq F	14.77	0.04	33.5	66.5
IntMuni F	11.15	-0.02	3.8	10.9
LgCapGr F	51.12	0.20	18.6	106.8
LgCVal F	29.40	0.12	17.2	40.8
S&P500 F	110.35	0.38	17.9	78.0
ShtGov F	10.25	-0.01	4.8	14.7
TaxMgdLC F	41.15	0.10	16.9	53.0
TaxMgdSmMdCp F	24.79	0.09	8.4	34.1
Selected Funds:				
AmShD n	42.78	0.82	25.1	91.8
AmShS pn	42.55	0.81	24.7	90.0
Shelton Funds:				
CoreVal n	17.63	NA	NA	NA
SmeadFds:				
SmeadValueInstl	84.53	0.76	7.0	28.6
SoundShoreInv n:				
SoundShoreInv n	44.82	0.75	17.5	66.5
Sprott Funds Trust:				
GoldEq Inv p/r tn	117.83	-1.54	128.8	182.1
SSgA Funds:				
SP500 n	301.20	1.05	18.0	78.6
State Street Institu:				
SmCapEq (ICL)	17.41	NA	NA	NA
State Street V.I.S.:				
TR V.I.S. Cl 1	18.11	NA	NA	NA
TR V.I.S. Cl 3	18.08	NA	NA	NA
Sterling Capital Fds:				
TotRetBdI	9.45	-0.04	6.7	14.4
Strategic Adviser:				
StratAdFidEmr	15.98	0.20	32.4	58.1
StratAdMunBond	8.84	NA	NA	NA
StratAdShrtDur	10.03	NA	NA	NA
StratAdFidUS	19.99	0.07	17.9	77.5
StratAdIntlFnd	14.67	NA	NA	NA
StratAdCorInFnd	9.31	NA	NA	NA
StratAdInOpFnd	8.99	NA	NA	NA
StratAdvFidIntl	15.14	0.08	28.2	57.8
StratAdAltFund	10.33	NA	NA	NA
StratAdFidCoreS	9.30	-0.05	7.4	15.3
TCW Funds:				
EmMktInc n	6.95	0.00	13.7	35.1
SelEqtyI n	34.34	0.12	12.9	103.9
TotRetBondI n	7.85	-0.03	8.8	15.4
Templeton Advisor:				
DvMk Adv	26.44	0.37	42.2	69.7
Frng Adv	9.38	0.04	25.2	46.7
The Ambassador:				
The Ambassador	10.13	0.01	10.2	40.1
Third Avenue:				
ValueInst	77.03	1.17	33.5	59.5
Thompson IM:				
Bond n	10.76	-0.02	7.5	27.6
Thornburg Fds:				
IncBuildA t	32.39	0.01	34.0	78.2
IncBuildC p	32.34	0.01	33.1	73.9
IntValI	33.61	0.18	31.7	68.6
IntValA p	32.06	0.17	31.4	67.1
LtdTInc	13.23	-0.03	6.6	18.8
LtdTMu I	13.64	0.00	4.7	11.0
LtdTMuA	13.64	0.00	4.4	10.2
Thrivent Funds A:				
DivrIncPlus	7.46	NA	NA	NA
LgCpGwth p	21.27	NA	NA	NA
LgCpStk	31.64	NA	NA	NA
MidCapStk	31.89	NA	NA	NA
MuniBd	10.09	NA	NA	NA
SmCapStk p	24.20	NA	NA	NA
Thrivent Funds S:				
LgCpStk n	32.26	NA	NA	NA
LgCpVal n	34.07	NA	NA	NA
MidCapStk n	38.12	NA	NA	NA
OppIncmPl n	9.28	NA	NA	NA
TIAA-CREF/Instl Cl:				
CoreBond Inst	9.30	NA	NA	NA
CorePlsBd	9.30	-0.05	7.0	16.7
TIAA-CREF/Retail Cl:				
EqIdx	49.04	0.18	17.2	74.5
Gro&Inc	30.43	-0.05	14.0	86.7
LrgCpGro	33.17	0.05	16.3	109.0
LrgCpGrRet	33.00	0.05	16.3	109.3
MgdAlloc	14.01	-0.02	14.2	43.0
SocChEq	25.44	0.24	16.2	61.5
TIAA/CREF Funds:				
BdIdxInst	9.80	-0.05	6.9	13.2
EqIdxInst	48.20	0.18	17.5	76.0
EqIdxRet	48.89	0.18	17.2	74.7
Gr&IncInst	17.12	-0.03	14.3	88.3
Gr&IncRet	17.80	-0.04	14.0	86.7
HgYldInst	8.91	0.01	7.8	29.7
InflLkdBdInst	10.90	-0.03	7.2	14.3
IntlEqIdxInst	28.36	0.17	28.9	56.4
IntlEqIdxRet	29.06	0.17	28.6	55.3
IntlEqInst	17.26	0.04	30.8	57.5
LC2020Ret	14.78	-0.01	11.6	32.6
LC2025Ret	15.88	-0.01	12.3	35.5
LC2030Ret	17.12	-0.01	13.5	39.7
LC2035Ret	18.64	-0.01	14.6	44.5
LC2040Inst	12.81	0.00	16.5	51.7
LC2040Ret	20.26	-0.01	16.1	50.6
LC2045Ret	16.33	0.00	17.2	54.6
LCIdx2010Inst	18.19	0.00	11.8	31.5
LCIdx2020Inst	21.38	0.02	13.4	36.7
LCIdx2025Inst	24.38	0.03	14.2	39.7
LCIdx2035Inst	31.22	0.06	16.6	49.2
LCIdx2040Inst	34.68	0.10	18.4	55.8
LCIdx2045Inst	36.94	0.14	19.7	60.2
LifeStkIdx	52.40	0.20	17.5	75.9
LrgCpGrIdxInst	80.22	0.36	19.8	114.7
LrgCpGrIdxRet	80.79	0.36	19.5	113.0
LrgCpGrInst	33.47	0.05	16.6	110.8
LrgCpVl IdxInst	29.52	0.07	15.4	43.9
LrgCpVl IdxRet	30.11	0.07	15.1	42.9
LrgCpVl Inst	25.66	0.09	16.2	49.6
LrgCpVlRet	25.49	0.09	16.0	48.5
MdCpVl Inst	19.50	0.09	10.4	36.9
MdCpVlRet	19.27	0.09	10.2	36.0
QuantSmCpEqInst	21.51	0.13	17.2	56.6
QuantSmCpEqRet	20.49	0.12	16.9	55.4
RealSecInst	18.09	-0.28	3.1	19.0
RealSecRet	19.07	-0.30	2.8	18.1
S&P500IdxInst	75.73	0.26	18.2	79.1
S&P500IdxRet	74.98	0.26	17.9	77.8
ShTrmBdInst	10.21	-0.01	5.5	17.4
SmCpBl IdxInst	27.26	0.23	14.4	43.3
SmCpBl IdxRet	27.36	0.23	14.1	42.1
SocChEqInst	30.63	0.30	16.5	62.9
SocChEqRet	31.30	0.29	16.2	61.7
Tocqueville Funds:				
Tocqueville n	56.92	1.23	21.8	65.7
Tortoise Capital:				
TorMLPPipInsCl	19.70	0.24	6.7	68.2
Touchstone Family Fd:				
FlexIncY	10.46	NA	NA	NA
FocEqY	85.24	NA	NA	NA
GlbESGEq A	31.53	NA	NA	NA
GlbESGEq Y	33.16	NA	NA	NA
MdCpGrwY	45.37	NA	NA	NA
SandsCapGrY	21.02	NA	NA	NA
SandsCpSelGrwA	18.51	NA	NA	NA
SmCoA p	6.62	NA	NA	NA
USShDurFxdIncY	9.24	NA	NA	NA
Touchstone Funds Gro:				
MdCpY	57.83	NA	NA	NA
Touchstone Strategic:				
LagCapFoc A p	82.57	NA	NA	NA
Transamerica A:				
AsAlGrow p	18.00	NA	NA	NA
AsAlMod p	13.17	NA	NA	NA
AsAlModGr p	14.99	NA	NA	NA
Balanced	37.69	NA	NA	NA
FocusA	45.71	NA	NA	NA
Trust for Professional Ma:				
PerfTrstMuniInst	22.77	-0.08	3.6	13.2
PrfTrtStrtBd Ins	20.00	-0.13	6.7	17.9
Tweedy Browne Fds:				
GblValue n	31.20	0.06	22.1	38.2
Value n	20.19	0.06	20.0	38.9

U

Ultimus:

LyricalUSVlEql	28.91	0.37	17.8	64.4

UM Funds:

BehavVal	84.34	-0.21	0.3	24.4
BehavValA t	81.14	-0.22	0.0	23.1

V

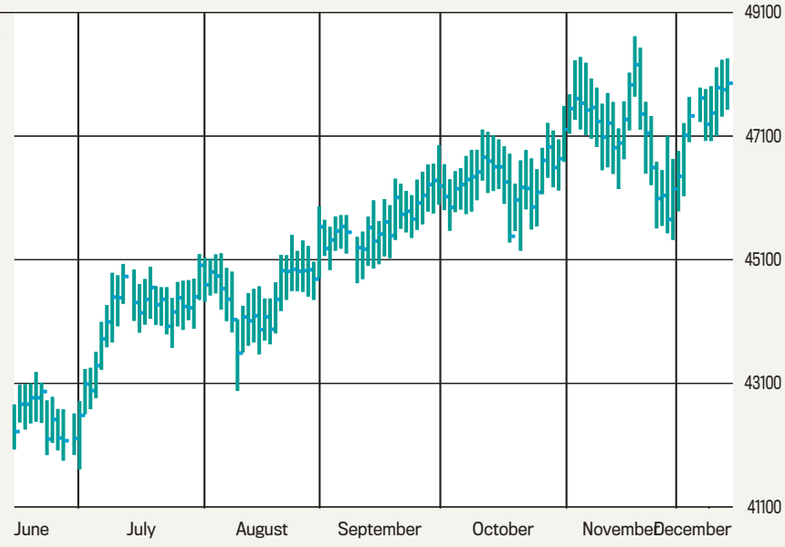
VALIC:

CoreVal	13.73	NA	NA	NA
GlobEq	7.88	0.09	28.3	56.0
SysCore	37.31	0.19	15.1	68.9
IntlEq	9.88	0.06	28.2	53.7
LgCpGro	18.36	NA	NA	NA
MdCpStGr	23.18	0.13	13.3	62.0
MidCpIdx	25.99	0.10	7.3	37.0
SciTech	41.04	0.71	25.5	145.0
SmCpIdx	17.85	0.16	14.0	41.4
SocAware	29.46	0.17	25.4	51.5
StckIdx	68.21	0.23	17.9	77.5
ValUltra	19.53	0.08	15.8	111.5
Value Line Funds:				
CapAppreCllnv n	15.53	0.18	23.0	89.2
Fund n	35.06	-0.38	2.0	30.1
LrgCoCllnv n	48.88	1.06	34.8	152.9
VanEck Funds:				
IInvGldA	25.61	NA	NA	NA
IntlInvGoldY r	26.64	NA	NA	NA
VANGUARD ADMIRAL:				
400MCpIdxInst	449.06	1.74	7.8	38.6
500Adml n	635.46	2.23	18.2	79.2
BalAdml n	53.51	0.02	13.8	49.0
CAITAdml n	11.54	-0.03	4.6	12.4
CALTAdml n	11.46	-0.05	3.6	13.1
CapOpAdml nr	236.42	1.78	24.9	72.0
CoDilxAd n	204.55	2.23	5.8	69.9
CoStIxAd nr	105.47	-1.02	2.9	16.9
DivAppIdxAdm n	60.14	-0.30	14.6	50.2
EMAdmr n	45.10	0.17	23.7	47.5
EnergyAd nr	64.87	1.10	9.7	17.4
EnergyAdml nr	98.18	-1.31	21.5	46.0
EqIncAdml n	101.53	0.23	17.3	42.9
EuropeAdml n	102.34	0.54	31.4	58.4
ExplrAdml n	116.52	0.96	9.1	39.6
ExtndAdml n	161.59	1.65	13.2	59.3
FinIxdAd nr	65.70	0.53	12.3	63.5
GNMAAdml n	9.46	-0.04	7.4	13.5
GroIncAdml n	120.96	0.25	19.2	80.3
GrwthAdml n	254.38	1.73	20.8	120.0
HltCIxAd nr	143.70	-3.63	14.6	18.7
HlthCareAdml nr	87.72	-1.62	16.3	19.1
HYCorAdml nr	5.56	0.00	8.8	27.8
IndustAd n	153.66	1.19	18.5	65.3
InfProAd n	23.51	-0.10	6.9	10.7
InfTechIdx n	393.40	8.12	24.0	130.2
IntlGrAdml n	121.52	0.61	19.6	44.3
ITBondAdml n	10.57	-0.06	8.3	15.3
ITCorpIx n	22.64	-0.09	9.1	21.2
ITIGradeAdml n	8.93	-0.04	9.2	21.3
ITIsryAdml n	10.06	-0.06	7.3	12.4
ITTresIdx n	20.26	-0.10	7.1	12.2
LarCapAd n	159.99	0.55	18.5	81.3
LTGradeAdml n	7.73	-0.10	7.6	10.2
LTsryAdml n	8.02	-0.15	5.8	-2.4
LTTresIdx n	18.90	-0.33	5.6	-2.6
MatIdx nr	102.63	-0.89	8.6	18.3
MidCpAdml n	362.89	1.07	12.3	45.2
MrgBkdIdx n	18.79	-0.06	7.9	14.4
MuHYAdml n	10.63	-0.05	3.6	15.0
MuIntAdml n	13.77	-0.03	4.6	12.4
MuLTAdml n	10.83	-0.04	3.5	12.7
MuLtdAdml n	10.99	0.00	4.3	11.7
MuShtAdml n	15.86	-0.01	3.7	11.2
NJLTAdml n	11.38	-0.04	3.6	13.5
NYLTAdml n	10.84	-0.04	3.5	13.5
PacifAdml n	113.34	0.98	31.1	53.6
PALTAdml n	10.80	-0.04	3.8	12.8
PrmcpAdml nr	213.68	1.26	28.5	79.0
RealEstatAdml n	127.37	-2.04	3.9	18.5
S&PSC600Idx	455.40	2.80	6.7	28.8
SmCapAdml n	124.73	0.80	9.5	42.5
SmGthAdml n	107.78	0.82	10.0	48.7
STBondAdml n	10.33	-0.02	5.7	15.0
STCorpIx n	21.70	-0.02	6.3	18.5
STFedAdml n	10.34	-0.02	5.5	14.3
STIGradeAdml n	10.51	-0.02	6.4	18.8
STIPSIxAdm n	25.14	-0.01	6.0	15.7
STsryAdml n	9.93	-0.02	5.1	13.2
STTresIdx n	19.58	-0.01	4.7	13.7
TotBdAdml n	9.78	-0.05	7.0	13.1
TotIntBdIdxAdm n	19.72	-0.09	2.8	12.2
TotIntlAdmIdx nr	40.46	0.26	29.6	55.4
TotStAdml n	164.35	0.64	17.6	76.2
TxMBal nr	49.49	0.01	10.8	40.7
TxMCapAdml n	353.75	1.25	17.9	77.5
TxMIn nr	19.92	0.15	31.9	58.2
TxMSC nr	99.37	0.57	6.7	28.6
USGroAdml n	217.19	0.53	17.4	111.9
UtilIxAd nr	94.25	-4.31	17.3	34.2
ValAdml n	74.27	-0.03	14.3	42.7
WdsrlIAdml n	91.72	0.70	17.9	58.7
WellsIAdml n	64.77	-0.13	10.9	24.0
WelltnAdml n	84.69	-0.16	16.4	49.6
WndsrAdml n	78.39	1.17	12.3	39.1
VANGUARD FDS:				
CAIT n	11.54	-0.03	4.6	12.2
CALT n	11.46	-0.05	3.5	12.8
CapOp nr	102.40	0.77	24.8	71.7
DivdGro n	37.87	-0.19	8.0	25.5
DivrEq n	58.61	NA	NA	NA
EmgMktSelStk n	28.32	0.21	33.7	54.6
Energy nr	52.31	-0.69	21.4	45.7
EqInc n	48.45	0.11	17.2	42.6
Explr n	125.22	1.02	8.9	39.1
EXPValFd n	45.

The Dow Jones Averages

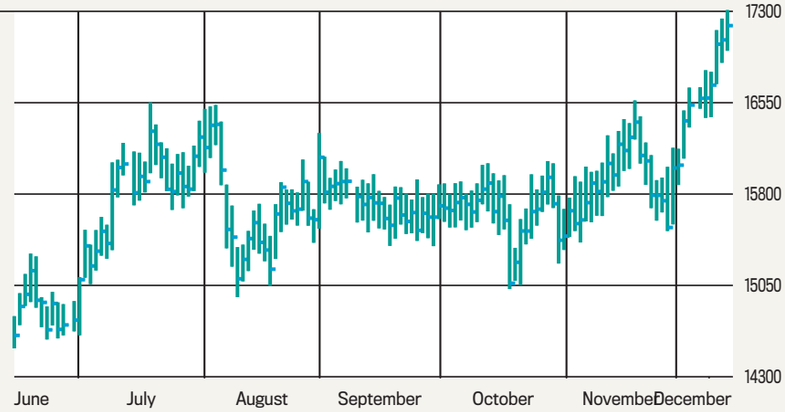
Industrials

Components	Week's Change
3M	-4.57
Amazon.com	-3.69
American Express	5.08
Amgen	-15.57
Apple	-0.07
Boeing	12.89
Caterpillar	27.41
Chevron	-1.13
Cisco Systems	1.03
Coca-Cola	-3.12
Disney	0.83
Goldman Sachs	28.52
Home Depot	-2.31
Honeywell International	-0.86
IBM	-0.64
Johnson & Johnson	-4.99
JPMorgan Chase	1.96
McDonald's	-0.59
Merck	-5.11
Microsoft	-8.85
Nike Cl B	1.23
NVIDIA	5.41
Procter & Gamble	-4.71
Salesforce	30.03
Sherwin-Williams	-10.58
Travelers	-11.97
UnitedHealth Group	1.14
Verizon Communications	0.58
Visa Cl A	-3.20
Walmart	4.60



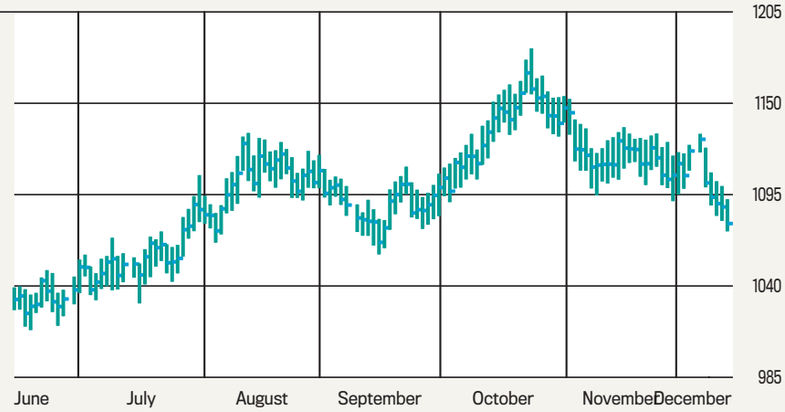
Transportation

Components	Week's Change
Alaska Air Group	6.79
American Airlines Group	0.76
Avis Budget Group	-1.03
CH Robinson Worldwide	-1.65
CSX	0.94
Delta Air Lines	3.00
Expeditors Intl of Wash	4.57
FedEx	-1.39
JB Hunt Transport	14.45
Kirby Corp	-0.60
Landstar System	11.20
Matson	7.41
Norfolk Southern	2.10
Old Dominion Freight Line	19.86
Ryder System	13.18
Southwest Airlines	3.04
Uber Technologies	3.78
Union Pacific	3.48
United Airlines	2.99
United Parcel Service B	-0.92



Utilities

Components	Week's Change
American Elec Power	-6.23
American Water Works	-0.57
Atmos Energy	-5.08
Consolidated Edison	-3.76
Dominion Energy	-4.28
Duke Energy	-7.42
Edison International	-0.80
Exelon	-3.31
FirstEnergy	-2.81
NextEra Energy	-3.16
Public Svc Enterprise	-3.95
Sempra	-4.06
Southern	-4.84
Vistra	-11.69
Xcel Energy	-4.93



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.162425639049428)

Daily	Dec 1	2	3	4	5
Open (t)	47426.69	47443.31	47446.20	47915.40	47913.37
Open (a)	47580.85	47416.91	47371.62	47888.16	47879.60
10:00	47658.90	47412.12	47540.70	47840.68	48054.53
10:30	47385.59	47357.03	47635.98	47911.75	48067.98
11:00	47490.38	47556.16	47667.63	47881.45	48007.28
11:30	47489.26	47361.56	47684.44	47857.55	47953.29
12:00	47507.39	47413.90	47676.34	47860.38	47946.45
12:30	47487.07	47549.46	47792.01	47845.24	47919.62
1:00	47500.17	47363.69	47826.47	47880.01	48000.79
1:30	47539.43	47355.79	47855.94	47930.45	48032.03
2:00	47537.29	47402.26	47876.65	47881.79	48025.97
2:30	47373.88	47467.32	47935.94	47740.49	47993.70
3:00	47351.35	47516.09	47925.18	47793.32	48016.04
3:30	47389.27	47550.63	47930.10	47758.92	47977.06
Close	**47289.33**	**47474.46**	**47882.90**	**47850.94**	**47954.99**
High (t)	47861.07	47907.21	48213.79	48334.86	48358.10
Low (t)	47022.66	47020.16	47102.72	47415.67	47526.06
High (a)	47676.03	47597.11	47969.64	48049.72	48133.54
Low (a)	47271.11	47263.92	47371.62	47692.96	47871.51
Change	−427.09	+185.13	+408.44	−31.96	+104.05

Theoretical (t): High 48358.10 Low 47020.16
Actual (a): High 48133.54 Low 47263.92

Dow Jones 20 Transport (divisor: 0.153958087034790)

Open (t)	16509.75	16597.11	16749.30	17064.06	17019.05
Open (a)	16544.70	16587.47	16729.29	17042.00	17050.06
10:00	16629.33	16505.98	16978.13	17022.47	17118.56
10:30	16709.68	16585.39	16987.95	17032.23	17156.65
11:00	16734.33	16623.91	16893.22	17078.03	17184.77
11:30	16744.99	16705.68	16949.53	17106.68	17190.65
12:00	16749.26	16636.07	16956.89	17054.32	17156.85
12:30	16749.80	16626.76	17002.48	17097.14	17154.34
1:00	16743.33	16622.99	17023.73	17104.93	17174.51
1:30	16738.79	16601.39	17044.30	17090.65	17233.54
2:00	16735.80	16611.95	17000.38	17102.47	17236.12
2:30	16691.56	16644.07	17018.30	17086.63	17230.09
3:00	16642.99	16654.54	16996.45	17066.32	17202.09
3:30	16639.34	16698.91	16992.91	17046.76	17202.77
Close	**16588.48**	**16694.80**	**17030.51**	**17065.72**	**17183.12**
High (t)	16817.69	16804.44	17146.58	17241.02	17311.37
Low (t)	16424.83	16431.36	16702.40	16876.90	16976.05
High (a)	16765.89	16751.25	17058.43	17133.95	17255.02
Low (a)	16493.64	16493.53	16729.29	16950.49	17008.23
Change	+2.67	+106.32	+335.71	+35.21	+117.40

Theoretical (t): High 17311.37 Low 16424.83
Actual (a): High 17255.02 Low 16493.53

Dow Jones 15 Utilities (divisor: 1.31844753190630)

Open (t)	1120.25	1106.34	1095.55	1087.23	1085.44
Open (a)	1123.52	1105.67	1095.60	1088.49	1086.44
10:00	1116.01	1102.74	1097.66	1093.83	1086.06
10:30	1111.68	1100.05	1096.07	1094.51	1083.63
11:00	1112.51	1096.60	1095.93	1095.13	1081.13
11:30	1111.75	1095.31	1093.56	1093.08	1079.00
12:00	1112.50	1096.75	1091.59	1090.81	1081.34
12:30	1108.61	1094.42	1090.53	1090.42	1080.24
1:00	1106.42	1095.31	1087.79	1091.76	1079.73
1:30	1110.15	1094.09	1086.15	1089.58	1082.71
2:00	1110.33	1094.92	1088.32	1089.99	1082.32
2:30	1110.50	1093.29	1088.93	1087.10	1082.39
3:00	1106.88	1092.86	1092.44	1087.44	1081.28
3:30	1106.63	1093.67	1091.78	1087.01	1082.95
Close	**1102.06**	**1093.41**	**1089.61**	**1087.60**	**1077.59**
High (t)	1123.29	1108.39	1103.10	1100.20	1092.25
Low (t)	1099.37	1088.45	1082.20	1079.17	1072.86
High (a)	1123.52	1106.46	1098.55	1096.20	1088.00
Low (a)	1101.35	1092.33	1085.64	1084.92	1076.87
Change	−26.26	−8.65	−3.80	−2.01	−10.01

Theoretical (t): High 1123.29 Low 1072.86
Actual (a): High 1123.52 Low 1076.87

Dow Jones 65 Composite (divisor: 0.795488403306470)

Open (t)	14735.74	14732.99	14745.14	14888.09	14875.99
Open (a)	14779.40	14724.62	14726.13	14880.33	14876.77
10:00	14811.23	14706.30	14805.67	14882.60	14924.31
10:30	14745.01	14692.52	14827.45	14900.10	14932.29
11:00	14779.16	14753.76	14819.22	14900.40	14921.79
11:30	14774.86	14709.86	14822.73	14888.17	14909.17
12:00	14781.86	14716.05	14825.34	14890.12	14902.70
12:30	14768.98	14739.44	14856.25	14892.20	14896.64
1:00	14771.49	14697.90	14868.97	14895.61	14926.73
1:30	14786.23	14698.01	14867.39	14907.61	14937.25
2:00	14782.52	14712.66	14873.73	14889.96	14938.41
2:30	14732.17	14727.26	14886.92	14849.27	14923.64
3:00	14723.89	14744.50	14883.28	14854.48	14928.25
3:30	14727.10	14756.21	14883.51	14851.18	14918.54
Close	**14692.78**	**14736.83**	**14878.89**	**14875.86**	**14903.22**
High (t)	14889.08	14871.24	14991.29	15029.47	15034.66
Low (t)	14602.21	14584.86	14643.81	14736.46	14767.74
High (a)	14815.33	14774.77	14896.07	14913.22	14948.44
Low (a)	14686.72	14670.90	14726.13	14837.90	14866.67
Change	−130.21	+44.05	+142.06	−3.03	+27.36

Theoretical (t): High 15034.66 Low 14584.86
Actual (a): High 14948.44 Low 14670.90

Trading Diary

Market Advance/Decline Volumes

Daily	Dec 1	2	3	4	5
NY Up	435,645	444,673	820,542	651,917	502,696
NY Off	729,700	702,598	344,682	467,793	631,478
NY Up - Comp.	1,659,976	1,902,590	3,299,408	3,017,009	2,093,144
NY Off - Comp.	2,835,742	2,652,080	1,416,986	1,812,040	2,785,161
NYSE Amer UP	5,977	16,513	21,139	17,491	5,792
NYSE Amer Off	21,561	10,627	5,041	3,738	16,631
NASD Up	2,903,711	3,695,082	5,745,412	4,388,800	4,238,686
NASD Off	4,873,443	3,786,585	2,165,869	2,896,865	3,926,754
NYSE Arca Up	133,886	176,992	227,412	208,108	184,191
NYSE Arca Off	217,004	208,427	138,588	147,303	238,613
% (QCHA)	−.45	−.04	+1.06	+.07	−.19
% (QACH)	−1.48	−.63	+1.67	+1.46	−.59
% (QCHAQ)	−1.36	−.35	+1.78	+1.34	−.25

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,875	297	5,113	2,505
Advances	1,373	148	2,615	1,371
Declines	1,461	146	2,374	1,018
Unchanged	41	3	124	116
New Highs	273	24	441	459
New Lows	72	18	297	70

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	Dec 1	2	3	4	5
Issues Traded	2,849	2,853	2,848	2,844	2,850
Advances	985	1,257	1,980	1,314	1,286
Declines	1,800	1,517	787	1,443	1,456
Unchanged	64	79	81	87	108
New Highs	90	76	122	126	133
New Lows	15	21	18	25	33
Blocks - primary	3,612	3,793	3,674	3,773	3,986
Total (000) - primary	1,175,690	1,153,683	1,169,909	1,131,651	1,149,538
Total (000)	4,549,377	4,582,296	4,736,790	4,872,449	4,944,563

NYSE American Composite

Daily	Dec 1	2	3	4	5
Issues Traded	293	289	293	292	295
Advances	94	108	186	167	126
Declines	185	167	99	117	153
Unchanged	14	14	8	8	16
New Highs	15	7	11	8	10
New Lows	8	9	8	2	4
Blocks - primary	219	185	173	182	233
Total (000) - primary	28,242	27,251	26,576	21,327	24,185
Total (000)	443,026	412,541	354,825	399,677	390,816

Nasdaq

Daily	Dec 1	2	3	4	5
Issues Traded	4,935	4,901	4,888	4,906	4,921
Advances	1,460	2,263	3,456	2,769	2,146
Declines	3,322	2,452	1,280	1,954	2,600
Unchanged	153	186	152	183	175
New Highs	114	93	175	204	222
New Lows	107	130	107	60	65
Blocks - primary	51,486	47,425	52,831	48,809	66,930
Total (000)	7,859,564	7,588,584	7,962,735	7,456,869	8,248,285

NYSE Arca Composite

Daily	Dec 1	2	3	4	5
Issues Traded	2,428	2,437	2,426	2,443	2,426
Advances	452	1,513	1,974	1,306	1,310
Declines	1,958	888	415	1,096	1,058
Unchanged	18	36	37	41	58
New Highs	111	66	198	230	343
New Lows	31	12	17	26	28
Blocks - primary	2,710	2,976	2,763	2,618	2,901
Total (000) - primary	391,364	388,547	368,721	364,355	435,329
Total (000)	2,220,717	2,255,198	2,114,182	2,048,157	2,285,063

Other Market Indexes

Daily	12/01	12/02	12/03	12/04	12/05
NYSE Amer Comp	7434.52	7282.17	7310.16	7278.00	7193.24
BNY ADR Idx	230.99	232.30	233.40	232.91	232.31
Europe	203.88	205.03	206.74	205.78	204.74
Latin Am	238.41	241.92	243.82	245.23	234.96
Asia	307.56	309.18	309.40	309.33	310.61
Emerg M	515.15	518.58	520.04	518.52	518.38
DJ US TSM Float	67203.61	67348.67	67635.39	67739.97	67848.99
Nasdaq Cmp	23275.92	23413.67	23454.09	23505.14	23578.13
100 Index	25342.85	25555.86	25606.54	25581.70	25692.05
Indus.	12584.48	12606.22	12651.53	12619.02	12603.58
Insur.	15287.61	15165.09	15151.48	15198.67	15114.37
Banks	4477.27	4454.88	4545.86	4560.82	4540.93
Computer	22839.25	23037.87	23000.65	23085.39	23215.73
Telecom	490.47	496.33	499.16	501.86	505.99
NYSE Comp.-z	21666.47	21650.48	21805.41	21835.79	21810.07
Financial-z	13784.34	13811.75	13924.14	13964.42	13974.30
Health Care-z	26726.18	26578.99	26662.93	26487.96	26387.35
Energy-z	14327.13	14194.94	14441.56	14491.04	14338.93
Russell 1000	3716.83	3725.08	3738.09	3742.32	3748.87
2000	2469.13	2464.98	2512.14	2531.16	2521.48
3000	3865.98	3873.92	3890.05	3895.54	3901.42
Value-v	2046.86	2046.23	2064.18	2063.99	2065.57
Growth-v	4777.55	4798.80	4794.35	4804.77	4817.44
MidCap	3834.23	3827.19	3857.18	3868.66	3872.44
S&P 100 Index	3422.83	3433.67	3439.12	3442.37	3449.63
500	6812.63	6829.37	6849.72	6857.12	6870.40
Ind.	9933.44	9965.47	9978.44	9988.70	10014.43
MidCap	3290.77	3279.41	3303.23	3318.38	3320.12
SmallCap	1462.99	1463.92	1485.20	1482.18	1479.87
Value Line(A)	12116.98	12113.33	12250.78	12268.74	12271.95
Value Line(G)	625.72	625.41	632.31	633.06	633.06
DJ US Small TSM	16821.03	16759.28	17031.98	17118.76	17099.12

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

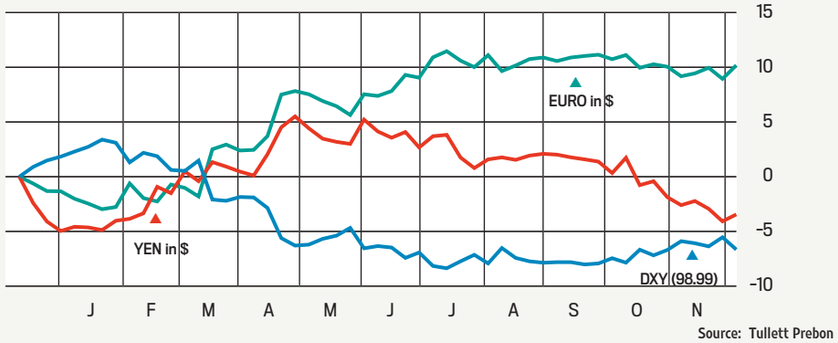
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
48254.82	37645.59	30 Indus	47954.99	47289.33	47954.99	238.57	0.50	3312.47	7.42	5410.77	12.72
17183.12	12637.04	20 Transp	17183.12	16588.48	17183.12	597.31	3.60	303.72	1.80	1287.37	8.10
1168.30	953.88	15 Utilities	1102.06	1077.59	1077.59	-50.73	-4.50	42.06	4.06	94.85	9.65
14903.22	11713.15	65 Comp	14903.22	14692.78	14903.22	80.23	0.54	805.27	5.71	1511.51	11.29
Dow Jones Indexes											
68059.16	49067.76	US TSM Float	67848.99	67203.61	67848.99	265.41	0.39	7016.16	11.53	9449.74	16.18
1675.18	1208.95	US Market	1669.27	1654.43	1669.27	5.99	0.36	178.25	11.95	235.66	16.44
1316.48	915.89	Internet	1250.40	1233.72	1250.40	13.22	1.07	82.22	7.04	137.66	12.37
New York Stock Exchange											
21835.79	17188.46	Comp-z	21835.79	21650.48	21810.07	-14.60	-0.07	1702.29	8.47	2712.97	14.21
13974.30	10972.75	Financial-z	13974.30	13784.34	13974.30	89.85	0.65	1383.45	10.99	1931.00	16.03
27246.03	22462.29	Health Care-z	26726.18	26387.35	26387.35	-705.71	-2.60	671.41	2.61	2055.49	8.45
14491.33	11686.49	Energy-z	14491.04	14194.94	14338.93	101.07	0.71	675.17	4.94	1211.85	9.23
NYSE American Stock Exchange											
7469.97	4390.16	NYSE Amer Comp	7434.52	7193.24	7193.24	-276.73	-3.70	2069.66	40.39	2506.96	53.50
Standard & Poor's Indexes											
3481.00	2405.92	100 Index	3449.63	3422.83	3449.63	10.76	0.31	489.97	16.55	559.40	19.35
6890.89	4982.77	500 Index	6870.40	6812.63	6870.40	21.31	0.31	780.13	12.81	988.77	16.81
10092.65	7032.71	Indus	10014.43	9933.44	10014.43	40.35	0.40	1279.21	14.64	1559.64	18.45
3331.37	2560.93	MidCap	3320.12	3279.41	3320.12	11.63	0.35	-11.25	-0.34	199.18	6.38
1510.82	1106.12	SmallCap	1485.20	1462.99	1479.87	8.26	0.56	-30.83	-2.04	71.70	5.09
Nasdaq Stock Market											
23958.47	15267.91	Comp	23578.13	23275.92	23578.13	212.44	0.91	3718.35	18.72	4267.34	22.10
26119.85	17090.40	100 Index	25692.05	25342.85	25692.05	257.16	1.01	4069.80	18.82	4679.88	22.27
13104.07	9648.61	Indus	12651.53	12584.48	12603.58	1.25	0.01	229.84	1.86	697.65	5.86
16541.07	14498.43	Insur	15287.61	15114.37	15114.37	-268.82	-1.75	-1360.16	-8.26	-527.55	-3.37
4820.74	3605.97	Banks	4560.82	4454.88	4540.93	101.02	2.28	-279.81	-5.80	134.27	3.05
23864.22	13524.30	Computer	23215.73	22839.25	23215.73	316.13	1.38	5259.78	29.29	5494.07	31.00
515.18	445.02	Telecom	505.99	490.47	505.99	9.46	1.91	3.33	0.66	42.38	9.14
Russell Indexes											
3760.34	2719.99	1000	3748.87	3716.83	3748.87	11.94	0.32	398.56	11.90	527.82	16.39
2531.16	1760.71	2000	2531.16	2464.98	2521.48	21.05	0.84	112.49	4.67	291.33	13.06
3911.83	2826.03	3000	3901.42	3865.98	3901.42	13.31	0.34	403.64	11.54	544.59	16.22
2065.57	1643.26	Value-v	2065.57	2046.23	2065.57	4.06	0.20	141.40	7.35	241.62	13.25
4947.87	3225.04	Growth-v	4817.44	4777.55	4817.44	20.87	0.44	663.01	15.96	775.16	19.18
3896.00	2991.07	MidCap	3872.44	3827.19	3872.44	10.10	0.26	90.13	2.38	338.89	9.59
Others											
12271.95	9141.06	Value Line-a	12271.95	12113.33	12271.95	90.78	0.75	591.75	5.07	1240.75	11.25
648.63	495.50	Value Line-g	633.06	625.41	633.06	3.90	0.62	-15.57	-2.40	22.11	3.62
17118.76	12129.52	DJ US Small TSM	17118.76	16759.28	17099.12	118.59	0.70	545.19	3.29	1716.59	11.16
1345.15	1019.88	Barron's Future Focus	1314.37	1295.04	1314.37	11.33	0.87	43.19	3.40	110.57	9.19
1410.77	1058.38	Barron's 400	1410.77	1390.05	1410.77	13.40	0.96	70.38	5.25	158.88	12.69

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

Bitter Green: Betting on an interest-rate cut at next week's Federal Open Market Committee meeting, traders unloaded U.S. dollars. They slipped against the six other currencies used to compute the ICE U.S. Dollar Index, which fell 0.5% on the week, for its second consecutive weekly drop.



Source: Tullett Prebon

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Yields (%) Last Auction
$86.0 bil	3-month	3.698	3.725
$77.0 bil	6-month	3.685	3.635
$58.0 bil	3-year	3.564	3.579
Tuesday			
$39.0 bil	9-yr 11-mos	4.115	4.074
Thursday			
$22.0 bil	29-yr 10-mos	4.776	4.694

* As of Friday afternoon.

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
Klaviyo	KVYO	1,350,000	38,016,000	12/2/25	Bialecki, Andrew	H
Ondas	ONDS	850,000	6,725,442	11/26/25	Stern, Ron	D
Gap	GAP	500,000	13,724,500	12/1/25	Fisher, Robert	DO
Las Vegas Sands	LVS	500,000	34,745,000	12/1/25	Goldstein, Robert	O
Airbnb	ABNB	406,000	47,497,940	12/1/25	Gebbia, Joseph	DO
Sofi Technologies	SOFI	384,000	11,101,901	11/26/25	Freiberg, Steven	D
Netflix	NFLX	375,470	40,712,434	12/1/25	Hastings, Reed	D
Flowserve	FLS	212,683	14,989,472	12/2/25	Rowe, Robert	OD
Las Vegas Sands	LVS	210,305	14,713,638	12/1/25	Dumont, Patrick	OD
Loews	L	200,000	21,574,000	12/1/25	Tisch, Andrew	R

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2024 and 2023, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**47954.99**	**47716.42**	**44642.52**
P/E Ratio	25.16	25.03	27.45
Earns Yield %	3.98	3.99	3.64
Earns $	1906.23	1906.23	1626.46
Divs Yield %	1.57	1.57	1.57
Divs $	754.81	747.60	699.29
Mkt to Book	6.01	5.98	5.61
Book Value $	7981.11	7981.11	7964.47
DJ Trans Avg	**17183.12**	**16585.81**	**16879.40**
P/E Ratio	35.86	34.61	19.92
Earns Yield %	2.79	2.89	5.02
Earns $	479.16	479.16	847.57
Divs Yield %	1.45	1.50	1.41
Divs $	248.70	247.99	237.47
Mkt to Book	4.27	4.12	4.31
Book Value $	4022.00	4022.00	3914.65
DJ Utility Avg	**1077.59**	**1128.32**	**1035.53**
P/E Ratio	20.42	21.38	20.56
Earns Yield %	4.90	4.68	4.86
Earns $	52.78	52.78	50.35
Divs Yield %	2.88	2.75	2.86
Divs $	31.08	31.08	29.66
Mkt to Book	2.37	2.48	2.19
Book Value $	455.54	455.54	472.26
S&P 500 Index	**6870.40**	**6849.09**	**6090.27**
P/E Ratio	30.87	30.78	31.08
Earns Yield %	3.24	3.25	3.22
Earns $	222.53	222.53	195.93
Divs Yield %	1.16	1.16	1.24
Divs $	79.70	79.45	75.52
Mkt to Book	5.83	5.81	5.51
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**10014.43**	**9974.08**	**8735.22**
P/E Ratio	34.64	34.50	34.54
Earns Yield %	2.89	2.90	2.90
Earns $	289.10	289.10	252.93
Divs Yield %	1.00	1.01	1.10
Divs $	100.14	100.74	96.09
Mkt to Book	7.87	7.84	7.31
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value		Earns	Divs.	Book Value
Am Exp	14.90	3.16	43.11	McDonalds	11.72	**7.17**	(5.31)
Amgen	12.94	9.52	10.95	Merck Co	7.57	3.24	18.32
Apple	7.47	1.03	3.77	Microsoft	14.06	3.40	46.20
Boeing	(13.68)	Nil	(5.22)	NVIDIA	4.03	0.04	3.24
Caterpillar	19.48	5.84	40.78	Nike Inc	1.95	**1.61**	8.95
Chevron Corp	7.11	6.84	86.10	Proc Gam	6.46	4.18	21.88
Cisco Sys	2.66	1.63	11.34	3M Co	6.26	2.92	7.12
Coca Cola	3.02	2.04	5.78	Salesforce.com	6.88	1.65	63.59
Disney Walt	6.86	1.00	55.57	Sherwin-Williams	10.25	3.09	16.12
Goldman Sachs	49.23	**14.00**	350.00	Travelers Cos	25.42	4.25	122.97
Home Depot	14.67	**9.20**	6.68	UnitedHealth Grp	19.16	8.62	101.27
Honeywell	9.78	4.58	28.65	Verizon	4.68	2.72	23.57
IBM	8.36	6.71	29.48	Visa	10.28	2.44	19.38
Johnson & Johnson	10.36	5.14	29.70	Amazon	5.19	Nil	27.00
JPMorganChase	20.19	5.55	116.07	Wal-mart	2.86	0.91	11.34

Transportation Stocks

Alaska Air Group	1.24	Nil	35.51	Kirby Corp	5.39	Nil	58.54
American Airlines	0.86	Nil	(6.05)	Landstar Sys	3.92	1.56	27.54
Avis Budget Grp	(59.80)	Nil	(66.49)	Matson Inc	13.14	1.40	80.36
C.H. Robinson	4.93	**2.49**	14.51	Norf Southern	13.11	5.40	63.21
CSX Corp	1.62	0.52	6.58	Old Dominion	4.97	**1.12**	19.93
Delta Air Lines	7.10	0.68	23.66	Ryder Sys	11.86	3.44	74.07
Expeditors Int'l	6.13	**1.54**	16.11	Southwest Air	0.65	0.72	17.44
FedEx	17.13	5.66	117.96	Un Pacific	11.77	**5.44**	27.95
Hunt (JB)	5.50	1.76	39.92	UPS	6.47	6.56	19.58
Uber Technologies	7.62	Nil	10.23	United Airlines	9.98	Nil	38.66

Utility Stocks

American Elec Power	6.86	3.74	50.56	FirstEnergy	2.29	1.76	21.60
American Water Works	5.69	3.25	53.01	NextEra Energy	3.14	2.27	24.36
Atmos Energy	7.49	3.61	78.31	Pub Sv Ent	4.21	2.49	32.36
Con Ed	5.74	3.40	63.29	Sempra Energy	3.26	2.56	46.62
Dominion Energy	2.94	**2.67**	30.82	Southern Co.	4.05	2.94	30.27
Duke Energy	6.36	4.22	63.34	Vistra	7.15	0.90	9.11
Edison Int'l	7.66	3.31	36.18	Xcel Energy	3.83	2.26	33.99
Exelon	2.79	1.60	26.79				

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	5,780,471	5,026,525	4,726,745	22.29
30 Dow Inds (b)	2,451,282	2,138,955	2,352,813	4.19
20 Dow Trans (b)	714,666	491,057	620,167	15.24
15 Dow Utils (b)	337,902	243,271	248,486	35.98
65 Dow Stks (b)	3,503,850	2,873,283	3,221,466	8.77
NYSE American (a)	127,582	108,237	99,009	28.86
Nasdaq(d)	39,116,037	29,563,143	34,262,868	14.16
NYSE 15 Most Active				
Average Price	16.59	19.12	9.84	68.60
% Tot Vol	13.96	13.70	17.08	-18.27
Stock Offerings $(z,v)	5,806,100	r322,500	6,094,900	-4.74

Daily Stock Volume	12/1	12/2	12/3	12/4	12/5
NYSE(a)	1,175,690	1,153,683	1,169,909	1,131,651	1,149,538
30 Inds (b)	482,192.7	516,775.2	494,332.1	498,745.7	459,236.4
20 Trans (b)	147,360.9	142,621.4	150,114.1	142,638.3	131,931.7
15 Utils (b)	68,852.5	63,350.0	67,079.5	74,265.6	64,354.2
65 Stks (b)	698,406.1	722,746.6	711,525.7	715,649.6	655,522.3
NYSE Amer(a)	28,242	27,251	26,576	21,327	24,185
Nasd(d)	7,859,564	7,588,584	7,962,735	7,456,869	8,248,285
NYSE 15 Most Active					
Avg. Price	18.34	14.29	17.91	21.69	14.24
% Tot Vol	12.95	12.68	14.66	16.70	16.18

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE HALF-HOURLY VOLUME

Daily	12/01	12/02	12/03	12/04	12/05
9:30-10:00	102,249	89,102	95,168	103,479	91,369
10:00-10:30	41,557	43,507	41,329	45,335	41,025
10:30-11:00	37,359	37,998	40,011	41,395	43,487
11:00-11:30	31,551	37,563	34,884	37,803	41,913
11:30-12:00	29,258	34,421	33,861	34,238	36,942
12:00-12:30	25,824	28,723	30,114	29,928	31,627
12:30-1:00	24,941	25,341	26,313	26,264	31,068
1:00-1:30	22,394	25,383	26,479	26,668	31,417
1:30-2:00	23,028	25,141	26,501	28,211	30,256
2:00-2:30	28,700	28,800	29,083	37,479	32,894
2:30-3:00	29,160	29,131	29,804	32,741	31,935
3:00-3:30	35,481	35,111	39,595	39,909	39,532
3:30-4:00	744,188	713,463	716,767	648,199	666,074

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Hoyne Bancorp	HYNE	10.00	12/4	13.80	38.0%
Regentis Biomaterials	RGNT	8.00	12/4	7.49	-6.4%
SMJ International	SMJF	4.00	12/4	4.40	10.0%
Park Dental	PARK	13.00	12/3	13.30	2.3%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	73%	71%	70%
AAII Index			
Bullish	44.3%	32.0%	32.6%
Bearish	30.8	42.7	43.6
Neutral	24.9	25.3	23.9
Market Vane			
Bullish Consensus	67%	66%	66%
TIM Group Market Sentiment			
Indicator	46.3%	55.7%	56.4%

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

Daily	12/1	12/2	12/3	12/4	12/5
NYSE	.93	1.16	1.08	.55	1.18
NYSE American	2.22	.52	.52	.21	2.78
Nasdaq	.74	.95	1.02	.94	.76

New Listings

NYSE

Centrus Energy (LEU)

NYSE American

General Enterprise (CITR)
Reed's (REED)
Regentis Biomaterials (RGNT)
SMJ International (SMJF)

Nasdaq

Diamondrock Hosp (DRH)
Gulf Resources (GURE)
Hoyne Bancorp (HYNE)
Park Dental (PARK)

Trading Suspended

NYSE

Diamondrock Hosp (DRH)
HanesBrands (HBI)

NYSE American

Centrus Energy (LEU)

Nasdaq

Taitron Components (TAIT)

Name Changes

NYSE

Gold.com (GOLD), formerly A-Mark Precious Metals (AMRK)

Nasdaq

GridAI Technologies (GRDX), formerly Entero Therapeutics (ENTO)
Hyperliquid Strategies (PURR), formerly Sonnet BioTherapeutics (SONN)

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Dow Jones U.S. Total Market Industry Groups

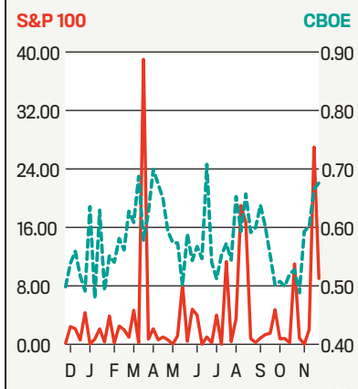
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Trucking	DJUSTK	1568.03	+142.94	−111.22	+10.03	[1]	−16.65	[119]	−6.62	[110]	+5.52	1,912.71	1,262.20
Durable Hshld Pdts	DJUSHD	125.17	+7.24	−31.44	+6.14	[2]	−19.81	[125]	−20.08	[128]	−6.58	177.27	97.10
Airlines	DJUSAR	248.49	+12.84	17.40	+5.45	[3]	+3.29	[61]	+7.53	[66]	+15.62	253.29	141.42
Automobiles	DJUSAU	1555.86	+78.47	198.75	+5.31	[4]	+24.04	[16]	+14.64	[41]	+30.62	1,587.00	780.26
Nonferrous Metals	DJUSNF	604.63	+29.70	95.24	+5.17	[5]	+5.63	[51]	+18.70	[36]	+5.17	631.52	389.94
Automobiles & Parts	DJUSAP	1697.33	+81.65	216.63	+5.05	[6]	+23.42	[18]	+14.63	[42]	+27.01	1,728.77	867.38
Travel & Tourism	DJUSTT	1349.14	+62.73	244.64	+4.88	[7]	+14.71	[31]	+22.15	[25]	+33.47	1,415.56	998.48
Aluminum	DJUSAL	149.53	+6.93	20.46	+4.86	[8]	−5.20	[89]	+15.85	[40]	−2.01	150.65	77.10
Distillers & Vintners	DJUSVN	294.52	+12.94	−140.30	+4.60	[9]	−38.80	[134]	−32.27	[134]	−19.25	488.37	262.52
Clothing & Accessories	DJUSCF	308.86	+12.19	−26.27	+4.11	[10]	−2.87	[80]	−7.84	[113]	−.17	373.27	231.75
Personal Goods	DJUSPG	517.73	+18.89	−88.85	+3.79	[11]	−15.74	[114]	−14.65	[124]	−9.88	647.71	432.82
Commercial Vehicles	DJUSHR	6450.04	+228.57	1,647.68	+3.67	[12]	+23.87	[17]	+34.31	[15]	+21.05	6,450.04	3,985.32
Footwear	DJUSFT	1428.78	+50.34	−403.67	+3.65	[13]	−24.02	[128]	−22.03	[130]	−11.17	1,933.48	1,212.27
Personal Products	DJUSCM	384.90	+13.57	−32.04	+3.65	[14]	−13.68	[112]	−7.68	[112]	−15.73	450.84	342.66
Asset Managers	DJUSAG	391.03	+13.41	7.70	+3.55	[15]	−3.11	[82]	+2.01	[87]	+17.02	421.87	288.25
Oil Equipment & Svcs	DJUSOI	286.59	+9.21	29.80	+3.32	[16]	+3.13	[62]	+11.61	[53]	+.19	288.23	203.58
Electrical Comps & Equip	DJUSEC	1061.83	+27.10	285.18	+2.62	[17]	+25.83	[15]	+36.72	[14]	+29.21	1,079.40	593.31
Oil Equip, Svcs & Distri	DJUSOQ	486.21	+12.39	14.07	+2.62	[18]	−3.76	[86]	+2.98	[83]	+8.62	535.14	409.69
Business Support Svcs	DJUSIV	1126.20	+26.45	−166.43	+2.40	[19]	−18.14	[122]	−12.87	[122]	+3.59	1,395.19	1,065.03
Electronic & Electrical Equip	DJUSEE	1248.57	+28.76	372.32	+2.36	[20]	+32.03	[11]	+42.49	[10]	+27.66	1,250.95	676.38

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Gold Mining	DJUSPM	237.21	−4.13	141.35	−1.71	[98]	+123.87	[1]	+147.46	[1]	+29.46	250.08	95.26
Mining	DJUSMG	207.20	−3.40	122.05	−1.61	[95]	+120.14	[2]	+143.33	[2]	+26.76	221.67	84.61
Internet	DJUSNS	7260.94	+105.84	2,316.39	+1.48	[35]	+51.37	[3]	+46.85	[6]	+50.98	7,260.94	3,978.59
Drug Retailers	DJUSRD	1398.14	−109.57	512.42	−7.27	[135]	+49.97	[4]	+57.85	[4]	+14.18	1,525.96	883.94
Electronic Equipment	DJUSAI	1875.05	+33.68	671.49	+1.83	[31]	+46.71	[5]	+55.79	[5]	+28.29	1,875.05	951.64
Semiconductor	DJUSSC	28744.02	+552.23	9,040.49	+1.96	[30]	+44.24	[6]	+45.88	[7]	+65.53	30,653.72	13,886.65
Aerospace	DJUSAS	3016.46	−46.10	931.77	−1.51	[90]	+42.95	[7]	+44.70	[8]	+24.39	3,228.82	1,973.22
Basic Resources	DJUSBS	485.00	+1.70	183.09	+.35	[59]	+39.30	[8]	+60.64	[3]	+15.10	487.83	287.44
Furnishings	DJUSFH	492.07	−3.90	134.05	−.79	[76]	+34.18	[9]	+37.44	[12]	+16.77	502.38	326.26
Technology Hardware & Equip	DJUSTQ	10370.05	+134.91	2,531.14	+1.32	[39]	+32.50	[10]	+32.29	[17]	+44.16	10,722.40	5,573.80
Electronic & Electrical Equip	DJUSEE	1248.57	+28.76	372.32	+2.36	[20]	+32.03	[11]	+42.49	[10]	+27.66	1,250.95	676.38
Heavy Construction	DJUSHV	2270.24	+12.32	687.22	+.55	[56]	+30.95	[12]	+43.41	[9]	+32.97	2,378.39	1,199.23
Toys	DJUSTY	1758.42	+14.14	506.89	+.81	[49]	+30.49	[13]	+40.50	[11]	+24.83	2,060.60	1,167.60
Aerospace & Defense	DJUSAE	2758.66	−41.65	696.01	−1.49	[89]	+29.51	[14]	+33.74	[16]	+17.44	2,978.67	1,939.51
Electrical Comps & Equip	DJUSEC	1061.83	+27.10	285.18	+2.62	[17]	+25.83	[15]	+36.72	[14]	+29.21	1,079.40	593.31
Automobiles	DJUSAU	1555.86	+78.47	198.75	+5.31	[4]	+24.04	[16]	+14.64	[41]	+30.62	1,587.00	780.26
Commercial Vehicles	DJUSHR	6450.04	+228.57	1,647.68	+3.67	[12]	+23.87	[17]	+34.31	[15]	+21.05	6,450.04	3,985.32
Automobiles & Parts	DJUSAP	1697.33	+81.65	216.63	+5.05	[6]	+23.42	[18]	+14.63	[42]	+27.01	1,728.77	867.38
Telecom Equipment	DJUSCT	2680.81	+37.83	511.04	+1.43	[36]	+22.12	[19]	+23.55	[23]	+23.41	2,753.92	1,776.57
Leisure Goods	DJUSLE	1059.77	+7.34	251.03	+.70	[51]	+20.95	[20]	+31.04	[18]	+18.47	1,247.85	733.86

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
M		
Toll Brothers (Q4)	$4.88	$4.63
T		
AutoZone (Q1)	32.90	32.50
Casey's General Stores (Q2)	5.20	4.85
Lands' End (Q3)	0.17	0.06
W		
Oracle (Q2)	1.64	1.47
Vail Resorts (Q1)	-5.22	-4.61
TH		
Broadcom (Q4)	1.87	1.42
Costco Wholesale (Q1)	4.28	4.04

Consensus Estimate

Day		Consensus Est	Last Period
W	November Treasury Budget	-$209.0 bil	-$284.4 bil
TH	September Trade Balance	-$63.2 bil	-$59.5 bil

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised Source: FactSet

For more information about coming economic reports - and what they mean - go to Barron's free Economic Calendar at www.barrons.com

Conference Call Calendar

Company	Date	Time	Earnings-Related Period
Autozone	December 9	10:00AM	Q1
Campbell's	December 9	8:00AM	Q1
Costco Wholesale	December 11	5:00PM	Q1
Lululemon Athletica	December 11	4:30PM	Q3
Nordson	December 11	8:30AM	Q4
Synopsys	December 10	5:00PM	Q4

Source: LSEG

Yearly Hi/Lo Barron's Gold Mining Index

The yearly Barron's Gold Mining Index price; with a high/low range based on the weekly close.

Year	High	Date	Low	Date
2025	1868.70	Dec 04	934.66	Jan 02
2024	1108.41	Sept. 26	751.77	Feb 29
2023	983.45	Jan 26	744.74	Nov 09
2022	1228.34	Mar 24	684.61	Sept 29
2021	1147.72	May 27	894.65	Mar 04
2020	931.99	Dec 17	391.56	Mar 19
2019	597.01	Dec 26	400.31	Jan 24
2018	540.76	Jan 25	382.52	Oct. 25
2017	567.38	Feb 16	456.65	Dec 07
2016	634.16	Aug 11	245.05	Jan 21
2015	557.39	Jan 22	265.74	Dec 17
2014	815.69	July 17	499.10	Dec 24

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S. $ in Foreign Currency Fri.	U.S. $ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0007	.0007	1433.9878	1450.2194
Australia (Dollar)	.6641	.6550	1.5058	1.5267
Bahrain (Dinar)	2.6526	2.6527	.3770	.3770
Brazil (Real)	.1839	.1874	5.4389	5.3357
Bulgaria (Lev)	.5952	.5931	1.6800	1.6861
Canada (Dollar)	.7237	.7154	1.3817	1.3979
Chile (Peso)	.001085	.001078	921.88	928.07
China (Renminbi)	.1414	.1413	7.0701	7.0753
Colombia (Peso)	.0002609	.0002668	3833.10	3748.38
Denmark (Krone)	.1559	.1553	6.4148	6.4399
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0210	.0210	47.5557	47.6499
Hong Kong (Dollar)	.1285	.1285	7.7849	7.7849
Hungary (Forint)	.003049	.003040	328.01	328.95
Iceland (Krona)	.007814	.007814	127.98	127.98
India (Rupee)	.01112	.01119	89.952	89.357
Indonesia (Rupiah)	.0000599	.0000601	16690	16648
Israel (Shekel)	.3088	.3070	3.2387	3.2574
Japan (Yen)	.006436	.006403	155.37	156.18
Kazakhstan (Tenge)	.001976	.001948	505.96	513.38
Kuwait (Dinar)	3.2563	3.2576	.3071	.3070
Macau (Pataca)	.1246	.1246	8.0240	8.0230
Malaysia (Ringgit)-b	.2432	.2420	4.1110	4.1325
New Zealand (Dollar)	.5777	.5734	1.7310	1.7440
Norway (Krone)	.0990	.0987	10.1061	10.1290
Oman (Rial)	2.5991	2.5991	.3848	.3848
Pakistan (Rupee)	.00357	.00354	280.500	282.500
Philippines (Peso)	.01695	.01706	58.993	58.632
Poland (Zloty)	.2753	.2737	3.6321	3.6532
Qatar (Rial)	.2746	.2746	3.6414	3.6413
Saudi Arabia (Riyal)	.2664	.2665	3.7531	3.7517
Singapore (Dollar)	.7717	.7712	1.2959	1.2967
South Africa (Rand)	.0591	.0585	16.9277	17.1085
South Korea (Won)	.0006785	.0006813	1473.81	1467.69
Sri Lanka (Rupee)	.0032	.0034	308.3300	292.5300
Sweden (Krona)	.1064	.1058	9.4009	9.4494
Switzerland (Franc)	1.2427	1.2444	.8047	.8036
Taiwan (Dollar)	.03196	.03185	31.289	31.392
Thailand (Baht)	.03136	.03113	31.890	32.120
Turkey (New Lira)-d	.0235	.0235	42.5243	42.4736
Ukraine (Hryvnia)	.0238	.0237	42.0500	42.2500
U.K. (Pound)	1.3332	1.3233	.7501	.7557
Euro	1.1645	1.1597	.8588	.8623

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	4.00	4.00	4.75
Prime Rate (base)	7.00	7.00	7.75
Fed Funds Rate			
Avg effective offer	3.89	3.88	4.58
Avg weekly auction-c	3.88	3.88	4.58
T-Bills Rate			
13 weeks, Coupon Yield	3.813	3.833	4.511
13 weeks, Auction Rate	3.725	3.745	4.400
26 weeks, Coupon Yield	3.754	3.791	4.462
26 weeks, Auction Rate	3.635	3.670	4.305
Avg weekly auction-c	3.75	3.78	4.40
Broker Call Rate	5.75	5.75	6.50
Bankers Acceptances			
1 month	3.84	3.93	4.60
2 months	3.86	3.99	4.60
3 months	3.93	4.01	4.60
6 months	3.96	3.99	4.60
Foreign Prime Rates			
Canada	4.45	4.45	5.95
Germany	2.15	2.15	3.40
Japan	1.88	1.88	1.625
Switzerland	0.50	0.50	1.50
Britain	4.00	4.00	4.75
Other Money Rates			
Bank money market-z	0.46	0.46	0.47
Interest Checking-z	0.04	0.04	0.06
6-Month Certif-z	1.91	1.86	1.74
12-Month Certif-z	1.86	1.86	1.92
30 Month Accounts-z	1.42	1.42	1.36
5-Year Certificates-z	1.66	1.65	1.38
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	2.50	2.50	2.60

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks are above this MAC point, the market is bullish. When the indicator is below 50%, the market is bearish and risk is elevated. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bullish

Current Sentiment

52.1%

Last Week

41.2%

2 Weeks ago

41.7%

3 Weeks ago

Current Market Exposure: 100% Equities, 0% Bonds, 0% Hedged Equity, 0% Cash

Source: Delta Investment Management
www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Durable manufacturing (NAICS) a,	Sept	99.2	r99.1	99.7	−0.50
Capacity utilization %	Sept	75.9	r75.9	77.4	−1.94
Industrial output a,	Sept	101.4	r101.3	102.5	−1.07
Manufacturing (NAICS) a,	Sept	97.8	r97.8	99.7	−1.91
Nondurable manufacturing (NAICS) a	Sept	96.3	r96.4	99.7	−3.41
Personal income, (bil. $)	Sept	26,397.5	r26,303.0	25,101.3	5.16
Personal Savings Rate, St.Louis Fed	Sept	4.7	r4.7	4.8	−2.08
Production					
Electric power, (mil. kw hrs) (EEI)	Nov 29	76,459	75,917	74,881	2.11
Mining (NAICS) a,	Sept	121.7	r121.7	117.8	3.31
Petroleum, related capacity, %	Nov 28	94.1	92.3	93.3	0.86
Rotary rigs running, U.S. & Can., (Hughes)	Dec 5	740	732	783	−5.49
Steel, (thous. tons)	Nov 29	1,736	1,761	1,638	5.98
Steel, rated capacity, % (AISI)	Nov 29	75.8	76.9	73.8	2.71
Utilities a	Sept	107.7	r106.5	106.7	0.94
Consumption and Distribution					
Consumer spending, (bil. $)	Sept	21,152.2	r21,087.1	20,147.6	4.99
Factory shipments, (bil. $)	Sept	606.67	r606.85	586.60	3.42
Instinet Research Redbook Avg. (monthly %)	Nov 29	0.87	−0.31	0.23	....
Baltic Dry Index	Dec 5	2,727	2,560	1,167	133.68
Logistics Managers Index	Nov	55.7	57.4	58.4	−4.62
Inventories					
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	Nov 28	427,503	426,929	423,375	0.98
Factory inventories, (bil. $)	Sept	946.81	r947.64	857.29	10.44
Gasoline, (thous. bbls)	Nov 28	214,422	209,904	214,603	−0.08
Orders					
Factory orders, backlog (bil. $)	Sept	1,489.79	r1,478.88	1,392.69	6.97
New factory orders, (bil. $)	Sept	612.64	r611.46	585.57	4.62
Nondurable goods orders, (bil. $)	Sept	298.92	r299.33	299.66	−0.25
Purchasing management index	Nov	48.2	48.7	48.4	−0.41
Trade					
No Activity for this Week					
Inflation					
ECRI Industrial Price Index f	Dec 5	118.40	116.04	115.43	2.57
Employment					
Initial jobless claims (thous.)	Nov 29	191	r218	225	−15.11
Continuing claims (mil.)	Nov 22	1.939	r1.943	1.871	3.63
Construction					
No Activity for this Week					
Other Indicators					
Citi Research Panic−Euphoria Reading	Dec 5	0.62	0.65	0.62	....

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, October	−284.35	r+197.93	−257.45	10.45
Trade Deficit (bil. $, sa)-c, August	−59.55	r-78.15	−71.21	-16.37
Treasury Gross Public Debt. (bil. $)-d	38,403.5	38,360.8	36,170.5	6.17
Treasury Statutory Debt Limit (bil. $)-d	41,104.0	36,104.0	*	....
Consumer Installment Debt (bil. $)-e, October	5,084.1	r5,074.9	5,109.9	-0.50

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	Dec 5	Nov 28	Yr. Ago	YOY % Chg
1 Year Treas Bills	3.61	3.66	4.35	-17.01
2 Year Treas Notes	3.45	3.56	4.19	-17.66
3 Year Treas Notes	3.48	3.57	4.17	-16.55
5 Year Treas Notes	3.58	3.69	4.13	-13.32
10 Year Treas Notes	4.02	4.11	4.25	-5.41
20 Year Treas Bds	4.62	4.70	4.52	2.21
FHFA PMMS+ Nov	6.34	6.34	6.19	2.42

Fed annualized yields adjusted for constant maturity.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

Barron's Gold Mining Index

12-Month High	12-Month Low		12/4	11/27	Year Ago	Week % Chg.
1868.70	904.59	Gold mining	1868.70	1811.85	977.44	+3.14

Gold & Silver Prices

DJ Energy	12/5	11/28	Year Ago
Gold, troy ounce front month futures price	4212.90	4218.30	2638.60
Silver, troy ounce	58.42	56.45	31.19

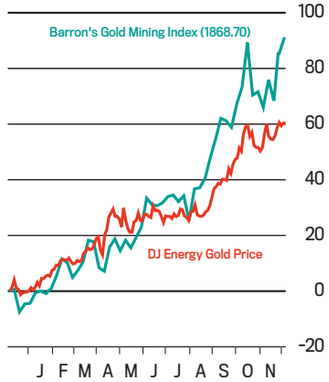
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	4374.92	168.27	4.00
Maple Leaf	4416.98	210.33	5.00
Mexican Peso	5079.96	8.00	0.16
Austria Crown	4126.36	3.00	0.07
Austria Phil	4416.98	210.33	5.00
U.S. Eagles	4416.98	210.33	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 4206.65

Gold Performance

Gold Holds: With a rate cut expected, gold was roughly flat, at $4,213 an ounce.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	24,615	r8,980	18,799
Municipal (z)	9,777	r1,850	16,051
Best Grade Bonds-y			
(Barron's index of 10 high-grade corporate bonds.)	4.23	4.11	4.74
Interm-Grade Bonds-y			
(Barron's index of 10 medium-grade corporate bonds.)	4.94	4.91	5.23
Confidence Index			
(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)	85.6	83.8	90.6
Other Confidence Indicators:			
Bloomberg Barclays US Long Treasury☆			
(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)	3214.23	3273.00	3242.13
Bloomberg Barclays US Credit			
(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)	3374.32	3389.02	3198.56
Bond Buyer 20 Bond Index			
(Index of yields of 20 general obligation municipal bonds.)	4.81	4.77	3.98
Bond Buyer Municipal Bond Index			
(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer	4.79	4.76	4.18
Stock/Bond Yield Gap-s			
(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)	-2.66	-2.54	-3.17
Yield on DJ Equal Weight US Corp Bond Idx:			
Corp Bonds, (y)	4.98	4.92	5.13

y-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG.☆Barclays T-Bond Index discontinued by firm.

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
Bank of Montreal-BMO (NYSE)	3.5	Q	1.197619	1.165743	2.7%	1-30	1-30	2-26
Carrier Global-CARR (NYSE)	1.8	Q	.24	.225	6.7	1-20	1-20	2-09
Cdn Imperial Bk Of Comm-CM (NYSE)	2.8	Q	.767337	.696689	10.1	12-29	12-29	1-28
ChoiceOne Financial Svcs-COFS (NCM)	3.7	Q	.29	.28	3.6	12-15	12-15	12-31
DTE Energy-DTE (NYSE)	3.5	Q	1.165	1.09	6.9	12-15	12-15	1-15
Eastman Chemical-EMN (NYSE)	5.4	Q	.84	.83	1.2	12-15	12-15	1-08
Ecolab-ECL (NYSE)	1.1	Q	.73	.65	12.3	12-16	12-16	1-15
Enbridge-ENB (NYSE)	5.5	Q	.69539	.682699	1.9	2-17	2-17	3-01
Etn Vnc Short Dur Fd-EVG (NYSE)	8.1	M	.0751	.075	0.1	12-15	12-15	12-31
Hafnia-HAFN (NYSE)	6.7	Q	.147	.121	21.5	12-09	12-09	12-16
Hanover Insurance Grp-THG (NYSE)	2.1	Q	.95	.90	5.6	12-12	12-12	12-26
Hewlett Packard Ent-HPE (NYSE)	2.5	Q	.1425	.13	9.6	12-19	12-19	1-16
Hillenbrand-HI (NYSE)	2.9	Q	.2275	.225	1.1	12-16	12-16	12-31
Invesco Bond Fund-VBF (NYSE)	5.5	M	.0715	.07	2.1	12-16	12-16	12-31
John Hancock Income Secs-JHS (NYSE)	5.2	Q	.1831	.1421	28.9	12-11	12-11	12-31
John Hancock Investors-JHI (NYSE)	8.6	Q	.3649	.3158	15.5	12-11	12-11	12-31
Nordic American Tankers-NAT (NYSE)	9.7	Q	.13	.10	30.0	12-08	12-08	12-22
Nucor-NUE (NYSE)	1.4	Q	.56	.55	1.8	12-31	12-31	2-11
Owens Corning-OC (NYSE)	2.4	Q	.79	.69	14.5	1-05	1-05	1-21
Raymond James-RJF (NYSE)	1.3	Q	.54	.50	8.0	1-02	1-02	1-16
Royal Bank of Canada-RY (NYSE)	2.5	Q	1.17478	1.066282	10.2	1-26	1-26	2-24
Ryman Hospitality Prop-RHP (NYSE)	5.0	Q	1.20	1.15	4.3	12-31	12-31	1-15
Strategy 9% Perp. Pfd. A-STRC (Nasdaq)	10.4	M	.895833	.875	2.4	12-15	12-15	12-31
TKO Group Holdings-TKO (NYSE)	0.8	Q	.78	.76	2.6	12-15	12-15	12-30
Toronto-Dominion Bank-TD (NYSE)	3.5	Q	.774508	.750241	3.2	1-09	1-09	1-31
Trinity Industries-TRN (NYSE)	4.5	Q	.31	.30	3.3	1-15	1-15	1-30
TXNM Energy-TXNM (NYSE)	2.8	Q	.4225	.4075	3.7	1-30	1-30	2-13
Utz Brands-UTZ (NYSE)	2.6	Q	.063	.061	3.3	12-15	12-15	1-02
WEC Energy Group-WEC (NYSE)	3.4	Q	.9525	.8925	6.7	2-13	2-13	3-01

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Decrease	Record Date	Ex-Div Date	Payment Date
Alexandria Real Estate-ARE (NYSE)	6.2	Q	.72	1.32	-45.5%	12-31	12-31	1-15
Eaton Vance FR Incm Tr-EFT (NYSE)	9.6	M	.08	.086	-7.0%	12-15	12-15	12-31
Eaton Vance Sr FR Fd-EFR (NYSE)	9.5	M	.077	.085	-9.4%	12-15	12-15	12-31
MFS Charter-MCR (NYSE)	8.5	M	.04492	.04513	-0.5%	12-16	12-16	12-31
MFS Govt Mkts Income Tr-MGF (NYSE)	7.5	M	.01925	.01936	-0.6%	12-16	12-16	12-31
MFS Inc Tr-MIN (NYSE)	9.0	M	.01935	.01944	-0.5%	12-16	12-16	12-31
MFS Intermed Hi Inc-CIF (NYSE)	9.9	M	.01454	.01463	-0.6%	12-16	12-16	12-31
MFS Multimkt-MMT (NYSE)	8.5	M	.03372	.03389	-0.5%	12-16	12-16	12-31
Nuveen Core Plus Impact-NPCT (NYSE)	11.3	M	.099	.1075	-7.9%	12-15	12-15	12-31
Nuveen Multi-Asset Incm-NMAI (NYSE)	10.5	M	.116	.126	-7.9%	12-15	12-15	12-31
Nuveen Pfd & Incm Opp Fd-JPC (NYSE)	9.1	M	.0625	.0665	-6.0%	12-15	12-15	12-31
Nuveen Variable Rate Pfd-NPFD (NYSE)	9.6	M	.1565	.1675	-6.6%	12-15	12-15	12-31

Top 5 Insider Purchases by Company in 2025

Company	Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Townebank	TOWN	52	34,535	1,197,468	$34.67
Cstsouth	COSO	24	328,350	7,059,525	$21.50
Smithfield Foods	SFD	24	202,719	4,165,702	$20.55
Matador Resources	MTDR	23	42,874	1,889,102	$44.06
Central Bancompany	CBC	17	243,087	5,104,827	$21.00
Top 5 Insider Sales by Company in 2025					
Doordash	DASH	64	1,656,582	361,724,084	$218.36
Carvana	CVNA	54	2,170,214	682,791,584	$314.62
Airbnb	ABNB	53	5,405,340	691,988,938	$128.02
Datadog	DDOG	51	2,843,800	363,422,894	$127.79
Samsara	IOT	44	5,900,246	246,300,025	$41.74

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
iQSTEL-IQST (NCM)	1.73%	12-15	12-15	12-30
Texas Pacific Land-TPL (NYSE)	3-for-1	12-12	12-23	12-22

Crane NXT	.17
Dolby Laboratories Cl A	.36
Eli Lilly	1.50
Emerson Electric	.555
Energizer Holdings	.30
Essent Group	.31
ExxonMobil	1.03
Fortune Brands Innovation	.25
Gorman-Rupp	.19
IBM	1.68
Kinross Gold	.035
Marathon Petroleum	1.00
Marine Products	.14
MSA Safety	.53
Natural Grocers	.15
Nu Skin Enterprises Cl A	.06
Rockwell Automation	1.38
Rollins	.183
RPC	.04
S & P Global	.96
Snap-On	2.44
Sonoco Products	.53
Thursday (December 11)	
Archer Daniels Midland	.51
CenterPoint Energy	.22
Danaos	.90
Flex LNG	.75
Haverty Furniture	.33
Haverty Furniture A	.31
Kinsale Capital Group	.17
Kronos Worldwide	.05
Labcorp Holdings	.72
Okeanis Eco Tankers	.75
Organon	.02
Prudential Financial	1.35
RTX	.68
Vontier	.025
Westlake	.53
Friday (December 12)	
3M	.73
AngloGold Ashanti	.91
Ardmore Shipping	.10
Bank of Hawaii	.70
Bread Financial	.23
Cabot Corp	.45
Cinemark Holdings	.09
Corning	.28
Curtiss-Wright	.24
Dow	.35
Evercore Cl A	.84
Everest Group	2.00
First BnCp Puerto Rico	.18
Flowers Foods	.248
Honda Motor ADR	.681
Huntington Ingalls Inds	1.38
Insteel Industries	.03
Insteel Industries	1.00
LCI Industries	1.15
Moody's	.94
Olin Corp	.20
PermRock Royalty Trust	.029
PHINIA	.27
Piper Sandler	.70
PPG Industries	.71
St. Joe	.16
TE Connectivity	.71
Universal Insurance	.16
Universal Insurance	.13
US Physical Therapy	.45
Vishay Intertechnology	.10
Yum! Brands	.71
Saturday (December 13)	
NONE	
Sunday (December 14)	
NONE	

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Amer Coastal Insurance-ACIC (NCM)	0.75	1-02	1-02	1-09
Chagee Holdings ADR-CHA (Nasdaq)	0.92	12-08	12-08	12-15
Landstar System-LSTR (Nasdaq)	2.00	1-06	1-06	1-21
Rand Capital-RAND (NCM)	0.56	12-16	12-16	12-30
Ultrapar Part ADR-UGP (NYSE)	0.19	12-12	12-12	12-26
Vale ADR-VALE (NYSE)	0.35	12-12	12-12	1-14

Federal Reserve Data Bank

One week ended Dec 3:

Member Bank Reserve Chgs. (Mil. $)	Latest Week	Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,246,203	-10,099	-325,021
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	8,006	+1,123	+5,361
Secondary Credit	....	....	....
Seasonal Credit	17	+5	-21
Float	-659	-242	-63
Other F.R. Assets	30,562	-470	-75
Total Fed Credit #	6,507,710	+3,681	-352,402
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+5,000
Treas. Curr. Outst.	52,822	+14	+325
Total	6,606,000	+3,848	-345,866
Currency in circ	2,427,776	+5,042	+64,622
Treas. Cash Hldgs	330	+26	-21
Treas. Fed Deposits	937,167	+33,773	+147,651
Foreign Fed Deposits	9,438	....	-466
Other Fed Deposits	222,123	-7,155	+71,575
Other FR liab/cap	-191,245	-2,411	-29,979
Total factors	3,747,716	+42,149	+20,926
Reserves F.R. banks	2,858,284	-38,302	-366,791
Fgn hold U.S. debt	3,066,884	+9,494	-250,304

Reserve Aggr (Mil. $) Month Ended Oct:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	2,944,700	3,068,100	-4.02	3,211,600
Nonborrowed Res	2,938,100	3,061,600	-4.03	3,142,700
Borrowed Reserves	6,552	6,518	0.52	68,896
Monetary Base	5,361,500	5,478,000	-2.13	5,566,600

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (December 8)

Atmos Energy	1.00
Banco Bradesco Ord ADR	.039
BrasilAgro ADR	.141
Gpo Aeroport Sureste	8.147
Gpo Aeroport Sureste	8.166
Grupo Aval Acciones	.012
Hecla Mining	.004
Hyatt Hotels	.15
Lucky Strike Ent	.06
LyondellBasell Inds	1.37
Paycom Software	.375
Pitney Bowes	.09
Southern	.74
Toyota Motor ADR	2.867
TransUnion	.115
UL Solutions	.13
ZIM Integrated Shipping	.31
Tuesday (December 9)	
Concentra Group	.062
Johnson & Johnson	1.30
Loews	.062
MetLife	.567
Miller Industries	.20
Minas Buenaventura ADR	.145
Radian Group	.255
Spectrum Brands Holdings	.47
Wednesday (December 10)	
ACCO Brands	.075
Atmus Filtration Techs	.055
Autoliv	.87
BWX Technologies	.25
Century Communities	.29
Chevron	1.71
Crane	.23

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Monday (December 8)

NONE

Tuesday (December 9)

CompX IntlA	.30
Wednesday (December 10)	
Park National	1.07
Park National	1.25
Thursday (December 11)	
NONE	
Friday (December 12)	
Silvercorp Metals	.013
Sat. (Dec. 13)-Sun. (Dec. 14)	
NONE	

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (December 8)

Cogent Communications	.02
Strategic Education	.60
Tuesday (December 9)	
Landstar System	.40
Microchip Technology	.455
Skyworks Solutions	.71
Spok Holdings	.312
Tractor Supply	.23
Vinci Compass Investments	.15
Wednesday (December 10)	
American Elec Power	.95
BGC Group Cl A	.02
CDW	.63
Cresud ADR	.609
Fidelity D & D Bancorp	.43
Gen Digital	.125
Otter Tail	.525
PayPal Holdings	.14
Royalty Pharma	.22
Thomson Reuters	.595
Thursday (December 11)	
Applied Materials	.46
Bentley Systems	.07
Cathay General Bancorp	.34
Enact Holdings	.21
Expedia Group	.40
Microsoft	.91
T-Mobile US	1.02
Friday (December 12)	
AMERISAFE	.39
AMERISAFE	1.00
Amgen	2.38
CNB Financial PA	.18
CRA International	.57
eBay	.29
Interactive Brokers	.08
Interface	.02
Patria Investments	.15
Perdoceo Education	.15
Resources Connection	.07
Rush Enterprises A	.19
Rush Enterprises B	.19
Saga Communications Cl A	.25
Tetra Tech	.065
U.S. Lime & Minerals	.06
Wingstop	.30
Saturday (December 13)	
NONE	
Sunday (December 14)	
NONE	

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (December 9)

Ameren	.71
Canadian National Railway	.632
Dole	.085
Fidelity Natl Info Svcs	.40
Genpact	.17
Glacier Bancorp	.33
Hafnia	.147
Harley-Davidson	.18
Insperity	.60
International Seaways	.12
International Seaways	.74
Tutor Perini	.06
Wednesday (December 10)	
Clear Secure	.125
CNO Financial Group	.17
Fidelis Insurance Hldgs	.15
Guess?	.225
Kohl's	.125
Lear Corp	.77
Mercury General	.317
Occidental Petroleum	.24
PPL Corp	.273
Public Svc Enterprise	.63
Travelers	1.10
VF Corp	.09
Thursday (December 11)	
ADT	.055
Belden	.05
HP	.30
MDU Resources Group	.14
Sempra	.645
Spire	.825
Taiwan Semiconductor	.835
Friday (December 12)	
Acadian Asset Management	.01
Albemarle	.405
Avient	.275
Broadridge Finl Solutions	.975
BW LPG	.40
Chubb	.97
Community Finl System	.47
Dick's Sporting Goods	1.212
Dillard's	30.00
EnerSys	.262
First Horizon	.15
Frontline	.19
Garmin	.90
Global Payments	.25
Hanover Insurance Grp	.95
New Jersey Resources	.475
Orion	.021
Range Resources	.09
Schneider National	.095
SFL	.20
Textron	.02
Travel + Leisure	.56
Vale ADR	.347
Walmart	.235
Wesco International	.454
Williams Cos	.50
Worthington Steel	.16
Saturday (December 13)	
NONE	
Sunday (December 14)	
NONE	
Monday (December 15)	
Banc of California	.10
BCE Inc	.311
Cadence Bank	.275
Cenovus Energy	.142
Chesapeake Utilities	.685
Civitas Resources	.50
Comerica	.71
Devon Energy	.24
Disney	.75
DT Midstream	.82
Eagle Materials	.25
Fed Agric Mtg Cl A	1.50
Fed Agric Mtg Cl C	1.50
FedEx	1.45
GATX	.61
Gray Media	.08
Gray Media Cl A	.08
HCA Healthcare	.72
Huntsman	.087
Installed Bldg Products	.37
KBR Inc	.165
Leggett & Platt	.05
Leidos Holdings	.43
Macy's	.182
Merck	.85
Motorola Solutions	1.21
NewMarket	3.00
Ovintiv	.30
Pembina Pipeline	.502
Prosperity Bancshares	.60
RenaissanceRe Hldgs	.40
Service Corp Intl	.34
Sonic Automotive Cl A	.38
Stellar Bancorp	.15
Stewart Info Svcs	.525
Teck Resources Cl B	.089
Telephone & Data Sys	.04
Thermo Fisher Scientific	.43
Tsakos Energy Navigation	.50
UGI	.375
United Community Banks	.25
Venture Global	.017
Vermilion Energy	.092
Vitesse Energy	.562
Worthington Enterprises	.19
Wyndham Hotels	.41

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

Tuesday (December 9)

NONE

Wednesday (December 10)

NONE

Thursday (December 11)

NONE

Fri. (Dec. 12)-Sun. (Dec. 14)

NONE

Monday (December 15)

Evolution Petroleum	.12

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (December 9)

Ross Stores	.405
Wednesday (December 10)	
Auburn National Bancorp	.27
NXP Semiconductors	1.014
Pathward Financial	.05
UMB Financial	.43
Victory Capital Cl A	.49
XP	.18
Thursday (December 11)	
BayCom	.30
Friday (December 12)	
Automatic Data	1.70
CME Group Cl A	1.25
NAPCO Security Techs	.14
Silvercrest Asset Mgmt A	.21
United Bankshares WV	.38
Saturday (December 13)	
NONE	
Sunday (December 14)	
NONE	
Monday (December 15)	
C & F Financial	.46
Community Trust Bancorp	.53
Domino's Pizza	1.74
Enterprise Finl Services	.32
Epsilon Energy	.062
Financial Institutions	.31
First Fincl Bankshares	.19
Gilead Sciences	.79
Hawthorn Bancshares	.20
Interparfums	.80
James River	.01
Magic Software Ents	.151
Marten Transport	.06
NorthWestern Energy	.66
Phillips Edison	.108
Red Rock Resorts Cl A	.26
Seacoast Banking of FL	.19
Simmons First Natl Cl A	.213
Steven Madden	.21
Stock Yards Bancorp	.32
T. Rowe Price Group	1.27
Valley National Bancorp	.11
Verisk Analytics	.45

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Week's New Highs and Lows

NYSE

273	72
New Highs	New Lows

Nasdaq

441	297
New Highs	New Lows

NYSE American

24	18
New Highs	New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

ArisMining
Cohen
DakotaGold
Envela
EquinoxGold
GoldRoyalty
i-80Gold
IntegraResources
NewFoundGold
NewGold
OrlaMining
Seaboard
SilvercorpMetals
SolarisResources
StrawberryFldREIT
TasekoMines
VizslaSilver
WesternCopper

NEW LOWS

Barnwell
Cryo-Cell
ExodusMovement
HiRollerTech
HoustonAmEner
InnSuitesHosp
Intellinetics
LairdSuperfood
Micropolis
NE Realty
Northann
PicardMedical
Reed's
SerinaTherap
Silynxcom
TherivaBio
VolitionRX

Nasdaq

NEW HIGHS

1stdibs.com
AcadiaPharm
ACNB
AgenciaComSpirits
AGNC Invt
Agric&NatSolnsA
Alico
AlphaTimeAcqn
AltoIngred
Alumis
AmbitionsEntMgmt
AmesNational
Amgen
AmkorTech
AnalogDevices
AnaptysBio
Andersons
AngioDynamics
APA
ApogeeTherap
Apple
ApplMaterials
ArcutisBiotherap
argenx
ArrowheadPharm
Arteris
ArtiusIIAcqn
AscentIndustries
ASML
AstriaTherap
AtourLifestyle
AuraMinerals
AvidbankHoldings
AvidityBio
AxiomIntelIA
Axogen
AXT
BakerHughes
BankofMarinBncp
BankwellFinl
Beachbody
BelFuse A
BeliteBio
BlueFoundryBncp
BlueWaterIII A
BranchOutFood
BridgeBioOncology
BridgeBioPharma
BridgewaterBcshs
BrightMindsBio
BRP
BurningRockBio
BV Financial
CalciMedica
CapitolFedFin
CapricorTherap
CapsoVision
Carlsmed
CartesianIII A
CB FinSvcs
CCH
CecoEnvl
Celcuity
CelldexTherap
CentessaPharm
CG Oncology
CH Robinson
CidaraTherap
CitiTrends
Coca-ColaCon
CollegiumPharm
CommScope
CommWestBcshs
CompassTherap
CorvusPharm
CredoTech
CSLM Digital III
CtznCmntyBcp
DesignTherap
DianthusTherap
DigiIntl
DollarTree
DrugsMadeInAm
EchoStar
ElectronicArts
ElevraLithium
EmmisAcqn
EncoreCapital
EnlightRenewableEn
Erasca
EsperionTherap
EstablishLabs
EvokePharma
ExpandEnergy
EyePointPharm
Ezcorp
FACTIIAcqn
Falcon'sBeyondGlbl
FB Bancorp
Ferrovial
FinInstitutions
FinwardBancorp
FirstComSC
FirstUS Bcshs
FiveBelow
FluenceEnergy
FoxA
FoxB
FranklinFinlSvc
FrontierComms
GainTherap
GalectinTherap
GeneDx
GigaCloudTech
Globalstar
GlobusMaritime
GreatLakesDredge
GulfIslandFab
H World
HanmiFinancial
Hasbro
Heidrick&Strug
HeritageCommerce
HighviewMerger
HorizonSpaceII
HycroftMining
IDEAYA Bio
Immatics
ImmixBiopharma
Immunocore
Immunome
IndependentBank
IndigoAcqn
Indivior
InhibrxBiosci
Insmed
Intel
Investar
IonisPharm
iRadimed
IsabellaBank
JBHunt
KaiserAlum
KodiakSciences
KoruMedSys
KrystalBiotech
LakeShoreBancorp
Lands'End
Lantronix
LatticeSemi
LB Pharm
Legence
LibertyLatAmA
LibertyLatAmC
LightWaveA
LINKBANCORP
LionheartA
Liquidia
LivaNova
Lumentum
LyellImmuno
Macom Tech
MagicSoftware
MagnitudeIntl
Mama'sCreations
Marriott
MazeTherap
MiddlefieldBanc
MidWestOneFin
MKS
MongoDB
MonsterBev
MonteRosaTherap
Natera
NatlEnerSvs
NatureSunshine
NerdWallet
OhioValleyBanc
Old2ndBcp
OrionEnergySys
OrukaTherap
PangaeaLogistics
ParkeBancorp
PB Bankshares
PeoplesBncpNC
PerceptiveCap
PerformShipping
Pharvaris
PioneerAcqnIA
PolyPid
PonceFinl
PraxisPrecision
PriceSmart
QuinceTherap
RedRiverBcshs
RevolutionMed
Rivian
RomanDBDR II
RossStores
SapiensIntl
Savara
Scholastic
SeacoastBkgFL
SeanergyMaritime
Semtech
ShattuckLabs
ShoreBancshares
SierraBancorp
SKYX Platforms
SmartSand
Sonos
SotherlyHotels
SouthernFirstBcsh
SpyreTherapeutics
SR Bancorp
StarBulkCarriers
StarrySeaAcqn
SteelDynamics
Surrozen
SyndaxPharm
TactileSystems
TenaxTherap
Teradyne
TernsPharm
Toro
TowerSemi
TransMedics
TreviTherap
TriSalusLifeSci
TrustcoBank
TryHard
TTM Tech
UltaBeauty
UnivestFin
Upwork
ValleyNatlBncp
VandaPharm
VendomeAcqnI
ViaviSolutions
VinciCompass
ViridianTherap
VitaCoco
Vodafone
VoxRoyalty
WarnerBrosA
WestNewEngBncp
Woodward
WynnResorts
XenonPharm
XPEL
Zumiez

NEW LOWS

1RT Acqn
707Cayman
AcadiaHlthcr
AcurxPharm
Aditxt
AdlaiNortye
AdvantageSolns
AimeiHlthTech
AirJouleTech
AiRWA
Akanda
AkariTherap
AkebiaTherap
AlliedGaming
AlphaModusA
AlphaTONCap
ALT5Sigma
Alvotech
AmericanRebel
Amerisafe
AntalphaPlatfm
ApexTreasuryA
AppliedTherap
ApreaTherap
AspireBiopharma
AstroNova
authID
AutoziInternet
BertoAcqn
BeyondAir
BigTreeCloud
BioRestorative
BluejayDiag
BTCDevelopment
CadrenalTherap
CallanJMB
Campbell's
CanterburyPark
CASI Pharm
CDT Equity
Cemtrex
CheerHolding
ChijetMotor
CIMG
Classover
ClearmindMed
CN Energy
ColumbusCircleCapI
CommvaultSys
Copart
Corvel
Cre8Enterprise
Criteo
CrossCtyHlthcr
CueBiopharma
CXApp
DavisCommoditiesA
DermataTherap
DiamondHillInvt
DirectBooking
DirectDigital
DocuSign
DynamixIII
ECDAutoDesign
ElauwitConnect
Energys
EnsysceBio
FibroBiologics
FirstGuarBcshs
ForesightAuto
ForresterRes
GalataAcqnII
Gaming&Leisure
GCL Global
GeminiSpace
GEN Restaurant
Genprex
GeoVaxLabs
GigCapital8
GitLab
GlobalMofyAI
Gloo
GrandCanyonEduc
GreenlandTech
GrowHub
GSRIVAcqn
HealthStream
HeidmarMaritime
HK Pharma
HuachenAIPkg
HubCyberSecurity
IconEnergy
ICZOOMA
IdealPower
ImageneBio
INLIF
Inno
InnovativeEyewr
InsightDigitalII
InspireVeterinary
InstilBio
InteractStrength
IntercontCayman
INVO Fertility
iQSTEL
J-Star
JaguarHealth
JanuxTherap
JasperTherap
Jet.AI
Jewett-Cameron
Jiuzi
Kaixin
KandiTech
KellyServicesB
KodiakAI
KorroBio
LaFayetteAcqn
Lakeside
LaRosa
Lavoro
LeeEnterprises
Leslie's
LexinFintech
LianheSowell
LiAuto
LifeMD
Linde
LZ Technology
M3-BrigadeAcqnVI
MackenzieRealty
MawsonInfr
MedicusPharma
MetaVia
MGE Energy
MingtengIntl
MingZhuLogistics
Mobile-health
MobileInfr
MoleculinBiotech
monday.com
MuranoGlblInvts
NamibMinerals
NanoLabs
NauticusRobot
Navan
NetClassTech
NewGenIvf
NexGel
Nixxy
Nutanix
Okta
OutsetMedical
PAMT
ParanovusEntTech
ParkHaBio
PathfinderBncp
PDS Biotech
Pluri
PredictiveOncology
PresidioProperty
ProPhaseLabs
ProtagenicTherap
Pulmatrix
RackspaceTech
RisingDragon
Rubico
SBA Comm
ScanTechAI
SciSparc
SemiluxIntl
SevenHillsRlty
SharpsTech
SHF
SidusSpace
SKK
SkyeBioscience
SkyQuarry
SmartLogisticsGlbl
SoundThinking
SPAR Group
Strategy
T.RowePriceLgMuni
Teads
TempestTherap
TEN Holdings
TianciIntl
TokyoLifestyle
TrailblazerAcqnA
TreasureGlobal
TurboEnergy
TvardiTherap
TwinHospitality
U Power
Uni-Fuels
UTime
VaronisSystems
VCIGlobal
VerdeCleanFuelsA
VersusSystems
ViewBix
VisionMarineTech
VisionSysAI
Vivakor
VivosTherap
VS Media
WheelerREIT
YorkvilleAcqn
YuedaDigital
ZaiLab
zSpace

NYSE

NEW HIGHS

AG Mortgage
AXIAEnergia
Acuity
AerCap
AffiliatedMgrs
AlamosGold
Albemarle
Alcoa
Allete
AlliedGold
AmerEagle
AmerHlthcrREIT
AmerisBancorp
AnnalyCap
ArcelorMittal
ArcusBiosci
AspenInsurance
AtmusFiltration
ATRenew
AvidiaBancorp
BBB Foods
BHP Group
BKV
BancCalifornia
BBVA
BancodeChile
BancSanBrasil
BcoSantChile
BancoSantander
BankofAmerica
BankofButterfield
BankNY Mellon
BankNovaScotia
BankUnited
Barclays
BarrickMining
BaytexEnergy
BreadFinancial
BrookfieldInfr
CBL&Assoc
CNX Resources
CS Disco
CadenceBank
CIBC
CanadianNatRscs
CapitalOne
Capri
CareTrustREIT
Caterpillar
Cemex
CenterraGold
CentralPuerto
Centuri
Citigroup
CitizensFin
ClearChannelOutdr
Coherent
Comerica
CommercialMetals
SABESP
Constellium
CorpAmAirports
Costamare
Cummins
CustomersBancorp
DT Midstream
Danaos
DianaShipping
DieboldNixdorf
DigitalBridge
DollarGeneral
Donaldson
EQT
EastmanKodak
EdwardsLife
EldoradoGold
Enerflex
EnerSys
EnovaIntl
ErmenegildoZegna
EroCopper
EsteeLauder
Eventbrite
ExpeditorsIntl
Expro
Figs
F.N.B.
Fastly
FirstIndRlty
FirstMajSilver
Flowserve
FortunaMining
ForumEnergyTech
FutureCrestA
GSK
GeneralMotors
Gerdau
GlobalShipLease
Gold.com
GoldmanSachs
GrupoCibest
Guess?
GulfportEnergy
Haemonetics
HanoverIns
HavertyFurn
HeclaMining
Hexcel
HimalayaShipping
Holley
HudbayMinerals
ING Groep
Invesco
IamGold
Imax
InnovexIntl
InterContHtls
ItauUnibanco
KenonHoldings
KeyCorp
KeysightTech
KinrossGold
KnotOffshore
Kohl's
LatamAirlines
LasVegasSands
LloydsBanking
MPLX
Macy's
MSG Ent
ManulifeFinl
MediaAlpha
MitsubishiUFJ
MizuhoFin
Moog A
Moog B
MorganStanley
MuellerIndustries
MyersIndustries
NaturalGasSvcs
NatWest
NaviosMaritime
NYTimes A
NexGenEnergy
Nomura
Novartis
NuHoldings
Nucor
NuvationBio
OilStatesIntl
OmegaHealthcare
OneMain
Orix
Owlet
PACS Group
PanAmerSilver
ParkerHannifin
PerimeterSolutions
PrecisionDrilling
Prologis
Prudential
Pyrophyte II A
ResoluteHldgsMgmt
RestaurantBrands
RexAmerRscs
RioTinto
RithmAcqnA
Rockwell
RoyalBkCanada
SandRidgeEnergy
SeabridgeGold
SensataTech
ShinhanFin
Sibanye-Stillwater
SiriusPoint
SkeenaRscs
SmartRent
Solventum
Somnigroup
SoCopper
SouthwestAir
SphereEnt
St.Joe
StandexIntl
StateStreet
StifelFinancial
SumitomoMits
SynchronyFinl
Ternium
T1Energy
TalosEnergy
TechnipFMC
TenetHealthcare
TetraTech
TevaPharm
Thermon
ThorIndustries
3M
TorontoDomBk
TotalEnergies
Transocean
TripleFlagPrecMtl
UiPath
UltraparPart
Valaris
Vale
Ventas
Victoria'sSecret
VishayPrecision
Walmart
WellsFargo
WescoIntl
WhiteMtnIns
WooriFinl

NEW LOWS

Alexander&Baldwin
AlexandriaRlEst
AllianceLaundry
AmHomes4Rent
AmerStratInvt
AshfordHosp
Autohome
BrandywineRealty
CBIZ
ChoiceHotels
Cinemark
ClipperRealty
ConcordMed
Conmed
Doximity
Endava
Energizer
FiscalNote
FutureCrestA
Gallagher
GeneralMills
InvitatHomes
KinsaleCapital
KosmosEnergy
MNTN
McCormickVtg
McCormick
NaturalGrocers
NetLeaseOffice
NexPointResidentl
Owens&Minor
PostHoldings
Procter&Gamble
ReposiTrak
RiceAcqnCorp.3
SLGreenRealty
SentinelOne
Skillsoft
Stride
Telus
Torrid
Trinseo
VICI Prop
VentureGlobal
ViaTransport
Watsco B
WheelsUp
Wiley A
Wiley B
XFinancial

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
Belite Bio	2,272,727	$154.00	$349,999,958
BKV	6,000,000	$26.00	$179,400,000
Kestra Medical Technologies Ltd	6,000,000	$23.00	$138,000,000
Kodiak Gas Services	9,762,573	$34.60	$337,785,026
UL Solutions	12,500,000	$78.00	$975,000,000

Source: LSEG Data & Analytics

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	Dec 4 2025	Nov 26 2025	Dec 2024	Yr-to-Yr % Chg
S&P 500 Index	6857.12	6812.61	6007.76	14.14
Barron's 50 Index	15532.66	15433.99	14543	6.81
Projected quarterly earn	169.72	169.55	129.34	31.22
Annualized projected earn	678.88	678.22	517.38	31.22
Annualized projected P/E	22.88	22.76	28.11	–18.61
Five-year average earn	584.83	584.77	518.1	12.88
Five-year average P/E	26.56	26.39	28.07	–5.38
Year-end earn	613.85	613.52	627.4	–2.17
Year-end P/E	25.30	25.16	23.18	9.17
Year-end earns yield, %	3.95	3.98	4.3	–8.45
Best grade bond yields, %	4.23	4.11	4.9	–12.87
Bond yields/stock ylds, %	1.07	1.03	1.12	–4.84
Actual year-end divs	277.95	278.21	265.24	4.79
Actual yr-end divs yld, %	1.79	1.80	1.82	–1.94

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OTHER VOICES

Artificial intelligence is propping up the stock market. But healthcare is propping up the economy.

The Most Important Industry Isn't AI. It's Healthcare.

Scan the latest market commentary and you will hear a familiar refrain: Artificial intelligence is propping up the U.S. economy. Analysts see soaring share prices for Nvidia, Meta Platforms, and Microsoft, along with a wave of data center construction, and conclude that America's economic resilience rests on AI's shoulders.

Confusing the stock market with the real economy is the oldest analytical mistake in finance. AI is propping up the stock market. But healthcare is propping up the economy.

BY ALÍ R. BUSTAMANTE
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The difference is unmistakable when you look at how these two industries behave in the labor market. Healthcare is the only major sector whose share of total U.S. employment rose in every recession and under nearly every macroeconomic condition of the past 25 years. It has never posted a sustained decline—not during the 2001 economic downturn, not during the 2008-09 global financial crisis, and not during the Covid-19 pandemic-related recession of 2020.

Meanwhile, the much-celebrated AI boom is barely visible in labor-market data. Information sector employment—the broadest proxy for tech—shrank from 2.7% to 1.8% as a share of total jobs during the past 25 years. At the same time, tech firms' equity valuations have skyrocketed.

Employment data should force investors to rethink what is actually sustaining the economy. Healthcare and social assistance employ more than 20 million Americans. The Bureau of Labor Statistics projects it to account for about 38% of all new U.S. jobs over the next decade, far outpacing tech, manufacturing, and construction combined.

The data tell a clear story of steady growth. In 2000, healthcare accounted for just over 8.2% of all nonfarm jobs. By 2025, it had climbed to 11.4%. Crucially, this rise has rarely reversed. No other major sector is close to its level of stability.

Professional and business services, manufacturing, construction, information, retail, and accommodation and food services all contracted during downturns. Healthcare didn't just avoid decline. It expanded, month after month, at the exact moment the rest of the economy was breaking. Some of this reflects disproportionate job losses in lower-wage sectors during economic downturns, but it also reflects the essential nature of healthcare. Demand for medical care doesn't disappear in a recession; it intensifies. Economic stress worsens short- and long-term health outcomes. It drives up chronic illness, emergency care, and behavioral-health needs, forcing hospitals and clinics to staff up precisely when other employers are cutting back.

And healthcare jobs are strong multipliers at the local level. Hospitals and ambulatory-care providers support employment in transportation companies, food vendors, educational programs, janitorial services, construction firms, and biomedical suppliers. When a hospital expands, the surrounding economy expands with it. When a hospital closes, the economy immediately contracts. No AI firm has that kind of footprint in Baton Rouge, La.; Des Moines, Iowa; or Fresno, Calif.

This brings us to the real danger on the horizon. The U.S. economy is leaning on a sector whose future stability isn't guaranteed. It is policy-dependent. Unlike AI, whose trajectory is tied to capital markets, investor sentiment, and technological progress, healthcare's stability depends directly on federal and state policy.

Three major healthcare supports are at risk. The enhanced Affordable Care Act subsidies, expanded under the American Rescue Plan, are scheduled to expire at the end of the year. If they lapse, premiums for millions could jump by hundreds of dollars a month. Millions could lose coverage entirely. Rising uninsured rates increase uncompensated-care burdens for hospitals, strain budgets, slow hiring, and weaken regional growth.

In addition, Medicaid and Children's Health Insurance Program enrollment has already fallen sharply as states unwind Covid-19-era continuous-coverage rules. From March 2023 to July 2025, more than 17 million people lost coverage. Hospitals can't absorb that level of uncompensated care without cutting services or closing outright. More than 700 rural hospitals are currently at risk of closing. And when a hospital closes, a regional economy loses one of its few recession-proof anchors.

Finally, the healthcare workforce, already strained by shortages of nurses, medical assistants, mental health counselors, and clinical lab workers, faces an uncertain federal funding landscape. President Donald Trump's proposed fiscal-year 2026 budget includes over $400 million in cuts to workforce programs that expand the supply of nurses, physicians, behavioral-health specialists, and other healthcare workers. Without stable investments in training and education, health systems can't staff new units, expand services, or meet rising demand. A recession-proof sector becomes recession sensitive.

If policymakers allow Medicaid funding to erode, ACA subsidies to expire, and the health workforce pipeline to thin, they will weaken the very sector that has kept the economy stable through every crisis of the 21st century. No amount of AI-driven equity exuberance will be enough to keep the real economy from feeling the shock. B

Illustration by Juanjo Gasull

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GOOGLE TAKES THE WORLD BY STORM—AGAIN • PAGES 7, 13, 20
BARRON'S
ROBLOX GROWS UP
Kids are swarming to play games on Roblox. Investors are missing out. PAGE 16
DOW JONES

Illustration by Justin Wood

Play a Waiting Game With Roblox Stock

To the Editor:
Roblox continues to show impressive growth in users and revenue, yet the company still faces significant financial challenges ("Roblox Isn't Playing Games. Why the Stock Could Jump 50%," Cover Story, Nov. 25). Despite strong gains in bookings, Roblox posted a large net loss for 2024 and expects a loss in 2025. I would be cautious. I'd let the kids under 17 play the game, but I'll just stay on the sidelines and watch for now.
Martin Blumberg
Melville, N.Y.

Google's Other Antitrust Suit

To the Editor:
Due to its recent artificial-intelligence successes, Alphabet's Google was mentioned favorably a couple of times in the latest issue, including in "Google Stock Has Been the Clear AI Winner—and the Gains Could Keep Coming" (Nov. 24). The stock has doubled since the spring on the news in September that the search antitrust case was resolved, and on unusually lenient terms. The judge specifically cited the potential for AI to disrupt Google's search monopoly as an excuse to avoid structural penalties. But there's another case out there, the "ad tech" antitrust case. Google has been found guilty of monopolistic behavior here, too, and this judge may be inclined to "correct" the unusually lenient penalties meted out in the first case, especially seeing how things are truly turning out with AI. Cards and dice may not have a memory, but judges and the public do.
Jim Hemenway
Niwot, Colo.

To the Editor:
Google has been an AI winner compared with Meta Platforms, right? That's not true, according to the figure depicting their respective, quarterly pretax GAAP income margins in percentages over the past seven quarters. Overall, Meta outperformed Google in five of the past seven quarters. Nevertheless, I put my money in Google.
Erik H. Schot
Lauderdale-by-the-Sea, Fla.

Blue Owl's Warning

To the Editor:
This is all seriously scary stuff ("Blue Owl Is Having a Rough Year. Its Co-CEO Says Investors' Fears Are 'Ungrounded,' " Interview, Nov. 20). Marc Lipschultz posits that either Blue Owl is mispriced, or the market is due for a serious reversal. If the latter is true, then Blue Owl Capital's troubles so far this year were, in retrospect, the canary in the coal mine.
Ralph Fisher
On Barrons.com

Doing Nothing Is Hard

To the Editor:
Trading less is rare but very sound advice ("Don't Just Trade Something, Sit There," The Striking Price, Nov. 26). Most of us are simply not equipped to be active traders. We don't have access to the information, and most aren't able to understand the trends, to be able to trade actively and profitably. Even the pros that have those advantages can't consistently beat the indexes.

Thus, traders are mostly rolling the dice with at best 50/50 odds of executing profitable trades. Those trading decisions are being mainly driven by emotions, the talking heads on TV, or news articles. Being a long-term buy-and-hold investor, and doing nothing, is harder. But over the long term, the odds of success are much higher.
David Feliciano
On Barrons.com

Tax Code Changes

To the Editor:
I wish Congress would stop changing the tax code every year or so ("Tax Rules Are Changing. What to Do Before Year End," Guide to Wealth, Nov. 25). In addition to being annoying, it makes planning for business and retirement difficult. Of course, the tax-prep industry loves it. The never-ending complexity forces more people to get help. Most people have real lives and don't want to spend a lot of time keeping up with the latest changes. It really is crazy what we put people through every year.
Walt Busalacchi
On Barrons.com

Calling Out the Fed

To the Editor:
Allianz Chief Economic Advisor Mohamed El-Erian is spot on in his assessment that the Federal Reserve was too late in responding to the inflation surge of 2021, that it was a "miracle" we avoided a recession, that the Fed continues to be late, and that its 2% inflation target is unrealistic and unnecessary ("The Bull's Wild Ride: What We Have Here Is a Worrywart Market," Up & Down Wall Street, Nov. 21).

Many economists are terrible at forecasting the future because they can't get the present correct. El-Erian is different. Why? He isn't solely an academic. El-Erian has decades of experience on Wall Street, understands Main Street, and has skin in the game. Experience is the greatest teacher. Academics hate that expression. Hopefully, it will all change come May.
Tom Verdi
Providence, R.I.

Trump's Wins

To the Editor:
I appreciated Christopher Smart's honest perspective on President Donald Trump's economic wins this year ("Trump's Record on the Economy Actually Has Wins. Ten Things to Be Grateful for This Thanksgiving," Nov. 21).

In today's climate of partisan politics, it was refreshing to read an objective analysis. Offering recognition to someone with whom you disagree is a lost art. Whether in investing or politics, focusing on facts while ignoring the noise remains the best approach.
Jonathan I. Shenkman
West Hempstead, N.Y.

> "I'd let the kids under 17 play [Roblox], but I'll just stay on the sidelines and watch for now."
> Martin Blumberg, Melville, N.Y.

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